

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121463

Client Matter: 58395-2

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through April 30, 2025
(see attached Description of Legal Services for detail)

\$ 283,652.50

Total legal services rendered

\$ 283,652.50

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Adversary Proceeding & Contested Matters

Invoice Number: 1050121463
 Matter Number: 58395-2

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	11.90	2,015.00	23,978.50
Devika M. Balaram	12.50	1,295.00	16,187.50
Seth M. Cohen	9.30	1,345.00	12,508.50
Uzo Dike	18.40	705.00	12,972.00
Jeffrey Ross Goldfine	0.60	1,745.00	1,047.00
Shayne Henry	1.60	1,695.00	2,712.00
George W. Hicks Jr., P.C.	54.90	2,125.00	116,662.50
Henry Huang	3.80	625.00	2,375.00
Michael Patrick Kenstowicz	9.00	1,445.00	13,005.00
Joshua King	13.50	595.00	8,032.50
Melanie MacKay	3.60	1,695.00	6,102.00
Mark McKane, P.C.	12.10	2,265.00	27,406.50
Brian Nakhaimousa	0.40	1,465.00	586.00
Gracie Smith	2.80	1,025.00	2,870.00
Quin Wetzel	32.50	1,065.00	34,612.50
Tyler Yoo	3.00	865.00	2,595.00
TOTALS	189.90		\$ 283,652.50

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Invoice Number: 1050121463
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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Devika M. Balaram	1.30	Review and analyze documents, issues re appellate brief.
04/01/25	Uzo Dike	11.80	Review and analyze cite check re appellate brief cases (2.7); review, revise brief (3.2); draft documents in joint supplemental appendix (2.2); correspond with YCST team re appellate logistics (.5); revise joint supplemental brief of appellees and joint appendix in support of same (2.5); conference with S. Cohen and D. Balaram re same (.7).
04/01/25	George W. Hicks Jr., P.C.	4.00	Review and analyze comments to response brief (3.1); correspond with S. Cohen re same (.1); revise updated brief (.8).
04/01/25	Joshua King	2.90	Review, revise supplemental appendix re appellate brief (1.2); revise, analyze materials, issues re same (1.7).
04/01/25	Joshua King	2.90	Research re appellate brief, supplemental appendix (2.1); draft summary re same (.8).
04/01/25	Mark McKane, P.C.	1.50	Review, analyze issues re adversary proceeding (.4); analyze and revise supplemental appellate brief (1.1).
04/02/25	Bill Arnault, P.C.	6.00	Telephone conference with J. Goldfine, K&E team re adversary hearing (.7); review, analyze standing objection (1.2); prepare for exclusivity and scheduling hearing (2.1); review, analyze pleadings re same (2.0).
04/02/25	Devika M. Balaram	7.30	Revise final appellate brief (3.9); further revise same (3.2); coordinate filing of same (.2).
04/02/25	Seth M. Cohen	4.50	Review, analyze appellate brief (2.3); review, revise same (2.2).
04/02/25	Uzo Dike	6.60	Review, analyze supplemental joint brief re appeal (2.2); finalize joint supplemental appendix (2.1); correspond with YCST re same for filing (.1); conference with S. Cohen, K&E team and YCST team re appellate brief (.7); review and analyze supplemental joint brief of appellees and supplemental joint appendix (1.3); correspond with YCST team re same re filing (.2).
04/02/25	Jeffrey Ross Goldfine	0.40	Prepare for adversary hearing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/02/25	Shayne Henry	1.00	Conference with M. MacKay and M. McKane re adversary hearing strategy.
04/02/25	George W. Hicks Jr., P.C.	5.00	Review and analyze appellate response brief (1.5); review, revise same (1.5); review and revise supplemental brief (1.5); correspond with S. Cohen, K&E team and PH team re same (.5).
04/02/25	Joshua King	3.80	Analyze appellee supplemental brief (.8); review, revise same and supplemental appendix (3.0).
04/02/25	Melanie MacKay	3.60	Draft talking points re preparation for exclusivity hearing (1.6); conference with J. Goldfine, K&E team re same (2.0).
04/02/25	Mark McKane, P.C.	2.90	Analyze Freedom Lender Group's motion to revise schedule and develop rebuttals to same (2.4); conference re scheduling issues with B. Arnault, K&E team (.5).
04/02/25	Brian Nakhaimousa	0.40	Correspond with J. Black re appellate brief.
04/02/25	Quin Wetzel	2.00	Correspond with Z. Ben-Shahar, K&E team re open issues (.3); review, analyze precedent claims objections (.4); research case law re administrative expenses (1.3).
04/03/25	Michael Patrick Kenstowicz	0.20	Conference with B. Arnault re objection to UCC standing motion.
04/03/25	Michael Patrick Kenstowicz	1.10	Analyze UCC standing motion and proposed complaint (.5); review, analyze arguments re same (.6).
04/03/25	Quin Wetzel	6.30	Review, analyze administrative expense motion (.8); review, analyze cure objection re same (1.4); draft administrative expense objection (3.5); correspond with Z. Ben-Shahar, M. Beauchamp, K&E team re same (.6).
04/04/25	Shayne Henry	0.20	Conference with N. Greenblatt re restructuring strategy.
04/04/25	George W. Hicks Jr., P.C.	7.00	Review and analyze record, briefs and case law for oral argument preparation (3.9); further review same (3.1).
04/04/25	Mark McKane, P.C.	2.60	Analyze potential alternative scenarios re Holdco debtors (1.4); evaluate lift stay and foreclosure issues (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/25	Gracie Smith	2.80	Review and analyze revised expert reports (1.5); revise deposition materials re same (1.3).
04/04/25	Quin Wetzel	3.10	Review, revise administrative expense objection (1.9); review, analyze invoices re same (.6); draft summary re claims (.4); correspond with Alix team re same (.2).
04/04/25	Tyler Yoo	3.00	Review and analyze Greenhill valuation expert's reports.
04/05/25	Devika M. Balaram	2.80	Research and analyze case law re impact of dismissal lenders' claims.
04/05/25	George W. Hicks Jr., P.C.	7.00	Draft materials for oral argument in district court appeal (3.2); review and analyze record materials and briefing (2.4); prepare for oral argument (1.4).
04/05/25	Henry Huang	3.80	Correspond with vendor re document review (1.6); correspond with vendor re production (1.0); review and analyze final production set (.7); correspond with vendor re review and release documents (.5).
04/05/25	Michael Patrick Kenstowicz	4.40	Analyze case law re UCC standing motion (.5); review, analyze UCC standing motion (.6); draft objection to same (3.3).
04/05/25	Mark McKane, P.C.	0.60	Analyze Freedom Lender Groups' latest position re discovery of PIMCO and Irradiant (.4); correspond with D. Hunter, K&E team re same (.2).
04/06/25	Bill Arnault, P.C.	4.00	Revise letter to UCC re standing motion (.3); draft and revise letter to Court re schedule and issues (2.1); telephone conference with M. McKane, K&E team re case, schedule (.3); draft motion to compel (1.3).
04/06/25	George W. Hicks Jr., P.C.	7.00	Review and analyze record materials and briefing (3.9); prepare for oral argument (3.1).
04/06/25	Mark McKane, P.C.	1.90	Conference with B. Arnault, K&E team, PH re litigation (.4); prepare for same (.4); analyze and revise draft letter to the court re discovery and schedule (.5); conference with B. Arnault, K&E team re same and next steps (.6).
04/07/25	Bill Arnault, P.C.	1.90	Prepare for deposition preparation.
04/07/25	Devika M. Balaram	0.80	Correspond with G. Hicks re status of April 3, 2025 omnibus hearing.

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04/07/25	George W. Hicks Jr., P.C.	8.00	Review and analyze record materials and briefing (1.0); prepare for oral argument (3.6); correspond with M. MacKay, K&E team re mooters for oral argument (.5); correspond with S. Cohen and D. Balaram re hearing, moot court, and argument (.5); review and analyze transcript from bankruptcy court hearing (2.4).
04/07/25	Michael Patrick Kenstowicz	3.30	Revise objection to UCC standing motion (2.5); review, analyze standing motion (.8).
04/07/25	Mark McKane, P.C.	1.80	Analyze potential alternative scenario for exclusivity (.8); conference with N. Greenblatt re exclusivity and scheduling (.4); conference with N. Greenblatt, K&E team re post-hearing strategy (.6).
04/07/25	Quin Wetzel	1.60	Telephone conference with B. Nakhaimousa, Z. Ben-Shahar, K&E team re claims objection (.6); review, revise motion re same (.4); analyze cure amounts (.4); correspond with Z. Ben-Shahar, K&E team re same (.2).
04/08/25	Devika M. Balaram	0.30	Correspond with B. Arnault and G. Hicks re appellate oral argument.
04/08/25	Shayne Henry	0.40	Review and analyze appeal reply.
04/08/25	George W. Hicks Jr., P.C.	8.90	Correspond with B. Arnault, K&E team re appellate oral argument (.8); prepare for same (3.8); correspond with B. Arnault re same (.4); review and analyze appellants' supplemental reply brief (3.9).
04/08/25	Quin Wetzel	1.70	Telephone conference with opposing counsel re administrative expense claim (.5); telephone conference with opposing counsel re administrative expense motion (.3); research re termination expenses, administrative expense claims (.9).
04/09/25	Jeffrey Ross Goldfine	0.20	Correspond with G. Hicks, K&E team and PH team re appellate order.
04/09/25	George W. Hicks Jr., P.C.	8.00	Review and analyze appellants' supplemental reply brief (2.5); prepare for oral argument re same (2.6); correspond with B. Arnault, K&E team re same (.3); correspond with YCST re oral argument (.3); review, analyze order canceling oral argument (1.8); correspond with B. Arnault, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/09/25	Joshua King	3.90	Review, analyze joint appendix to brief (.7); review, analyze Debtors' appellant brief (.9); review and revise joint and supplemental appendixes re same (2.3).
04/09/25	Mark McKane, P.C.	0.80	Analyze appellants' supplemental reply brief.
04/10/25	Seth M. Cohen	4.80	Review, analyze briefing (2.2); prepare oral argument (2.6).
04/10/25	Quin Wetzel	0.50	Correspond with Alix team re administrative expense claim motion (.2); review, analyze invoice data re same (.3).
04/11/25	Quin Wetzel	1.50	Correspond with claims counterparty re administrative expense motion (.3); review, analyze contract re payment terms (.4); correspond with Alix team re invoices, aging reports (.3); telephone conference with B. Nakhaimousa, K&E team re objections status (.1); revise claims objection (.4).
04/14/25	Quin Wetzel	2.00	Review and analyze settlement materials and letter to court (.8); review and analyze issues re same (.7); correspond with B. Arnault and D. Balaram re same (.5).
04/15/25	Quin Wetzel	4.70	Review, revise administrative expense objection (2.4); research re termination fees (1.4); correspond with A. Comiskey, K&E team re same (.3); telephone conference with counsel re administrative expense objection (.6).
04/16/25	Quin Wetzel	1.10	Revise administrative expense objection (.7); correspond with Z. Ben-Shahar, A. Comiskey, K&E team re same (.4).
04/17/25	Quin Wetzel	1.30	Review, revise administrative expense objection (.9); correspond with Z. Ben-Shahar, A. Comiskey, K&E team re same (.4).
04/18/25	Quin Wetzel	2.00	Correspond with various cures counterparties re administrative expenses (.6); revise administrative expense objection (.8); review, revise declaration (.6).
04/21/25	Quin Wetzel	0.60	Review, revise administrative expense objection (.5); correspond with Z. Ben-Shahar, K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/25	Quin Wetzel	0.70	Telephone conference with Company, Alix team, Z. Ben-Shahar, K&E team re administrative expenses objection (.4); review, analyze issues re same (.3).
04/23/25	Quin Wetzel	3.40	Review, revise administrative expense claim objection (3); conference with Z. Ben-Shahar re same (.4).
Total		189.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121462

Client Matter: 58395-3

In the Matter of Corporate, Securities, and Gov. Matters

For legal services rendered through April 30, 2025
(see attached Description of Legal Services for detail)

\$ 107,618.00

Total legal services rendered

\$ 107,618.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Corporate, Securities, and Gov. Matters

Invoice Number: 1050121462
Matter Number: 58395-3

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Beauchamp	10.70	1,065.00	11,395.50
Zachary S. Brez, P.C.	0.50	2,465.00	1,232.50
Caroline Buthe	0.20	880.00	176.00
Jacqueline Cloutier	13.10	1,375.00	18,012.50
Aislinn Comiskey	2.30	880.00	2,024.00
Rachel Golden	0.50	1,195.00	597.50
Nicole L. Greenblatt, P.C.	1.70	2,595.00	4,411.50
Keli Huang	0.50	1,725.00	862.50
Derek I. Hunter	1.70	1,735.00	2,949.50
Maddison Levine	4.70	1,465.00	6,885.50
Drew Maliniak	18.70	1,725.00	32,257.50
Brian Nakhaimousa	5.80	1,465.00	8,497.00
Shane O'Connor	0.30	1,185.00	355.50
Shawn OHargan, P.C.	3.90	2,295.00	8,950.50
Joshua Raphael	2.60	1,195.00	3,107.00
Josh Sussberg, P.C.	1.80	2,595.00	4,671.00
Michael Leonard Urschel, P.C.	0.50	2,465.00	1,232.50
TOTALS	69.50		\$ 107,618.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Corporate, Securities, and Gov. Matters

Invoice Number: 1050121462
Matter Number: 58395-3

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Nicole L. Greenblatt, P.C.	0.70	Conference with board, J. Sussberg, K&E team re deal status.
04/01/25	Maddison Levine	0.90	Telephonically attend board meeting (.4); prepare for same (.3); correspond with D. Hunter, K&E team re materials for same (.2).
04/01/25	Drew Maliniak	0.30	Correspond with PH re cleansing materials.
04/01/25	Brian Nakhaimousa	0.30	Conference with Akin, D. Hunter, K&E team re intercompany settlement matters.
04/02/25	Caroline Buthe	0.20	Review, analyze board resolutions.
04/02/25	Shane O'Connor	0.30	Review, analyze Company investigative reports.
04/02/25	Josh Sussberg, P.C.	0.10	Correspond with director re deal, settlement status.
04/03/25	Josh Sussberg, P.C.	0.40	Telephone conferences with directors, Company re status and next steps.
04/04/25	Jacqueline Cloutier	0.40	Telephone conference with PH re thirteen-week cash flow forecast (.2); review, analyze same (.2).
04/05/25	Derek I. Hunter	0.70	Conference with board re plan issues, settlement status.
04/05/25	Drew Maliniak	0.10	Correspond with D. Hunter re debt trading considerations, related materials.
04/05/25	Josh Sussberg, P.C.	0.40	Telephone conference with director re case status (.1); correspond with D. Hunter, K&E team re same (.3).
04/06/25	Nicole L. Greenblatt, P.C.	1.00	Attend Board meetings re settlement and status.
04/06/25	Derek I. Hunter	1.00	Conference with board, J. Sussberg, K&E team, Company, Ducera, Alix re deal issues, settlement status.
04/06/25	Shawn OHargan, P.C.	1.80	Review, revise board materials re sale (.8); attend board meeting with Company, M. Levine, K&E team re same (1.0).
04/06/25	Josh Sussberg, P.C.	0.10	Review, analyze issues re board meeting and next steps.
04/07/25	Brian Nakhaimousa	0.50	Conference with Company, AlixPartners re accounting matters.
04/08/25	Jacqueline Cloutier	0.10	Review and analyze thirteen-week cash flow forecast.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/08/25	Josh Sussberg, P.C.	0.30	Telephone conference with disinterested director re settlement status, next steps (.2); telephone conference with N. Greenblatt re same (.1).
04/09/25	Jacqueline Cloutier	0.40	Draft thirteen-week cash flow forecast cleansing package.
04/09/25	Drew Maliniak	0.30	Correspond with J. Cloutier re cleansing thirteen-week cash flow forecast (.1); review, analyze same (.2).
04/09/25	Josh Sussberg, P.C.	0.30	Correspond with N. Greenblatt, K&E team re settlement status, next steps.
04/10/25	Jacqueline Cloutier	0.70	Review and revise corporate governance term sheet.
04/10/25	Drew Maliniak	0.80	Review, revise corporate governance term sheet (.6); correspond with PH re cleansing (.2).
04/13/25	Jacqueline Cloutier	0.20	Review, analyze financial statements, related disclosures.
04/13/25	Drew Maliniak	0.30	Correspond with J. Cloutier re annual financial statements, related disclosures.
04/13/25	Shawn OHargan, P.C.	1.80	Telephone conferences with K. Huang re board meeting re sale (.5); review, revise board slides re same (.3); attend board telephone conference with Company, K&E team re same (1.0).
04/14/25	Jacqueline Cloutier	0.90	Review, revise financial statements.
04/14/25	Drew Maliniak	1.20	Review, revise annual financial statements re bankruptcy related disclosure.
04/14/25	Joshua Raphael	0.70	Review, revise financial statement re bankruptcy considerations (.4); correspond with B. Nakhaimousa, M. Levine re same (.1); review, revise same (.1); correspond with D. Hunter, K&E team re same (.1).
04/15/25	Jacqueline Cloutier	0.80	Review, revise financial statements.
04/15/25	Keli Huang	0.50	Attend board meeting with N. Greenblatt, K&E team, Company re sale.
04/15/25	Maddison Levine	1.20	Review, revise financial statements (.7); correspond with J. Raphael, K&E team re same (.3); review, analyze precedent re same (.2).

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Corporate, Securities, and Gov. Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/15/25	Drew Maliniak	2.60	Review, analyze corporate governance term sheet (.5); correspond with K. Huang re forward looking statements disclaimer (.9); review, revise quarterly report (1.2).
04/15/25	Shawn OHargan, P.C.	0.30	Telephone conference with board, Company, K. Huang, K&E team re sale.
04/15/25	Joshua Raphael	1.10	Review, revise annual report (.8); correspond with M. Levine, K&E team re same (.3).
04/16/25	Drew Maliniak	0.50	Review, revise waiver re financial statements.
04/17/25	Jacqueline Cloutier	0.30	Telephone conference with D. Maliniak re corporate governance term sheet.
04/17/25	Maddison Levine	0.80	Draft board correspondence re global settlement, next steps (.5); correspond with N. Greenblatt K&E team re same (.3).
04/17/25	Drew Maliniak	1.50	Telephone conference with Company re corporate governance term sheet (1); prepare for same (.5).
04/18/25	Jacqueline Cloutier	0.60	Review, analyze thirteen-week cash flow forecast cleansing package.
04/18/25	Drew Maliniak	1.30	Correspond with J. Cloutier re c thirteen-week cash flow cleansing package (.8); correspond with B. Nakhaimousa re annual report, related considerations (.5).
04/18/25	Joshua Raphael	0.70	Review, revise annual disclosure language (.4); correspond with Company, M. Levine re same (.3).
04/18/25	Josh Sussberg, P.C.	0.20	Telephone conference with independent director re professional fees.
04/19/25	Jacqueline Cloutier	0.10	Correspond with Company re cleansing.
04/19/25	Brian Nakhaimousa	0.20	Correspond with Company re financial reporting matters, waiver letter.
04/20/25	Drew Maliniak	0.50	Review, analyze annual financial statements.
04/20/25	Brian Nakhaimousa	0.20	Correspond with Company, D. Maliniak, K&E team re financial reports.
04/21/25	Jacqueline Cloutier	1.00	Conference with D. Maliniak, K&E team, Company advisors re case updates, cleansing (.4); review, analyze issues re cleansing thirteen-week cash flow forecast (.6).
04/21/25	Aislinn Comiskey	1.30	Correspond with M. Levine, K&E team, PH, Company re board candidate non-disclosure agreement (.4); revise same (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/25	Maddison Levine	0.40	Correspond with Company re board candidates, NDAs re same (.2); review, analyze issues re same (.2).
04/21/25	Drew Maliniak	1.00	Review, analyze cleansing materials re DIP budget (.6); telephone conference with J. Cloutier, K&E team, Company advisors re work in process, cleansing (.4).
04/22/25	Jacqueline Cloutier	0.20	Review, revise corporate governance term sheet.
04/22/25	Aislinn Comiskey	1.00	Correspond with M. Levine, K&E team, Company, PH re board candidate non-disclosure agreement (.2); review, revise same (.8).
04/22/25	Drew Maliniak	0.50	Review, revise annual report re sale.
04/24/25	Jacqueline Cloutier	2.60	Conference with D. Maliniak, K&E team, Company advisors re case update, cleansing (.5); review, analyze issues re cleansing (.4); draft equity registration form (1.4); telephone conference with D. Maliniak re audit request (.3).
04/24/25	Maddison Levine	0.50	Correspond with board re settlement status, related materials.
04/24/25	Drew Maliniak	1.30	Correspond with PH re cleansing (.4); review, analyze issues re same (.4); conference with J. Cloutier, K&E team, Company advisors re work in process, cleansing (.5).
04/24/25	Drew Maliniak	2.80	Review, revise equity registration form (1.7); correspond with J. Cloutier, Kroll re same (1.1).
04/25/25	Michael Beauchamp	3.90	Draft summary re board minutes (2.5); review, analyze related materials (1.1); correspond with M. Levine re same (.2); telephone conference with M. Levine re same (.1).
04/25/25	Jacqueline Cloutier	1.10	Review, revise equity registration form.
04/25/25	Rachel Golden	0.50	Draft summary re board meetings (.4); correspond with M. Beauchamp re same (.1).
04/25/25	Maddison Levine	0.40	Telephone conference with Company re board matters, audit requirements (.3); correspond with M. Beauchamp re same (.1).
04/26/25	Brian Nakhaimousa	0.10	Correspond with M. Levine re board minutes.
04/28/25	Jacqueline Cloutier	1.50	Review, revise transfer agent engagement letter.

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Invoice Number: 1050121462
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/25	Drew Maliniak	1.10	Correspond with PH re cleansing ABL term sheet (.3); correspond with Alix re cleansing compensation data (.3); review, analyze transfer agent engagement letter (.5).
04/28/25	Brian Nakhaimousa	0.30	Review, revise financial reports (.2); correspond with D. Maliniak, Company re same (.1).
04/28/25	Brian Nakhaimousa	2.10	Review, comment on financial statement (1.0); review, analyze precedent re same (.7); correspond with D. Maliniak, K&E team, Company re same (.4).
04/28/25	Joshua Raphael	0.10	Correspond with M. Levine, K&E team re transfer agent agreement.
04/29/25	Zachary S. Brez, P.C.	0.50	Telephone conference with SEC re request for documents.
04/29/25	Jacqueline Cloutier	0.60	Review, revise corporate governance term sheet.
04/29/25	Maddison Levine	0.50	Telephone conference with SEC, Z. Brez, B. Nakhaimousa re document requests.
04/29/25	Brian Nakhaimousa	0.50	Conference with SEC, Z. Brez re SEC requests.
04/30/25	Michael Beauchamp	6.80	Draft, revise board minutes (3.9); further revise same (1.4); review, analyze related materials (1.5).
04/30/25	Jacqueline Cloutier	1.60	Review, revise corporate governance term sheet (.5); review, revise transfer agent instruction letter (1.1).
04/30/25	Drew Maliniak	2.60	Review, revise corporate governance term sheet (1.0); conference with PH re same (.5); correspond with B. Nakhaimousa re plan, securities considerations (1.1).
04/30/25	Brian Nakhaimousa	1.60	Conference with J. Dickson, AlixPartners re receivables issues (.5); review, analyze background materials re same (1.1).
04/30/25	Michael Leonard Urschel, P.C.	0.50	Telephone conference with M. Levine, K&E team re plan, securitized accounts receivable.
Total		69.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121461

Client Matter: 58395-4

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through April 30, 2025
(see attached Description of Legal Services for detail)

\$ 1,392,997.00

Total legal services rendered

\$ 1,392,997.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050121461
Matter Number: 58395-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Angarola	4.50	865.00	3,892.50
Bill Arnault, P.C.	27.80	2,015.00	56,017.00
Will Atnipp	0.60	1,025.00	615.00
Michael Beauchamp	9.50	1,065.00	10,117.50
Anna Therese Beavers	0.50	865.00	432.50
Magdalene Beck	0.40	865.00	346.00
Ziv Ben-Shahar	14.00	1,195.00	16,730.00
Jacob E. Black	50.50	1,375.00	69,437.50
Afi Blackshear	0.50	1,025.00	512.50
Keaton Blazer	0.50	865.00	432.50
Julia F. Burnson	1.30	685.00	890.50
Caroline Buthe	0.60	880.00	528.00
Alexandra Card	0.50	865.00	432.50
Hacibey Catalbasoglu	0.40	865.00	346.00
Jacqueline Cloutier	0.90	1,375.00	1,237.50
Aislinn Comiskey	3.90	880.00	3,432.00
James B. Dickson	0.50	1,815.00	907.50
Carlos Estrada	0.50	1,025.00	512.50
Peter Evangelatos	0.50	1,525.00	762.50
Julia Fletcher	2.60	880.00	2,288.00
Rob Fowler, P.C.	0.60	2,295.00	1,377.00
Rachel Golden	0.30	1,195.00	358.50
Jeffrey Ross Goldfine	2.60	1,745.00	4,537.00
Nicole L. Greenblatt, P.C.	82.70	2,595.00	214,606.50
Shayne Henry	3.00	1,695.00	5,085.00
George W. Hicks Jr., P.C.	2.00	2,125.00	4,250.00
Keli Huang	3.40	1,725.00	5,865.00
Derek I. Hunter	64.10	1,735.00	111,213.50
Alex Ingoglia	0.50	1,345.00	672.50
Sarah Jones	10.40	880.00	9,152.00
Michael Patrick Kenstowicz	1.20	1,445.00	1,734.00
Kathleen Vera Kinsella	0.50	1,525.00	762.50

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael D. Lehavi	0.50	1,025.00	512.50
Constantina Leodis	0.60	1,195.00	717.00
Chris Leveroni	0.50	1,025.00	512.50
Maddison Levine	87.90	1,465.00	128,773.50
Cara Li	7.10	1,195.00	8,484.50
Joshua J. Lustig	0.50	1,025.00	512.50
Melanie MacKay	3.00	1,695.00	5,085.00
Drew Maliniak	4.00	1,725.00	6,900.00
Dominick Vito Manetta	18.10	880.00	15,928.00
Julia Mark	4.00	880.00	3,520.00
Mark McKane, P.C.	22.10	2,265.00	50,056.50
Brian Messing	137.30	1,065.00	146,224.50
Annika Morin	0.30	1,195.00	358.50
Brian Nakhaimousa	69.20	1,465.00	101,378.00
Maureen D. O'Brien	1.40	2,295.00	3,213.00
Shane O'Connor	0.50	1,185.00	592.50
Shawn OHargan, P.C.	4.50	2,295.00	10,327.50
Sarah Osborne	102.00	1,065.00	108,630.00
Austin Pennington	3.50	865.00	3,027.50
Emanuele Putrino	0.40	865.00	346.00
Joshua Raphael	120.60	1,195.00	144,117.00
John R. Rhine	0.50	1,745.00	872.50
Maddison Malone Riddick	0.50	1,525.00	762.50
Gregory B. Sanford	0.50	1,745.00	872.50
Michael James Sitcawich	0.50	1,025.00	512.50
Michael A. Sloman	5.10	1,375.00	7,012.50
Gracie Smith	1.00	1,025.00	1,025.00
Josh Sussberg, P.C.	7.50	2,595.00	19,462.50
Eric J. Tarosky	2.70	1,025.00	2,767.50
Ishaan G. Thakran	16.70	1,065.00	17,785.50
Megan Kiku Trick	1.00	865.00	865.00
Luz Tur-Sinai Gozal	51.00	880.00	44,880.00
Jacob Walker	0.40	865.00	346.00
Matthew Calloway Walker	0.50	1,025.00	512.50
Quin Wetzal	10.30	1,065.00	10,969.50
Linda Yang	2.40	1,195.00	2,868.00

Legal Services for the Period Ending April 30, 2025
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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cara Yi	0.40	1,025.00	410.00
Tyler Yoo	1.00	865.00	865.00
Mary Catherine Young	8.80	1,195.00	10,516.00
Shaoyao Yu	0.40	1,295.00	518.00
Yun Zhang	0.40	1,185.00	474.00
TOTALS	991.40		\$ 1,392,997.00

Legal Services for the Period Ending April 30, 2025
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Invoice Number: 1050121461
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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Bill Arnault, P.C.	1.60	Review and analyze exclusivity sur-reply (.4); prepare for exclusivity hearing (.9); telephone conference with M. McKane, K&E team re same (.2); telephone conference with J. Goldfine, K&E team re same (.1).
04/01/25	Michael Beauchamp	4.60	Review, analyze case law re valuation reports (3.9); draft summary re same (.7).
04/01/25	Ziv Ben-Shahar	3.70	Review, analyze issues re solicitation (1.4); correspond with claim holders, Kroll re ballots (.5); review, analyze mailed request re solicitation (.6); review, analyze comments to plan (.7); correspond with J. Raphael, K&E team re same (.5).
04/01/25	Jacob E. Black	4.60	Review, analyze issues re confirmation, related matters (3.7); correspond with B. Messing, K&E team re same (.4); telephone conference with B. Messing re same (.5).
04/01/25	Caroline Buthe	0.40	Review, revise confirmation brief.
04/01/25	Nicole L. Greenblatt, P.C.	2.50	Conference with Company re settlement, plan matters (.5); conference with Company re open issues, deal status (.4); correspond and conferences with Akin, 1L advisors re settlement considerations (1.6).
04/01/25	Derek I. Hunter	5.00	Telephone conferences with M. Levine, K&E team, Company advisors re deal strategy, work in process, plan issues (1.6); correspond with M. Levine, K&E team re same (.5); review, analyze same (1.1); review, revise settlement term sheet (.9); review, analyze deal considerations, related issues (.9).
04/01/25	Sarah Jones	0.60	Review, revise adequate protection analysis.
04/01/25	Maddison Levine	2.60	Review, revise settlement term sheet (.9); review, analyze plan, related issues re same (.3); conferences with D. Hunter, K&E team re same (1.4).

Legal Services for the Period Ending April 30, 2025
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Brian Messing	12.70	Review, analyze precedent re adequate protection, valuation (3.4); review, revise analysis outline re adequate protection motion (3.9); research re same (1.3); review, analyze materials re same (.9); telephone conference with J. Black re same (.3); correspond with J. Black, K&E team re same (1.1); review, revise adequate protection objection (1.8).
04/01/25	Brian Nakhaimousa	0.30	Correspond with board re intercompany proposal (.1); conference with D. Hunter, K&E team, board re same (.2).
04/01/25	Brian Nakhaimousa	1.40	Conference with D. Hunter, K&E team re plan, related issues.
04/01/25	Brian Nakhaimousa	1.80	Review, revise appellate brief (1.7); correspond with J. Black, K&E team re same (.1).
04/01/25	Sarah Osborne	1.40	Review, revise notice of plan (.6); review, revise settlement discussion slides (.2); review, revise term sheet re intercompany settlement (.6).
04/01/25	Joshua Raphael	5.10	Conference with D. Hunter, M. Levine, B. Nakhaimousa re plan (1.5); review, revise same (1.4); conference with M. Levine, K&E team re intercompany settlement (.5); further revise plan (1.4); correspond with N. Warther, K&E team re same (.1); correspond with Alix, M. Levine, K&E team re same (.1); conference with D. Hunter re intercompany settlement term sheet (.1).
04/01/25	Josh Sussberg, P.C.	0.70	Telephone conference with Akin re settlement status (.2); correspond with N. Greenblatt, K&E team re director reports, settlement status (.5).
04/01/25	Ishaan G. Thakran	5.50	Research re adequate protection, related issues re confirmation (2.9); draft, revise responses to adequate protection motion re same (2.0); correspond with B. Messing, K&E team re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Luz Tur-Sinai Gozal	4.00	Conference with J. Black, K&E team re confirmation issues (.1); correspond with B. Messing re adequate protection objection (.2); review, analyze precedent re section 506 issues (.3); revise adequate protection objection (2.6); revise adequate protection analysis outline (.7); correspond with J. Black re same (.1).
04/02/25	Will Atnipp	0.60	Conference with M. Angarola, K&E team re valuation issues.
04/02/25	Anna Therese Beavers	0.50	Conference with P. Evangelatos, K&E team re valuation.
04/02/25	Magdalene Beck	0.40	Conference with P. Evangelatos, K&E team re valuation.
04/02/25	Ziv Ben-Shahar	0.80	Review, analyze voting report (.5); review, analyze issues re solicitation (.3).
04/02/25	Jacob E. Black	5.20	Review, analyze issues re confirmation, related matters (2.1); draft summary re same (2.3); telephone conferences with B. Messing, K&E team re same (.8).
04/02/25	Afi Blackshear	0.50	Conference with P. Evangelatos, K&E team re valuation.
04/02/25	Keaton Blazer	0.50	Conference with P. Evangelatos, K&E team re valuation.
04/02/25	Alexandra Card	0.50	Conference with J. Goldfine, K&E team re valuation.
04/02/25	Hacibey Catalbasoglu	0.40	Conference with P. Evangelatos, K&E team re valuation.
04/02/25	Carlos Estrada	0.50	Conference with P. Evangelatos, K&E team re valuation.
04/02/25	Peter Evangelatos	0.50	Telephone conference with C. Estrada, K&E team re valuation issues.
04/02/25	Nicole L. Greenblatt, P.C.	5.50	Correspond and conferences with D. Hunter, K&E team, Company advisors re settlement considerations (1.8); review, revise term sheet re same (.5); prepare for exclusivity hearing (1.7); review and revise slides re same (.9); correspond with M. Levine, K&E team re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/02/25	Derek I. Hunter	8.90	Telephone conferences with M. Levine, K&E team, Company advisors re intercompany settlement, case strategy, plan issues (2.4); correspond with M. Levine, K&E team re same (1.1); review, analyze issues re same (.6); review, revise plan, related work product re same (1.4); review, analyze deal considerations, related issues (1.5); telephone conferences with B. Nakhaimousa, K&E team re deal, privileged analyses (1.3) correspond with B. Nakhaimousa, K&E team re same (.6).
04/02/25	Alex Ingoglia	0.50	Conference with P. Evangelatos, K&E team re valuation.
04/02/25	Sarah Jones	1.20	Review, revise adequate protection analysis outline.
04/02/25	Kathleen Vera Kinsella	0.50	Telephone conference with C. Estrada, K&E team re valuation.
04/02/25	Michael D. Lehavi	0.50	Conference with P. Evangelatos, K&E team re valuation methodology.
04/02/25	Chris Leveroni	0.50	Conference with P. Evangelatos, K&E team re valuation process.
04/02/25	Maddison Levine	7.90	Review, revise plan, related term sheet (2.3); review, analyze issues re same (.9); correspond and conferences with B. Nakhaimousa, K&E team re same (.8); prepare for exclusivity hearing (1.9); draft talking points re same (.9); correspond with N. Greenblatt, K&E team re same (.5); review, analyze reply re same (.6).
04/02/25	Joshua J. Lustig	0.50	Conference with P. Evangelatos, K&E team re valuation methods.
04/02/25	Melanie MacKay	1.10	Conference with P. Evangelatos, K&E team re valuation (.7); review, analyze valuation issues (.4).
04/02/25	Mark McKane, P.C.	1.30	Review, analyze intercompany settlement considerations, amended plan.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/02/25	Brian Messing	10.60	Review, revise objection outline re adequate protection motion (.7); correspond with I. Thakran, L. Tur-Sinai Gozal re same (.3); revise adequate protection objection (3.9); review, analyze materials re same (.8); correspond with J. Black, L. Tur-Sinai Gozal re same (.6); telephone conferences with J. Black re same (.5); review, analyze precedent re adequate protection, valuation (3.8).
04/02/25	Brian Nakhaimousa	5.80	Review, analyze plan term sheet (1.1); comment on same (.6); correspond with S. Osborne, K&E team re same (.3); review, revise plan (.5); correspond with J. Raphael, M. Levine re same (.3); review intercompany term sheet (.6); correspond with Company re same (.3); prepare re exclusivity hearing (2.1).
04/02/25	Shane O'Connor	0.50	Conference with P. Evangelatos, K&E team re valuation.
04/02/25	Sarah Osborne	2.10	Review, revise plan term sheet (1.4); draft summary re Wartell investigation report (.7).
04/02/25	Austin Pennington	3.50	Conference with P. Evangelatos, K&E team re valuation (.5); review, analyze documents re same (3.0).
04/02/25	Emanuele Putrino	0.40	Telephone conference with J. Goldfine, K&E team re valuation.
04/02/25	Joshua Raphael	9.90	Telephone conferences with B. Nakhaimousa, M. Levine re plan (.8); review, revise same (2.5); telephone conference with D. Hunter, K&E team re same (.4); further review, revise same (1.3); correspond with M. Levine, K&E team re same (.5); telephone conference with PH, M. Levine, K&E team re same (.4); conference with B. Nakhaimousa, K&E team re same (.5); further review, revise same (3.5).
04/02/25	John R. Rhine	0.50	Conference with M. MacKay, K&E team re valuation.
04/02/25	Gregory B. Sanford	0.50	Conference with J. Goldfine, K&E team re valuation.
04/02/25	Michael James Sitcawich	0.50	Conference with M. MacKay, K&E team re valuation.
04/02/25	Gracie Smith	1.00	Conference with M. MacKay, K&E team re valuation. (.5); prepare for same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/02/25	Josh Sussberg, P.C.	0.70	Correspond with N. Greenblatt, K&E team re settlement status (.4); telephone conference with Company re same (.1); telephone conference with lenders re same (.2).
04/02/25	Eric J. Tarosky	0.50	Conference with J. Goldfine, K&E team re valuation.
04/02/25	Ishaan G. Thakran	4.30	Research re adequate protection, related issues (3.5); conference with B. Messing, K&E team re same (.4); correspond with J. Black, K&E team re same (.4).
04/02/25	Megan Kiku Trick	1.00	Conference with M. MacKay, K&E team re valuation (.5); prepare for same (.5).
04/02/25	Luz Tur-Sinai Gozal	2.60	Review, revise adequate protection objection (2.4); correspond with J. Black, B. Messing re same (.2).
04/02/25	Matthew Calloway Walker	0.50	Telephone conference with J. Goldfine, K&E team re valuation.
04/02/25	Jacob Walker	0.40	Conference with M. MacKay, K&E team re valuation.
04/02/25	Cara Yi	0.40	Telephone conference with M. MacKay, K&E team re valuation reports.
04/02/25	Tyler Yoo	1.00	Conference with M. MacKay, K&E team re valuation (.5); prepare for same (.5).
04/02/25	Mary Catherine Young	1.10	Review, analyze exclusivity hearing transcripts (.7); draft, revise summary re same (.4).
04/02/25	Shaoyao Yu	0.40	Conference with M. MacKay, K&E team re valuation.
04/02/25	Yun Zhang	0.40	Conference with M. MacKay, K&E team re valuation analysis.
04/03/25	Ziv Ben-Shahar	1.30	Review, analyze issues re solicitation (.9); correspond with YCST, Kroll re same (.4).
04/03/25	Jacob E. Black	5.60	Review, analyze issues re confirmation, related matters (3.2); review, analyze expert materials re same (1.8); telephone conferences with B. Messing, K&E team re same (.6).
04/03/25	Nicole L. Greenblatt, P.C.	4.00	Correspond and conferences with J. Sussberg, K&E team re exclusivity, related issues (2.1); correspond with Company re same (.3); review, revise materials re same (1.6).

Legal Services for the Period Ending April 30, 2025
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/25	Derek I. Hunter	3.20	Correspond with B. Nakhaimousa, K&E team, Company advisors re case strategy, settlement considerations, plan issues (1.2); review, analyze issues re same (1.0); review, revise plan term sheet re same (1.0).
04/03/25	Sarah Jones	1.30	Review, analyze omnibus hearing transcript re confirmation issues.
04/03/25	Sarah Jones	1.10	Review, analyze adequate protection arguments and research.
04/03/25	Maddison Levine	2.80	Review, revise plan, related term sheet (1.3); review, analyze issues re same (.7); correspond with J. Raphael, K&E team, Company advisors re same (.4); conferences with J. Raphael, K&E team, Company advisors re same (.4).
04/03/25	Mark McKane, P.C.	2.50	Correspond with N. Greenblatt re exclusivity argument (.5); correspond re open settlement issues and latest proposals with J. Sussberg (.4); review, analyze issues re same, status of discovery efforts and next steps (.7); review, analyze settlement issues with Akin team (.4); correspond with Company re direct collection efforts re intercompany settlement (.5).
04/03/25	Brian Messing	5.90	Review, revise adequate protection objection outline (1.8); review, revise adequate protection objection (3.4); telephone conference with J. Black re same (.1); correspond with J. Black, K&E team re same (.6).
04/03/25	Brian Nakhaimousa	2.20	Review, analyze plan, settlement, exclusivity, confirmation related issues (1.4); correspond with M. Levine, K&E team, Company advisors re same (.8).
04/03/25	Sarah Osborne	0.40	Review, revise intercompany settlement term sheet.
04/03/25	Joshua Raphael	2.10	Conference with M. Levine, K&E team, Company advisors re plan (.4); review, revise same (1.4); prepare same for filing (.3).
04/03/25	Eric J. Tarosky	2.20	Review, analyze Akin report re releases, related issues (1.6); draft summary re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/25	Jacob E. Black	5.60	Review, analyze issues re confirmation, adequate protection motion (2.8); review, analyze expert materials re same (1.9); telephone conferences with B. Messing, I. Thakran re same (.9).
04/04/25	Nicole L. Greenblatt, P.C.	6.30	Correspond and conferences with M. Levine, K&E team, Company advisors re plan settlement, open items, next steps (2.9); review, revise settlement term sheet (2.3); review, analyze issues re exclusivity (1.1).
04/04/25	Derek I. Hunter	2.30	Telephone conference with M. Levine, K&E team, Alix, Company re management discussions, deal status (1.0); telephone conference with M. Levine, K&E team re settlement updates, exclusivity issues (.5); correspond with B. Nakhaimousa, K&E team, Company advisors re case strategy, deal status, plan issues (.8).
04/04/25	Sarah Jones	1.30	Review, analyze valuation reports re adequate protection dispute.
04/04/25	Michael Patrick Kenstowicz	0.40	Conference with N. Greenblatt, B. Arnault, D. Hunter re UCC standing motion.
04/04/25	Michael Patrick Kenstowicz	0.80	Review, analyze plan.
04/04/25	Maddison Levine	3.60	Telephone conference with J. Sussberg, K&E team re deal status, exclusivity (.5); review, revise notice of oral ruling re exclusivity (.2); correspond with YCST re same (.1); review, analyze expert rebuttal valuation reports (.6); correspond with B. Nakhaimousa, K&E team re same (.4); review, analyze plan, open issues (.6); correspond and conferences with J. Raphael, K&E team, PH re same (.4); review, analyze issues re same (.8).
04/04/25	Mark McKane, P.C.	0.50	Conferences with N. Greenblatt and K&E team re settlement, exclusivity and next steps.
04/04/25	Brian Messing	1.40	Review, analyze expert rebuttal reports re confirmation issues (1.1); correspond with J. Black, K&E team re adequate protection objection (.3).
04/04/25	Shawn OHargan, P.C.	1.50	Telephone conference with N. Greenblatt re settlement status (.5); review, analyze settlement materials (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/25	Sarah Osborne	1.10	Compile, analyze plan term sheets re document discovery (.6); telephone conference with N. Greenblatt, K&E team, lenders re intercompany settlement (.5).
04/04/25	Sarah Osborne	0.30	Draft notice of oral bench ruling re exclusivity motion.
04/04/25	Joshua Raphael	0.40	Conference with D. Hunter, K&E team re plan, settlement discussions.
04/04/25	Josh Sussberg, P.C.	0.60	Telephone conference with N. Greenblatt re settlement status (.3) correspond with N. Greenblatt, K&E team re same (.2); telephone conference with disinterested director re same case status (.1).
04/04/25	Ishaan G. Thakran	5.50	Research re valuation rebuttal, sale process, confirmation issues (2.9); draft summary re same (1.9); correspond with J. Black, K&E team re same (.4); conferences with J. Black, Alix re same (.3).
04/04/25	Luz Tur-Sinai Gozal	1.00	Review, revise adequate protection objection outline (.9); correspond with J. Black, K&E team re same (.1).
04/05/25	Jacob E. Black	1.40	Review, analyze issues re confirmation, related matters (1.1); review, analyze expert materials re same (.3).
04/05/25	Nicole L. Greenblatt, P.C.	1.50	Review and revise exclusivity reply (.5); correspond and conferences with D. Hunter, K&E team re settlement open items (.7); review, revise settlement term sheet (.3).
04/05/25	Derek I. Hunter	2.10	Review, analyze intercompany settlement term sheet (.6); review, analyze amended plan (.4); review, revise exclusivity reply (.3); review, analyze issues re same (.8).
04/05/25	Ishaan G. Thakran	1.40	Research re confirmation issues re sale process (1.0); correspond with B. Messing re same (.4).
04/06/25	Julia F. Burnson	0.30	Correspond with R. Golden re hearing re exclusivity motion.
04/06/25	Nicole L. Greenblatt, P.C.	4.50	Conferences and correspond with M. Levine, K&E team re plan settlement matters and next steps (2.1); review, revise term sheet, related materials (1.3); correspond with S. Osborne, K&E team, Company advisors re same (1.1).

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04/06/25	Shayne Henry	0.20	Correspond with M. Levine re intercompany settlement.
04/06/25	Derek I. Hunter	2.10	Correspond and conference with M. Levine, K&E team, Company advisors re case strategy, deal status, plan issues (1.1); review, analyze issues re same (.4); review, revise work product re same (.6).
04/06/25	Sarah Osborne	0.90	Telephone conference with N. Greenblatt re settlement term sheet (.2); review, revise same (.7).
04/07/25	Ziv Ben-Shahar	1.30	Correspond with PH re solicitation, ballots (.6); correspond with Kroll re same (.4); analyze issues re same (.3).
04/07/25	Jacob E. Black	6.00	Review, analyze issues re confirmation, related matters (3.8); correspond with B. Messing, K&E team re same (.3); draft, revise objection re adequate protection, confirmation (1.9).
04/07/25	Nicole L. Greenblatt, P.C.	6.10	Correspond and telephone conferences with J. Sussberg, K&E team, Company advisors, lender advisors re settlement discussions and next steps (2.1); review and revise settlement term sheets (1.3); review, analyze issues re same (1.2); telephone conference with J. Sussberg, K&E team re exclusivity and next steps around settlement (.9); review, analyze issues re same (.6).
04/07/25	Derek I. Hunter	2.40	Telephone conferences with N. Greenblatt, K&E team, Ducera, Alix, Lazard, PH re deal status, plan issues, next steps (1.0); telephone conference with M. Levine, K&E team, Company advisors re case strategy, deal status, plan issues (.5); correspond with M. Levine K&E team re same (.9).
04/07/25	Sarah Jones	0.20	Correspond with B. Messing re confirmation issues.
04/07/25	Maddison Levine	1.60	Review, revise settlement term sheet (.6); correspond and conferences with D. Hunter, K&E team, Company advisors re same (.6); review, analyze research re solicitation (.4).
04/07/25	Melanie MacKay	0.80	Review, analyze inter-company settlement communications (.5); conference with M. Levine re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/25	Brian Messing	6.70	Review, revise adequate protection objection (3.9); review, analyze comments re same (2.5); correspond with J. Black, K&E team re same (.3).
04/07/25	Brian Nakhaimousa	1.50	Conference with M. Young, counsel to franchisee re executory contract matters (.5); follow up conference with M. Young re same (.3); review, analyze, research re issues re same (.7).
04/07/25	Josh Sussberg, P.C.	1.00	Telephone conference with Company, Ducera re case strategy, deal status, next steps (.3); correspond with N. Greenblatt, K&E team re same, settlement status (.4); correspond with N. Greenblatt re exclusivity ruling, next steps (.3).
04/07/25	Luz Tur-Sinai Gozal	4.60	Review, analyze expert valuation reports (2.9); correspond with J. Black, B. Messing re same (.3); review, revise adequate protection objection re same (1.4).
04/08/25	Jacob E. Black	6.50	Review, revise adequate protection objection (3.7); correspond with B. Messing, K&E team re same (.1); review, analyze pleadings, valuation reports re same (1.9); telephone conference with B. Messing, K&E team re same (.8).
04/08/25	Nicole L. Greenblatt, P.C.	4.70	Correspond and conferences with D. Hunter, K&E team, Ducera, Alix re settlement matters and fee forecasting for settlement purposes (1.1); review, analyze plan, related issues (1.5); review and revise settlement term sheets and related materials (1.4); correspond with M. Levine, K&E team re same (.7).
04/08/25	Derek I. Hunter	1.50	Telephone conference with Company, Company advisors re case strategy, deal status, plan issues (1.0); telephone conference with M. Levine, K&E team, Company advisors re work in process, plan issues, settlement status (.3) correspond with B. Nakhaimousa, K&E team re same (.2).
04/08/25	Sarah Jones	0.50	Conference with J. Black, K&E team re confirmation issues.
04/08/25	Sarah Jones	3.20	Review, revise objection to adequate protection motion (3.0); conference with B. Messing re same (.2).

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04/08/25	Constantina Leodis	0.60	Review, revise settlement term sheet (.4); correspond with M. Levine re same (.2).
04/08/25	Maddison Levine	0.90	Review, revise plan supplement summary (.4); correspond with S. Osborne re same (.2); correspond with LW re ABL stipulation (.2); review, analyze same (.1).
04/08/25	Dominick Vito Manetta	2.10	Draft, revise plan supplement summary (1.7); correspond with M. Levine K&E team re same (.4).
04/08/25	Brian Messing	9.00	Review, revise adequate protection objection (7.3); correspond with J. Black, K&E team re same (.4); telephone conference with J. Black re same (.5); conference with J. Black, K&E team re confirmation workstreams (.5); telephone conference with J. Raphael re re-solicitation research (.1); correspond with J. Raphael, S. Osborne re same (.2).
04/08/25	Sarah Osborne	4.20	Research re re-solicitation, supplemental disclosure notices (2.2); draft summary re same (.9); draft amended plan supplement notice (.7); review, revise plan supplement document summary re same (.4).
04/08/25	Joshua Raphael	3.50	Review, analyze plan re cure issues (.2); correspond with B. Nakhaimousa, M. Levine re same (.1); review, analyze, research re re-solicitation, hearing transcript, issues re same (1.9); telephone conference with B. Messing re same (.1); review, analyze plan supplement summary (.4); research re re-solicitation (.8).
04/08/25	Luz Tur-Sinai Gozal	6.40	Telephone conferences with J. Black re valuation reports, adequate protection issues (1.1); telephone conference with J. Black, K&E team re confirmation workstream updates (.5); revise adequate protection objection (3.9); review, analyze materials re same (.9).
04/09/25	Jacob E. Black	7.00	Review, analyze issues re confirmation, related matters (1.1); correspond with B. Messing, K&E team re same (.1); review, revise objection re adequate protection (3.8); further draft, revise objection re same (2.0).
04/09/25	Caroline Buthe	0.20	Review, revise adjourned confirmation hearing notice.

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04/09/25	Rachel Golden	0.30	Review, analyze notice of adjourned confirmation hearing (.2); correspond with J. Raphael, YC re same (.1).
04/09/25	Nicole L. Greenblatt, P.C.	4.10	Conference and correspond with D. Hunter, K&E team re open settlement issues (1.1); review, analyze plan, term sheets, plan settlement matters (2.3); correspond and conferences with M. Levine, K&E team, Company advisors, lender advisors re same, next steps (.7).
04/09/25	Derek I. Hunter	2.80	Correspond with M. Levine, K&E team, Company advisors re case strategy, deal status, plan issues (1.0); review, analyze issues re same (.3); review, revise work product, analyses re same (.7); correspond with B. Nakhaimousa, K&E team re plan, open issues (.8).
04/09/25	Maddison Levine	2.10	Review, analyze research re supplemental solicitation (.5); correspond with B. Nakhaimousa, K&E team re same, next steps (.4); review, analyze default interest issues (.3); review, revise summary re plan supplement materials (.5); correspond with S. Osborne, K&E team re same, open items (.4).
04/09/25	Dominick Vito Manetta	0.10	Draft, revise plan supplement summary.
04/09/25	Brian Messing	11.80	Review, revise adequate protection objection (3.9) review, analyze related materials re same (1.8); telephone conferences with J. Black re same (.4); correspond with J. Black, K&E team re same (.4); review, analyze precedent re valuation, sale considerations (1.2); review, analyze precedent re equitable mootness, estoppel (3.6); draft summary re same (.3); review, analyze expert reports re valuation metrics, related information (.2).
04/09/25	Brian Nakhaimousa	0.50	Correspond with M. Levine, K&E team re solicitation matters.
04/09/25	Sarah Osborne	7.50	Review, revise plan supplement notice (.6); research re re-solicitation, notice for same (3.1); draft summary re same (2.8); correspond with J. Raphael, K&E team re settlement, next steps (1).

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04/09/25	Joshua Raphael	2.20	Review, analyze precedent re-solicitation motion (.6); research re supplemental disclosure filing, re-solicitation (.5); conference with M. Levine, K&E team re same (.9); draft correspondence to N. Greenblatt re re-solicitation (.2).
04/09/25	Luz Tur-Sinai Gozal	0.10	Correspond with J. Black, K&E team re adequate protection objection.
04/10/25	Jacob E. Black	8.60	Draft, revise objection re adequate protection, plan confirmation (3.9); research case law re same (.5); review, analyze research re same (.3); review, revise objection re same (3.9).
04/10/25	Jeffrey Ross Goldfine	0.30	Telephone conference with M. Vild and G. Bosch re plan objection.
04/10/25	Jeffrey Ross Goldfine	0.30	Telephone conference with N. Greenblatt, K&E team re settlement.
04/10/25	Nicole L. Greenblatt, P.C.	4.60	Conference and correspond with D Hunter, K&E team re plan objections, settlement status (1.9); conference and correspond with PH, W&C, M. Levine, K&E team re settlement matters (1.6); review, revise term sheets re same (.8); correspond with M. Levine, K&E team re same (.3).
04/10/25	Derek I. Hunter	0.50	Telephone conference with M. Levine, K&E team re term sheet, amended plan.
04/10/25	Maddison Levine	3.20	Review, revise settlement term sheet (.6); correspond and conferences with D. Hunter, K&E team, Company advisors, Company re same (.5); telephone conference with B. Nakhaimousa, K&E team, Company advisors re ABL status (.5); review, revise plan supplement materials (1.1); correspond and conferences with B. Nakhaimousa, K&E team, Alix re same (.5).
04/10/25	Dominick Vito Manetta	0.30	Draft, revise plan supplement.
04/10/25	Mark McKane, P.C.	1.90	Conferences with B. Arnault, K&E team re settlement terms, conditions (1.4); review, analyze supplemental disclosure, solicitation issues (.5).

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04/10/25	Brian Nakhaimousa	2.90	Review, analyze Plan supplement materials, term sheet, confirmation-related issues (1.3); conference with J. Raphael, K&E team re confirmation issue (.8). Review revised settlement term sheet (.6); correspond with M. Levine, K&E team, Company advisors, Company re same (.2).
04/10/25	Sarah Osborne	5.90	Draft summary re plan treatment of professional fees (.7); review, revise amended plan supplement notice (.5); draft notice of settlement (.7); review, revise same (.2); draft settlement term sheet (1.9); review, revise same (.8); correspond with M. Levine, K&E team re same (.4); draft motion to approve supplemental disclosure (.7).
04/10/25	Joshua Raphael	3.20	Telephone conference with B. Nakhaimousa, M. Levine re supplemental disclosure (.8); telephone conference with Company re settlement (.2); review, analyze term sheet re supplemental disclosure (1.1); research precedent re same (1.1).
04/10/25	Josh Sussberg, P.C.	1.50	Telephone conference with N. Greenblatt re settlement status, case strategy (.2); telephone conference with Company re same (.5); correspond with N. Greenblatt re settlement status, related issues, next steps (.3); telephone conference with disinterested director re same (.2); telephone conference with PSZJ re same (.1); correspond with N. Greenblatt, K&E team re confirmation issues, disinterested director investigation report (.2).
04/11/25	Nicole L. Greenblatt, P.C.	3.20	Conferences and correspond D. Hunter, K&E team re deal status, open issues, next steps (1.1); review, revise term sheet (.6); review, analyze Wartell report, releases, plan issues (.8); correspond and conference with J. Sussberg, K&E team re same (.7).
04/11/25	Shayne Henry	0.70	Correspond with B. Arnault re settlement (.2); correspond with B. Arnault, K&E team re same (.5).

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04/11/25	Derek I. Hunter	3.90	Correspond with B. Nakhaimousa, K&E team, Company advisors re confirmation status, open items (1.0); review, analyze issues re same (.4); review, revise settlement term sheet (.9); review, analyze plan re same (.5); correspond with N. Greenblatt, K&E team re deal status, open issues, next steps (1.1).
04/11/25	Maddison Levine	2.70	Review, revise settlement term sheet (.9); correspond and conferences with D. Hunter, K&E team re same, next steps (1.1); review, analyze issues re same (.7).
04/11/25	Melanie MacKay	0.30	Conference with M. McKane, K&E team re settlement
04/11/25	Mark McKane, P.C.	2.40	Review, analyze plan considerations re releases, indemnification (1.5); correspond with N. Greenblatt, K&E team, Company advisors re same (.9).
04/11/25	Brian Messing	4.90	Draft confirmation brief (3.1); review, analyze precedent re confirmation requirements (1.8).
04/11/25	Brian Nakhaimousa	2.50	Telephone conference with W&C, PH, PSZJ, D. Hunter, K&E team re settlement (.5); review, analyze, comment on settlement term sheet (1.1); correspond with M. Levine, K&E team re same, plan (.3); conferences with M. Levine, K&E team re same (.6).
04/11/25	Sarah Osborne	1.80	Review, revise settlement term sheet (.5); draft status conference notice re same (.9); telephone conference with J. Sussberg, K&E team, W&C, PH, Akin re same (.4).
04/11/25	Joshua Raphael	3.70	Review, analyze plan precedent re plan D&O provisions, releases (1.0); correspond with D. Hunter, K&E team re same (.1); review, analyze supplemental disclosure precedent (.4); draft same (2.0); telephone conference with M. Levine, K&E team, PSZJ, W&C, PH re settlement discussions (.2).
04/12/25	Nicole L. Greenblatt, P.C.	1.80	Conferences and correspond with M. McKane, K&E team re settlement issues (.9); review, analyze same, plan (.9).
04/12/25	Derek I. Hunter	1.00	Review, analyze deal considerations, related issues (.5); correspond with B. Nakhaimousa, K&E team re deal documents (.5).

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04/12/25	Brian Messing	1.20	Draft confirmation brief.
04/12/25	Sarah Osborne	2.10	Draft supplemental disclosure statement motion.
04/12/25	Joshua Raphael	1.50	Review, revise supplemental disclosure statement.
04/12/25	Josh Sussberg, P.C.	0.20	Correspond with N. Greenblatt, K&E team re settlement status, next steps.
04/13/25	Nicole L. Greenblatt, P.C.	1.00	Review and revise supplemental disclosure statement materials (.7); correspond with B. Nakhaimousa, K&E team re same (.3).
04/13/25	Maddison Levine	0.50	Review, analyze research re default interest (.3); correspond with C. Buthe, K&E team re same (.2).
04/13/25	Brian Nakhaimousa	2.30	Review, revise supplemental disclosure statement materials (2.2); correspond with J. Raphael re same (.1).
04/13/25	Sarah Osborne	0.90	Draft motion re supplemental disclosure statement.
04/13/25	Joshua Raphael	3.00	Draft supplemental disclosure statement.
04/13/25	Josh Sussberg, P.C.	0.10	Correspond with N. Greenblatt, K&E team re settlement status.
04/14/25	Bill Arnault, P.C.	4.10	Telephone conference with M. McKane re settlement term sheet (.6); review, analyze same (.4); draft summary re same (.3); review, analyze plan terms (.9); telephone conference with Company re same (.5); prepare for same (.6); correspond with J. Goldfine, K&E team re settlement, insurance issues (.8).
04/14/25	Bill Arnault, P.C.	0.30	Telephone conference with PH team, Lazard team, M. Levine, K&E team, Company advisors re matter status updates.
04/14/25	Ziv Ben-Shahar	1.20	Correspond with PH, Kroll re ballots (.5); review, analyze issues re same (.7).
04/14/25	Jeffrey Ross Goldfine	1.20	Review, analyze settlement term sheet (.2); telephone conference with Company, N. Greenblatt, K&E team re settlement issues (.5); telephone conference with N. Greenblatt, PH, PSZJ re same (.3); correspond with B. Arnault, K&E team re same (.2).

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04/14/25	Nicole L. Greenblatt, P.C.	2.10	Review and revise updated term sheet (.8); conference with M. Levine, K&E team re release issues (.5); correspond with Company re same, next steps (.4); review, analyze plan (.4).
04/14/25	Maddison Levine	2.30	Review, revise settlement term sheet (.2); correspond and telephone conferences with D. Hunter, K&E team re same, next steps (.8); draft correspondence re DS supplement process (.5); review, revise DS supplement, notice re same (.8).
04/14/25	Brian Messing	8.40	Draft confirmation brief (3.9); review, analyze precedent re confirmation issues (3.2); further draft confirmation brief (1.3).
04/14/25	Brian Nakhaimousa	0.20	Correspond with Z. Ben Shahr re solicitation matters.
04/14/25	Brian Nakhaimousa	4.00	Telephone conference with M. Levine, K&E team, Company re settlement (.5); review, analyze open issues, related documentation re settlement, confirmation re same (3.1); correspond with M. Levine, K&E team re same (.4).
04/14/25	Sarah Osborne	8.90	Draft motion re supplemental disclosure statement (3.9); research re same (1.9); revise same (.3); review, revise settlement term sheet (2.8).
04/14/25	Joshua Raphael	4.30	Review, revise supplemental disclosure statement (2.0); revise settlement term sheet re same (.4); further revise supplemental disclosure statement (1.5); conference with M. Levine, K&E team, Company re settlement (.4).
04/14/25	Josh Sussberg, P.C.	0.50	Correspond with N. Greenblatt, K&E team re settlement status, related considerations (.3); correspond with N. Greenblatt, K&E team re management discussions re same (.1); correspond with N. Greenblatt, K&E team re W&C comments re settlement term sheet (.1).
04/15/25	Bill Arnault, P.C.	0.60	Review, analyze settlement term sheet, plan (.4); draft, revise correspondence re same (.2).
04/15/25	Ziv Ben-Shahar	0.70	Correspond with Kroll, PH re ballots.
04/15/25	Jacqueline Cloutier	0.40	Review, revise disclosure statement supplement.

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04/15/25	Julia Fletcher	2.00	Research re equitization, plan confirmation (1.8); review, analyze plan issues re same (.2).
04/15/25	Nicole L. Greenblatt, P.C.	4.30	Review and revise updated term sheet, supplemental DS materials (1.8); review, analyze plan, releases re same (.6); conferences and correspond with D. Hunter, K&E team, Company advisors, lender advisors re same (1.1); review, analyze solicitation issues, related research (.8).
04/15/25	Derek I. Hunter	4.30	Telephone conference with M. Levine, K&E team re settlement discussions, case strategy, related issues (1.0); correspond with M. Levine, K&E team, Company advisors re confirmation work in process, plan issues (1.8); review, analyze materials re plan (.5); review, revise work product, analyses re same (1.0).
04/15/25	Maddison Levine	1.60	Review, revise settlement term sheet (.7); correspond and conferences with D. Hunter, K&E team, Company advisors re same, open items, next steps (.9).
04/15/25	Drew Maliniak	0.60	Review, revise supplemental disclosure statement re securities distribution mechanics (.4) correspond with J. Raphael re same (.2).
04/15/25	Mark McKane, P.C.	1.70	Review, analyze issues re settlement, releases (1.3); conference with N. Greenblatt, D. Hunter re outstanding deal issues (.4).
04/15/25	Brian Messing	5.40	Draft confirmation brief (3.1); review, analyze precedent re confirmation issues (2.1); telephone conference with J. Black re same (.2).
04/15/25	Brian Nakhaimousa	1.30	Correspond with J. Raphael, K&E team re plan, plan supplement, settlement, disclosure matters (.7); review, analyze open issues, materials, next steps re same (.6).
04/15/25	Sarah Osborne	8.90	Draft motion re supplemental disclosure statement (3.9); review, revise same (.9); review, revise settlement term sheet (3.4); correspond with D. Hunter, K&E team, W&C, PH, PSZJ re same (.7).

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04/15/25	Joshua Raphael	5.40	Review, revise supplemental disclosure statement (2.4); conference with Alix re same (.1); review, analyze revised term sheet (.2); telephone conference with B. Nakhaimousa, K&E team re settlement (1); correspond D. Hunter, K&E team re plan (.2) review, analyze correspondence re same (.2); review, revise plan (1.3).
04/15/25	Josh Sussberg, P.C.	0.30	Correspond with N. Greenblatt, K&E team re settlement.
04/15/25	Luz Tur-Sinai Gozal	1.00	Conference with B. Messing re confirmation objections (.7); draft plan objection summary (.3).
04/16/25	Bill Arnault, P.C.	1.80	Review, analyze comments to settlement term sheet (.5); correspond with M. Levine, K&E team re same (.4); review, analyze plan documents (.4); research re settlements (.5).
04/16/25	Bill Arnault, P.C.	0.40	Conference with Company re settlement.
04/16/25	Jacqueline Cloutier	0.10	Review, revise disclosure statement supplement.
04/16/25	Jeffrey Ross Goldfine	0.80	Conference with N. Greenblatt, M. McKane, K&E team, Company re settlement (.2); conference with B. Arnault re same (.1); conference with PH team, D. Hunter, K&E team, W&C team re same (.4); telephone conference with PH team re same (.1).
04/16/25	Nicole L. Greenblatt, P.C.	6.50	Review and revise settlement term sheet (1.3); review, analyze plan materials and related issues re same (2.3); conferences and correspond with M. Levine, K&E team, Company advisor teams and Company re same, next steps, open items (2.9).
04/16/25	Derek I. Hunter	4.90	Telephone conference with M. Levine, K&E team, Company re settlement term sheet (1.0); review, analyze deal considerations, related plan issues (1.0); correspond with B. Nakhaimousa, K&E team, Company advisors re deal status, plan issues, next steps (1.0); review, analyze issues re same (.5); review, revise settlement term sheet, plan re same (1.4).

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04/16/25	Maddison Levine	1.90	Review, revise plan objection summaries (.6); correspond with S. Osborne, K&E team, YCST re same (.3); review, analyze plan, confirmation order (.3); correspond and conference with LW re ABL default interest (.3); conference with Cozen, B. Nakhaimousa re plan, settlement, next steps (.4).
04/16/25	Drew Maliniak	0.90	Draft, revise plan defined terms (.7) correspond with J. Raphael re same (.2).
04/16/25	Mark McKane, P.C.	1.10	Review, analyze settlement, release and funding compromises (.8); review and revise term sheet re same (.3).
04/16/25	Brian Messing	5.70	Draft confirmation brief (3.8); telephone conference with J. Black re same (.3); review, analyze precedent re confirmation issues (1.6).
04/16/25	Brian Nakhaimousa	3.90	Conference with counsel to Prophecy trust (.5); review, analyze confirmation, plan-related issues (2.1); correspond with J. Raphael, K&E team re same (.8); conferences with M. Levine re same (.5).
04/16/25	Brian Nakhaimousa	0.30	Conference with Company, M. Levine, K&E team re settlement.
04/16/25	Maureen D. O'Brien	0.50	Correspond with M. Levine, K&E team re plan, open items.
04/16/25	Sarah Osborne	6.40	Review, revise plan settlement term sheet (2.1); correspond with M. Levine, K&E team, settlement counterparties re same (.4); research re confirmation order language (.5); correspond with counterparty re same (.1); review, revise notice of settlement (.4); review, revise order re supplemental disclosure statement (2.9).
04/16/25	Joshua Raphael	6.30	Review, revise plan, supplemental disclosure statement (3.9); correspond with M. Levine, K&E team, settlement counterparties re same (.4); correspond with S. Osborne re confirmation order (.4); review, revise same (1.6).
04/16/25	Josh Sussberg, P.C.	0.40	Correspond with N. Greenblatt, K&E team re settlement status (.1); review revise settlement term sheet (.2); telephone conference with Company re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/25	Bill Arnault, P.C.	0.90	Review, revise supplemental disclosure statement.
04/17/25	Nicole L. Greenblatt, P.C.	2.20	Review, finalize plan settlement term sheet (1.3); conferences and correspondence with M. Levine, K&E team, settlement parties re same (.9).
04/17/25	Derek I. Hunter	0.90	Correspond with B. Nakhaimousa, K&E team re deal work in process, plan issues, related documents.
04/17/25	Maddison Levine	4.60	Review, finalize settlement term sheet (.5); coordinate filing of same (.7); review, revise notice of same (.3); correspond with S. Osborne, K&E team, YCST re same (.2); review, revise DS supplement (.7); correspond with B. Nakhaimousa, K&E team re same (.4); review, analyze research re supplemental solicitation (.5); correspond with B. Nakhaimousa, K&E team re same, next steps (.4); telephone conference with Ducera, B. Nakhaimousa, K&E team re plan recoveries (.5); review, analyze issues, DS supplement re same (.4).
04/17/25	Mark McKane, P.C.	1.40	Review, analyze outlines re release and settlement issues (.9); conference with Company, M. Levine, K&E team re final term sheet (.5).
04/17/25	Brian Messing	6.40	Draft confirmation brief (3.4); telephone conference with J. Black re same (.1); correspond with L. Tur-Sinai Gozal re same (.3); review, analyze precedent re confirmation issues (2.6).
04/17/25	Brian Nakhaimousa	4.70	Conference with J. Raphael, K&E team, Ducera, AlixPartners re plan, DS matters (.5); conference with M. Levine, K&E team re plan (.8); review, analyze open issues, next steps re settlement, disclosure, notice, status conference (1.9); correspond with M. Levine, K&E team re same (.7); review, revise DS supplement (.7); correspond with J. Raphael, K&E team re same (.1).
04/17/25	Shawn OHargan, P.C.	0.50	Telephone conference with Company re governance term sheet.

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04/17/25	Sarah Osborne	1.70	Draft notice of settlement (.2); review, revise same (.2); compile, analyze term sheet, related notice for filing (.3); draft notice of status conference (.3); review, revise order re supplemental disclosure statement (.7).
04/17/25	Joshua Raphael	4.90	Review, revise plan, supplemental disclosure statement (1.8); telephone conference with M. Levine re same (.5); telephone conference with Ducera re plan, supplemental disclosure statement (.5); review, revise same (1.6); telephone conference with PH, Lazard, M. Levine, K&E team re same (.5).
04/17/25	Josh Sussberg, P.C.	0.30	Correspond with N. Greenblatt, K&E team re settlement, next steps.
04/17/25	Luz Tur-Sinai Gozal	5.60	Review, analyze confirmation brief precedent (1.1); draft confirmation brief (4.3); correspond with B. Messing re same (.2).
04/18/25	Bill Arnault, P.C.	0.90	Review, analyze release language (.8); correspond with M. McKane, K&E team re same (.1).
04/18/25	Nicole L. Greenblatt, P.C.	1.90	Review updates on settlement matters and litigation stay matters (1.4); conference with M. Levine, K&E team re open issues on process and next steps for status conference (.5).
04/18/25	Derek I. Hunter	1.80	Telephone conference with M. Levine, K&E team, Alix, Company re management discussions, deal status (.5); telephone conference with B. Nakhaimousa, K&E team, Company re confirmation issues, related depositions (.5); review, analyze materials re same (.8).
04/18/25	Maddison Levine	2.50	Review, revise plan (.7); correspond with J. Raphael, K&E team, Company advisors re same (.5); review, revise DS supplement, order approving same (1.3).
04/18/25	Brian Messing	5.10	Draft confirmation brief (3.8); correspond with L. Tur-Sinai Gozal re same (.1); review, analyze precedent re confirmation issues (1.2).

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04/18/25	Brian Nakhaimousa	7.20	Review, revised plan (3.6); correspond with J. Raphael, K&E team re same (.4); review, revise supplemental disclosure statement (2.0); correspond with M. Levine, K&E team re same (.3); review, analyze plan confirmation issues (.9).
04/18/25	Sarah Osborne	2.80	Review, revise order re supplemental disclosure statement (2.1); review, analyze issues, precedent re same (.7).
04/18/25	Joshua Raphael	5.10	Review, revise plan (1.1); correspond with M. Levine, K&E team re same (1.1); further revise same, supplemental disclosure statement (2.0); correspond with S. Osborne, K&E team re same (.9).
04/18/25	Josh Sussberg, P.C.	0.10	Correspond with N. Greenblatt, K&E team re settlement, status.
04/18/25	Luz Tur-Sinai Gozal	4.00	Draft, revise confirmation brief (3.9); correspond with B. Messing re same (.1).
04/19/25	Jacqueline Cloutier	0.40	Review, revise amended plan.
04/19/25	Nicole L. Greenblatt, P.C.	1.00	Review, analyze update correspondence re plan and disclosure statement supplement issues.
04/19/25	Derek I. Hunter	2.20	Review, analyze deal considerations, related issues (1.2); review, revise plan, DS supplement materials (.6); correspond with B. Nakhaimousa, K&E team re same (.4).
04/19/25	Maddison Levine	3.60	Review, analyze plan (2.4); review revise supplemental DS order (1.2).
04/19/25	Brian Nakhaimousa	0.50	Correspond with J. Black, K&E team re plan confirmation issues (.3); correspond with M. O'Brien re plan re TVS sale (.1); correspond with Ducera re DS supplement (.1).
04/19/25	Shawn OHargan, P.C.	0.30	Review, analyze emergence structure.
04/19/25	Joshua Raphael	2.60	Review, revise plan (2.5); correspond with M. Levine, K&E team re same (.1).
04/20/25	Bill Arnault, P.C.	0.40	Review, analyze amended plan.
04/20/25	Nicole L. Greenblatt, P.C.	0.50	Review and revise amended plan.
04/20/25	Derek I. Hunter	0.50	Correspond with B. Nakhaimousa, K&E team re deal considerations, related issues.

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04/20/25	Maddison Levine	5.10	Review, revise amended plan (.9); correspond with D. Hunter, K&E team re same (.3); review, revise DS supplement, order approving same (2.4); review, analyze research summaries, issues re same (.6); correspond with Ducera, Alix, PH re same, open items (.3); review, analyze plan objection summaries (.6).
04/20/25	Drew Maliniak	0.90	Review, revise plan re securities law considerations, intercompany settlement (.8); correspond with J. Raphael re same (.1).
04/20/25	Mark McKane, P.C.	0.50	Review, analyze amended plan (.4); correspond with M. Levine re same (.1).
04/20/25	Brian Nakhaimousa	0.30	Correspond with J. Raphael, M. Levine, S. Osborne re amended plan.
04/20/25	Sarah Osborne	1.60	Draft confirmation objection summary (1.1); review, revise order re supplemental disclosure statement (.5).
04/20/25	Joshua Raphael	3.60	Review, revise plan (1.1); correspond with M. Levine re same (.1); review, analyze same (.5); correspond with N. Warther, K&E team re restructuring transactions memorandum (.1); review, revise supplemental disclosure statement (1.6); correspond with M. Levine, K&E team re same (.2).
04/21/25	Bill Arnault, P.C.	2.00	Review, analyze amended plan, plan supplement documents (1.7); telephone conference with PH, Lazard re same (.3).
04/21/25	Ziv Ben-Shahar	0.60	Analyze issues re lender holdings, loan registers (.4); correspond with Ducera, Alix re same (.2).
04/21/25	Rob Fowler, P.C.	0.30	Review, analyze amended plan.
04/21/25	Nicole L. Greenblatt, P.C.	3.60	Conference and correspond with M. Levine, K&E team re open issues on settlement slides (.4) prepare for status conference (2.1); conference with Prophecy Trust counsel re plan objection issues (.4); conferences and correspond with D. Hunter, K&E team re same (.3); review and analyze comments to DS supplement (.4).
04/21/25	Keli Huang	1.30	Telephone conference with L. Yang and J. Mark re emergence considerations (.5); review, revise plan (.8).

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04/21/25	Sarah Jones	0.50	Conference with B. Nakhaimousa, K&E team re confirmation issues.
04/21/25	Maddison Levine	4.30	Review, revise plan supplement status summary (.4); correspond with S. Osborne, K&E team re same (.2); telephone conference with B. Nakhaimousa, K&E team re confirmation brief (.5); review, revise term sheet, slide re same (.6); correspond with B. Nakhaimousa, K&E team re same (.3); review, revise DS supplement, order approving same (.8); correspond with J. Raphael, K&E team re same (.2); review, analyze plan objections, summary re same (.5); correspond with S. Osborne, K&E team re same (.3); prepare for settlement status conference (.5).
04/21/25	Dominick Vito Manetta	0.90	Review, revise plan supplement summary.
04/21/25	Julia Mark	2.80	Draft emergence summary (2.3); telephone conference with L. Yang, K&E team re same (.5).
04/21/25	Mark McKane, P.C.	1.30	Review, analyze W&C plan comments (.7); correspond with B. Arnault, K&E team re same, scope of identified and actionable claims (.6).
04/21/25	Brian Messing	7.00	Draft confirmation brief (2.2); review, analyze precedent re section 510(b), related issues (2.2); draft summary analysis re same (1.4); telephone conference with J. Black re same (.6); conference with B. Nakhaimousa, K&E team re same (.4); correspond with L. Tur-Sinai Gozal re same (.2).
04/21/25	Brian Nakhaimousa	6.30	Conference with J. Black, K&E team re confirmation brief, next steps (.5); correspond with same re same (.3); review, analyze, revise plan, plan supplement, supplemental DS (2.8); correspond with J. Raphael, K&E team re same (2.7).
04/21/25	Shawn OHargan, P.C.	0.70	Review, analyze amended plan.
04/21/25	Sarah Osborne	2.90	Review, revise plan supplement summary (.3); review, revise confirmation objection summary (.5); review, revise supplemental disclosure statement (.2); research re plan language (1.9).

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04/21/25	Joshua Raphael	4.00	Review, revise supplemental disclosure statement (1.7); review, revise plan (1.3); correspond with M. Levine, K&E team re same (.7); conference with M. Levine, K&E team re same (.3).
04/21/25	Maddison Malone Riddick	0.50	Review, analyze plan re compensation-related considerations.
04/21/25	Luz Tur-Sinai Gozal	7.20	Review, revise confirmation brief (1.8); correspond with B. Messing re same (.1); conference with B. Nakhaimousa, K&E team re same, claims analysis (.4); telephone conference with B. Messing re same, claims analysis (.1); research, analyze pleadings, case law re same (4.6); correspond with J. Black, K&E team re same (.2).
04/21/25	Linda Yang	0.60	Review, revise plan.
04/22/25	Bill Arnault, P.C.	0.90	Review, analyze amended plan, plan supplement documents.
04/22/25	Julia F. Burnson	0.20	Manage logistics and deadlines re confirmation.
04/22/25	Rob Fowler, P.C.	0.30	Review, analyze amended plan.
04/22/25	Nicole L. Greenblatt, P.C.	2.30	Correspond and various conferences with J. Sussberg, K&E team, Company advisors re status conference, scheduling, next steps (1.3); telephone conference with lender advisors re same (.5); telephone conference with Akin re go forward process (.5).
04/22/25	Derek I. Hunter	1.00	Telephone conference with M. Levine, K&E team, Alix, Company re case strategy, deal status, plan issues, next steps (.5); telephone conference with M. Levine, K&E team, PSZJ, PH, W&C, Company re supplemental disclosure statement order (.5).
04/22/25	Sarah Jones	0.50	Telephone conference with Ducera, B. Messing re confirmation issues.
04/22/25	Maddison Levine	4.20	Correspond and telephone conferences with J. Raphael, K&E team re amended plan (.9); review, revise same (1.5); correspond with plan objectors re confirmation timeline (.4); review, analyze issues re same, next steps (.5); review, revise DS supplement (.6); correspond with J. Raphael re same (.3).
04/22/25	Julia Mark	1.20	Draft emergence workstream summary.

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04/22/25	Mark McKane, P.C.	2.10	Review, analyze supplemental disclosure statement, plan, scheduling issues (1.2); correspond with N. Greenblatt re same (.4); draft summary re global settlement (.5).
04/22/25	Brian Messing	8.50	Draft, revise confirmation brief (3.9); review, analyze related materials re same (.6); conference with L. Tur-Sinai Gozal, S. Jones, Alix re prophecy trust claims issues (.1); review, analyze precedent re section 510(b), related issues (2.9); telephone conferences with J. Black re same (.6); telephone conferences with L. Tur-Sinai Gozal re same (.2); correspond with J. Black, L. Tur-Sinai Gozal re same (.2).
04/22/25	Brian Nakhaimousa	7.80	Telephone conferences with M. Levine, K&E team re plan (1.6); correspond with M. Levine, K&E team re plan, supplemental disclosure statement (2.1); correspond with counsel to franchisee re Buddy's cure matters (.6); conference with AlixPartners, M. Levine, K&E team re confirmation issue (.5); conference with Ducera, M. Levine, AlixPartners re DS issue (.5); review, analyze supplemental disclosure statement (1.1); review, analyze revised plan (1.4).
04/22/25	Maureen D. O'Brien	0.40	Review, analyze plan language re employee issues.
04/22/25	Shawn OHargan, P.C.	0.30	Review, analyze amended plan.
04/22/25	Sarah Osborne	1.30	Review, revise order re supplemental disclosure statement (.7); telephone conference with M. Levine, K&E team re same (.3); telephone conference with M. Levine, K&E team, Company re same (.3).
04/22/25	Joshua Raphael	9.00	Telephone conferences with M. Levine, B. Nakhaimousa re plan (1.6); correspond with M. Levine, B. Nakhaimousa re plan, supplemental disclosure statement (1.3); review, revise same (3.9); telephone conference with Company advisors re same (.6); telephone conference with M. Levine, K&E team re same (.7); further revise plan (.6); conference with Ducera re unsecured claims analysis (.3).

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04/22/25	Josh Sussberg, P.C.	0.70	Correspond with N. Greenblatt, K&E team re settlement status (.6); correspond with N. Greenblatt, K&E team re supplemental disclosure statement (.1).
04/22/25	Luz Tur-Sinai Gozal	2.80	Correspond with Alix re claims analysis (.1); telephone conference with B. Messing, K&E team, Alix re same (.2); telephone conference with B. Messing re same (.6); research re section 510(b), (c) claims analysis (1.1); draft summary res same (.7); correspond with J. Black, B. Messing re same (.1).
04/23/25	Bill Arnault, P.C.	1.20	Conference and correspond with B. Nakhaimousa, K&E team re revisions to plan and DS supplement (.7); review, analyze same (.5).
04/23/25	Ziv Ben-Shahar	0.50	Analyze issues re solicitation, ballots.
04/23/25	Julia Fletcher	0.60	Conference with B. Messing re claims analysis (.2); draft summary re same (.4).
04/23/25	Nicole L. Greenblatt, P.C.	1.20	Conference and correspond with M. Levine, K&E team re revisions to plan and DS supplement and related process and next steps.
04/23/25	Derek I. Hunter	3.40	Telephone conference with M. Levine, K&E team, Latham re deal update, plan issues, next steps (.2); correspond with M. Levine, K&E team re plan (.5); review, revise same (.8); telephone conferences with B. Nakhaimousa, K&E team, Company re voting deadline, regulatory issues, deal update (1.4); correspond with B. Nakhaimousa, K&E team re confirmation work in process, plan issues (.5).).
04/23/25	Maddison Levine	3.90	Correspond with B. Nakhaimousa, K&E team re confirmation workstreams (.9); draft summary re same (.4); review, revise amended plan (.7); review, analyze issues re same (.5); correspond and conferences with D. Hunter, K&E team re same (1.1); review, analyze settlement term sheet (.3).
04/23/25	Mark McKane, P.C.	1.60	Review, analyze plan, supplemental disclosure statement (1.1); telephone conferences with D. Hunter, K&E team re amended plan supplement (.5).

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04/23/25	Brian Messing	11.70	Review, analyze precedent re confirmation issues (3.9); draft summary re same (3.7); revise summary re same (.8); telephone conferences with J. Black re same (1.6); telephone conferences with L. Tur-Sinai Gozal re same (.1); correspond with J. Black, K&E team re same (.4); review, analyze solicitation considerations (1.2).
04/23/25	Brian Nakhaimousa	5.60	Conference with D. Hunter, K&E team re Plan issues, next steps (.5); review, analyze same (.3); conference with M. Levine, K&E team, YCST re next steps, hearing (.5); correspond with M. Levine, K&E team re confirmation matters (2.1); review, revised pleadings, related issues re same (2.2).
04/23/25	Maureen D. O'Brien	0.50	Review, revise amended plan (.4); correspond with M. Levine re same (.1).
04/23/25	Joshua Raphael	5.80	Review, analyze plan (1.6); review, revise same, supplemental disclosure statement (3.9); correspond with Ducera, M. Levine, K&E team re plan (.3).
04/23/25	Josh Sussberg, P.C.	0.10	Correspond with N. Greenblatt, K&E team re plan and settlement status.
04/23/25	Luz Tur-Sinai Gozal	6.90	Research re plan confirmation issues (2.9); correspond with B. Messing re same (.2); draft section 510(b) memorandum (1.2); correspond with B. Nakhaimousa, K&E team re same (.3); review, analyze transcripts re re-solicitation (1.6); research re same (.1); correspond with D. Hunter, K&E team re same (.6).
04/23/25	Linda Yang	0.90	Review, revise plan (.7); correspond with J. Mark re same (.2).
04/24/25	Bill Arnault, P.C.	1.90	Review, revise supplemental disclosure statement, plan (1.4); correspond with M. Levine, K&E team re same (.5).
04/24/25	Ziv Ben-Shahar	0.80	Conference with Q. Wetzel re confirmation declarations (.3); research, analyze precedent re same (.5).
04/24/25	Nicole L. Greenblatt, P.C.	2.70	Review and revise DS supplement, order and plan documents (1.9); telephone conferences and correspond with M. Levine, K&E team re same (.8).

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04/24/25	Derek I. Hunter	1.50	Telephone conference with M. Levine, K&E team, Ducera, Alix, Lazard, PH re deal status, plan issues, next steps (.5); telephone conference with M. Levine, K&E team, Lazard, Ducera, PH team re same (.5); telephone conference with Company, Company advisors re same (.5).
04/24/25	Derek I. Hunter	1.50	Telephone conference with Duane Morris re confirmation matters (.5); review, revise DS supplement, order approving same (.6); correspond with M. Levine, K&E team, W&C re same (.4).
04/24/25	Maddison Levine	5.60	Review, revise plan supplement notice (.5); correspond with D. Manetta, K&E team re same, related exhibits (.4); review, revise plan objection summary (.6); review, analyze plan objections re same (.8); correspond with S. Osborne, K&E team re same, confirmation order (.5); telephone conference with Ducera, B. Nakhaimousa, K&E team re plan recoveries (.5); review, analyze plan, related issues re same (.4); telephone conference with B. Nakhaimousa, K&E team re confirmation workstreams (.5); prepare for same (.4); review, revise DS supplement, order approving same (.6); correspond with D. Hunter, K&E team, W&C re same (.4).
04/24/25	Drew Maliniak	1.60	Correspond with J. Lau, D. Hunter re plan distributions, elections (1.0); correspond with Company, Kroll re same (.6).
04/24/25	Dominick Vito Manetta	0.30	Draft amended plan supplement notice (.2); review, revise plan supplement summary (.1).
04/24/25	Mark McKane, P.C.	1.30	Correspond with N. Greenblatt, B. Arnault re supplemental disclosure statement issue (.5); review, analyze additional disclosures re same (.8).
04/24/25	Brian Messing	6.10	Draft, revise confirmation brief (3.6); correspond with L. Tur-Sinai Gozal re same (.2); telephone conference with J. Black re same (.1); review, analyze precedent re confirmation issues (2.2).

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04/24/25	Brian Nakhaimousa	4.00	Conference with Ducera, J. Raphael, K&E team re plan matters (.5); conference with M. Young, K&E team re lease matters (.5); review, analyze issues re same (.4); conference with YCST re work in process, next steps (1.0); correspond with S. Osborne, K&E team re confirmation matters, related materials (1.6).
04/24/25	Sarah Osborne	2.00	Review, revise order re supplemental disclosure statement (.6); review, revise certificate of counsel re same (.8); draft summary re confirmation objections (.6).
04/24/25	Joshua Raphael	5.80	Correspond with M. Levine, K&E team re supplemental disclosure statement order (.1); correspond with M. Levine, K&E team re plan (.2); review, analyze same (.4); review, revise supplemental disclosure statement, plan (3.9); telephone conference with D. Maliniak re same (.3); further revise same (.6); correspond with Company advisors re same (.3).
04/24/25	Michael A. Sloman	0.80	Correspond with M. Beauchamp re confirmation declarations (.4); review, analyze precedent re same (.4).
04/24/25	Josh Sussberg, P.C.	0.20	Correspond with N. Greenblatt, K&E team re plan, settlement.
04/24/25	Luz Tur-Sinai Gozal	2.40	Review, revise confirmation brief (2.1); correspond with B. Messing re same (.2); correspond with D. Hunter, K&E team re confirmation matter (.1).
04/24/25	Quin Wetzel	3.10	Research re precedent confirmation declarations (.9); review, revise same (1.9); correspond with Z. Ben-Shahar re same (.3).
04/24/25	Mary Catherine Young	0.40	Correspond with YCST re local rules re confirmation declarations.
04/25/25	Ziv Ben-Shahar	1.10	Telephone conference with Kroll re solicitation, ballots, service of same (.4); correspond with Kroll re same (.3); correspond with J. Raphael re supplemental disclosure statement (.4).
04/25/25	Julia F. Burnson	0.60	Draft declarations in support of confirmation.

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04/25/25	Aislinn Comiskey	3.60	Correspond with M. Young, K&E team re valuation confirmation declaration (.2); research precedent re same (1.6); review, analyze issues re same (.6); correspond with D. Manetta re confirmation workstreams (.1); draft confirmation declaration (1.1).
04/25/25	James B. Dickson	0.50	Review, revise ancillary exit financing items.
04/25/25	Nicole L. Greenblatt, P.C.	1.90	Review and analyze comments to DS supplement and plan materials (1.1); correspond and conferences with M. Levine, K&E team, Company, settlement parties re same (.8).
04/25/25	Maddison Levine	3.80	Review, revise DS supplement, order approving same (.9); correspond and conferences with B. Nakhaimousa, K&E team, global settlement parties re same (.5); coordinate filing of same (.8); telephone conference with claimant re plan objection (.4); review, analyze same (.4); review, revise plan (.8).
04/25/25	Dominick Vito Manetta	5.20	Draft amended plan supplement notice (2.8); review, revise plan supplement summary (1.6); draft confirmation workstream summary (.8).
04/25/25	Brian Messing	5.70	Review, revise confirmation brief (3.1); correspond with L. Tur-Sinai Gozal re same (.1); review, analyze plan, supplemental disclosure, related documents (2.4); correspond with Kroll, J. Black, K&E team re service of plan supplement (.1).
04/25/25	Brian Nakhaimousa	0.50	Correspond with S. Osborne re plan (.1); review same (.4).
04/25/25	Sarah Osborne	3.50	Review, revise order re supplemental disclosure statement (.4); compile same for filing (.6); review, revise plan supplement notice (1.8); review, revise confirmation workstreams summary (.7).
04/25/25	Joshua Raphael	3.00	Review, revise plan, supplemental disclosure statement (2.4); prepare same for filing (.3); review, analyze confirmation workstream summary (.3).
04/25/25	Joshua Raphael	0.40	Review, analyze plan supplement summary (.2); correspond with S. Osborne re same (.2).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050121461
Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/25/25	Josh Sussberg, P.C.	0.10	Correspond with N. Greenblatt, K&E team re plan.
04/25/25	Mary Catherine Young	0.80	Review, analyze confirmation declaration precedent (.3); correspond with A. Comiskey, K&E team re same (.5).
04/26/25	Ziv Ben-Shahar	0.80	Correspond with J. Raphael re plan, disclosure supplement (.6); correspond with Kroll re same (.2).
04/26/25	Sarah Osborne	7.40	Draft confirmation order (3.9); research re same (3.5).
04/26/25	Joshua Raphael	0.20	Correspond with Kroll, M. Levine, K&E team re re-solicitation.
04/26/25	Linda Yang	0.90	Review, revise emergence workstream summary.
04/27/25	Michael Beauchamp	2.10	Research case law re confirmation declarations (1.9); correspond with M. Sloman re same (.2).
04/27/25	Ziv Ben-Shahar	0.40	Correspond with J. Raphael re supplemental disclosure statement.
04/27/25	Brian Nakhaimousa	0.30	Correspond with J. Raphael, K&E team re plan supplement.
04/27/25	Sarah Osborne	6.10	Draft confirmation order (3.9); further review, revise same (2.2).
04/27/25	Mary Catherine Young	0.10	Correspond with M. Levine, K&E team re confirmation declaration.
04/28/25	Bill Arnault, P.C.	2.50	Correspond with G. Hicks, K&E team re plan supplement and litigation trust agreement (.9); telephone conference with M. McKane re same (.1); correspond with M. McKane, K&E team re confirmation hearing (.3); prepare for issues re same (1.2).
04/28/25	Michael Beauchamp	2.80	Review, revise confirmation declaration (1.9); review, analyze related materials (.9).
04/28/25	Julia F. Burnson	0.20	Draft declaration in support of confirmation.
04/28/25	Aislinn Comiskey	0.30	Correspond with W. Arnault, K&E team re confirmation declarations.
04/28/25	Nicole L. Greenblatt, P.C.	1.30	Conference and correspond with S. Osborne, K&E team re plan supplement filing and litigation trust issues (.5); review, analyze same (.8).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050121461
Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/25	George W. Hicks Jr., P.C.	2.00	Review and analyze settlement materials (.5); review and analyze letter to court (.3); review and analyze issues re same (.7); correspond with B. Arnault and D. Balaram re same (.5).
04/28/25	Keli Huang	0.50	Telephone conference with C. Li re emergence considerations.
04/28/25	Derek I. Hunter	1.60	Correspond and conferences with M. Levine, K&E team re plan supplement, related issues (1.0); conference with B. Nakhaimousa, K&E team, PH, Ducera, Alix re deal status, plan issues, next steps (.6).
04/28/25	Derek I. Hunter	0.90	Correspond with M. Levine, K&E team re exclusivity, related issues.
04/28/25	Maddison Levine	3.30	Review, revise confirmation order (2.2); review, revise plan supplement materials (.6); correspond with J. Raphael, K&E team re same (.5).
04/28/25	Dominick Vito Manetta	1.90	Draft, revise confirmation work in process summary (1.4); draft, revise emergence work in process summary (.2); research re litigation trust agreement (.3).
04/28/25	Mark McKane, P.C.	1.70	Review, analyze litigation trust agreement (.8); revise same (.6); analyze proposed update notice to released claims report (.3).
04/28/25	Brian Messing	2.70	Draft, revise confirmation brief (2.4); correspond with L. Tur-Sinai Gozal re same (.2); correspond with J. Raphael, J. Black re retirement benefits inquiry for confirmation brief (.1).
04/28/25	Brian Nakhaimousa	0.60	Correspond with Z. Ben-Shahar re plan supplement documentation, related open issues.
04/28/25	Sarah Osborne	1.50	Review, revise plan supplement and related exhibits (1.1); review, revise confirmation objection summary (.4).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050121461
Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/25	Joshua Raphael	8.30	Review, analyze litigation trust agreement (3.8); correspond with S. Osborne, K&E team re plan supplement documents (1.1); correspond with M. Levine, K&E team re supplemental disclosure statement (.1); telephone conference with K. Huang, K&E team re restructuring transactions memorandum (.2); review, analyze plan supplement documents (.2); review, analyze confirmation objection summary (.1). review, revise litigation trust agreement (2.8).
04/28/25	Luz Tur-Sinai Gozal	2.30	Review, revise confirmation brief (2.1); correspond with J. Black, B. Messing re same (.2).
04/28/25	Quin Wetzel	3.00	Review, revise confirmation declaration (2.8); correspond with Z. Ben-Shahar re same (.2).
04/29/25	Michael Angarola	2.80	Review, analyze expert report re confirmation declaration (1.5); review, analyze confirmation declaration precedent (1.3).
04/29/25	Bill Arnault, P.C.	4.00	Telephone conference with M. Levine, K&E team re confirmation hearing issues (.5); prepare for confirmation hearing (1.2); correspond with M, McKane, K&E team re same (.7); review, analyze revisions to litigation trust agreement and other plan supplement documents (1.6).
04/29/25	Nicole L. Greenblatt, P.C.	0.50	Review, analyze litigation trust agreement, plan supplement documents.
04/29/25	Derek I. Hunter	1.50	Correspond with M. Levine, K&E team re plan supplement, schedules, related issues (1.0); review, analyze issues re same (.5).
04/29/25	Maddison Levine	6.10	Review, revise confirmation order (3.1); correspond with S. Osborne, K&E team re same (.3); review, revise confirmation status summary (.4); correspond with J. Raphael, K&E team re same, open items (.5); review, revise notice re confirmation hearing (.3); correspond with YCST re same (.1); coordinate confirmation hearing logistics (.4); review, analyze plan comments from landlords (.6); draft summary re same (.4).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050121461
Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/29/25	Cara Li	4.20	Review, revise emergence workstream summary (2.9); review, analyze materials, issues re same (.9); correspond with S. Osborne, K&E team re same (.4).
04/29/25	Dominick Vito Manetta	3.80	Draft, revise plan supplement notice (2.2); review revise emergence work in process summary (.2); review, revise plan supplement summary (1.4).
04/29/25	Mark McKane, P.C.	0.80	Review, analyze litigation trust agreement, governance documents, retained causes of action.
04/29/25	Brian Messing	0.10	Correspond with J. Raphael, J. Black re confirmation, expert valuation reports.
04/29/25	Annika Morin	0.30	Review, revise emergence workstreams summary.
04/29/25	Sarah Osborne	13.10	Review, analyze issues re informal confirmation objections (.4); draft summary re same (.8); research issues re same (2.2); review, revise confirmation order (2.9); research re same (2.4); draft confirmation hearing notice (.9); review, analyze plan supplement exhibits (.9); review, revise same (.7); review, revise plan supplement notice (.9); review, analyze precedent re same (1.0).
04/29/25	Joshua Raphael	9.40	Review, analyze comments re litigation trust agreement (3.3); review analyze plan supplement documents (.2); correspond with M. Levine, K&E team re same, confirmation documents (.2); further revise litigation trust agreement (2.3); conference with M. Levine re same (.2); correspond with M. Levine re same (.2); review, analyze revised plan supplement notice, exhibits (.3); review, analyze confirmation summary (.1); correspond with S. Osborne, K&E team re same (.1); review, analyze corporate emergence workstream summary (.4); review, analyze emergence summary precedent re same (.4); correspond with C. Li, K&E team re same (.2). review, analyze confirmation objections, comments (.5); research re same (.4); review, analyze correspondence re same, plan supplement (.6).
04/29/25	Michael A. Sloman	3.30	Review, revise confirmation declaration.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050121461
Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/29/25	Quin Wetzel	1.20	Review, revise confirmation declaration (.9); correspond with M. Sloman re same (.3).
04/29/25	Mary Catherine Young	1.80	Review, analyze plan supplement schedules (.6); correspond with Alix team re same (.6); correspond with PH team re same (.3); review, analyze research re non-competes re same (.3).
04/30/25	Michael Angarola	1.70	Draft declaration in support of confirmation.
04/30/25	Bill Arnault, P.C.	4.30	Telephone conference with M. McKane, K&E team re confirmation hearing (.5); review, revise litigation trust agreement (.8); correspond with J. Raphael, K&E team re same (.2); prepare for telephone conference re same (1.2); participate in telephone conference with Akin re confirmation hearing (.3); participate in telephone conference with Petrillo re same (.1); prepare for confirmation hearing (1.2).
04/30/25	Ziv Ben-Shahar	0.80	Revise declaration in support of confirmation (.7); correspond with Q. Wetzel, M. Sloman re same (.1).
04/30/25	Nicole L. Greenblatt, P.C.	0.90	Review and analyze updates re plan supplement matters.
04/30/25	Shayne Henry	2.10	Conference with Akin, B. Arnault, K&E team re confirmation declaration (.5); conference with B. Arnault re confirmation (.5); conference with M. MacKay re confirmation witness preparations (.5); correspond with M. Angarola and A. Prather re confirmation declarations (.6).
04/30/25	Keli Huang	1.00	Telephone conference with Company, K&E team re emergence, contract assumption.
04/30/25	Keli Huang	0.60	Review, analyze governance term sheet.
04/30/25	Derek I. Hunter	2.40	Correspond with M. Levine, K&E team re plan supplement, schedules, related considerations (1.0); review, analyze issues re same (1.4).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050121461
Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/30/25	Maddison Levine	7.20	Review, revise plan supplement materials (2.1); review, analyze issues re same (.7); correspond and conference with J. Raphael, K&E team re same (.5); correspond with D. Hunter, K&E team, Company advisors re same, open items (1.0); coordinate filing of same (.9); conference with Alix, M. Levine, K&E team re securitized receivables (.6); research re same (.6); review, analyze materials re same (.5); draft summary re same (.3).
04/30/25	Cara Li	2.90	Telephone conference with S. OHargan re emergence (.2); review, revise emergence work in process summary (2.7).
04/30/25	Melanie MacKay	0.40	Telephone conference with M. McKane, K&E team re declarations for confirmation hearing and preservation of documents.
04/30/25	Melanie MacKay	0.40	Telephone conference with Akin team re Wartell confirmation declaration.
04/30/25	Dominick Vito Manetta	3.50	Review, revise confirmation work in process, plan supplement summary (.7); research re confirmation order, related objections (2.8).
04/30/25	Brian Messing	0.30	Correspond with J. Black, L. Tur-Sinai Gozal re confirmation brief.
04/30/25	Brian Nakhaimousa	0.50	Conference with PH, PSZJ, W&C, PH, D. Hunter, K&E team re litigation trust agreement.
04/30/25	Shawn OHargan, P.C.	1.20	Telephone conference with Company, K. Huang, K&E team re emergence (1.0); telephone conference with K. Huang, C. Li re same (.2).
04/30/25	Sarah Osborne	5.30	Review, revise confirmation hearing notice (.6); correspond with M. Levine, K&E team re same (.2); review, revise plan supplement, related exhibits (3.4); compile same (.9); correspond with YCST re filing of same (.2).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050121461
Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/30/25	Joshua Raphael	7.90	Review, analyze confirmation status (.1); review, analyze correspondence re plan, confirmation documents, related objections (1.2); review, analyze restructuring transactions memorandum (.2); telephone conference with M. Advani re same (.1); review, analyze confirmation objections (2.4); correspond with S. Osborne, K&E team re same (.2); correspond with M. McKane, K&E team re litigation trust agreement (.4); review, analyze confirmation order (.1); conference with Alix, M. Levine, K&E team re securitized receivables (.6); correspond with M. Levine, K&E team re same (.7); review, analyze plan supplement documents in advance of filing (1.3); correspond with M. Levine, K&E team re same (.6).
04/30/25	Michael A. Sloman	1.00	Review, revise confirmation declaration.
04/30/25	Luz Tur-Sinai Gozal	0.10	Correspond with B. Nakhaimousa, K&E team re confirmation brief.
04/30/25	Quin Wetzel	3.00	Review, revise confirmation declaration (2.8); correspond with Z. Ben-Shahar, M. Sloman re same (.2).
04/30/25	Mary Catherine Young	4.60	Review, analyze plan supplement schedules (1.6); correspond with Alix, PH re same (2.5); correspond with C. Buthe, B. Nakhaimousa, K&E team re same (.5).
Total		991.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121460

Client Matter: 58395-5

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through April 30, 2025
(see attached Description of Legal Services for detail)

\$ 90,214.50

Total legal services rendered

\$ 90,214.50

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050121460
 Matter Number: 58395-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Caroline Buthe	4.10	880.00	3,608.00
James B. Dickson	4.40	1,815.00	7,986.00
Julia Fletcher	1.70	880.00	1,496.00
Derek I. Hunter	1.50	1,735.00	2,602.50
Constantina Leodis	11.40	1,195.00	13,623.00
Maddison Levine	1.20	1,465.00	1,758.00
Dominick Vito Manetta	2.20	880.00	1,936.00
Brian Messing	0.60	1,065.00	639.00
Adam Mohamed	4.70	1,725.00	8,107.50
Brian Nakhaimousa	5.90	1,465.00	8,643.50
Srinithi Narayanan	0.50	1,065.00	532.50
Joshua Raphael	0.70	1,195.00	836.50
Scott Rolnik, P.C.	15.20	2,175.00	33,060.00
Michael Leonard Urschel, P.C.	0.50	2,465.00	1,232.50
Quin Wetzel	3.90	1,065.00	4,153.50
TOTALS	58.50		\$ 90,214.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
DIP Financing and Cash Collateral

Invoice Number: 1050121460
Matter Number: 58395-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	James B. Dickson	0.80	Review, revise ABL term sheet, related collateral items.
04/01/25	Constantina Leodis	0.50	Correspond with A. Mohamed, J. Dickson re ABL matters (.2); correspond with Alix re lease reserve deadline (.3).
04/01/25	Adam Mohamed	1.00	Review, analyze lender collateral package, related issues.
04/01/25	Scott Rolnik, P.C.	2.80	Review, analyze ABL default interest claim issues (2.1); correspond with M. Levine, K&E team re same (.7).
04/02/25	James B. Dickson	0.50	Review, revise ABL term sheet, ancillary liquidity items.
04/02/25	Constantina Leodis	0.60	Correspond with Alix re ABL reserve (.2); correspond with A. Mohamed, K&E team re same (.2); correspond with Company re same (.2).
04/02/25	Quin Wetzel	2.10	Review, revise ABL stipulation (1.0); prepare proposed filing version of same (.5); correspond with M. Levine, PH, advisors re filing of same (.4); correspond with YCST team re same (.2).
04/03/25	Constantina Leodis	0.50	Telephone conference with M. Levine, K&E team, Alix re ABL reserve.
04/03/25	Brian Nakhaimousa	0.80	Conference with J. Dickson, AlixPartners re ABL issue.
04/07/25	Constantina Leodis	1.90	Review, revise ABL disclosure schedules (.4); review, analyze letters of credit (.6); review, revise DIP credit agreement re financial reporting (.5); conference with A. Mohamed, J. Dickson re same (.4).
04/07/25	Joshua Raphael	0.60	Review, analyze DIP confidentiality provision re prospective investor (.5); correspond with M. Levine, K&E team re same (.1).
04/08/25	Constantina Leodis	0.50	Review, revise DIP credit agreement re financial reporting (.3); correspond with B. Nakhaimousa re financial reporting (.2).
04/08/25	Dominick Vito Manetta	0.60	Research re default interest rates (.4); correspond with S. Rolnik, K&E team re same (.2).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
DIP Financing and Cash Collateral

Invoice Number: 1050121460
Matter Number: 58395-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/08/25	Brian Nakhaimousa	0.40	Correspond with AlixPartners, Q. Wetzel, K&E team re DIP matters.
04/09/25	Constantina Leodis	0.70	Telephone conference with M. Levine, K&E team, LW re ABL default interest.
04/09/25	Dominick Vito Manetta	1.60	Telephone conference with S. Rolnik, K&E team, L&W team re ABL default interest, ipso facto clauses (.4); research re same (1.2).
04/09/25	Brian Messing	0.60	Review, analyze precedent re DIP order approved budgets.
04/09/25	Brian Nakhaimousa	0.50	Conference with Latham, J. Dickson, K&E team re ABL matter.
04/09/25	Scott Rolnik, P.C.	1.80	Review, revise ABL term sheet.
04/10/25	Derek I. Hunter	0.50	Telephone conference with M. Levine, K&E team, Alix, Ducera, Hilco re ABL issues.
04/10/25	Brian Nakhaimousa	0.50	Conference with M. Levine, K&E team, Company advisors re ABL status.
04/10/25	Scott Rolnik, P.C.	3.20	Review, revise ABL lease reserve, term sheet (2.5); review, analyze issues re same (.7).
04/11/25	James B. Dickson	0.50	Review, revise ancillary DIP credit agreement compliance items.
04/11/25	Constantina Leodis	1.40	Review, revise DIP credit agreement re rating agency rating (.4); correspond with J. Dickson, Company re rating (.3); correspond with M. Levine, K&E team re open ABL items (.2); review, revise collateral access agreements (.5).
04/11/25	Maddison Levine	0.40	Correspond with Company, J. Dickson, K&E team re DIP rating requirements (.2); review, analyze DIP materials re same (.2).
04/11/25	Joshua Raphael	0.10	Correspond with M. Levine re letter of credit issues.
04/14/25	Caroline Buthe	1.20	Research re ipso facto clauses (.5); conference with D. Manetta re same (.3); conference with M. Levine re same (.3); correspond with C. Leodis re same (.1).
04/14/25	Constantina Leodis	2.10	Review, revise financial statements (.8); correspond with A. Mohammed re same (.3); correspond with D. Maliniak, M. Levine re same (.3); review, analyze DIP credit agreement re ABL interest (.7).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
DIP Financing and Cash Collateral

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Matter Number: 58395-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/25	Maddison Levine	0.50	Correspond with B. Nakhaimousa, K&E team, Company re DIP consent and waiver (.3); review, analyze same (.2).
04/14/25	Brian Nakhaimousa	0.20	Correspond with Company re DIP reporting obligations.
04/15/25	Caroline Buthe	2.90	Research re default interest rate (2.7); correspond with M. Levine re same (.2).
04/15/25	Constantina Leodis	0.90	Review, analyze issues re ABL (.7); correspond with M. Levine, K&E team re same (.2).
04/16/25	Constantina Leodis	0.20	Correspond with M. Levine, K&E team re ABL default interest.
04/16/25	Scott Rolnik, P.C.	1.60	Review, analyze issues re ABL reserve.
04/17/25	Adam Mohamed	1.30	Correspond with C. Leodis, K&E team re ABL lease reserve.
04/17/25	Brian Nakhaimousa	0.30	Review, analyze DIP reporting waiver letter (.2); correspond with D. Maliniak re same (.1).
04/17/25	Scott Rolnik, P.C.	2.20	Review, analyze issues re ABL reserve.
04/18/25	Derek I. Hunter	1.00	Telephone conference with M. Levine, K&E team re ABL issues (.5); telephone conference with M. Levine, K&E team, PH re ABL issues (.5).
04/18/25	Scott Rolnik, P.C.	0.70	Review, analyze issues re ABL reserve.
04/21/25	James B. Dickson	0.80	Telephone conference with M. Levine, K&E team, advisors re work in process (.5); review, revise ancillary credit agreement items (.3).
04/21/25	Constantina Leodis	0.40	Correspond with M. Levine, K&E team re open ABL items (.2); review, analyze issues re credit rating (.2).
04/21/25	Maddison Levine	0.30	Correspond with Company, C. Leodis, K&E team re DIP, ratings requirements.
04/22/25	Julia Fletcher	0.80	Research re extension of maturity date (.6); correspond with Ducera, Alix re same (.2).
04/22/25	Constantina Leodis	0.60	Review, revise maturity extension agreement.
04/23/25	James B. Dickson	0.50	Telephone conference with M. Levine, K&E team re ABL open items.
04/23/25	Julia Fletcher	0.20	Review, revise DIP maturity extension agreement.
04/23/25	Constantina Leodis	0.60	Telephone conference with M. Levine, K&E team re ABL open items.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
DIP Financing and Cash Collateral

Invoice Number: 1050121460
Matter Number: 58395-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/23/25	Adam Mohamed	1.00	Review, analyze issues re ABL lease reserve.
04/23/25	Brian Nakhaimousa	0.30	Conference with M. Levine, K&E team re ABL issue.
04/23/25	Brian Nakhaimousa	2.60	Conference with M. Levine, K&E team re ABL matters (.5); review, analyze issues re same (1.6); conference with Latham, M. Levine, K&E team re ABL matter (.5).
04/23/25	Srinithi Narayanan	0.50	Correspond with C. Leodis, K&E team re perfection certificate, credit agreement schedules and IP searches.
04/23/25	Scott Rolnik, P.C.	1.60	Review, analyze issues re ABL reserve.
04/23/25	Quin Wetzel	1.80	Telephone conference with J. Dickson, M. Levine, K&E team re collateralized deductible, ABL facility (.5); review, analyze letters of credit re same (.4); correspond with M. Levine, K&E team re same (.2); telephone conference with M. Levine, K&E team re same (.4); correspond with PH team re ABL collateral issue (.3).
04/24/25	Brian Nakhaimousa	0.30	Conference with R. Golden, M. Levine, Frist Citizens re LoC (.2); review, analyze issue re same (.1).
04/28/25	Constantina Leodis	0.50	Correspond with M. Levine, K&E team re settlement term sheet (.3); correspond with D. Maliniak, K&E team re same (.2).
04/29/25	James B. Dickson	0.30	Review, revise ABL agreement.
04/29/25	Michael Leonard Urschel, P.C.	0.50	Review, analyze debt facility, related considerations.
04/30/25	James B. Dickson	1.00	Review, revise exit ABL, related items (.2); review, analyze issues re same (.8).
04/30/25	Julia Fletcher	0.70	Draft correspondence to Company re DIP maturity extension.
04/30/25	Adam Mohamed	1.40	Review, analyze maturity extension, DIP funding issues.
04/30/25	Scott Rolnik, P.C.	1.30	Review, analyze issues re ABL reserve.
Total		58.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050121459

Client Matter: 58395-6

In the Matter of Cash Management

For legal services rendered through April 30, 2025
(see attached Description of Legal Services for detail)

\$ 4,791.50

Total legal services rendered

\$ 4,791.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Cash Management

Invoice Number: 1050121459
Matter Number: 58395-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ziv Ben-Shahar	0.60	1,195.00	717.00
Aislinn Comiskey	1.80	880.00	1,584.00
Maddison Levine	1.70	1,465.00	2,490.50
TOTALS	4.10		\$ 4,791.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Cash Management

Invoice Number: 1050121459
Matter Number: 58395-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Ziv Ben-Shahar	0.60	Correspond with A. Comiskey re cash management.
04/01/25	Aislinn Comiskey	0.20	Correspond with Z. Ben-Shahar, M. Levine, K&E team re 345(b) order.
04/02/25	Aislinn Comiskey	0.40	Correspond with B. Nakhaimousa, K&E team, PH team, PSZJ team re 345(b) order (.3); review, revise same (.1).
04/03/25	Aislinn Comiskey	1.20	Correspond with M. Levine, Z. Ben-Shahar, K&E team, PH team, YCST team, U.S. Trustee re 345(b) order (.7); revise 345(b) order, COC (.5).
04/03/25	Maddison Levine	0.30	Review, revise supplemental 345b order (.2); correspond with A. Comiskey, K&E team re same (.1).
04/07/25	Maddison Levine	0.70	Telephone conference with Company. B. Nakhaimousa, K&E team re intercompany transactions, cash management matters (.4); review, analyze issues re same (.3).
04/16/25	Maddison Levine	0.70	Telephone conference with Alix, Company, B. Nakhaimousa re intercompany transactions, cash management systems (.5); review, analyze issues re same (.2).
Total		4.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050121458

Client Matter: 58395-7

In the Matter of Automatic Stay Issues

For legal services rendered through April 30, 2025
(see attached Description of Legal Services for detail)

\$ 145,834.00

Total legal services rendered

\$ 145,834.00

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Automatic Stay Issues

Invoice Number: 1050121458
 Matter Number: 58395-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	1.70	2,015.00	3,425.50
Sloane Bessey	4.80	1,065.00	5,112.00
Julia F. Burnson	0.50	685.00	342.50
Caroline Buthe	16.80	880.00	14,784.00
Paige S. Comparato	5.00	1,525.00	7,625.00
Julia Fletcher	18.40	880.00	16,192.00
Rachel Golden	5.20	1,195.00	6,214.00
Jeffrey Ross Goldfine	0.50	1,745.00	872.50
Derek I. Hunter	0.50	1,735.00	867.50
Sarah Jones	0.50	880.00	440.00
Maddison Levine	19.20	1,465.00	28,128.00
Brian Nakhaimousa	2.20	1,465.00	3,223.00
Armando L. Prather	5.60	1,185.00	6,636.00
Quin Wetzel	48.80	1,065.00	51,972.00
TOTALS	129.70		\$ 145,834.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050121458
Matter Number: 58395-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Sloane Bessey	0.40	Conference with M. Levine, K&E team re automatic stay issues (.2); correspond with J. Fletcher, K&E team re same (.2).
04/01/25	Caroline Buthe	1.90	Review, revise stay notices (.2); correspond with S. Bessey, M. Levine, K&E team re same (.1); draft summaries re automatic stay issues (.6); review, revise stipulation to lift automatic stay (.2); correspond with YCST team re same (.2); conference with M. Levine, K&E team re automatic stay issues (.3); conference with J. Fletcher, K&E team re automatic stay issue (.3).
04/01/25	Julia Fletcher	1.50	Correspond with M. Levine, K&E team re outstanding issues (.1); review, revise lift stay stipulation (.6); correspond with M. Levine, K&E team re stay notice (.1); correspond with S. Bessey, K&E team re same (.1); draft correspondence re lift stay stipulation (.2); conference with Q. Wetzel, K&E team re lift stay stipulation (.1); conference with C. Buthe, K&E team re automatic stay issue (.2); correspond with W. Pruitt, K&E team re same (.1).
04/01/25	Sarah Jones	0.50	Review, analyze automatic stay filings re adequate protection objection.
04/01/25	Maddison Levine	1.10	Review, revise stay stipulation (.2); correspond with YCST re same (.2); review, analyze Gale stay order, related issues (.2); correspond with MN, Company re same, next steps (.2); review, analyze insurance issues re same (.3).
04/01/25	Armando L. Prather	1.80	Review, analyze auto insurance policies re lift stay motion (1.4); correspond with M. Levine, K&E team re same (.4).
04/01/25	Quin Wetzel	2.10	Review, revise lift stay summary (.7); telephone conference with J. Fletcher, K&E team re lift stay stipulation (.3); review, analyze issues re same (.6); review, revise lift stay correspondence (.3); correspond with J. Fletcher, K&E team re same (.2).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050121458
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/02/25	Sloane Bessey	0.50	Conference with M. Levine, K&E team, contract counterparty re lift stay request (.3); correspond with Q. Wetzel, K&E team re automatic stay issues (.2).
04/02/25	Caroline Buthe	0.50	Telephone conference with counterparty's counsel re lift stay stipulation (.2); conference with S. Bessey, K&E team re same (.1); correspond with plaintiff's counsel re lift stay stipulation (.1); correspond with S. Bessey, Q. Wetzel, K&E team re same (.1).
04/02/25	Julia Fletcher	1.50	Correspond with Q. Wetzel, K&E team re stay notices (.1); review, revise lift stay stipulation (.1); conference with M. Levine, K&E team, counterparty counsel re lift stay request (.2); conference with Q. Wetzel, K&E team re lift stay stipulation (.2); correspond with W. Pruitt, K&E team re lift stay language (.1); correspond with M. Levine, K&E team re stay notice (.3); review, revise stay notice (.4); correspond with L. Bowen, K&E team re same (.1).
04/02/25	Rachel Golden	5.20	Correspond with D. Hunter re automatic stay insurance issue (.2); review, analyze research, pleadings re same (1.3); review, analyze correspondence re same (.3); draft correspondence re same (1.2); correspond with D. Hunter, M. Levine re same (.1); draft talking points re same (2.1).
04/02/25	Maddison Levine	1.30	Review, revise stay notices (.2); correspond with Q. Wetzel, K&E team re same (.1); correspond with Company re Gale matters (.3); review, analyze pleadings, open items re same (.2); telephone conference with local counsel re state court litigation, stay issues (.5).
04/02/25	Armando L. Prather	3.30	Review, analyze insurance policies re lift stay motion (2.4); draft summary re same (.9).
04/02/25	Quin Wetzel	1.70	Telephone conference with M. Levine, K&E team re lift stay stipulation (.5); telephone conference with J. Fletcher, K&E team re same (.4); review, revise lift stay summary (.2); review, revise lift stay stipulation (.6).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050121458
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/25	Sloane Bessey	0.50	Correspond with J. Fletcher, K&E team re automatic stay issues (.4); correspond with M. Levine, K&E team, opposing counsel re same (.1).
04/03/25	Caroline Buthe	0.10	Correspond with plaintiff's counsel re lift stay stipulation.
04/03/25	Julia Fletcher	2.40	Review, revise stay notice (.2); review, revise, lift stay stipulation (2.1); correspond with S. Bessey, K&E team re automatic stay violation (.1).
04/03/25	Quin Wetzel	0.20	Review, revise lift stay summary.
04/04/25	Bill Arnault, P.C.	1.20	Review and analyze potential automatic stay violations and strategy re same (.8); correspond with M. Levine, K&E team re same (.4).
04/04/25	Sloane Bessey	0.70	Conference with M. Levine, K&E team re automatic stay stipulations (.4); correspond with M. Levine, K&E team re same (.3).
04/04/25	Caroline Buthe	1.20	Telephone conference with W. Pruitt, K&E team re stipulations to lift stay (.4); review, analyze insurance policy re stay issue (.3); correspond with insurer re same (.1); correspond with M. Levine, K&E team re stay issue (.1); correspond with plaintiff's counsel re same (.1); telephone conference with plaintiff's counsel re same (.2).
04/04/25	Julia Fletcher	1.70	Review, revise lift stay stipulation (.3); conference with W. Pruitt, K&E team re insurance issues (.3); correspond with M. Levine, K&E team re lift stay notice (.3); review, analyze lift stay request (.8).
04/04/25	Armando L. Prather	0.50	Review, analyze lift stay stipulation.
04/04/25	Quin Wetzel	2.40	Conference with M. Levine, W. Pruitt, K&E team re stay issues, insurance coverage (.5); correspond with various lift stay counterparties re lift stay requests (.6); correspond with insurance carrier re deductible re same (.3); correspond with C. Buthe, K&E team re lift stay stipulation (.5); review, analyze insurance coverage re same (.5).
04/05/25	Bill Arnault, P.C.	0.40	Review, analyze research re automatic stay.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050121458
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/25	Sloane Bessey	0.20	Correspond with M. Levine, K&E team re automatic stay issues.
04/07/25	Julia Fletcher	4.00	Research re automatic stay, insurance proceeds (2.8); review, revise automatic stay summaries (.2); review, revise lift stay stipulation (1.0).
04/07/25	Maddison Levine	0.50	Correspond with Q. Wetzel, K&E team re stay matters (.3); review, analyze research, issues re same (.2).
04/07/25	Quin Wetzel	2.30	Review, revise lift stay summary (.4); review, revise lift stay stipulation (1.6); correspond with J. Fletcher, K&E team re same (.3).
04/08/25	Sloane Bessey	0.10	Correspond with M. Levine, K&E team re automatic stay issues.
04/08/25	Caroline Buthe	0.10	Correspond with plaintiff's counsel re stipulation to lift the stay.
04/08/25	Julia Fletcher	2.30	Review, revise lift stay stipulation (2.1); conference with M. Levine, Q. Wetzel, K&E team, counsel to movant re lift stay stipulation (.2).
04/08/25	Maddison Levine	1.10	Telephone conference with Q. Wetzel, K&E team, counsel re lift stay request, motion re same (.5); research re same (.4); correspond with Q. Wetzel, K&E team re same, next steps (.2).
04/08/25	Quin Wetzel	2.10	Telephone conference with lift stay movant's counsel re collateralized insurance deductible (.3); correspond with M. Levine, K&E team re lift stay issues (.3); research re plan injunction procedures re same (.3); review, analyze lift stay precedent language (1.2).
04/09/25	Caroline Buthe	0.20	Correspond with Q. Wetzel, M. Levine, K&E team re stay issues.
04/09/25	Julia Fletcher	0.30	Correspond with M. Levine, K&E team re lift stay stipulation (.2); correspond with Q. Wetzel, K&E team re same (.1).
04/09/25	Maddison Levine	1.20	Telephone conference with local counsel, Q. Wetzel, K&E team re stay stipulation (.5); review, analyze same (.4); correspond with Company re stay matters, next steps (.3).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050121458
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/09/25	Quin Wetzel	2.20	Review, revise lift stay summary (.6); telephone conference with M. Levine, K&E team, lift stay counterparty re insurance policy (.7); review, analyze lift stay insurance policy (.4); draft summary re same (.3); correspond with M. Levine, K&E team re same (.2).
04/10/25	Sloane Bessey	0.10	Correspond with Q. Wetzel, K&E team re automatic stay issues.
04/10/25	Caroline Buthe	0.30	Telephone conference with plaintiff's counsel, M. Levine, K&E team re stay issue.
04/10/25	Julia Fletcher	0.60	Correspond with Q. Wetzel, K&E team re lift stay request (.1); review, analyze lift stay notice (.1); correspond with Q. Wetzel, K&E team re same (.2); conference with M. Levine, B. Nakhaimousa, Q. Wetzel, K&E team, counterparty re lift stay request (.2).
04/10/25	Derek I. Hunter	0.50	Telephone conference with M. Levine, K&E team, Morris Nichols re status, stay matters.
04/10/25	Maddison Levine	1.60	Telephone conferences with claimants re lift stay requests (.6); correspond with Company re stay issues, ongoing litigation (.4); review, analyze pleadings, issues re same (.3); conference with YCST re stay stipulation, next steps (.3).
04/10/25	Brian Nakhaimousa	0.70	Conference with M. Levine, counsel to claimant re lift stay (.5); follow up conference with M. Levine re same (.2).
04/10/25	Quin Wetzel	2.30	Review, revise lift stay summary (.6); correspond with C. Buthe, J. Fletcher, K&E team re stay work in process (.4); telephone conference with lift stay counterparty, M. Levine, K&E team re lift stay issues (.5); review, analyze new lift stay matters (.8).
04/11/25	Sloane Bessey	0.10	Correspond with J. Fletcher, K&E team re automatic stay issues.
04/11/25	Julia F. Burnson	0.50	Draft objection to lift stay motion.
04/11/25	Caroline Buthe	1.20	Research re automatic stay issue (1.1); correspond with M. Levine, K&E team re same (.1).
04/11/25	Julia Fletcher	0.80	Review, analyze post-petition lawsuits.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050121458
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/25	Maddison Levine	1.40	Review, analyze research re lift stay motion (.5); review, analyze motion, open issues re same (.4); correspond and conferences with Q. Wetzel, K&E team re same, next steps (.5).
04/11/25	Quin Wetzel	1.40	Review, revise lift stay summaries (.5); correspond with M. Levine, K&E team re same (.2); review, analyze precedent lift stay objections (.4); correspond with J. Fletcher, J. Burnson, K&E team re same (.3).
04/14/25	Sloane Bessey	0.30	Conference with Q. Wetzel, K&E team re automatic stay issues.
04/14/25	Caroline Buthe	1.10	Telephone conference with Q. Wetzel, K&E team re automatic stay issues (.3); telephone conference with M. Levine, K&E team re same (.4); telephone conference with M. Levine, K&E team, plaintiff's counsel re request to lift the stay (.3); telephone conference with Q. Wetzel, K&E team, YCST team re automatic stay issues (.1).
04/14/25	Maddison Levine	0.90	Telephone conference with counsel, Q. Wetzel, K&E team re lift stay dispute (.3); prepare for same (.2); review, analyze materials, next steps re same (.4).
04/14/25	Quin Wetzel	5.30	Review, analyze lift stay request (2); correspond with M. Levine, K&E team re same (.3); telephone conference with S. Bessey, C. Buthe, K&E team re automatic stay works in process (.5); telephone conference with various lift stay counterparties (1.2); review, analyze insurance policies re lift stay claims (.6); review, revise lift stay summary (.7).
04/15/25	Caroline Buthe	2.40	Draft objection to motion to lift stay.
04/15/25	Maddison Levine	1.10	Correspond with Company re stay matter status (.3); review, analyze summaries re same (.2); conference with claimant re lift stay request (.4); review, analyze issues re same (.2).
04/15/25	Quin Wetzel	2.60	Review, analyze issues re automatic stay (.9); correspond with M. Levine, J. Fletcher, K&E team re same (.4); review, revise lift stay objection (1.3).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050121458
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/16/25	Caroline Buthe	0.80	Draft objection to motion to lift the automatic stay (.7); correspond with Q. Wetzel, K&E team re same (.1).
04/16/25	Julia Fletcher	0.80	Correspond with plaintiff's counsel re lift stay request (.2); review, analyze lift stay request (.2); conference with M. Levine, Q. Wetzel, K&E team, counterparty counsel re same (.4).
04/16/25	Jeffrey Ross Goldfine	0.40	Telephone conference with M. Levine, K&E team and Company re stay issue, next steps.
04/16/25	Maddison Levine	2.10	Telephone conference with Company, W. Pruitt, K&E team re stay matter, next steps (.5); review, analyze insurance issues re same (.3); prepare for same (.2); review, analyze motion to lift stay (.3); correspond and conference with Q. Wetzel re same (.3); conference with counsel re lift stay request, proof of claim issues (.3); correspond with Q. Wetzel, K&E team re same, next steps (.2).
04/16/25	Maddison Levine	0.90	Telephone conference with Company re stay matter, litigation issues (.5); review, analyze pleadings re same (.3); correspond with W. Pruitt re same, next steps (.1).
04/16/25	Quin Wetzel	4.00	Research re cause to lift automatic stay (1.6); review, revise objection re same (1.2); telephone conference with lift stay movant re lift stay objection (.5); correspond with C. Buthe, K&E team re same (.3); revise lift stay summary re same (.4).
04/17/25	Sloane Bessey	0.60	Conferences with automatic stay claimants, M. Levine, K&E team re automatic stay (.4); correspond with Q. Wetzel, K&E team re same (.2).
04/17/25	Caroline Buthe	3.70	Telephone conference with M. Levine, K&E team, plaintiff's counsel re request to lift stay (.1); draft objection to motion to lift stay (3.2); telephone conference with M. Levine, K&E team, plaintiff's counsel re request to lift stay (.4).
04/17/25	Julia Fletcher	1.50	Review, analyze post-petition lawsuit summaries (.8); conference with M. Levine, Q. Wetzel, K&E team, counterparty counsel re lift stay request, plan language (.4); draft notice of stay (.3).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050121458
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/25	Maddison Levine	1.00	Telephone conference with counsel, Q. Wetzel re stay issues (.3); review, analyze issues re same (.2); correspond with stay claimant re confirmation order language (.2); review, revise notice of stay (.2); correspond with S. Bessey, K&E team re same (.1).
04/17/25	Brian Nakhaimousa	1.00	Conference with M. Levine, K&E team re automatic stay matter (.5); attend conference with claimant counsel re same (.5).
04/17/25	Quin Wetzel	4.80	Telephone conference with various lift stay counter parties re stay requests (1.2); review, analyze issues re post-petition litigation re automatic stay (2); correspond with J. Fletcher, K&E team re same (.3); draft confirmation order reservation of rights language re automatic stay (1.0); correspond with M. Levine, K&E team re same (.3).
04/18/25	Sloane Bessey	0.20	Correspond with Q. Wetzel, K&E team re automatic stay issues.
04/18/25	Caroline Buthe	0.50	Telephone conference with M. Levine, K&E team, plaintiff's counsel re motion to lift stay.
04/18/25	Julia Fletcher	0.30	Review, analyze lift stay request.
04/18/25	Maddison Levine	1.10	Conference with counsel, Q. Wetzel re stay motion, next steps (.6); review, analyze draft objection re same (.3); review, revise summary re same, open items (.2).
04/18/25	Quin Wetzel	3.90	Telephone conference with lift stay movant re lift stay objection (.6); review, analyze collateral issues re same (.5); correspond with M. Levine, K&E team re same (.3); review, revise lift stay objection re same (2.5).
04/21/25	Sloane Bessey	0.10	Correspond with J. Raphael, K&E team, Company counsel re potential automatic stay issue.
04/21/25	Caroline Buthe	1.40	Telephone conference with M. Levine, K&E team, plaintiff's counsel re motion to lift stay (.5); research re same (.7); correspond with Q. Wetzel, K&E team re same (.1); correspond with M. Levine, K&E team re same (.1).
04/21/25	Brian Nakhaimousa	0.50	Attend conference with M. Levine, claimant counsel re automatic stay matter.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050121458
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/25	Quin Wetzel	2.50	Telephone conference with counterparties re lift stay issues (1.0); review, analyze issues re same (.9); review, analyze collateral package re insurance policy (.6).
04/22/25	Sloane Bessey	0.40	Conference with M. Levine, K&E team, opposing counsel re lift stay issues.
04/22/25	Caroline Buthe	0.10	Correspond with M. Levine, K&E team re motion to lift stay.
04/22/25	Paige S. Comparato	0.70	Correspond with M. Levine, K&E team re Florida notice of stay filings.
04/22/25	Maddison Levine	0.80	Telephone conference with counsel, Q. Wetzel re lift stay request, motion re same (.5); correspond with Q. Wetzel re same, related research (.3).
04/22/25	Quin Wetzel	2.20	Telephone conference with lift stay counsel re plan injunction (.5); correspond with M. Levine, K&E team re same (.2); review, analyze issues re same (.8); review, analyze applicable insurance policy re same (.4); review, revise lift stay summary (.3).
04/23/25	Caroline Buthe	0.40	Review, revise summaries re automatic stay issues.
04/23/25	Paige S. Comparato	0.80	Prepare for telephone conference with local counsel re notice of stay (.2); conference with YCST team re same (.6).
04/23/25	Julia Fletcher	0.30	Review, revise stay notice.
04/23/25	Maddison Levine	1.70	Telephone conference with J. Dickson, K&E team re stay issue, ABL collateral (.5); review, analyze issues re same (.4); conference with counsel re lift stay request, next steps (.5); correspond with Company, YCST re same (.3).
04/23/25	Quin Wetzel	1.30	Telephone conference with lift stay movant, M. Levine, K&E team re lift stay request (.5); prepare for same (.3); review, revise lift stay summary (.5).
04/24/25	Caroline Buthe	0.40	Telephone conference with plaintiff's counsel re automatic stay issue (.2); research re same (.1); review, revise joint stipulation re request to lift the stay (.1).
04/24/25	Paige S. Comparato	1.60	Correspond with M. Levine, K&E team re notice of stay filings.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050121458
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/25	Jeffrey Ross Goldfine	0.10	Telephone conference with M. Levine, K&E team, Company re stay matter.
04/24/25	Maddison Levine	0.90	Review, revise correspondence re stay extension (.4); correspond with Q. Wetzel, K&E team re same (.2); review, analyze research re same (.3).
04/24/25	Quin Wetzel	1.50	Telephone conference with M. Levine, K&E team, opposing counsel re automatic stay issue (.5); correspond with J. Goldfine, M. Levine, K&E team re same (.3); telephone conference with M. Levine, K&E team re automatic stay work in process (.5); review, revise lift stay summary (.2).
04/25/25	Sloane Bessey	0.30	Conference with J. Raphael, K&E team, Company re potential automatic stay issue.
04/25/25	Paige S. Comparato	1.20	Review, revise notice of stay.
04/25/25	Julia Fletcher	0.40	Review, analyze outstanding lift stay requests.
04/25/25	Quin Wetzel	1.80	Correspond with M. Levine, K&E team re stay matters, related letters of credit (.2); review, analyze materials re lift stay (.4); review, revise lift stay summary re same (1.0); correspond with M. Levine, K&E team re same (.2).
04/28/25	Bill Arnault, P.C.	0.10	Review, analyze lift stay stipulation.
04/28/25	Sloane Bessey	0.10	Correspond with Q. Wetzel, K&E team re automatic stay issues.
04/28/25	Maddison Levine	0.50	Correspond with Company re stay matters (.3); review, analyze financial statement re same (.2).
04/28/25	Quin Wetzel	1.60	Review, revise lift stay summary (.8); compile materials and correspondence re same (.8).
04/29/25	Sloane Bessey	0.20	Correspond with Q. Wetzel, K&E team re automatic stay issues.
04/29/25	Caroline Buthe	0.30	Telephone conference with claims agent re automatic stay inquiry (.1); correspond with Q. Wetzel, S. Bessey, K&E team re same (.1); correspond with M. Levine, K&E team re same (.1).
04/29/25	Quin Wetzel	0.40	Correspond with lift stay movant re reservation of rights language.
04/30/25	Caroline Buthe	0.20	Correspond with YCST team re automatic stay issue.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050121458
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/30/25	Paige S. Comparato	0.70	Review, analyze notice of bankruptcy re venue considerations.
04/30/25	Quin Wetzel	0.20	Correspond with M. Levine, K&E team, YCST team re lift stay transition questions.
Total		129.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050121457

Client Matter: 58395-8

In the Matter of Asset Sales/Section 363/Use, Sale, and

For legal services rendered through April 30, 2025
(see attached Description of Legal Services for detail)

\$ 1,729,669.00

Total legal services rendered

\$ 1,729,669.00

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050121457
 Matter Number: 58395-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matt Advani	1.20	1,095.00	1,314.00
Bill Arnault, P.C.	0.60	2,015.00	1,209.00
Ziv Ben-Shahar	67.20	1,195.00	80,304.00
Sloane Bessey	39.10	1,065.00	41,641.50
Julia F. Burnson	0.80	685.00	548.00
Caroline Buthe	2.70	880.00	2,376.00
John G. Caruso	1.50	2,295.00	3,442.50
Aislinn Comiskey	69.30	880.00	60,984.00
James B. Dickson	3.10	1,815.00	5,626.50
Julia Fletcher	1.50	880.00	1,320.00
Rob Fowler, P.C.	2.20	2,295.00	5,049.00
Rachel Golden	93.20	1,195.00	111,374.00
Jeffrey Ross Goldfine	1.20	1,745.00	2,094.00
Nicole L. Greenblatt, P.C.	3.00	2,595.00	7,785.00
Kate Hardey	3.00	2,175.00	6,525.00
Jackie Heffernan	1.30	1,725.00	2,242.50
Keli Huang	165.90	1,725.00	286,177.50
Derek I. Hunter	13.20	1,735.00	22,902.00
Samantha Jones	0.80	1,725.00	1,380.00
Olivia Kaufmann	3.20	1,195.00	3,824.00
Hunter C. Kodama	9.20	1,065.00	9,798.00
Joe Krisko	25.20	880.00	22,176.00
Kelsey Marie Laugel	0.50	1,845.00	922.50
Constantina Leodis	8.50	1,195.00	10,157.50
Maddison Levine	47.30	1,465.00	69,294.50
Cara Li	147.10	1,195.00	175,784.50
Dominick Vito Manetta	0.70	880.00	616.00
Julia Mark	104.00	880.00	91,520.00
Mark McKane, P.C.	0.40	2,265.00	906.00
Mallory Elise McKenzie	7.70	1,525.00	11,742.50
Adam Mohamed	6.40	1,725.00	11,040.00
Annika Morin	5.70	1,195.00	6,811.50

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050121457
 Matter Number: 58395-8

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Brian Nakhaimousa	65.30	1,465.00	95,664.50
Srinithi Narayanan	47.50	1,065.00	50,587.50
Maureen D. O'Brien	15.90	2,295.00	36,490.50
Shawn OHargan, P.C.	114.80	2,295.00	263,466.00
Sarah Osborne	2.60	1,065.00	2,769.00
Maddison Malone Riddick	10.40	1,525.00	15,860.00
Chris M. Salvatore	0.90	1,525.00	1,372.50
Joanna Schlingbaum	19.00	1,725.00	32,775.00
Josh Sussberg, P.C.	0.20	2,595.00	519.00
Eric J. Tarosky	6.30	1,025.00	6,457.50
Ishaan G. Thakran	2.00	1,065.00	2,130.00
Michael D. Thorpe	11.90	1,845.00	21,955.50
Leslie Tuffy	23.00	865.00	19,895.00
Christina Welch	12.90	1,375.00	17,737.50
Quin Wetzel	2.90	1,065.00	3,088.50
Dennis Williams, P.C.	1.80	2,295.00	4,131.00
Linda Yang	66.80	1,195.00	79,826.00
Mary Catherine Young	5.00	1,195.00	5,975.00
Susan Zablocki	14.30	705.00	10,081.50
TOTALS	1,260.20		\$ 1,729,669.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050121457
Matter Number: 58395-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Sloane Bessey	2.60	Telephone conference with R. Golden, K&E team, PH team re asset purchase agreement (1.5); review, revise sale order (.8); correspond with M. Levine, K&E team re various sale issues (.3).
04/01/25	Caroline Buthe	0.70	Research re 363 sale issues.
04/01/25	Aislinn Comiskey	6.10	Research re 363 sale re tax considerations (2.5); correspond with M. Levine, S. Bessey, K&E team re same (.4); review, revise 363 motion (1.2); correspond with R. Golden, S. Bessey, re same (.5); conference with R. Golden, M. Levine, K&E team, PH team re 363 sale (1.5).
04/01/25	Julia Fletcher	1.50	Research re sale issues.
04/01/25	Rachel Golden	5.40	Review, revise sale motion (2.6); correspond with A. Comiskey re same (.5); correspond with PH re consent, waiver letter agreement (.1); draft correspondence re same (.1); review, revise asset purchase agreement (1.9); correspond with C. Li re same (.1); correspond with Ducera re same motion (.1).
04/01/25	Keli Huang	7.90	Telephone conference with S. OHargan, K&E team, PH team re purchase agreement (1.5); telephone conference with Company and Company advisors re same, sale status (.5); review and analyze issues re sale (2.1); review and revise asset purchase agreement (3.8).
04/01/25	Hunter C. Kodama	1.50	Telephone conference with S. OHargan, K&E team, PH re asset purchase agreement.
04/01/25	Hunter C. Kodama	3.30	Review and revise disclosure schedules to asset purchase agreement.
04/01/25	Maddison Levine	2.10	Review, revise sale motion and order (1.1); correspond and conferences with B. Nakhaimousa re same (.6); review, analyze asset purchase agreement (.4).

Legal Services for the Period Ending April 30, 2025
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Invoice Number: 1050121457
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Cara Li	10.00	Review, revise disclosure schedules to asset purchase agreement (3.9); further review, revise same (2.1); review, analyze issues re same (1.1); conference with S. OHargan, K&E team, PH team re same (1.5); review, revise asset purchase agreement (1.4)
04/01/25	Annika Morin	0.50	Review, revise schedules re transaction support agreement.
04/01/25	Brian Nakhaimousa	0.60	Correspond with S. Bessey, K&E team re sale pleadings.
04/01/25	Brian Nakhaimousa	0.40	Correspond with D. Hunter, K&E team re consent letter re sale (.2); review, analyze same (.2).
04/01/25	Brian Nakhaimousa	0.50	Conference with S. OHargan, K&E team, PH team re sale matters.
04/01/25	Srinithi Narayanan	2.50	Review and revise transaction support agreement (.7); review and revise transaction support agreement schedules (.5); draft transaction support agreement issues list (1.3).
04/01/25	Maureen D. O'Brien	1.90	Review and revise asset purchase agreement (1.4); review and revise transaction support agreement (.5).
04/01/25	Shawn OHargan, P.C.	3.50	Telephone conference with M. Levine re discharge rules (.3); review, revise asset purchase agreement (1.7); telephone conference with K. Huang, K&E team, PH se sale order, status (1.5).
04/01/25	Joanna Schlingbaum	1.60	Review, analyze buyer's markup of transaction support agreement (1.1); review, revise issues list re same (.5).
04/02/25	Sloane Bessey	0.50	Telephone conference with R. Golden, K&E team, Ducera team re sale motion.
04/02/25	Aislinn Comiskey	0.70	Review, analyze issues re sale status.
04/02/25	Rachel Golden	3.70	Correspond with S. O'Hargan, K&E team re successor liability issues (.1); research re same (.9); review, revise sale motion (2.1); correspond with A. Comiskey re same (.2); correspond with C. Li re sale diligence (.3); correspond with D. Manetta re same (.1).
04/02/25	Jackie Heffernan	0.30	Review, revise disclosure schedules.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/02/25	Keli Huang	6.80	Telephone conference with B. Nakhaimousa, K&E team re sales tax issues (.5); telephone conference with buyer counsel, C. Li, K&E team re asset purchase agreement (2.0); review, analyze asset purchase agreement issues list (2.7); review and revise asset purchase agreement (1.6).
04/02/25	Samantha Jones	0.30	Review, analyze issues re sale.
04/02/25	Hunter C. Kodama	3.50	Review and revise disclosure schedules to asset purchase agreement (3.1); draft summary re same (.4).
04/02/25	Joe Krisko	0.30	Review, analyze Hart Scott Rodino antitrust filing.
04/02/25	Maddison Levine	3.70	Telephone conference with B. Nakhaimousa, K&E team, Ducera re sale motion (.5); review, analyze same (.4); correspond and telephone conferences with MWE, S. OHargan, K&E team, Ducera re sale matters, open items (1.8); conference with Ducera, S. OHargan, K&E team re same, next steps (.7); review, analyze asset purchase agreement, related pleadings re same (.3).
04/02/25	Cara Li	11.80	Telephone conference with K. Huang, K&E team, buyer counsel re asset purchase agreement (2.0); correspond with K. Huang re same (.4); review, revise disclosure schedules (3.9); further review, revise same (3.0); review, analyze issues, related materials re same (2.5).
04/02/25	Mallory Elise McKenzie	1.10	Review, revise disclosure schedules.
04/02/25	Adam Mohamed	1.40	Review, revise asset purchase agreement.
04/02/25	Annika Morin	0.50	Review, analyze employee benefits matters re transaction support agreement.
04/02/25	Annika Morin	0.50	Review, analyze disclosure schedules re employee benefits matters.
04/02/25	Brian Nakhaimousa	4.80	Conferences with M. Levine, K&E team, Ducera re sale matters (1.0); telephone conference with MWE, M. Levine, K&E team, Ducera re sale matters (1.8); correspond with M. Levine, K&E team re same (1.0); review, analyze sale related materials open issues (1.0).

Legal Services for the Period Ending April 30, 2025
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Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050121457
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/02/25	Srinithi Narayanan	7.90	Review, analyze IT agreements re disclosure schedules (3.9); review and revise disclosure schedules (1.1); review and revise trademark schedule (.4); review and revise domain schedule (.4); correspond with C. Li, K&E team re transaction support agreement (.4); review and revise same (1.7).
04/02/25	Maureen D. O'Brien	1.80	Review, revise transaction support agreement (1.6); correspond with A. Morin re same (.2).
04/02/25	Shawn OHargan, P.C.	10.40	Review, revise issues list re asset purchase agreement (.7); telephone conference re C. Li, K&E team re open issues re same (.4); review, revise schedules re same (.5); telephone conference with K. Huang and Ducera re sale (.3); review, analyze disclosure schedules and document list (.5); telephone conference with K. Huang, K&E team, buyer counsel re asset purchase agreement (2.0); telephone conference with Ducera team re same (.5); review and revise asset purchase agreement (3.9); review, analyze issues re same (1.6).
04/02/25	Joanna Schlingbaum	3.10	Review, revise transaction support agreement (2.5); review, analyze asset purchase agreement inventory terms (.2); review, revise disclosure schedules (.4).
04/03/25	Sloane Bessey	1.80	Research re sale considerations (.8); review, revise sale motion (.8); correspond with R. Golden, K&E team re same (.2).
04/03/25	Aislinn Comiskey	3.50	Correspond with R. Golden, S. Bessey re sale order research (.3); research re sale order breakup fees (3.2).
04/03/25	Rob Fowler, P.C.	0.20	Correspond with K. Huang re purchase agreement and scheduling issues.
04/03/25	Rachel Golden	5.40	Correspond with A. Comiskey re break up fee research (.2); review, analyze research, pleadings re same (.9); review, analyze asset purchase agreement (1.1); review, revise sale motion re same (.4); correspond with A. Comiskey, S. Bessey re same (.1); research re escheatment liability re sale (1.7); draft summary re same (.7); correspond with S. Bessey, Q. Wetzel re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/25	Keli Huang	9.30	Telephone conference with C. Li, K&E team re disclosure schedules (1.0); review and revise asset purchase agreement (5.9); review and revise disclosure schedules re same (2.3); correspond with R. Fowler re same (.1).
04/03/25	Hunter C. Kodama	0.90	Review and revise disclosure schedules to asset purchase agreement.
04/03/25	Maddison Levine	1.80	Telephone conference with Company, Ducera, S. OHargan, K&E team re asset purchase agreement, sale matters (.5); prepare for same (.3); research re escheat liability (.4); review, analyze same (.2); correspond and conference with S. Bessey, K&E team re same (.4).
04/03/25	Cara Li	14.30	Review, revise asset purchase agreement (3.9); further review, revise same (3.6); review, analyze issues, open items re same (.7); review, revise disclosure schedules (3.9); further review, revise same (2.2).
04/03/25	Brian Nakhaimousa	1.00	Telephone conference with Company, Ducera, S. OHargan, K&E team re sale matters.
04/03/25	Srinithi Narayanan	1.50	Review and revise disclosure schedules.
04/03/25	Shawn OHargan, P.C.	5.30	Review, revise asset purchase agreement (1.1); telephone conference with M. Levine re same, liability assumption (.3); telephone conference with K. Huang, K&E team, Ducera team re sale open items (.6); review, revise disclosure schedules (.5); review, revise sale order (2.8).
04/03/25	Maddison Malone Riddick	2.50	Review and revise disclosure schedules (2.1); review and analyze issues re same (.4).
04/03/25	Quin Wetzel	2.30	Research re escheat liability, unclaimed property in chapter 11 (2.0); correspond with R. Golden re same (.3).
04/04/25	Sloane Bessey	1.70	Research re escheat liability (1.2); correspond with M. Levine, K&E team re same (.2); review, revise sale motion (.3).
04/04/25	John G. Caruso	0.50	Review, revise asset purchase agreement.
04/04/25	Aislinn Comiskey	0.50	Correspond with S. Bessey, R. Golden re sale motion (.1); review, revise same (.4).
04/04/25	Rob Fowler, P.C.	0.50	Review, revise asset purchase agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/25	Rachel Golden	5.80	Correspond with C. Li re asset purchase agreement (.2); revise sale motion re buyer expense reimbursement (1.4); review, analyze precedent re same (1.2); correspond with A. Comiskey, S. Bessey re same (.2); revise sale order re buyer expense reimbursement (1.7); review, analyze precedent re same (.5); correspond with M. Levine, B. Nakhaimousa re sale declaration, asset purchase agreement (.2); correspond with C. Li, K&E team re same (.4).
04/04/25	Kate Hardey	1.40	Review, analyze asset purchase agreement (1.1); correspond with O. Kaufmann re same (.3).
04/04/25	Jackie Heffernan	1.00	Review, revise asset purchase agreement.
04/04/25	Keli Huang	6.30	Telephone conference with C. Li re interim operating covenants in asset purchase agreement (.5); review and revise asset purchase agreement (3.8); review and revise disclosure schedules (2.0).
04/04/25	Olivia Kaufmann	1.40	Review, revise asset purchase agreement (1.1); conference with K. Hardey re same (.3).
04/04/25	Constantina Leodis	0.90	Review, revise asset purchase agreement (.7); conference with A. Mohammed re same (.2).
04/04/25	Cara Li	9.80	Telephone conference with K. Huang, K&E team re asset purchase agreement (.5); review, revise same (3.7); further review, revise same (2.5); review, revise disclosure schedules (3.1).
04/04/25	Julia Mark	0.50	Telephone conference with K. Huang, K&E team re asset purchase agreement.
04/04/25	Mallory Elise McKenzie	2.30	Review and revise purchase agreement (1.9); draft and revise issues list re same (.4).
04/04/25	Adam Mohamed	0.80	Review, revise asset purchase agreement.
04/04/25	Annika Morin	0.40	Review, revise asset purchase agreement.
04/04/25	Srinithi Narayanan	2.10	Review and revise asset purchase agreement (1.0); draft issues list re same (.7); review and revise transaction support agreement (.4).
04/04/25	Maureen D. O'Brien	1.50	Review, revise transaction support agreement (1.3); correspond with A. Morin re same (.2).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050121457
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/25	Shawn OHargan, P.C.	1.50	Telephone conference with K. Huang re disclosure schedules (.3); telephone conference with Company re same (.5); telephone conference with Ducera team re asset purchase agreement (.2); review, revise exhibits re same (.5).
04/04/25	Maddison Malone Riddick	2.40	Review, revise asset purchase agreement issues list (2.0); review, revise asset purchase agreement (.4).
04/04/25	Chris M. Salvatore	0.90	Analyze, revise asset purchase agreement.
04/04/25	Joanna Schlingbaum	1.70	Review, revise asset purchase agreement issues list (.3); draft issues list re buyer's markup of transaction support agreement (1.4).
04/04/25	Christina Welch	2.60	Review, revise issues list re asset purchase agreement (1.5); review, revise issues list re transaction support agreement (1.1).
04/04/25	Linda Yang	0.40	Review, analyze background information re sale (.2); draft summary re same (.2).
04/04/25	Susan Zablocki	2.70	Review, revise asset purchase agreement IP schedules.
04/05/25	Sloane Bessey	0.10	Correspond with R. Golden, K&E team re sale motion.
04/05/25	Aislinn Comiskey	0.20	Review, revise sale motion (.1); correspond with R. Golden, S. Bessey re same (.1).
04/05/25	Rob Fowler, P.C.	0.40	Review, revise asset purchase agreement.
04/05/25	Rachel Golden	7.30	Review, analyze asset purchase agreement (1.3); revise same (.5); correspond with C. Li re same (.2); correspond with M. Levine, K&E team re same (.2); revise sale motion (1.0); correspond with A. Comiskey, S. Bessey re same (.5); correspond with D. Hunter, K&E team re sale (.2); correspond with K. Huang, K&E team, MWE re issues re sale (.2); draft correspondence re same (.6); correspond with PH re consent, waiver letter agreement (.3); correspond with M. Levine, K&E team, Ducera re same (.2); review, revise sale declaration (2.1).
04/05/25	Kate Hardey	0.60	Review, revise asset purchase agreement.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050121457
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/25	Keli Huang	9.00	Review and revise asset purchase agreement (3.9); review, analyze issues re same (1.6); review and revise transaction support agreement (.3); review and revise issues list re same (1.7); telephone conference with S. OHargan, Ducera team, Company re same (1.0); telephone conference with C. Li, J. Mark re disclosure schedules (.5).
04/05/25	Maddison Levine	3.60	Review, analyze asset purchase agreement markup (3.2); telephone conference with J. Mark, K&E team re sale (.4).
04/05/25	Cara Li	11.70	Telephone conference with J. Mark, K&E team re sale (.4); review, revise asset purchase agreement (3.5); review, revise disclosure schedules (3.9); further review, revise same (3.1); review, analyze issues re same (.8).
04/05/25	Julia Mark	3.40	Telephone conference with C. Li, K&E team re sale (.4); review and revise disclosure schedules (3.0).
04/05/25	Brian Nakhaimousa	0.20	Correspond with R. Golden, K&E team re waiver letter re sale.
04/05/25	Srinithi Narayanan	5.30	Review and revise asset purchase agreement (1.0); correspond with J. Schlingbaum re same (.3); review and revise transaction support agreement schedules (1.9); telephone conference with K. Huang, K&E team, Company re same (1.5); review and revise transaction support agreement (.6).
04/05/25	Maureen D. O'Brien	0.50	Review, revise transaction support agreement.
04/05/25	Shawn OHargan, P.C.	5.00	Review, revise transaction support agreement (3.9); telephone conference with K. Huang, K&E team, Ducera team, Company re same (1.1).
04/05/25	Maddison Malone Riddick	0.50	Review, revise asset purchase agreement (.4); draft summary re same (.1).
04/05/25	Joanna Schlingbaum	3.70	Revise, analyze markup of asset purchase agreement (3.4); correspond with S. Narayanan re same (.3).
04/05/25	Christina Welch	4.30	Review, revise transaction support agreement (3.1); review, analyze contracts re same (1.2).
04/05/25	Linda Yang	0.40	Telephone conference with K. Huang, K&E team re sale.

Legal Services for the Period Ending April 30, 2025
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Asset Sales/Section 363/Use, Sale, and

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/25	Sloane Bessey	1.60	Review, revise DIP consent re sale (.6); correspond with PH team, D. Hunter, K&E team re sale order (.5); correspond with M. Levine, K&E team re DIP consent re sale (.5).
04/06/25	James B. Dickson	0.50	Review, revise asset purchase agreement, related documentation.
04/06/25	Rachel Golden	5.90	Conference with Board, D. Hunter, K&E team re sale updates (1.1); draft summary re same (.7); draft correspondence to MWE re inquiry re asset purchase agreement (.5); correspond with MWE re same (.1); correspond with M. Levine, K&E team re same (.1); correspond with D. Hunter, K&E team re sale documents (.4); review, revise sale order (.7); correspond with B. Nakhaimousa, K&E team, YC re same (.2); correspond with PH re consent, waiver letter agreement (.1); revise sale motion (2.0).
04/06/25	Nicole L. Greenblatt, P.C.	1.00	Telephone conference with S. OHargan, K&E team, Company re sale status.
04/06/25	Keli Huang	13.40	Telephone conference with S. OHargan, K&E team, Company re asset purchase agreement (1.5); telephone conference with C. Li and J. Mark re disclosure schedules (.5); review and revise purchase agreement (3.8); review, analyze issues re same (2.4); review and revise disclosure schedules (5.2).
04/06/25	Constantina Leodis	0.90	Review, revise DIP consent and waiver letter re sale (.7); correspond with M. Levine, K&E team re same (.2).
04/06/25	Maddison Levine	3.70	Telephone conferences with R. Golden, K&E team re sale matters, related pleadings (.9); review, revise sale motion and order (1.1); correspond with R. Golden, K&E team re same (.5); review, revise asset purchase agreement (.9); review, analyze precedent re same (.3).
04/06/25	Cara Li	12.40	Telephone conference with K. Huang, K&E team re disclosure schedules (.5); telephone conference with S. OHargan, Company, K&E team re asset purchase agreement (1.5); review, revise disclosure schedules (3.9); further review, revise same (2.7); review, revise asset purchase agreement (3.8).

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Franchise Group Inc.
Asset Sales/Section 363/Use, Sale, and

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/25	Julia Mark	5.40	Review and revise disclosure schedules (3.9); review, analyze issues re same (1.0); telephone conference with C. Li, K&E team re same (.5).
04/06/25	Adam Mohamed	0.50	Review, revise asset purchase agreement.
04/06/25	Brian Nakhaimousa	1.00	Conference with R. Golden re sale matters (.6); correspond with R. Golden, K&E team re sale pleadings (.4).
04/06/25	Srinithi Narayanan	5.30	Review and revise disclosure schedules (3.7); review and revise trademark schedules (1.6).
04/06/25	Shawn OHargan, P.C.	6.70	Telephone conference with PH team re asset issues list (2.0); review and revise asset purchase agreement (3.9); telephone conference with J. Schlingbaum, K&E team, MWE team re same (.8).
04/06/25	Maddison Malone Riddick	1.20	Review, analyze disclosure schedules (.9); conference and correspond with S. Zablocki, K&E team re same (.3).
04/06/25	Joanna Schlingbaum	2.80	Telephone conference with S. OHargan, K&E team, MWE team re asset purchase agreement (.7); revise, review analysis of license agreements re consent requirements (2.1).
04/06/25	Josh Sussberg, P.C.	0.20	Correspond with N. Greenblatt re sale.
04/06/25	Christina Welch	1.00	Telephone conference with S. OHargan, MWE team, K&E team re sale (.8); prepare for same (.2).
04/06/25	Susan Zablocki	2.20	Review, analyze IP agreements, related issues re sale.
04/07/25	Sloane Bessey	2.30	Review, revise DIP consent and waiver letter re sale (.8); correspond with R. Golden, K&E team re same (.6); conference with D. Hunter, K&E team re sale (.5); correspond with R. Golden, K&E team re sale motion and order (.4).
04/07/25	John G. Caruso	0.50	Review, revise disclosure schedules.
04/07/25	Aislinn Comiskey	4.30	Conference with D. Hunter, K&E team re sale motion, order (.7); research re offer letters and 363 sale (2.7); correspond with R. Golden, S. Osborne, C. Li re same (.4); research re 363 sale precedent (.4); correspond with R. Golden, K&E team, YCST team re same (.1).
04/07/25	James B. Dickson	0.60	Review, revise asset sale documents, related reporting.

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04/07/25	Rachel Golden	10.10	Conference with D. Hunter, K&E team re sale (.7); prepare for same (.2); correspond with S. Bessey re consent, waiver letter agreement (.2); correspond with C. Li, K&E team re employment considerations re same (.1); research re same (.4); review, analyze research re same (.5); review, revise same (.2); correspond with S. Osborne re letter of credit considerations re sale (.1); review, analyze research re same (.6); correspond with K. Huang, K&E team re sale order (.3); correspond with M. Levine, K&E team re sale issues (.8); correspond with Alix re inquiry re sale (.2); correspond with YC re sale motion (.1); revise same (2.9); correspond with S. Bessey, A. Comiskey re sale transcripts (.2); research re same (1.5); review, analyze same (.4); correspond with YC re same (.1); correspond with M. Levine, K&E team re sale declaration (.2); draft correspondence re same (.4).
04/07/25	Kate Hardey	1.00	Review, revise asset purchase agreement (.8); conference with O. Kaufmann re same (.1); correspond with D. Williams re same (.1).
04/07/25	Keli Huang	10.40	Telephone conference with PH team, S. OHargan, K&E team re sale (.5); telephone conference with C. Li, K&E team re disclosure schedules (.5); telephone conference with buyer's counsel re equity commitment letter (.5); telephone conference with RSM team re accounting policies and net working capital adjustments (.5); review and revise disclosure schedules (3.7); further review, revise same (3.3); review, analyze issues re same (1.4).
04/07/25	Derek I. Hunter	0.50	Telephone conference with B. Nakhaimousa, K&E team re sale process, related issues.
04/07/25	Olivia Kaufmann	1.40	Revise, review disclosure schedules (1.2); correspond with K. Hardey re same (.2).
04/07/25	Joe Krisko	2.00	Prepare for Hart Scott Rodino antitrust filing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/25	Constantina Leodis	2.20	Correspond with K. Huang, K&E team re open issues re sale (.5); review, revise DIP consent and waiver letter re sale (.7); correspond with J. Dickson re same (.3); review, revise asset purchase agreement (.3); correspond with A. Mohamed, K&E team re same (.2); correspond with PH re same (.2).
04/07/25	Maddison Levine	1.70	Review, revise sale materials (.9); review, analyze research re same (.4); correspond and conferences with B. Nakhaimousa, K&E team re same (.4).
04/07/25	Cara Li	14.60	Revise, revise disclosure schedules (3.5); further review, revise same (3.8); review, analyze issues re same (1.6); telephone conference with buyer's counsel, K. Huang, K&E team re asset purchase agreement (.5); telephone conference with PH team, S. OHargan, K&E team re sale (.5); correspond with J. Mark, K. Huang re same (.8); further review, revise disclosure schedules (3.9).
04/07/25	Julia Mark	11.40	Telephone conference with buyer's counsel, C. Li, K&E team re asset purchase agreement (.5); telephone conference with PH team, S. OHargan, K&E team re sale (.5); review, revise disclosure schedules (7.3); review, analyze issues re same (2.8); correspond with C. Li re same (.3).
04/07/25	Mallory Elise McKenzie	2.10	Review and revise disclosure schedules (1.5); conference with J. Heffernan, K&E team, buyer's counsel re asset purchase agreement (.6).
04/07/25	Adam Mohamed	1.00	Review, revise asset purchase agreement.
04/07/25	Annika Morin	0.20	Review, revise disclosure schedules.
04/07/25	Brian Nakhaimousa	0.70	Conference with K. Huang re sale process, asset purchase agreement.
04/07/25	Brian Nakhaimousa	0.50	Conference with D. Hunter, K&E team re sale.
04/07/25	Srinithi Narayanan	2.50	Review and revise disclosure schedules (1.4); review and revise trademark schedules (.8); correspond with J. Schlingbaum re same (.3).
04/07/25	Maureen D. O'Brien	0.50	Correspond with A. Morin re disclosure schedules (.3); correspond with S. OHargan re same (.2)

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04/07/25	Shawn OHargan, P.C.	7.30	Review, revise asset purchase agreement (2.1); review, revise sale order (2.1); telephone conference with Alix team, K&E team re disclosure schedules (.5); correspond with M. O'Brien, K&E team re same (.2); review, revise same (1.4); telephone conference with Ducera team re sale status (1.0).
04/07/25	Sarah Osborne	2.60	Research re assigning letters of credit in private sale (1.8); draft summary re same (.8).
04/07/25	Maddison Malone Riddick	1.30	Review, revise disclosure schedules.
04/07/25	Joanna Schlingbaum	0.60	Review, revise disclosure schedules (.5); correspond with C. Welch re same (.1).
04/07/25	Ishaan G. Thakran	2.00	Research re sale process, related issues (1.7); correspond with B. Messing re same (.3).
04/07/25	Christina Welch	1.00	Review, analyze disclosure schedules (.8); correspond with J. Schlingbaum re same (.2).
04/07/25	Dennis Williams, P.C.	1.80	Review, analyze asset purchase agreement (1.1); review, analyze disclosure schedules (.3); correspond with K. Hardey, K&E team re same (.4).
04/07/25	Linda Yang	0.30	Review and analyze correspondence from buyer counsel re signing.
04/08/25	Matt Advani	0.60	Review and revise asset purchase agreement.
04/08/25	Sloane Bessey	0.90	Correspond with R. Golden, K&E team re sale hearing transcripts (.3); correspond with M. Levine, K&E team re DIP consent and waiver letter (.3); correspond with PH team, M. Levine, K&E team re same (.2); correspond with M. Levine, K&E team re sale motion (.1).
04/08/25	Caroline Buthe	1.20	Research re sale hearing (1.1); correspond with S. Bessey, A. Comiskey re same (.1).
04/08/25	Aislinn Comiskey	3.00	Correspond with S. Bessey, C. Buthe, K&E team, YCST team re 363 sale (.2); conference with C. Buthe re same (.1); review and analyze transcripts re 363 sale (2.7).
04/08/25	Rob Fowler, P.C.	0.30	Review and revise asset purchase agreement.

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04/08/25	Rachel Golden	2.00	Correspond with M. Levine, K&E team re sale motion (.2); correspond with YC re same (.1); conference with YC re same (.5); revise same (.5); correspond with S. Bessey, A. Comiskey re same (.1); review, analyze same (.6).
04/08/25	Keli Huang	10.70	Review and revise purchase agreement (3.9); review and revise issues list re purchase agreement (.8); review, revise issues list re and transition purchase agreement (.7); review and revise asset purchase agreement disclosure schedules (3.6); review, analyze issues re same (1.4); correspond with J. Mark re same (.3).
04/08/25	Joe Krisko	0.80	Coordinate Hart Scott Rodino antitrust filing (.6); correspond with M. Thorpe re same (.2).
04/08/25	Constantina Leodis	1.20	Review, revise asset purchase agreement (.6); correspond with A. Mohamed re same (.3); correspond with K. Huang, K&E team re same (.3).
04/08/25	Maddison Levine	2.40	Review, revise sale materials (1.1); review, analyze issues re same (.7); correspond and conferences with B. Nakhaimousa re same (.6).
04/08/25	Cara Li	13.90	Review, revise disclosure schedules (3.9); further review, revise same (2.8); review, analyze issues re same (1.2); review, revise asset purchase agreement (3.7); review, revise exhibits re same (1.6); correspond with J. Mark re disclosure schedules (.4); correspond with K. Huang re same (.3).
04/08/25	Julia Mark	10.80	Correspond with C. Li re sale issues, asset purchase agreement (.5); review, revise disclosure schedules (3.3); further revise same (3.4); review, analyze issues re same (3.6).
04/08/25	Adam Mohamed	0.40	Review, revise asset purchase agreement.
04/08/25	Brian Nakhaimousa	1.70	Review, revise sale motion (1.6); correspond with S. Bessey, K&E team re same (.1).
04/08/25	Srinithi Narayanan	5.50	Review and revise disclosure schedules (2.5); correspond with Company re buyer's requests (.4); review and revise trademark schedules (2.6).

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04/08/25	Maureen D. O'Brien	1.40	Review, revise transaction support agreement (.8); review, revise asset purchase agreement (.4); correspond with M. Riddick re same (.2).
04/08/25	Shawn OHargan, P.C.	5.80	Review, revise disclosure schedules (.8); correspond with PH team re sale status (.2); telephone conference with K. Huang, K&E team re 2L offer (.3); review, revise asset purchase agreement (1.2); review, analyze interim operational covenants (.3); further review, revise asset purchase agreement (3.0).
04/08/25	Maddison Malone Riddick	0.90	Review and revise purchase agreement (.7); correspond with M. Obrien re same (.2).
04/08/25	Joanna Schlingbaum	1.30	Review, revise disclosure schedules (.9); draft transaction support agreement issues list (.4).
04/08/25	Michael D. Thorpe	0.30	Correspond with J. Krisko re antitrust filing.
04/08/25	Linda Yang	0.30	Review and analyze correspondence from MWE re signing.
04/09/25	Sloane Bessey	2.70	Review, revise sale motion (1.9); correspond with R. Golden, K&E team re same, sale order (.5); correspond with D. Hunter, K&E team, PH team re same (.3).
04/09/25	Caroline Buthe	0.80	Research re sale hearing.
04/09/25	Aislinn Comiskey	1.90	Review and analyze 363 sale hearing transcripts (1.7); correspond with C. Buthe, R. Golden re same (.2).
04/09/25	Rachel Golden	6.20	Correspond with C. Li, K&E team re sale considerations (.5); conference with PH, C. Li, K&E team re same (.6); review, revise sale motion (2.3); correspond with S. Bessey re same (.1); correspond with B. Nakhaimousa, K&E team re sale motion, order (.4); correspond with Ducera re same (.1); review, revise sale order (1.9); correspond with PH re sale order (.1); draft correspondence re same (.2).

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04/09/25	Keli Huang	14.30	Telephone conference with S. OHargan re sale (.5); telephone conference with M. Schwartz re asset purchase agreement (1.0); review and revise same (3.6); revise, analyze accounting policies (1.3); review, revise disclosure schedules (3.3); draft issues list re same (2.6); review and revise schedule to transaction services agreement (1.1); correspond with L. Yang and J. Mark re signing deliverables (.9).
04/09/25	Samantha Jones	0.50	Review, analyze correspondence from MWE re sale status.
04/09/25	Maddison Levine	3.10	Review, revise sale materials (1.3); review, analyze issues re same (.9); correspond and conferences with B. Nakhaimousa, K&E team re same (.9).
04/09/25	Cara Li	13.00	Telephone conference with J. Mark, K&E team re sale status (1.1); review, revise disclosure schedules (3.9); review, analyze same (2.4); research re same (1.9); correspond with K. Huang re same (.2); review, revise asset purchase agreement (3.5).
04/09/25	Julia Mark	7.40	Telephone conference with C. Li, K&E team re disclosure schedules (1.1); review, revise same (6.3).
04/09/25	Mallory Elise McKenzie	1.40	Review, revise disclosure schedules re employment matters.
04/09/25	Adam Mohamed	0.70	Review, revise asset purchase agreement.
04/09/25	Annika Morin	0.30	Review, revise disclosure schedules.
04/09/25	Brian Nakhaimousa	1.70	Telephone conference with M. Levine, K&E team re sale (.5); review, revise sale order (1.1); correspond with R. Golden, K&E team re same (.1).
04/09/25	Srinithi Narayanan	5.70	Review and revise disclosure schedules (2.5); correspond with J. Schlingbaum, K&E team and Company re seller requests (1.5); telephone conference with Company, J. Schlingbaum, K&E team re sale (.5); review and revise transaction support agreement (.8); review and revise trademark assignment agreement (.4).
04/09/25	Maureen D. O'Brien	1.00	Review and revise disclosure schedules (.8); correspond with A. Morin re same (.2).

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04/09/25	Shawn OHargan, P.C.	5.80	Telephone conference with Company re sale (.5); prepare for same (2.0); telephone conference with K. Huang re same (.3); telephone conference with MWE team re waiver and asset purchase agreement (2.5); telephone conference with Ducera team re same (.5).
04/09/25	Maddison Malone Riddick	0.80	Review and revise disclosure schedules.
04/09/25	Joanna Schlingbaum	2.60	Telephone conference with Company re purchase agreement issues list (1.5); review, revise disclosure schedules (.6); review, revise transaction support agreement and transaction support agreement schedules (.5).
04/09/25	Christina Welch	2.10	Revise, review disclosure schedules re IP issues (1.7); draft summary re same (.4).
04/10/25	Sloane Bessey	0.50	Correspond with R. Golden, K&E team re sale motion and order (.3); correspond with M. Levine, K&E team re expense reimbursement (.2).
04/10/25	Aislinn Comiskey	1.40	Review and revise sale order (.8); correspond with M. Levine, B. Nakhaimousa R. Golden, re same (.2); research re bid protections and expense reimbursement (.2); correspond with S. Bessey re same (.2).
04/10/25	Rachel Golden	3.00	Telephone conference with M. Levine, K&E team re sale (.2); review, revise sale order (2.8).
04/10/25	Keli Huang	6.40	Telephone conference with S. OHargan, K&E team, PH team re sale status (.5); telephone conference with S. OHargan, K&E team, Ducera team re same (.5); telephone conference with PH team re waiver (1.0); telephone conference with M. Thorpe re Hart Scott Rodino filings (.6); review and revise transaction documents (3.8).
04/10/25	Derek I. Hunter	0.80	Telephone conference with B. Nakhaimousa, K&E team, counterparties re sale objection (.5); telephone conference with B. Nakhaimousa, K&E team, PH re sale process (.3).
04/10/25	Joe Krisko	1.50	Coordinate Hart Scott Rodino antitrust filing.

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04/10/25	Constantina Leodis	1.20	Review, revise DIP consent and waiver letter (.7); correspond with A. Mohamed, J. Dickson, K&E team re same (.3); correspond with PH re same (.2).
04/10/25	Cara Li	9.80	Review, revise asset purchase agreement (3.9); review, analyze issues, open items re same (1.0); correspond with K. Huang re same (.2); correspond with J. Mark re same (.1); telephone conference with J. Mark, K&E team re same (.5); review, revise disclosure schedules (3.6); review, analyze precedent re same (.5).
04/10/25	Julia Mark	3.20	Conference with C. Li, K&E team re sale (.5); review and revise disclosure schedules (2.7).
04/10/25	Annika Morin	0.20	Correspond with C. Welch, K&E team re transaction support agreement schedules.
04/10/25	Srinithi Narayanan	2.00	Correspond with J. Schlingbaum, K&E team re disclosure schedules (.7); review and revise same (1.3).
04/10/25	Shawn OHargan, P.C.	4.80	Review, revise signing items (.2); telephone conference with PH re same (.3); telephone conferences with K. Huang, K&E team Ducera team re sale (.5); review, analyze issues re gross to net calculation (2.6); telephone conference with M. Thorpe, K&E team re Hart Scott Rodino filing information (.4); telephone conference with PH team re sale (.5); telephone conference with K. Huang re same (.3).
04/10/25	Joanna Schlingbaum	0.60	Review, revise trademark assignment agreement (.2); review, revise disclosure schedules (.4).
04/10/25	Michael D. Thorpe	0.50	Telephone conference with S. OHargan, K&E team re Hart Scott Rodino filing.
04/10/25	Leslie Tuffy	0.40	Coordinate Hart-Scott-Rodino filing (.3); correspond with M. Thorpe re same (.1).
04/10/25	Christina Welch	0.50	Review, analyze disclosure schedules re IP.
04/11/25	Sloane Bessey	0.20	Correspond with R. Golden, K&E team, Alix team re sale.

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04/11/25	Aislinn Comiskey	3.70	Research precedent re bid protections (.6); correspond with B. Nakhaimousa, K&E team re same (.4); conference with M. Levine, K&E team re sale order, motion (.4); research re proposition 65 bankruptcy treatment (2.1); correspond with R. Golden, C. Li re same (.2).
04/11/25	Rachel Golden	0.80	Correspond with D. Hunter re sale motion, order (.2); correspond with C. Li re research re sale (.1); review, analyze research re same (.5).
04/11/25	Keli Huang	7.30	Review and revise transaction documents (3.4); review, analyze considerations re same (2.0); correspond with J. Mark, K&E team re transaction next steps (.4); telephone conference with S. OHargan, K&E team, Ducera team re transaction next steps (.5); conference with C. Li re disclosure schedules (1.0).
04/11/25	Olivia Kaufmann	0.40	Review, revise disclosure schedules.
04/11/25	Maddison Levine	0.70	Correspond with K. Huang, K&E team re open sale matters (.4); review, analyze issues re same (.3).
04/11/25	Cara Li	8.00	Conference with K. Huang re sale (1.0); review, revise asset purchase agreement (3.6); review, revise disclosure schedules (3.1); correspond with J. Mark re same (.3).
04/11/25	Julia Mark	2.70	Review and revise disclosure schedules.
04/11/25	Mallory Elise McKenzie	0.80	Review, revise disclosure schedules.
04/11/25	Adam Mohamed	0.30	Review, revise asset purchase agreement.
04/11/25	Annika Morin	0.50	Telephone conference with M. O'Brien re transaction support agreement schedules.
04/11/25	Brian Nakhaimousa	1.20	Correspond with K. Huang, K&E team re sale matters.
04/11/25	Srinithi Narayanan	1.30	Review and revise disclosure schedules (.3); correspond with Hunton team re settlement agreement (.5); review, revise schedules re transaction support agreement (.5).
04/11/25	Maureen D. O'Brien	0.50	Telephone conference with A. Morin re transaction support agreement schedules.

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04/11/25	Shawn OHargan, P.C.	5.50	Telephone conference with K. Huang re issues list re sale (1.0); revise, review asset purchase agreement (3.7); telephone conference with K. Huang, K&E team, PH team re same (.8).
04/11/25	Christina Welch	0.90	Review, revise disclosure schedules (.7); correspond with J. Schlingbaum re same (.2).
04/11/25	Linda Yang	0.80	Correspond with K. Huang, K&E team re sale status (.5); review, analyze materials re same (.3).
04/12/25	James B. Dickson	0.50	Review, revise ancillary sale items.
04/12/25	Keli Huang	2.30	Review and revise asset purchase agreement (1.3); review and revise disclosure schedules re same (1.0).
04/12/25	Constantina Leodis	0.60	Review, revise DIP consent and waiver letter (.4); correspond with J. Dickson and A. Mohamed re same (.2).
04/12/25	Julia Mark	1.30	Review and revise disclosure schedules and attached annexes (1.0); correspond with K. Huang, C. Li re same (.3).
04/12/25	Annika Morin	0.40	Review, analyze transaction support agreement schedules (.3); correspond with M. O'Brien re same (.1).
04/12/25	Brian Nakhaimousa	0.10	Correspond with L. Yang re waiver letter.
04/12/25	Maureen D. O'Brien	1.40	Review, revise disclosure schedules (1.3); correspond with A. Morin re same (.1).
04/12/25	Shawn OHargan, P.C.	3.30	Review, revise disclosure schedules (2.3); telephone conference with K. Huang, K&E team, PH team re bid response (1.0).
04/12/25	Linda Yang	1.90	Review and revise asset purchase agreement; (1.8); correspond with B. Nakhaimousa, K&E team re waiver letter (.1).
04/13/25	Keli Huang	7.00	Conference with J. Mark, K&E team re sale (1.5); review and revise asset purchase agreement (2.2); telephone with Ducera team, buyer's counsel, buyer, S. OHargan, K&E team re transaction documents (1.0); draft issues list re same (1.0); draft deck re asset purchase agreement (1.3).
04/13/25	Maddison Levine	1.30	Telephone conference and correspond with MWE, K&E, PH re sale status, open items (.9); review, analyze governance issues, asset purchase agreement re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/25	Julia Mark	3.70	Conference with K. Huang, K&E team re sale matters (1.5); review and revise disclosure schedules and attached annexes (2.2).
04/13/25	Brian Nakhaimousa	1.20	Review, revise sale motion (.7); correspond with R. Golden, K&E team re same, re sale matters (.2); conference with MWE re sale (.3).
04/13/25	Shawn OHargan, P.C.	5.00	Telephone conference with K. Huang, K&E team, PH team re sale (2.0); telephone conference with MWE team, K. Huang, K&E team, Ducera team, Jefferies team re same (2.5); telephone conference with MWE team re same (.5).
04/13/25	Linda Yang	4.80	Review and revise asset purchase agreement (3.1); review, analyze issues re same (1.7).
04/13/25	Susan Zablocki	8.90	Review, revise disclosure schedules re IP issues (2.7); review, revise asset purchase agreement (2.6); research re same (3.6).
04/14/25	Aislinn Comiskey	3.20	Correspond with R. Golden, K&E team re sale motion (.1); review, revise sale motion re same (.7); review, revise sale order (.8); correspond with B. Nakhaimousa, R. Golden, K&E team re same (.2); research re expense reimbursements (1.4).
04/14/25	James B. Dickson	0.50	Review, revise ancillary sale items.
04/14/25	Rachel Golden	11.50	Correspond with J. Mark re consent, wavier letter agreement signature page (.1); compile, manage same re execution (.3); correspond with PH, MWE re sale order (.4); review, revise sale motion (4.9); review, revise sale order (3.9); review, analyze asset purchase agreement re sale motion, order (1.8); correspond with C. Li, K&E team re same (.1).
04/14/25	Keli Huang	9.90	Telephone conference with S. OHargan, K&E team, PH team, Company re sale (1.0); telephone conference with B. Nakhaimousa re consents (.5); draft issues list re same (1.2); review and revise asset purchase agreement (2.7); review and revise disclosure schedules (2.2); review and revise accounting policies (1.2); review and revise consents (.6); telephone conference with B. Nakhaimousa re cure costs schedule (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/25	Maddison Levine	1.10	Telephone conference with B. Nakhaimousa, K&E team re sale, related governance matters (.3); review, analyze issues, materials re same (.8).
04/14/25	Julia Mark	5.80	Telephone conference with buyer's counsel re sale (.7); review and revise disclosure schedules and attached annexes (3.1); further review, revise same (2.0).
04/14/25	Adam Mohamed	0.80	Review, analyze issues re asset purchase agreement.
04/14/25	Annika Morin	1.90	Review, analyze employee benefits matters re disclosure schedules (1.5); correspond with M. O'Brien re same (.4).
04/14/25	Brian Nakhaimousa	0.20	Conference with M. Levine, Ducera, MWE, K&E team re sale.
04/14/25	Brian Nakhaimousa	0.70	Conferences with M. Levine and R. Golden re sale matters.
04/14/25	Brian Nakhaimousa	1.20	Conference with K. Huang, K&E team re sale matter re DIP (.5); review, analyze DIP Credit agreement, DIP order re same (.7).
04/14/25	Srinithi Narayanan	2.30	Review and revise trademark schedules (1.8); correspond with C. Welch, K&E team re transaction support agreement (.5).
04/14/25	Maureen D. O'Brien	1.90	Review, revise purchase agreement (.5); review revise schedules re same (.4); review revise transaction support agreement (.5); correspond with K. Huang, K&E team re transaction support agreement (.2); conference with A. Morin and S. OHargan (.3).
04/14/25	Shawn OHargan, P.C.	10.40	Telephone conference with Ducera team re sale (.2); telephone conference with M. Levine, K&E team re same (.3); telephone conference with Lazard team and PH team re same (.5); review, analyze cure cost matter (.3); review, revise asset purchase agreement (4.6); review, revise disclosure schedules (3.9); review, analyze issues re same (.6).
04/14/25	Christina Welch	0.50	Correspond with S. Narayanan re disclosure schedules (.3); review, revise same (.2).

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04/14/25	Linda Yang	10.80	Review and revise asset purchase agreement closing documents (3.9); further review same (3.1); further review, revise same (3.1); telephone conferences with MWE team re same (.7).
04/14/25	Susan Zablocki	0.50	Review, revise disclosure schedules (.3); research re same (.2).
04/15/25	Sloane Bessey	0.20	Correspond with M. Levine, K&E team, Alix team re sale motion.
04/15/25	Aislinn Comiskey	0.90	Correspond with B. Nakhaimousa, R. Golden re motion to seal re sale (.1); draft motion to seal (.2); correspond with B. Nakhaimousa, R. Golden re sale motion, order, consent waiver (.3); conference with R. Golden, K&E team, Company team, buyer team re signature pages (.1); conference with M. Levine, R. Golden, K&E team re sale (.2).
04/15/25	Rachel Golden	14.20	Review, revise sale motion (3.9); review, revise sale order (3.9); further review, revise sale motion, order (3.9); correspond with PH re same (.4); correspond with MWE re same (.3); correspond with Ducera re same (.1); prepare same for filing (1.1); correspond with MWE re adequate assurance (.2); conference with Board, D. Hunter, K&E team, Alix, Ducera re sale update (.2); draft summary re same (.2).
04/15/25	Nicole L. Greenblatt, P.C.	0.50	Review and revise sale motion and order.
04/15/25	Keli Huang	9.80	Review and revise asset purchase agreement (2.7); telephone conference with S. OHargan re same (1.6); telephone conference with Ducera re sale transaction (1.0); telephone conference with S. OHargan re signing (.5); correspond with Alix team re cure costs schedule (1.0); telephone conference with L. Yang and J. Mark re cure costs schedule (1.0); review and revise disclosure schedules (1.5); telephone conference with MWE team re schedules and cure cost schedule (.5).
04/15/25	Derek I. Hunter	0.50	Telephone conference with B. Nakhaimousa, K&E team, Ducera, Company re sale process.

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04/15/25	Joe Krisko	5.30	Coordinate Hart Scott Rodino antitrust filing (3.8); review, analyze issues re same (1.1); correspond with L. Tuffy re same (.2); correspond with M. Thorpe re same (.2).
04/15/25	Maddison Levine	4.80	Review, revise sale documents (1.8); coordinate filing of same (.9); conferences with MWE, S. OHargan, K&E team, Ducera re same, open items (.8); conference with B. Nakhaimousa, K&E team re cure schedule (.4); review, revise same (.6); correspond with Alix re same (.3).
04/15/25	Julia Mark	13.40	Compile, analyze sale documents for signing (3.3); telephone conference with K. Huang re cure costs schedule (1.0); correspond with L. Yang re same (.2); review, revise disclosure schedules (1.1); further review, revise same (2.3); further review same (3.2); review, analyze precedent, issues re same (2.3).
04/15/25	Brian Nakhaimousa	8.20	Conference with M. Levine, K&E team re cures re sale (.5); review, analyze open issues re same (.4); conference with Company, Ducera re sale transaction (.9); prepare for same (.6); conference with K. Huang, Ducera, buyer's counsel, PH re sale (.5); correspond with K. Huang, K&E team re sale matters (1.9); review, analyze sale matters, related documentation (3.4).
04/15/25	Srinithi Narayanan	0.40	Correspond with K. Huang, K&E team re sale status, next steps.
04/15/25	Maureen D. O'Brien	1.00	Review, revise transaction support agreement (.8); correspond with M. Levine re same (.2).
04/15/25	Shawn OHargan, P.C.	4.70	Review, analyze issues re signing (1.7); telephone conference with K. Huang, K&E team re cure costs (.5); review, revise asset purchase agreement (1.6); telephone conference with K. Huang, Ducera team re sale (.5); telephone conference with M. Thorpe re antitrust filing (.2); telephone conference with K. Huang re disclosure schedules (.2).
04/15/25	Michael D. Thorpe	0.80	Correspond with J. Krisko, K&E team re Hart Scott Rodino antitrust filing (.6); telephone conference with S. OHargan re same (.2).

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04/15/25	Leslie Tuffy	1.70	Coordinate Hart-Scott-Rodino filing (1.5); correspond with M. Thorpe re same (.2).
04/15/25	Linda Yang	12.20	Review, revise asset purchase agreement (3.9); correspond with J. Mark re same (.2); telephone conference with K. Huang, K&E team re same (1.0); telephone conference with K. Huang, K&E team, MWE team re same (.5); review, revise cure schedules (3.9); review, revise disclosure schedules (2.7).
04/16/25	Rachel Golden	1.40	Correspond with D. Hunter re adequate assurance outreach (.1); review, analyze issues re same (.5); correspond with Kroll re sale motion, order notice (.2); correspond with MWE re adequate assurance (.5); correspond with landlord counterparty re sale order (.1).
04/16/25	Keli Huang	2.90	Review, revise closing checklist (1.0); review and revise cure cost schedules (.9); telephone conference with S. OHargan, MWE team re same (.3); telephone conference with J. Mark and L. Yang re disclosure schedules (.5); correspond with Alix team re cure cost schedules (.2).
04/16/25	Joe Krisko	3.80	Coordinate Hart Scott Rodino antitrust filing (2.6); review, analyze issues re same (1.2).
04/16/25	Constantina Leodis	0.70	Review, revise consent and waiver letter.
04/16/25	Maddison Levine	2.70	Correspond and conferences with B. Nakhaimousa, K&E team, YCST re sale documents, post-filing issues (1.1); correspond with various landlords, B. Nakhaimousa re same, cure issues (.8); review, analyze same, next steps (.8).
04/16/25	Julia Mark	8.80	Review, revise sale non-disclosure agreement (4.6); correspond with K. Huang re same (.2); telephone conference with K. Huang and L. Yang re disclosure schedules (.5); review, revise disclosure schedules (3.5).
04/16/25	Adam Mohamed	0.50	Review, analyze issues re asset purchase agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/16/25	Shawn OHargan, P.C.	2.80	Review, analyze sale disclosures (.5); review, analyze real estate issues re sale (.5); review, analyze interim operating covenants (.3); review and revise summary re same (1.0); telephone conference with K. Huang, K&E team re same (.5).
04/16/25	Leslie Tuffy	2.90	Coordinate Hart-Scott-Rodino filing (2.5); correspond with M. Thorpe, J. Krisko re same (.4).
04/16/25	Linda Yang	7.50	Correspond with J. Mark, K&E team re cure cost schedules (.7); review and revise interim operating covenants memorandum (2.0); telephone conference with S. OHargan and J. Marks re same (.8); review and revise sale process NDA (3.3); correspond with K. Huang, K&E team re closing workstreams (.7).
04/17/25	Ziv Ben-Shahar	0.50	Revise notice of sale (.4); correspond with M. Levine, K&E team re same (.1).
04/17/25	Aislinn Comiskey	0.10	Correspond with R. Golden, K&E team re sale.
04/17/25	Rob Fowler, P.C.	0.60	Review, analyze interim operating covenant issues under purchase agreement.
04/17/25	Joe Krisko	1.30	Coordinate Hart Scott Rodino antitrust filing (1.2); correspond with L. Tuffy re same (.1).
04/17/25	Constantina Leodis	0.80	Review, revise consent and waiver letter (.3); correspond with A. Mohammed, K&E team re same (.5).
04/17/25	Julia Mark	4.20	Review and revise disclosure schedules (2.1); review, revise interim operating covenants memorandum (2.1).
04/17/25	Brian Nakhaimousa	0.10	Correspond with K. Huang, K&E team re cure matters.
04/17/25	Shawn OHargan, P.C.	3.30	Telephone conference with PH, K Huang, K&E team re sale (.5); telephone conferences with Ducera team re same (.3) telephone conference with M. Levine, K&E team re same (.2); review, analyze public disclosure inquiry (.2); telephone conference with K. Huang, K&E team re sale next steps (.5); review, analyze interim operating covenants (.6); telephone conference with K. Huang re covenants, cure costs (1.0).

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04/17/25	Maddison Malone Riddick	0.80	Conference with K. Huang, K&E team re interim operating covenants (.3); review and analyze sale documents re same (.5).
04/17/25	Michael D. Thorpe	0.50	Correspond with J. Krisko, K&E team re antitrust filing.
04/17/25	Linda Yang	7.40	Review and revise sale closing checklist (3.9); review, analyze documents re same (3.5).
04/18/25	Ziv Ben-Shahar	1.60	Review, revise notice of sale (.2); review, analyze issues re sale order (1.4).
04/18/25	Sloane Bessey	0.40	Telephone conference with R. Golden re sale order (.2); correspond with buyer's counsel, PH team, R. Golden, K&E team re landlord's proposed comments re sale order (.2).
04/18/25	Aislinn Comiskey	2.60	Review and analyze cure cost estimates (2.4); correspond with B. Nakhaimousa, R. Golden re same (.2).
04/18/25	Rob Fowler, P.C.	0.20	Correspond with S. OHargan, K&E team re purchase agreement issues.
04/18/25	Rachel Golden	10.50	Review, analyze issues re sale (2.3); draft summary re same (1.2); correspond with B. Nakhaimousa re cure schedule (.2); review, revise same (3.2); further compile, same for filing (3.1); conference with B. Nakhaimousa re same (.5).
04/18/25	Keli Huang	2.20	Telephone conference with L. Yang and J. Mark re closing checklist (.5); telephone conference with S. OHargan re same (.4); correspond with Ducera team and S. OHargan re antitrust filings (.5); coordinate same (.5); review and revise closing checklist (.3).
04/18/25	Keli Huang	2.00	Telephone conference with PH team, Ducera team, Alix team re sale status (.5); telephone conference with Ducera team, Company, K&E team re same (1.0); telephone conference with J. Mark and L. Yang re disclosure schedules (.5).
04/18/25	Joe Krisko	0.50	Review, analyze Hart Scott Rodino antitrust filing (.3); correspond with K. Huang re same (.2).
04/18/25	Maddison Levine	1.10	Correspond with various landlords, B. Nakhaimousa, K&E team re cure issues, related sale matters (.6); review, analyze sale order, cure schedule re same (.5).

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04/18/25	Julia Mark	4.80	Revise and review disclosure schedules, annexes (4.0); review, revise closing checklist (.8).
04/18/25	Brian Nakhaimousa	1.80	Review, revise asset purchase agreement, related schedules (1.4); correspond with K Huang, K&E team re same (.4).
04/18/25	Srinithi Narayanan	0.30	Correspond with J. Mark, K&E team re closing checklist.
04/18/25	Shawn OHargan, P.C.	1.00	Review, analyze antitrust filing (.6); telephone conference with K. Huang, PH team, Ducera team, Alix team re sale status (.4).
04/18/25	Michael D. Thorpe	0.50	Correspond with S. OHargan, K&E team re antitrust filings (.3); review, revise same (.2).
04/18/25	Linda Yang	4.90	Review and revise closing checklist (1.8); telephone conference with J. Mark, K&E team re same (.3); review and revise cure schedules (2.8).
04/19/25	Ziv Ben-Shahar	0.60	Review, analyze issues re sale motion comments.
04/19/25	Sloane Bessey	0.10	Correspond with B. Nakhaimousa, K&E team re sale order.
04/19/25	Julia Mark	3.30	Revise and review disclosure schedules, annexes (2.7); review, analyze issues re same (.6).
04/19/25	Brian Nakhaimousa	0.30	Correspond with MWE re adequate assurance package (.1); correspond with counsel to landlord re sale order (.1); correspond with Z. Ben Shahar re same (.1).
04/19/25	Maureen D. O'Brien	1.00	Review and revise sale order re employment issues.
04/19/25	Shawn OHargan, P.C.	0.50	Review, analyze sale order and cure costs.
04/19/25	Linda Yang	0.90	Review and compile signing documents.
04/20/25	Ziv Ben-Shahar	4.30	Correspond with K. Huang, K&E team re sale order comments (.3); correspond with MWE team re adequate assurance (.2); review, analyze issues re same (1.4); correspond with B. Nakhaimousa re same (.3); correspond with landlords re same (2.1).
04/20/25	Sloane Bessey	0.20	Review, analyze comments to sale order.
04/20/25	Keli Huang	0.20	Correspond with B. Nakhaimousa re pre-closing obligations and cure costs.

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04/20/25	Brian Nakhaimousa	0.20	Correspond with Z. Ben-Shahar re adequate protection package re sale.
04/21/25	Ziv Ben-Shahar	4.10	Review, analyze issues re sale order (1.8); review, analyze cure, assumption schedules (.6); review, revise sale order (.9); correspond with S. Bessey re same (.8).
04/21/25	Ziv Ben-Shahar	0.50	Correspond with Kroll team re service of sale notice (.1); review, analyze issues re same (.4).
04/21/25	Sloane Bessey	2.40	Review, analyze precedent re sale order comments (2.0); correspond with R. Golden, K&E team re same (.4).
04/21/25	Aislinn Comiskey	0.20	Correspond with S. Bessey re sale order (.1); review and analyze precedent re sale order (.1).
04/21/25	Keli Huang	1.50	Telephone conference with PH team, Ducera team, Alix team re sale status (.5); correspond with Ducera team re antitrust filings (.5); review, analyze same (.5).
04/21/25	Joe Krisko	2.00	Coordinate Hart Scott Rodino antitrust filing (1.7); correspond with M. Thorpe re same (.3).
04/21/25	Annika Morin	0.30	Review, analyze employee benefits matters re sale documents.
04/21/25	Maureen D. O'Brien	1.00	Correspond with A. Morin re employee issues re sale (.2); review, analyze same (.8).
04/21/25	Shawn OHargan, P.C.	2.10	Correspond with MWE team re closing items (.8); review, analyze closing deliverables (.8); telephone conference with M. Levine, K&E team re sale, lease rejection (.5).
04/21/25	Michael D. Thorpe	2.30	Correspond with J. Krisko, K&E team re antitrust filings (.5); review, revise same (1.8).
04/21/25	Leslie Tuffy	3.70	Coordinate Hart-Scott-Rodino filing (3.5); correspond with M. Thorpe re same (.2).
04/21/25	Linda Yang	3.40	Review and revise emergence checklist (2.9); correspond with J. Mark, K&E team re closing workstreams (.5).
04/22/25	Sloane Bessey	0.10	Correspond with M. Young, K&E team re sale issues.

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04/22/25	Keli Huang	4.30	Telephone conference with Company, Alix team, Ducera team re sale (1.0); coordinate antitrust filings (1.5); review and revise closing checklist (1.0); review and revise sale order (.8).
04/22/25	Joe Krisko	3.00	Coordinate Hart Scott Rodino antitrust filing (2.9); correspond with K. Laugel re same (.1).
04/22/25	Kelsey Marie Laugel	0.50	Review, analyze, review antitrust filings (.4); correspond with J. Krisko re same (.1).
04/22/25	Shawn OHargan, P.C.	1.70	Review, analyze antitrust filing (.5); review, revise governance term sheet (.2); telephone conference with Company, K. Huang re integration and merchant services (.8); correspond with Company re same (.2).
04/22/25	Michael D. Thorpe	2.00	Correspond with L. Tuffy, K&E team re antitrust filings (.3); review, revise same (1.7).
04/22/25	Leslie Tuffy	5.90	Coordinate Hart-Scott-Rodino filing (3.5); correspond with M. Thorpe re same (.4); further revise Hart-Scott-Rodino filing (2.0).
04/22/25	Linda Yang	3.50	Review and revise emergence checklist (2.1); correspond with K. Huang, K&E team re closing (.8); review and revise sale documents, plan (.6).
04/23/25	Ziv Ben-Shahar	1.20	Correspond with K. Huang, K&E team re sale order (.5); review, analyze issues re same (.7).
04/23/25	Sloane Bessey	1.10	Review, revise sale order (.6); correspond with B. Nakhaimousa, K&E team re sale declarations, sale order (.5).
04/23/25	Aislinn Comiskey	5.00	Correspond with B. Nakhaimousa, S. Bessey, K&E team, YCST team re sale (.5); research local rules re sale order, reply (.6); research precedent re sale hearing, transcripts (.3); correspond with B. Nakhaimousa, K&E team re same (.2); correspond with M. Levine, Z. Ben-Shahar, S. Bessey re sale declaration (.2); draft same (3.2).
04/23/25	Aislinn Comiskey	0.10	Correspond with Q. Wetzel, K&E team re modified cure objection summary.
04/23/25	Keli Huang	2.40	Coordinate, analyze antitrust filings (1.0); review and revise ancillary documents for closing (1.4).

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04/23/25	Joe Krisko	1.80	Review, revise Hart Scott Rodino antitrust filing.
04/23/25	Maddison Levine	1.00	Correspond with B. Arnault, K&E team re declaration ISO sale (.3); review, analyze precedent same (.7).
04/23/25	Julia Mark	1.00	Compile and revise signing set.
04/23/25	Brian Nakhaimousa	1.30	Correspond with M. Levine, K&E team re sale matters.
04/23/25	Shawn OHargan, P.C.	1.00	Review, analyze closing timeline (.6); correspond with M. Thorpe re antitrust filings (.4).
04/23/25	Michael D. Thorpe	0.40	Correspond re Hart Scott Rodino antitrust filing with S. OHargan (.2); review, revise same (.2).
04/23/25	Leslie Tuffy	1.00	Review, revise Hart-Scott-Rodino filing (.9); correspond with M. Thorpe re same (.1).
04/23/25	Mary Catherine Young	0.30	Review correspondence from landlords re sale order, adequate assurance.
04/24/25	Matt Advani	0.20	Review, revise closing checklist.
04/24/25	Ziv Ben-Shahar	2.40	Review, revise sale order.
04/24/25	Sloane Bessey	2.20	Review, revise sale order (.7); correspond with B. Nakhaimousa, K&E team re same (.6); review, analyze precedent re same (.5); review, revise sale declarations (.4).
04/24/25	Aislinn Comiskey	6.60	Correspond with Z. Ben-Shahar, S. Bessey re sale declaration (.3); review, revise same (.6); research precedent re sale order (2.1); review, revise same (3.1); correspond with B. Nakhaimousa, S. Bessey re same (.5).
04/24/25	Aislinn Comiskey	0.10	Review, revise modified cure objection summary.
04/24/25	Jeffrey Ross Goldfine	0.30	Telephone conference with B. Nakhaimousa, M. Levine, K&E team re BMH.
04/24/25	Keli Huang	5.50	Review and revise ancillary documents for closing (2.2); review and revise closing checklist (1.5); correspond with B. Nakhaimousa re cure cost objections (1.1); correspond with S. OHargan re cure cost objections (.7).
04/24/25	Joe Krisko	0.30	Coordinate Hart Scott Rodino antitrust filing.
04/24/25	Julia Mark	4.20	Review, revise closing checklist (2.3); review, revise ancillary documents for closing (1.9).

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04/24/25	Brian Nakhaimousa	0.20	Conference with counsel to various landlords re sale.
04/24/25	Shawn OHargan, P.C.	2.50	Analyze issues re interim operating covenants (.5); correspond with K. Huang re cure cost objections (.5); revise closing checklist (.8); review, revise sale order (.7).
04/24/25	Linda Yang	3.00	Review and revise closing checklist (1.2); review and revise closing documents (1.8).
04/25/25	Ziv Ben-Shahar	5.20	Review, analyze issues re sale order language (1.9); research precedent re same (.4); correspond with B. Nakhaimousa, S. Bessey re same (.9); conference with S. OHargan re sale order issues (.7); review, revise declarations in support of sale (1.3).
04/25/25	Sloane Bessey	3.50	Review, revise sale order (1.3); correspond with B. Nakhaimousa, K&E team re same (.8); correspond with M. Levine, K&E team, PH team, MWE team re same (.7); review, revise sale declarations (.7).
04/25/25	Aislinn Comiskey	0.80	Correspond with B. Nakhaimousa, S. Bessey, K&E team re sale, sale order (.2); correspond with M. Levine, Z. Ben-Shahar re sale declarations (.2); review, revise same (.4).
04/25/25	Keli Huang	2.20	Review and revise ancillary documents for closing (1.1); review and revise closing checklist (.5); telephone conference with S. Bessey, K&E team re cure cost objections (.5); correspond with L. Yang and J. Mark re closing checklist (.1).
04/25/25	Derek I. Hunter	1.70	Review, analyze U.S. Trustee letter re sale (.6); conference with U.S. Trustee, M. Levine, K&E team re same (.5); review, analyze issues re same, next steps (.6).
04/25/25	Joe Krisko	1.30	Review, revise Hart Scott Rodino antitrust filing (1.1); correspond with M. Thorpe re same (.2).
04/25/25	Maddison Levine	1.10	Review, revise declaration ISO sale (.5); correspond with A. Comiskey, K&E team re same (.2); correspond with M. Sloman, K&E team re sale counterparties (.4).
04/25/25	Julia Mark	1.00	Review, revise closing checklist (.8); correspond with K. Huang re same (.2).

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04/25/25	Brian Nakhaimousa	4.20	Conference with D. Hunter, M. Levine, U.S. Trustee re sale motion (.5); conferences with D. Hunter, M. Levine, K&E team re same (1.1); correspond with K. Huang, K&E team re same (.3); conference with counsel to claimant re sale objection (.5); correspond with Company, K. Huang, K&E team re various cure, lease matters re sale (.4); correspond with Z. Ben-Shahar, K&E team re adequate assurance, cure matters re sale (.6); review, revise sale order (.4); correspond with Z Ben-Shahar, K&E team re same (.4).
04/25/25	Shawn OHargan, P.C.	2.50	Review, revise closing checklist (.7); review, analyze issues re management indemnity (1.1); telephone conference with K. Huang, K&E team re closing items (.7).
04/25/25	Michael D. Thorpe	0.50	Review, revise Hart Scott Rodino filing.
04/25/25	Linda Yang	3.00	Review and revise closing documents (2.4); correspond with J. Mark, K&E team re same (.6).
04/26/25	Ziv Ben-Shahar	2.10	Conference with lease counterparty re sale order language (.5); correspond with lease counterparty re same (.6); review, analyze issues re sale order (1.0).
04/26/25	Derek I. Hunter	1.00	Telephone conference with M. Levine, K&E team re sale issues (.5); prepare for same (.5).
04/26/25	Brian Nakhaimousa	0.50	Correspond with various landlords' counsel, D. Hunter re sale order, cure matters re objections and informal comments (.4); correspond with J. Mark re asset purchase agreement (.1).
04/26/25	Michael D. Thorpe	0.30	Correspond with M. Levine, K&E team re antitrust filings.
04/27/25	Ziv Ben-Shahar	4.20	Correspond with B. Nakhaimousa, lease counterparties re sale order issues (1.8); review, analyze issues re same (2.4).
04/27/25	Sloane Bessey	3.00	Review, revise sale declarations (1.3); correspond with B. Nakhaimousa, K&E team re same (.4); review, revise sale order (.7); correspond with B. Nakhaimousa, K&E team re sale order (.6).
04/27/25	Aislinn Comiskey	3.60	Correspond with B. Nakhaimousa, S. Bessey, re sale order, declarations (.3); revise sale declarations (3.3).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050121457
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/25	Derek I. Hunter	2.80	Correspond with B. Nakhaimousa, K&E team re closing issues (.6); review, revise sale motion and order (2.2).
04/27/25	Julia Mark	2.00	Review, revise closing checklist (1.6); review, revise ancillary documents (.4).
04/27/25	Brian Nakhaimousa	3.20	Correspond with Z. Ben-Shahar, K&E team re sale order, related matters (.4); conference with MWE re sale order (.3); review, revise same (.4); review, revise declarations in support of sale (1.4); correspond with S. Bessey, K&E team re same (.3); review, analyze open issues, next steps re same (.4).
04/27/25	Shawn OHargan, P.C.	0.30	Review, analyze landlord edits to sale order.
04/27/25	Mary Catherine Young	0.30	Review, analyze landlord's counsel correspondence re sale order, cure cost objections.
04/28/25	Matt Advani	0.40	Review and revise closing checklist.
04/28/25	Ziv Ben-Shahar	12.70	Correspond with M. Levine, B. Nakhaimousa re sale order, sale reply (.9); correspond with S. Bessey re same (.5); review, analyze precedent re sale objections, sale reply (.8); correspond with various counterparties re formal and informal sale objections, sale order language (3.7); telephone conferences with various counterparties re same (1.5); review, analyze issues re sale-related cures, assumption and assignment provisions (2.6); correspond with B. Nakhaimousa re sale issues, strategy (1.3); review, revise form of sale order (1.4).
04/28/25	Sloane Bessey	2.10	Review, revise sale order (1.1); review, revise sale declaration (.8); correspond with B. Nakhaimousa, K&E team re sale order (.2).
04/28/25	Julia F. Burnson	0.80	Research precedent re sale replies (.4); draft same (.4).
04/28/25	Aislinn Comiskey	5.60	Correspond with B. Nakhaimousa, Z. Ben-Shahar, S. Bessey, K&E team re sale declarations (.3); draft sale reply (3.2); correspond with Z. Ben-Shahar, S. Bessey re sale lease review (.2); review, analyze leases re sale order comments (1.4); draft summary re same (.5).

Legal Services for the Period Ending April 30, 2025
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Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050121457
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/25	Keli Huang	5.70	Telephone conference with PH team, Ducera team, Alix team, S. OHargan, K&E team re sale status (.5); telephone conference with Company, M. Thorpe re antitrust filings (.5); telephone conference with S. OHargan re sale order (.5); correspond with S. OHargan and B. Nakhaimousa re same (1.0); review and revise closing checklist (1.2); review and revise restructuring tax memorandum re sale matters (.7); correspond with M. Advani re same (.3); telephone conference with Ducera team re closing items (.5); telephone conference with C. Li and J. Mark re closing checklist (.5).
04/28/25	Derek I. Hunter	2.10	Review, analyze issues re landlord sale objections (1.6); review, analyze correspondence re same (.5).
04/28/25	Joe Krisko	1.30	Review, revise Hart Scott Rodino antitrust filing.
04/28/25	Maddison Levine	4.70	Telephone conference with S. OHargan, K&E team re sale order open items (.5); telephone conference with K. Huang, K&E team, PH, Company advisors re same (.5); telephone conference with Ducera, K. Huang, K&E team re closing (.3); review, revise sale order, related declarations (1.9); telephone conference with LW re sale, issues re same (.3); review, analyze cure issues, next steps (1.2).
04/28/25	Cara Li	9.90	Review, revise emergence checklist (4.5); telephone conference with K. Huang re same (.5); review, revise closing checklist (3.5); telephone conference with K. Huang re same (.5); review, analyze issues re changing entity names (.9).
04/28/25	Julia Mark	2.30	Review, revise closing checklist (1.8); telephone conference with K. Huang, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/25	Brian Nakhaimousa	8.50	Correspond with D. Hunter, K&E team re various sale matters (.8); review, revise declarations in support of sale (1.8); correspond with S. Bessey, K&E team re same (.3); correspond with PH re sale matters, open issues (.3); conference with counsel to various landlords, PH, MWE, M. Levine, K&E team re sale order (.5); correspond with M. Beauchamp, K&E team re cure matters re sale (.4); review, revise sale order (2.7); review comments to same (1.4); correspond with D. Hunter, K&E team re Granite admin claim motion (.3).
04/28/25	Shawn OHargan, P.C.	4.80	Review, analyze restructuring transaction memorandum re sale matters (2.8); review, revise sale order (1.3); telephone conference with K. Huang re sale status, emergence (.5); correspond with M. Thorpe re antitrust filings (.2).
04/28/25	Michael D. Thorpe	1.00	Correspond with L. Tuffy re antitrust filings (.2); review, revise same (.8).
04/28/25	Leslie Tuffy	2.80	Review, revise Hart-Scott-Rodino filing (2.6); correspond with M. Thorpe re same (.2).
04/28/25	Linda Yang	1.30	Review and revise closing checklist (1.0); correspond with C. Li re same (.3).
04/28/25	Mary Catherine Young	0.40	Review, analyze correspondence re landlord sale objections (.2); review, analyze issues re same (.2).
04/29/25	Bill Arnault, P.C.	0.60	Review, analyze sale declaration, related issues.
04/29/25	Ziv Ben-Shahar	13.20	Review, analyze issues re sale objections (5.2); review, analyze issues re sale strategy (2.8); correspond with B. Nakhaimousa, K&E team re sale strategy, objection resolution (1.7); correspond with sale objection counterparties re resolutions (1.8); telephone conferences with multiple lease counterparties re informal objections (.4); conference with B. Nakhaimousa, K&E team re sale issues (.8); conference with W. Arnault, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/29/25	Sloane Bessey	3.60	Review, revise sale declaration (1.2); review, revise sale order (.9) conference with B. Nakhaimousa, K&E team re sale objections (.7); correspond with B. Nakhaimousa, K&E team re same (.8).
04/29/25	Aislinn Comiskey	8.90	Review, revise sale declarations (2.7); correspond with B. Nakhaimousa, S. Bessey, K&E team, YCST team, Alix team, Ducera team re same (.6); research re sale order re tax language (2.4); correspond with B. Nakhaimousa, Z. Ben-Shahar re same (.2); conference with M. Levine, K&E team re sale hearing (.7); draft sale objection summaries (2.3).
04/29/25	James B. Dickson	1.00	Review, revise asset purchase agreement.
04/29/25	Nicole L. Greenblatt, P.C.	0.70	Correspond with B. Nakhaimousa, K&E team re sale objection matters.
04/29/25	Keli Huang	4.30	Correspond with M. Thorpe and Company re antitrust filings (1.3); correspond with B. Nakhaimousa and Z. Ben-Shahar re sale process, contract assumption (1.5); review and revise sale motion (.9); review and revise sale declaration (.6).
04/29/25	Maddison Levine	2.50	Telephone conference with B. Nakhaimousa, K&E team re sale, open items (.7); review, revise sale order, declarations re same (.9); correspond with A. Comiskey, K&E team re same (.2); review, analyze cure dispute summary (.5); correspond with Z. Shahar re same (.2).
04/29/25	Cara Li	4.30	Telephone conference with K. Huang, K&E team re antitrust filings (.5); correspond with M. Thorpe re same (.1); review, analyze issues re sale objections (3.5); correspond with B. Nakhaimousa, K&E team re same (.2).
04/29/25	Dominick Vito Manetta	0.70	Telephone conference with M. Levine, K&E team re sale order objections.
04/29/25	Julia Mark	2.40	Review, revise sale ancillary documents (1.5); review, revise closing checklist (.9).
04/29/25	Mark McKane, P.C.	0.40	Review, analyze pending sale objections.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/29/25	Brian Nakhaimousa	7.50	Review, revise Grubb declaration in support of sale (.9); correspond with S. Bessey, K&E team re same (.1); correspond with D. Hunter re sale order (.1); conference with D. Hunter re same (.8); telephone conference with B. Arnault, K&E team re U.S. Trustee issues re sale (.5); conferences with M. Levine, K&E team re sale matters, related deliverables (1.2); conference with M. Young, K&E team work in process, next steps, open issues re sale (.6); review, analyze materials in preparation for same (1.0); analyze open issues re sale matters (2.3).
04/29/25	Srinithi Narayanan	1.40	Review, analyze IP agreements re consent provisions (1.0); draft summary re same (.4).
04/29/25	Maureen D. O'Brien	0.50	Review and revise sale closing plan.
04/29/25	Shawn OHargan, P.C.	5.00	Telephone conferences with K. Huang re sale (1.5); review, analyze to landlord objections (1.5); review, revise sale declaration (1.2); review, analyze Prop 65 settlement issues (.8).
04/29/25	Joanna Schlingbaum	0.50	Review, analyze issues re licenses re sale.
04/29/25	Eric J. Tarosky	2.40	Correspond with J. Goldfine re sale hearing preparations (.4); review, analyze declaration, documents re same (2.0).
04/29/25	Michael D. Thorpe	2.80	Telephone conference with K. Huang re sale antitrust filings (.5); review, revise same (2.3).
04/29/25	Leslie Tuffy	4.60	Review, revise Hart-Scott-Rodino filings (3.7); review, analyze issues re same (.7); correspond with M. Thorpe re same (.2).
04/29/25	Quin Wetzel	0.60	Telephone conference with B. Nakhaimousa re sale work in process.
04/29/25	Mary Catherine Young	3.70	Review, analyze cure, sale objections (.6); correspond with Z. Ben-Shahar, K&E team re same (.8); correspond with Alix team re same (.5); correspond with landlords' counsel re same (.5); review, analyze correspondence re same (.5); conference with B. Nakhaimousa, K&E team re same (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/30/25	Ziv Ben-Shahar	14.60	Correspond with S. Bessey, B. Nakhaimousa re sale order, open items (1.9); correspond with various counterparties re formal and informal sale objections, sale order language (3.9); conferences with various counterparties re same (2.5); review, analyze issues re sale-related cures, assumption and assignment provisions (3.6); correspond with B. Nakhaimousa re sale issues, strategy (1.3); review, revise form of sale order (1.4).
04/30/25	Sloane Bessey	5.30	Review, revise sale declarations (1.3); correspond with B. Nakhaimousa, K&E team, YCST team, Ducera team re same (1.5); revise sale order (1.3); correspond with B. Nakhaimousa, K&E team re sale order (1.2).
04/30/25	John G. Caruso	0.50	Review, analyze sale order (.4); correspond with B. Nakhaimousa re same (.1).
04/30/25	Aislinn Comiskey	6.30	Correspond with D. Hunter, M. Levine, S. Bessey, K&E team, YCST team re sale declarations, reply (.9); review, revise sale declarations (1.9); review, revise sale order (.1); correspond with B. Nakhaimousa re sale research (.1); research re third party consent (1.6); correspond with counterparty re objections to sale (.5); review, revise sale objection summaries (.6); correspond with D. Manetta re same (.2); conference with M. Levine, K&E team, Alix team re sale cures/objections (.4).
04/30/25	Jeffrey Ross Goldfine	0.90	Telephone conference with E. Tarosky, K&E team re sale hearing (.1); review, revise sale hearing affidavits (.8).
04/30/25	Nicole L. Greenblatt, P.C.	0.80	Conference and correspond with B. Nakhaimousa, K&E team re VSI sale objection matters.
04/30/25	Keli Huang	1.90	Review and revise sale motion (1.3); review and revise sale declaration (.2); correspond with Company re litigation matters re sale (.4).
04/30/25	Derek I. Hunter	3.80	Correspond with B. Nakhaimousa, K&E team re sale objections (.7); review, analyze issues re same (1.8); review, revise sale motion and order (1.3).

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Asset Sales/Section 363/Use, Sale, and

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/30/25	Maddison Levine	4.20	Telephone conference with B. Nakhaimousa, K&E team, Alix re cure status, sale objections (.3); review, analyze cure summary re same (.2); review, revise sale order, related declarations (1.8); review, analyze issues re same (.5); correspond and conferences with B. Nakhaimousa, K&E team re same, open items, filing (1.4).
04/30/25	Cara Li	3.60	Review, revise closing checklist (3.2); correspond with J. Mark re same (.4).
04/30/25	Julia Mark	1.00	Review, revise closing checklist (.6); correspond with C. Li re same (.4).
04/30/25	Brian Nakhaimousa	11.60	Review, analyze revised sale order (.7); correspond with Z. Ben-Shahar, K&E team re same (.2); further review, revise same (1.4); telephone conference with M. Young, K&E team, Alix team re cure objections re sale (.3); prepare for same (.3); review, revise declarations (1.1); correspond with M. Levine, K&E team re same (.3); correspond with D. Hunter, K&E team re sale objections (.7); review, analyze same (1.2); review, revise sale motion (.4); correspond with Z. Ben-Shahar, K&E team re same (.2); correspond with J. Caruso re sale order (.3); review, analyze research re sale issues (2.1); correspond with A. Comiskey re same (.2); review, analyze open issues re sale matters (1.2); correspond with Z. Ben-Shahar, K&E team re same (1.0).
04/30/25	Srinithi Narayanan	1.50	Review, analyze IP contracts re sale consent provisions (1.4); correspond with J. Schlingbaum re same (.1).
04/30/25	Shawn OHargan, P.C.	2.30	Review, analyze landlord, MWE comments re sale order (1.1); telephone conference with D. Maliniak re partnership agreement re sale (.5); review, analyze issues re same (.7).
04/30/25	Joanna Schlingbaum	0.50	Review, revise list sale consents summary (.4); correspond with S. Narayanan re same (.1).

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 Asset Sales/Section 363/Use, Sale, and

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/30/25	Eric J. Tarosky	3.90	Conference with J. Goldfine re sale hearing (.1); review and analyze affidavits in support of sale (1.0); draft direct examination and cross examination outlines re sale hearing (1.4); research re same, legal standard (.5); review, analyze objections to sale (.9).
04/30/25	Mary Catherine Young	0.30	Telephone conference with B. Nakhaimousa, K&E team, Alix team re cure objections.
Total		1,260.20	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050121456
Client Matter: 58395-9

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 394,935.50</u>
Total legal services rendered	\$ 394,935.50

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Executory Contracts and Unexpired Leases

Invoice Number: 1050121456
 Matter Number: 58395-9

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Beauchamp	17.90	1,065.00	19,063.50
Ziv Ben-Shahar	126.90	1,195.00	151,645.50
Sloane Bessey	15.70	1,065.00	16,720.50
Caroline Buthe	10.30	880.00	9,064.00
Aislinn Comiskey	37.60	880.00	33,088.00
Julia Fletcher	8.00	880.00	7,040.00
Jeffrey Ross Goldfine	2.90	1,745.00	5,060.50
Derek I. Hunter	0.50	1,735.00	867.50
Maddison Levine	5.90	1,465.00	8,643.50
Dominick Vito Manetta	28.40	880.00	24,992.00
Brian Messing	0.30	1,065.00	319.50
Brian Nakhaimousa	13.30	1,465.00	19,484.50
Sarah Osborne	0.90	1,065.00	958.50
Michael A. Sloman	0.80	1,375.00	1,100.00
Quin Wetzel	4.80	1,065.00	5,112.00
Mary Catherine Young	76.80	1,195.00	91,776.00
TOTALS	351.00		\$ 394,935.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Executory Contracts and Unexpired Leases

Invoice Number: 1050121456
Matter Number: 58395-9

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Ziv Ben-Shahar	6.70	Review, analyze Granite administrative claim (1.8); research, draft objection re same (2.5); correspond with B. Nakhaimousa re same (.3); correspond with D. Manetta, K&E team, cure counterparties re reconciliations (2.1).
04/01/25	Caroline Buthe	0.30	Correspond with M. Young re lease issues (.1); correspond with Alix team re same (.1); correspond with landlord re same (.1).
04/01/25	Quin Wetzel	0.60	Correspond with cures counterparties re reconciliations.
04/01/25	Mary Catherine Young	3.00	Correspond with C. Buthe re City of Rochester noticing issue (.3); conference with Company re PSP contract, lease issues (.5); correspond with contract, lease counterparties re assumption, rejection issues re same (.8); correspond with M. Levine, K&E team re same (.4); correspond with D. Hunter re Slim & Goldie franchisee contract issue (.4); review, analyze issues re same (.6).
04/02/25	Michael Beauchamp	0.90	Correspond with contract counterparties, Alix team, Z. Ben-Shahar, K&E team re outstanding cure reconciliations (.6); review, analyze issues re same (.3).
04/02/25	Ziv Ben-Shahar	8.30	Correspond with Alix team re administrative claims (.5); research re same (1.3); correspond with Q. Wetzel, M. Beauchamp re Granite administrative claim objection (1.2); draft, revise objection (3.9); further revise objection re same (.8); review, analyze issues re adequate assurance (.6).
04/02/25	Dominick Vito Manetta	0.10	Review, analyze executory contracts issues.
04/02/25	Brian Nakhaimousa	0.50	Correspond with M. Beauchamp re assumption of executory contracts.
04/02/25	Mary Catherine Young	3.30	Correspond with Company, B. Nakhaimousa, K&E team re lease assumption, rejection issues (1.0); review, revise lease amendments (.5); review, analyze issues re lease, contract assumption, rejection, Fifth & Alton motion (1.5); correspond with B. Nakhaimousa, K&E team re same (.3).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/25	Ziv Ben-Shahar	5.90	Correspond with B. Nakhaimousa, S. Bessey re cure reconciliations (.8); review, analyze issues re cure reconciliation status (.9); draft, revise cure objection (3.9); review, analyze issues re same (.3).
04/03/25	Sloane Bessey	0.60	Correspond with Alix team, Z. Ben-Shahar re cure objection.
04/03/25	Caroline Buthe	0.30	Prepare for telephone conference re lease issues (.1); telephone conference with B. Nakhaimousa, M. Young, K&E team re lease issues (.2).
04/03/25	Julia Fletcher	0.20	Conference with M. Young, K&E team re outstanding lease issues.
04/03/25	Maddison Levine	0.70	Conference with B. Nakhaimousa, M. Young, Ballard Spahr re lease amendment (.2); review, analyze issues re same (.5).
04/03/25	Brian Nakhaimousa	0.90	Conference with M. Young, counsel to landlord re lease amendment (.6); correspond with M. Young re same (.3).
04/03/25	Michael A. Sloman	0.80	Review, analyze lease amendments (.4); conference with M. Young re same (.4).
04/03/25	Mary Catherine Young	5.70	Review, analyze lease amendment (.8); correspond with Company re same (.2); review, analyze Ballard Spahr lease amendment (.7); correspond with M. Sloman re same (.4); conference with M. Sloman, K&E team re same (.5); conference with Company re PSP contract, lease issues (.3); correspond with C. Buthe, K&E team re contract, lease work in process (.3); review, analyze lease assumption, assignment issues (.5); correspond with B. Nakhaimousa re 365(d)(4) deadline (.3); conference with Edens counsel re Fifth & Alton (.5); conference with Cole Schotz team re same (.3); correspond with landlords' counsel re setoff issues (.4); conference with Ballard Spahr re lease amendments (.5).
04/04/25	Michael Beauchamp	0.80	Correspond with Z. Ben-Shahar, PH re adequate assurance request (.3); review, analyze issues re same (.5).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/25	Ziv Ben-Shahar	3.00	Review, analyze issues re adequate assurance (.4); correspond with M. Beauchamp re same (.3); research re same (.3); correspond with Q. Wetzel re Granite objection (.9); review, revise objection (1.1).
04/04/25	Sloane Bessey	0.20	Correspond with contract counterparty counsel, Alix team re cure amount.
04/04/25	Julia Fletcher	0.40	Correspond with Kroll team, Alix team re contract notice (.1); draft correspondence to counterparty counsel re same (.3).
04/04/25	Dominick Vito Manetta	0.50	Correspond with cure dispute counter parties re contract assumption issues.
04/04/25	Quin Wetzel	0.40	Correspond with cure counterparty, Z. Ben-Shahar, Alix team re cures issues.
04/04/25	Mary Catherine Young	2.00	Correspond with B. Nakhaimousa, K&E team re Slim & Goldie franchisee contract issue (.5); review, analyze issues re same (.4); conference with J. Fletcher re UWL inventory issue (.3); review, analyze issues re same (.2); review, revise lease amendment (.3); correspond with landlords re same (.3).
04/05/25	Mary Catherine Young	0.30	Correspond with D. Hunter re franchisee agreement rejection issue.
04/07/25	Michael Beauchamp	1.60	Research case law re attorney's fees and assumption of unexpired leases and executory contracts (.4); correspond with counterparties re same (.5); review, analyze related materials (.7).
04/07/25	Ziv Ben-Shahar	7.50	Correspond with B. Nakhaimousa, Q. Wetzel re administrative claim objection (.6); correspond with cure counterparty re same (.4); conference with M. Levine, K&E team re administrative claim objection (.5); correspond with Alix team re administrative claim objection, cure amounts (.9); review analyze issues re same (1.9); correspond with M. Beauchamp re cure reconciliation (.6); further correspond with cure counterparty re administrative claim objection (.8); review, analyze strategy and issues re same (1.8).
04/07/25	Caroline Buthe	0.30	Correspond with Hilco team re lease inquiry (.1); correspond with M. Young re same (.1); correspond with landlord's counsel re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/25	Julia Fletcher	0.90	Conference with M. Young, K&E team, counterparty counsel re franchise contract agreement (.3); research re filing proof of claim re same (.6).
04/07/25	Julia Fletcher	0.30	Correspond with M. Levine, K&E team re notice of abandonment.
04/07/25	Dominick Vito Manetta	0.80	Review, revise cure dispute summary (.6); telephone conference with cure dispute counterparties (.2).
04/07/25	Mary Catherine Young	4.00	Conference with Company re American Freight contract, lease issues (.5); correspond with B. Nakhaimousa, K&E team re lease rejection, assumption workstream (.5); review, analyze lease amendments (.6); review, analyze considerations re franchisee contract termination (.4); prepare for conference with opposing counsel re franchisee contract termination (.2); conference with opposing counsel re same (.5); conference with Company re same (.3); conference with R. Golden re same (.2); correspond with B. Nakhaimousa, Company re same (.3); correspond with landlord's counsel re lease amendment issues (.5).
04/08/25	Michael Beauchamp	1.30	Correspond with counsel to contract counterparties re claim reconciliation (.4); review, analyze related materials (.9).
04/08/25	Ziv Ben-Shahar	9.30	Correspond with A. Comiskey, D. Manetta re administrative claim research (.8); research, revise memorandum re same (1.1); review analyze issues re cure objections, reconciliations (2.6); conference with counterparty, B. Nakhaimousa, K&E team re asserted administrative claim (.7); prepare for telephone conference re same (1.4); telephone conference with contract claim counterparty, M. Levine, K&E team re claim reconciliation (.4); prepare for telephone conference re same (.5); review, analyze issues re administrative claims motion, strategy (1.8).
04/08/25	Sloane Bessey	0.40	Correspond with Q. Wetzel, K&E team, Alix team re cure objections.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/08/25	Aislinn Comiskey	6.00	Correspond with Z. Ben-Shahar, D. Manetta re contract termination fee research (.4); conferences with D. Manetta re same (.5); research re same (3.9); draft summary re same (1.2).
04/08/25	Dominick Vito Manetta	3.50	Review, revise cure dispute summary (.8); correspond with Z. Ben-Shahar, K&E team, Alix team re same (1.4); telephone conference with counterparties re same (.2); research re termination fees (.8); telephone conference with A. Comiskey re same (.3).
04/08/25	Brian Nakhaimousa	0.80	Conference with M. Young, Company, Company counsel re lease matter (.5); follow up conference with M. Young re same (.3).
04/08/25	Quin Wetzel	0.90	Telephone conference with cure counterparty re cure issues (.2); correspond with various cure counterparties, Alix team re same (.4); review, analyze issues re same (.3).
04/08/25	Mary Catherine Young	3.50	Correspond with contract, lease counterparties re assumption and rejection issues (.3); correspond with Cole Schotz team re Fifth & Alton claim issue (.2); correspond with YCST team re lease issue (.2); prepare for conference with Company re PSP contract rejection issues (.2); conference with Company, R. Golden, K&E team re same (.5); correspond with J. Fletcher re UWL inventory issue (.2); review, revise lease amendment (.5); conference with Cole Schotz team, Edens counsel re Fifth & Alton (.4); correspond with B. Nakhaimousa re lease, contract assumption, rejection issues, lease amendments (1.0).
04/09/25	Ziv Ben-Shahar	1.50	Review, analyze issues re cure objections, reconciliations re same.
04/09/25	Sloane Bessey	0.10	Correspond with D. Manetta, K&E team re cure costs.
04/09/25	Aislinn Comiskey	5.30	Research re termination fees (3.8); draft summary re same (.5); correspond with B. Nakhaimousa, D. Manetta re same (.7); conference with D. Manetta re same (.3).
04/09/25	Julia Fletcher	0.20	Correspond with Alix team, Kroll team re contract rejection, service.

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04/09/25	Maddison Levine	0.80	Telephone conference with B. Nakhaimousa, M. Young, landlord re lease issue (.5); review, analyze same (.3). .
04/09/25	Dominick Vito Manetta	3.20	Research re termination fees, administrative expense claims (2.5); correspond with A. Comiskey re same (.4); review, revise cure dispute summaries (.3).
04/09/25	Brian Nakhaimousa	0.90	Telephone conference M. Young, counsel to various landlords re lease matter (.5); correspond with landlords re same (.4).
04/09/25	Mary Catherine Young	4.20	Review, analyze lease amendment, assumption, rejection issues (1.0); conference with opposing counsel re franchisee agreement termination issues (.2); review, revise lease amendments (1.3); conference with Kelley Drye team re lease amendment (.5); correspond with B. Nakhaimousa re same (.2); review, analyze considerations re franchise agreement rejection (1.0).
04/10/25	Ziv Ben-Shahar	1.50	Review, analyze issues re cure objections, reconciliations re same.
04/10/25	Sloane Bessey	0.30	Conference with M. Levine, K&E team, opposing counsel re cure objection.
04/10/25	Caroline Buthe	4.60	Research re lease rejection and noncompete clause (3.5); draft summary re same (1.0); correspond with M. Young re same (.1).
04/10/25	Aislinn Comiskey	0.90	Research re contract termination fees (.7); correspond with D. Manetta re same (.2).
04/10/25	Maddison Levine	1.00	Telephone conference with Company, B. Nakhaimousa, franchisee counsel re franchise rejection issues (.6); review, analyze issues re same (.4).
04/10/25	Mary Catherine Young	4.60	Review, revise lease amendments (2.8); correspond with B. Nakhaimousa, K&E team re franchise agreement rejection issues (.3); review, analyze research re same (.5); review, analyze strategy re same (.2); conference with Company re same (.5); correspond with B. Nakhaimousa, M. Levine re lease, contract work in process (.3).
04/11/25	Ziv Ben-Shahar	1.50	Review, analyze issues re cure objections, reconciliations re same (.9); draft summary re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/25	Mary Catherine Young	3.00	Review, analyze lease amendments (.6); correspond with B. Nakhaimousa re same (.3); review, analyze franchise agreement rejection research (.4); correspond with B. Nakhaimousa, M. Levine re same (.7); correspond with Company re VSI lease assumption, rejection issues (.5); correspond with landlord's counsel re lease amendments (.5).
04/12/25	Aislinn Comiskey	0.70	Draft objection to Granite administrative expense motion.
04/13/25	Ziv Ben-Shahar	1.50	Review, revise outline re administrative expense motion objection (1.1); review, analyze issues re same (.4).
04/13/25	Aislinn Comiskey	1.60	Correspond with B. Nakhaimousa, D. Manetta re contract termination fees (.1); draft objection to administrative expense motion (1.5).
04/14/25	Ziv Ben-Shahar	7.70	Correspond with counterparty re administrative claim, reconciliations (.9); correspond with Alix team, Q. Wetzel, K&E team re same (1.3); conference with Alix team, Q. Wetzel, K&E team re administrative claim motion (.5); conference with B. Nakhaimousa, K&E team re objection to same (.5); review, analyze issues re cure reconciliations (2.8); research, analyze issues re claims objection (.9); correspond with Q. Wetzel re same (.8).
04/14/25	Sloane Bessey	0.60	Correspond with Alix team, M. Levine, K&E team, opposing counsel re cure objection.
04/14/25	Caroline Buthe	0.40	Telephone conference with B. Nakhaimousa, K&E team, franchisee's counsel re franchisee agreement (.2); draft, revise summary re same (.2).
04/14/25	Aislinn Comiskey	7.40	Correspond with Q. Wetzel, K&E team re Granite administrative claim objection (.2); draft same (3.3); correspond with M. Young re franchisee agreement termination research (.2); research re same (3.7).
04/14/25	Jeffrey Ross Goldfine	1.20	Telephone conference with Company, Ducera, B. Nakhaimousa, K&E team re franchisee contract issues, cure objections.

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04/14/25	Maddison Levine	2.10	Review, analyze franchise agreement rejection research (.4); correspond with M. Young, K&E team re same, next steps (.3); review, analyze franchise agreement (.2); telephone conference with B. Nakhaimousa, K&E team, Company re franchise contract issues, open items (.5); review, analyze agreements re same (.2); telephone conference with B. Nakhaimousa, K&E team, counsel re cure issue (.3); correspond with Alix re same, cure open items (.2).
04/14/25	Brian Nakhaimousa	0.90	Conference with M. Young re lease matters (.3); correspond with M. Young re same (.2); review, analyze issues, lease amendments re same (.4).
04/14/25	Brian Nakhaimousa	0.40	Conference with M. Young, counsel to franchisee re franchise agreement, termination of same (.3); conference with M. Young re follow up to same, next steps (.1).
04/14/25	Brian Nakhaimousa	2.90	Review, analyze issues re franchisee (1.1); correspond with M. Young, K&E team re same (.4); conference with counsel to franchisee, M. Young re franchisee's bankruptcy (.5); follow up conference with M. Young re same (.5); correspond with same re same (.4).
04/14/25	Mary Catherine Young	6.00	Conference with Company re American Freight contract, lease issues (.4); conference with B. Nakhaimousa re lease assumption, rejection work in process (.2); conference with Slim & Goldie counsel re franchise agreement (.3); correspond with Company re same (.5); review, analyze research re same (.5); correspond with A. Comiskey re same (.3); review, analyze lease amendments (1.5); review, analyze franchise agreements re termination rights (.3); review, analyze AF Newco APA (.3); review, analyze considerations re franchise agreement rejection issues (.7); correspond with B. Nakhaimousa, K&E team re lease, contract work in process (.5); conference with Alix team, YCST, M. Levine, K&E team re work in process (.5).

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04/15/25	Ziv Ben-Shahar	8.90	Correspond with Alix team, Q. Wetzel re American Freight contracts (.6); correspond with B. Nakhaimousa, K&E team re same (.8); review, analyze strategy re administrative claim objection (2.8); conference with counterparty, B. Nakhaimousa, K&E team re same (.6); draft, revise administrative claim objection (3.2); review, analyze issues re cure reconciliations (.9).
04/15/25	Sloane Bessey	0.50	Correspond with Alix team re cure objections.
04/15/25	Aislinn Comiskey	3.50	Correspond with Q. Wetzel re contract termination fees and leases (.3); research re same (1.3); draft objection to administrative claim motion (1.6); correspond with Z. Ben-Shahar, Q. Wetzel re same (.3).
04/15/25	Julia Fletcher	0.70	Conference with M. Young, K&E team, PSP team re outstanding lease issues.
04/15/25	Brian Messing	0.30	Review, analyze precedent re assumption schedules (.2); correspond with B. Nakhaimousa re same (.1).
04/15/25	Mary Catherine Young	3.70	Review, analyze summary re franchise agreement termination, rejection issues (.5); review, analyze issues re same (.3); prepare for conference with Company re PSP rejection issues (.3); conference with Company re same (.7); review, analyze APA lease exhibit (.7); correspond with B. Nakhaimousa, Alix team re same (.4); review, analyze correspondence with contract counterparty re lease, contract assumption, rejection issues (.3); review, revise lease amendments (.3); correspond with Slim & Goldie counsel re franchise agreement (.2).
04/16/25	Ziv Ben-Shahar	12.70	Correspond with Alix team, Q. Wetzel re administrative claim, cure reconciliation (.6); correspond with B. Nakhaimousa, K&E team re cure reconciliations (.7); conferences with cure counterparties re same (2.8); research, analyze issues re same (3.5); correspond with Alix team re cure reconciliations (.8); draft, revise administrative claim objection (3.9); review, analyze issues re same (.4).
04/16/25	Sloane Bessey	0.10	Correspond with Z. Ben-Shahar, K&E team re cure objections.

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04/16/25	Aislinn Comiskey	0.40	Correspond with Z. Ben-Shahar, D, Manetta, re Granite Objection (.2); review, revise same (.2).
04/16/25	Aislinn Comiskey	1.40	Correspond with M. Young, K&E team, YCST team re modified cure objection summary (.3); draft same (1.1).
04/16/25	Dominick Vito Manetta	0.40	Review, revise cure dispute summary.
04/16/25	Brian Nakhaimousa	0.10	Correspond with M. Young re lease amendment.
04/16/25	Brian Nakhaimousa	0.90	Conference with M. Young re franchisee issue re executory contract (.4); conference with counsel to same, M. Young re assumption of franchise agreement (.5).
04/16/25	Brian Nakhaimousa	1.00	Conference with M. Young re accounting , lease matters (.4); correspond with M. Young, K&E team re same (.1); review, analyze issues re same (.4); correspond with AlixPartners re same (.1).
04/16/25	Mary Catherine Young	3.80	Review, revise lease amendments (.7); correspond with Company re same (.3); review, analyze issues re same (.3); correspond with landlords' counsel re lease cures re sale (.4); conference with B. Nakhaimousa re Slim & Goldie (.4); conference with opposing counsel re same (.3); correspond with Company re same (.8); correspond with Kelley Drye team re lease amendments (.2); review, analyze franchise agreement re rejection issue (.4).
04/17/25	Michael Beauchamp	0.70	Review, analyze adequate assurance information, related landlord requests (.5); correspond with PH re same (.2).
04/17/25	Ziv Ben-Shahar	7.30	Correspond with B. Nakhaimousa re cure treatment, plan language re same (.3); review, analyze cure counterparty comments to plan (.8); correspond with Alix team re termination fees, disputed cure amounts (.7); conference with Q. Wetzel re same (.4); correspond with D. Manetta re cure reconciliations (.8); review, analyze issues re same (2.1); correspond with various cure counterparties re invoices, asserted cure amounts (1.8); correspond with Q. Wetzel, K&E team re cure reconciliations (.4).

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04/17/25	Sloane Bessey	0.40	Conference with Q. Wetzel, K&E team re cure objections.
04/17/25	Caroline Buthe	0.20	Research re landlord issue.
04/17/25	Aislinn Comiskey	6.90	Correspond with Q. Wetzel, D. Manetta re Granite objection (.5); draft response to Granite objection (3.9); review, revise same (2.5).
04/17/25	Julia Fletcher	0.80	Conference with M. Young, R. Golden, K&E team re outstanding franchisee contract issues (.5); review, analyze American Freight sale motion (.3).
04/17/25	Dominick Vito Manetta	2.40	Review, revise cure dispute summary, related agreements (1.6); correspond with Z. Ben-Shahar, K&E team, landlords' counsel re same (.6); telephone conference with Z. Ben-Shahar, K&E team re same (.2).
04/17/25	Brian Nakhaimousa	1.40	Conferences with M. Young re franchise issue re assumption of executory contract (.6); conference with M. Young, YC re franchise issues of same (.8).
04/17/25	Mary Catherine Young	3.70	Correspond with opposing counsel re setoff issue (.2); review, analyze lease amendments (.3); review, analyze franchise agreement re rejection list (.3); conference with Alix team re same (.3); conference with Company re same (.5); conference with landlord's counsel re lease assumption (.3); correspond with Hilco team re same (.1); correspond with landlord's counsel re same (.1); conference with B. Nakhaimousa re lease amendment (.3); conference with opposing counsel re Slim & Goldie assumption issue (.2); conference with B. Nakhaimousa re same (.3); analyze considerations re same (.3); conference with YCST team re same (.5).
04/18/25	Michael Beauchamp	0.90	Review, analyze correspondence with counterparties, related materials re assumption disputes.

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04/18/25	Ziv Ben-Shahar	8.20	Review, analyze issues re cure reconciliations (3.4); analyze, revise amended cure schedules (1.3); correspond with Alix team, B. Nakhaimousa re same (.7); correspond with cure counterparties re cure schedules (.9); review, revise administrative claim objection (1.2); review, analyze cure documentation re reconciliations (.3); correspond with Alix team re same (.4).
04/18/25	Sloane Bessey	0.30	Review, analyze correspondence with Z. Ben-Shahar, K&E team re cure objections.
04/18/25	Aislinn Comiskey	1.80	Correspond with Q. Wetzel, D. Manetta re Granite objection and declaration (.2); draft same (1.5) correspond with Z. Ben-Shahar, Q. Wetzel re same (.1).
04/18/25	Aislinn Comiskey	0.20	Review, revise modified cure objection summary (.1); correspond with Q. Wetzel, K&E team, YCST team re same (.1).
04/18/25	Mary Catherine Young	2.70	Review, analyze Slim & Goldie's motion to assume franchise agreement (.5); correspond with YCST re same (.5); review, analyze APA lease schedule (.8); correspond with Company re lease amendments (.3); correspond with Alix team re lease rejection list (.6).
04/19/25	Brian Nakhaimousa	0.20	Correspond with M. Young re lease matters.
04/19/25	Brian Nakhaimousa	0.30	Correspond with Alix team, Ducera re BMH cure objection (.1); review, analyze related objections (.2).
04/19/25	Mary Catherine Young	0.50	Review, analyze Alix correspondence re landlord cure objections, outstanding executory contract invoices (.3); correspond with B. Nakhaimousa, K&E team re same (.2).
04/20/25	Dominick Vito Manetta	0.50	Draft cure dispute, adequate protection package summary.
04/20/25	Brian Nakhaimousa	0.20	Correspond with Ducera, Alix team re BMH cure objection (.1); conference with Alix team re same (.1).
04/20/25	Mary Catherine Young	0.30	Review, analyze lease amendments, executory contract issues (.2); correspond with Company, counterparties re same (.1).

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04/21/25	Ziv Ben-Shahar	7.30	Correspond with cure counterparties re reconciliations (.7); review, analyze issues re cures, next steps (2.3); correspond with Alix re same (.6); correspond with cure counterparties re adequate assurance (.5); review, analyze invoices re cures (1.4); correspond with cure counterparties re same (.5); correspond with Alix re administrative claim objection (.4); review revise administrative claims objection re same (.7); review, revise declaration in support of administrative claims objection (.2).
04/21/25	Sloane Bessey	0.80	Review, analyze franchise agreements re potential rejection (.4); correspond with B. Nakhaimousa, K&E team, Alix team re same (.4).
04/21/25	Caroline Buthe	0.20	Telephone conference with court re 341 meeting in landlord's chapter 11 case.
04/21/25	Aislinn Comiskey	0.40	Correspond with Z. Ben-Shahar, Q. Wetzel, K&E team re declaration in support of Granite objection (.1); review, revise same (.3).
04/21/25	Jeffrey Ross Goldfine	0.90	Telephone conference with Ducera team, B. Nakhaimousa, K&E team re BMH (.4); telephone conference with Ducera team, B. Nakhaimousa, K&E team, Company and Lazard team re same (.5).
04/21/25	Maddison Levine	0.80	Telephone conference with B. Nakhaimousa, K&E team, Alix, Ducera re franchise agreement matters (.5); prepare for same (.3).
04/21/25	Dominick Vito Manetta	1.00	Correspond with Z. Ben-Shahar, K&E team, Alix team re cure disputes (.3), draft summary re same (.7).
04/21/25	Brian Nakhaimousa	1.40	Conference with AlixPartners, Ducera, D. Hunter, K&E team re Buddy's cure matters (.9); prepare for same (.5).
04/21/25	Quin Wetzel	0.40	Correspond with cures counterparties re cure amount (.2); correspond with Alix team re same (.2).

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04/21/25	Mary Catherine Young	4.60	Correspond with landlords, Company re lease amendments, assumption issues (.5); conference with Company re American Freight issues (.5); correspond with YCST team re Slim & Goldie (.3); conference with Company, YCST re same (.5); draft summary re outstanding lease issues (1.0); review, revise lease amendment (.5); conference with M. Levine, K&E team, YCST, Alix team re work in process (.5); review, revise Fifth & Alton lease amendment (.3); review, analyze further lease amendments (.3); review, analyze executory contract research (.2).
04/22/25	Michael Beauchamp	0.50	Review, analyze cure issues, related materials.
04/22/25	Ziv Ben-Shahar	12.90	Correspond and conferences with counterparties re cures, invoices for reconciliations (3.3); review, analyze issues re same (2.8); correspond with Alix re same (.6); review, analyze issues re administrative claims objection (.9); review, analyze issues re assumption and assignment provisions (.7); correspond with S. OHargan, K&E team re same (.3); telephone conferences with landlord counterparties re cures, adequate assurance (.9); correspond with same re cure resolutions, contract assumptions (2.8); correspond with B. Nakhaimousa, M. Young re same (.4); conference with Company, Q. Wetzel, Alix team re administrative claim motion (.2).
04/22/25	Sloane Bessey	2.90	Review, analyze franchise agreements re related leases (1.7); correspond with B. Nakhaimousa, K&E team re franchise agreements (.8); correspond with B. Nakhaimousa, K&E team re cure dispute (.4).
04/22/25	Caroline Buthe	0.20	Correspond with counterparty re contract rejection (.1); conference with M. Young re same (.1).
04/22/25	Aislinn Comiskey	0.40	Correspond with Q. Wetzel, D. Manetta re Granite objection (.3); review, revise same (.1).

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04/22/25	Julia Fletcher	2.60	Research re post-assumption rejection of executory contracts (2.2); draft summary re same (.2); correspond with Alix team, Hilco team re lease rejection (.2).
04/22/25	Dominick Vito Manetta	3.40	Correspond with Z. Ben-Shahar, K&E team, cure dispute counterparties re cure amount disputes (1.4); draft cure dispute summary (.9); research re cure amounts, attorney's fees (1.1).
04/22/25	Quin Wetzel	0.80	Correspond with cures counterparties re cure issues.
04/22/25	Mary Catherine Young	3.70	Review, revise Fifth & Alton lease amendment (.6); conference with landlord's counsel re lease treatment in chapter 11 (.3); conference with landlord's counsel re lease treatment in VSI sale (.2); correspond with Alix team re rejection schedule (.3); conference with Company re PSP franchise agreement issues (.5); correspond with Company re follow up issues re same (.2); review, analyze executory contract research (.9); review, analyze lease amendment (.4); correspond with landlord's counsel re sale issues re leases (.3).
04/23/25	Michael Beauchamp	3.50	Correspond with cures counterparties re cures issues (.5); correspond with Alix team re same (.2); review, analyze issues, related materials (2.8).
04/23/25	Ziv Ben-Shahar	6.50	Correspond with B. Nakhaimousa, K&E team re administrative claims objection (.4); correspond with counterparty re same (.6); review analyze strategy re same (.8); correspond with cure counterparties re reconciliations (1.3); review, analyze invoices re same (.5); correspond with Alix team re cure reconciliations (.7); telephone conference with lease counterparty re lease assumption issues (.5); correspond with K. Huang, K&E team re same (.4); review, revise objection re administrative claims (.9); conference with Q. Wetzel re same (.4).

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04/23/25	Sloane Bessey	4.30	Review, analyze franchise agreements re possible rejection (3.3); correspond with B. Nakhaimousa, K&E team re same (.7); correspond with opposing counsel re cure objection (.3).
04/23/25	Aislinn Comiskey	0.50	Correspond with M. Levine, Z. Ben-Shahar, Q. Wetzel re objection re Granite administrative claim (.2); review, revise same (.3).
04/23/25	Dominick Vito Manetta	2.30	Draft cure dispute, adequate assurance request summary (1.4); correspond with cure dispute counterparties re adequate assurance request (.3); review, analyze cure dispute counterparties billing statements (.6).
04/23/25	Mary Catherine Young	4.30	Review, analyze correspondence from Company re lease amendments (.6); correspond with landlord's counsel re same (.2); conference with Kelley Drye team re same (.3); review, analyze considerations re same (.4); correspond with Cole Schotz team re Fifth & Alton lease amendment (.3); correspond with B. Nakhaimousa, K&E team re lease assumption issues (.4); review, analyze considerations re same (.2); conference with landlord's counsel re lease amendment issue (.2); review, analyze MEL Indiana administrative payment motion (.2); correspond with Alix team re same (.2); conference with Hilco team re lease amendment (.2); review, revise amendment re same (1.1).
04/24/25	Ziv Ben-Shahar	4.20	Correspond with cure counterparties re disputed invoices, cure reconciliations (1.8); telephone conferences with cure counterparties re same (.5); review, analyze issues re disputed invoices (.6); correspond with Alix team re cure reconciliations (.9); correspond with PH, YCST re administrative claim objection (.4).
04/24/25	Sloane Bessey	1.80	Conference with B. Nakhaimousa re franchise agreements (.7); review, analyze franchise agreements re possible rejection (.6); telephone conference with Company re same (.5).

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04/24/25	Caroline Buthe	0.20	Correspond with landlord's counsel re real estate taxes (.1); correspond with Alix team re same (.1).
04/24/25	Aislinn Comiskey	0.10	Correspond with Q. Wetzel re termination fee research and granite administrative claim objection.
04/24/25	Derek I. Hunter	0.50	Conference with B. Nakhaimousa, K&E team re franchisee agreement considerations.
04/24/25	Dominick Vito Manetta	1.50	Review, revise cure dispute summary (.9); correspond with Z. Ben-Shahar, K&E team, cure dispute counterparties counsel (.6).
04/24/25	Mary Catherine Young	3.00	Review, analyze lease amendment markups (.4); correspond with Hilco re same (.2); conference with Halo counsel re outstanding contract balance (.3); conference with Company re PSP contract issues (.5); conference with Alix team re tax payments on leases (.2); conference with B. Nakhaimousa re lease amendments, outstanding lease issues (.5); review, revise lease amendments (.2); correspond with Company re same (.2); conference with YCST team re outstanding lease, franchise agreement workstreams (.5).
04/25/25	Ziv Ben-Shahar	2.80	Correspond with YCST re administrative claims objection (.9); correspond with YCST re cures (.8); review analyze issues re cure reconciliations, status (.7); conference with S. Bessey, K&E team re cure reconciliations (.4).
04/25/25	Sloane Bessey	0.70	Conference with Z. Ben-Shahar, contract counterparty re contract assumption (.4); correspond with Z. Ben-Shahar, K&E team re same (.3).
04/25/25	Dominick Vito Manetta	1.00	Review, revise cure dispute summary (.8); correspond with cure dispute counterparties (.2).
04/25/25	Sarah Osborne	0.90	Review, analyze vendor matters and lease inquiries.
04/25/25	Quin Wetzel	0.50	Draft summary re cure communications.
04/25/25	Mary Catherine Young	0.80	Correspond with landlord's counsel re lease amendments (.3); review, analyze Fifth & Alton lease amendment (.2); review, analyze lease amendment (.2); correspond with Company re same (.1).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Executory Contracts and Unexpired Leases

Invoice Number: 1050121456
Matter Number: 58395-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/25	Ziv Ben-Shahar	1.70	Correspond with cure counterparties re reconciliations (.6); review, analyze issues re same (.7); correspond with Alix team re same (.4).
04/27/25	Michael Beauchamp	1.20	Review, analyze correspondence with contract counterparty counsel re lease issues (.5); draft summary re same (.5); correspond with Z. Ben-Shahar re same (.2).
04/27/25	Mary Catherine Young	0.80	Draft, revise summary of lease issues.
04/27/25	Mary Catherine Young	0.20	Review, analyze lease tax issue.
04/28/25	Michael Beauchamp	2.70	Review, analyze materials re assumption disputes with contract counterparties (.7); review, revise summary re same (.4); correspond with Z. Ben-Shahar, Alix, counsel to counterparties re same (1.6).
04/28/25	Sloane Bessey	0.50	Correspond with Z. Ben-Shahar, K&E team re cure objections.
04/28/25	Julia Fletcher	0.10	Correspond with counterparty re rejection of contract.
04/28/25	Dominick Vito Manetta	0.20	Correspond with Z. Ben-Shahar, K&E team, Alix team, lease counterparties re cure amount disputes.
04/28/25	Brian Nakhaimousa	0.50	Conference with M. Young re lease matters.
04/28/25	Mary Catherine Young	4.00	Correspond with landlords' counsel re lease amendments (.6); review, revise lease amendments re same (1.4); review, analyze considerations re same (.8); correspond with M. Levine, K&E team re lease workstream work in process (.4); correspond with B. Nakhaimousa, K&E team re lease amendments (.5); correspond with Company re same (.3).
04/29/25	Michael Beauchamp	1.30	Telephone conference with B. Nakhaimousa, K&E team re assumption disputes (.7); correspond with Z. Ben-Shahar re same (.2); review, analyze related materials (.4).
04/29/25	Sloane Bessey	0.60	Correspond with B. Nakhaimousa, K&E team re cure objections (.2); correspond with B. Nakhaimousa, K&E team, contract counterparty re same (.4).
04/29/25	Julia Fletcher	1.80	Research re contract rejection, noncomplete validity (1.1); draft summary re same (.7).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Executory Contracts and Unexpired Leases

Invoice Number: 1050121456
Matter Number: 58395-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/29/25	Jeffrey Ross Goldfine	0.80	Telephone conference with Company, B. Nakhaimousa, K&E team re BMH.
04/29/25	Maddison Levine	0.50	Telephone conference with B. Nakhaimousa, K&E team, Ducera, Company re Buddy's term sheet and related issues.
04/29/25	Dominick Vito Manetta	4.80	Draft cure dispute summary (3.4); review, analyze correspondence with cure dispute counterparties (1.2); telephone conference with B. Nakhaimousa, contract counterparty re cure amount (.2).
04/29/25	Quin Wetzel	0.50	Correspond with cures counterparties re cure disputes.
04/29/25	Mary Catherine Young	1.10	Correspond with landlords' counsel re lease amendments (.3); conference with Company re lease amendments (.3); review, revise lease amendments re same (.5).
04/30/25	Michael Beauchamp	2.50	Telephone conference with B. Nakhaimousa, K&E team, Alix team re outstanding assumption disputes (.4); correspond with counsel to counterparties re same (1.6); review, analyze related materials (.5).
04/30/25	Sloane Bessey	0.60	Correspond with B. Nakhaimousa, K&E team, opposing counsel re cure objections (.2); conference with B. Nakhaimousa, K&E team, Alix team re same (.4).
04/30/25	Caroline Buthe	3.60	Conference with M. Young, Alix team re schedule of rejected contracts (.3); review, revise schedules re same (3.1); correspond with J. Raphael, S. Osborne, M. Levine re same (.1); telephone conference with M. Levine re same (.1).
04/30/25	Aislinn Comiskey	0.10	Correspond with M. Young, K&E team, Alix team re rejection schedules.
04/30/25	Dominick Vito Manetta	2.80	Review, analyze executory contracts re cure dispute (.8); telephone conference with M. Levine, K&E team, Alix team re cure disputes, sale objections (.4); review, revise cure dispute tracker (1.6).
04/30/25	Quin Wetzel	0.70	Correspond with cures counterparties re cures issues.
Total		351.00	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121455
Client Matter: 58395-10

In the Matter of Business Operations

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 13,667.00</u>
Total legal services rendered	\$ 13,667.00

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Business Operations

Invoice Number: 1050121455
 Matter Number: 58395-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Beauchamp	2.10	1,065.00	2,236.50
Rachel Golden	2.10	1,195.00	2,509.50
Nicole L. Greenblatt, P.C.	0.50	2,595.00	1,297.50
Maddison Levine	1.30	1,465.00	1,904.50
Brian Nakhaimousa	1.30	1,465.00	1,904.50
Joshua Raphael	0.10	1,195.00	119.50
Steven Soule	2.20	1,245.00	2,739.00
Mary Catherine Young	0.80	1,195.00	956.00
TOTALS	10.40		\$ 13,667.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Business Operations

Invoice Number: 1050121455
Matter Number: 58395-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/02/25	Michael Beauchamp	0.70	Review, analyze motion re administrative expense claims of utility provider, related materials (.5); correspond with Z. Ben-Shahar re same (.2).
04/03/25	Maddison Levine	0.30	Correspond with Company, Alix re customer refund (.2); review, analyze issues re same (.1).
04/04/25	Michael Beauchamp	1.40	Review, analyze adequate assurance request, related materials re administrative expense claim (.9); correspond with Q. Wetzel, Z. Ben-Shahar re same (.5).
04/07/25	Brian Nakhaimousa	0.50	Conference with Company, M. Levine, AlixPartners re American Freight winddown status.
04/07/25	Steven Soule	0.80	Review and analyze issues re compliance matters (.5); correspond with Company re same (.3).
04/09/25	Joshua Raphael	0.10	Correspond re American Freight insurance inspection with M. Levine.
04/10/25	Maddison Levine	0.20	Correspond with Company, Alix re customer refund issue.
04/13/25	Nicole L. Greenblatt, P.C.	0.50	Correspond with M. Levine, K&E team, Company re compliance matters.
04/14/25	Brian Nakhaimousa	0.30	Conference with Company, M. Young K&E team, Alix team re business operations.
04/16/25	Mary Catherine Young	0.50	Correspond with Alix team re intercompany payables issues (.3); conference with Alix team re same (.2).
04/18/25	Maddison Levine	0.80	Review, revise franchise disclosure documents (.5); correspond with J. Raphael, Company re same (.3).
04/21/25	Rachel Golden	2.10	Review, analyze global notes re monthly operating report (.9); review, revise same (.4); correspond with YC re same (.1); correspond with J. Raphael re same (.2); conference with M. Levine, K&E team, YC, Alix, Ducera, Hilco re work in process, case updates (.5).
04/22/25	Brian Nakhaimousa	0.50	Attend conference re American Freight matter.

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Business Operations

Invoice Number: 1050121455
 Matter Number: 58395-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/25	Steven Soule	0.40	Correspond with Company re compliance strategy.
04/23/25	Steven Soule	1.00	Prepare for conference with Company re compliance strategy (.7); conference with Company re same (.2); correspond with Company re same (.1).
04/28/25	Mary Catherine Young	0.30	Conference with Company re business operations.
Total		10.40	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121454
Client Matter: 58395-11

In the Matter of Claims Administration

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 80,627.00</u>
Total legal services rendered	\$ 80,627.00

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Claims Administration

Invoice Number: 1050121454
 Matter Number: 58395-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Beauchamp	0.50	1,065.00	532.50
Jacob E. Black	20.40	1,375.00	28,050.00
Julia F. Burnson	0.50	685.00	342.50
Caroline Buthe	0.80	880.00	704.00
Maddison Levine	7.10	1,465.00	10,401.50
Dominick Vito Manetta	4.10	880.00	3,608.00
Brian Messing	0.50	1,065.00	532.50
Brian Nakhaimousa	20.50	1,465.00	30,032.50
Luz Tur-Sinai Gozal	2.60	880.00	2,288.00
Quin Wetzel	2.20	1,065.00	2,343.00
Mary Catherine Young	1.50	1,195.00	1,792.50
TOTALS	60.70		\$ 80,627.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050121454
Matter Number: 58395-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Brian Nakhaimousa	0.40	Correspond with J. Goldfine, K&E team, Company re cure objections re Pentex, A-team (.2); correspond with Z. Ben-Shahar re cure objections and related issues (.2).
04/02/25	Julia F. Burnson	0.50	Draft administrative claim objection.
04/02/25	Brian Nakhaimousa	0.50	Correspond with Company, M. Levine, K&E team re Buddy's cure objection-related matters.
04/07/25	Maddison Levine	1.10	Telephone conference with B. Nakhaimousa, K&E team re Granite objection (.4); review, analyze same (.3); telephone conference with B. Nakhaimousa, K&E team, claimant re claims issues (.4).
04/07/25	Brian Nakhaimousa	0.90	Conference with Q. Wetzel, Z. Ben Shahar re Granite motion to compel (.5); review, analyze pleading re same (.4).
04/08/25	Maddison Levine	0.70	Telephone conference with B. Nakhaimousa, K&E team, counsel re Granite claims issues (.5); review, analyze PoC re same (.2).
04/08/25	Brian Nakhaimousa	1.60	Telephone conference with B. Nakhaimousa, K&E team, counsel to Granite re American Freight claim (.5); review, analyze research re same (1.1).
04/09/25	Brian Nakhaimousa	0.50	Conference with Company, AlixPartners re Granite claim issues.
04/09/25	Quin Wetzel	0.50	Correspond with cures counterparty, Alix team re reconciliation.
04/10/25	Brian Nakhaimousa	0.90	Telephone conference with Company, M. Young, K&E team, franchisee counsel re cure objection (.6); follow up conference with J. Goldfine re same (.3).
04/10/25	Quin Wetzel	0.30	Review, revise claims objection.
04/11/25	Maddison Levine	0.50	Correspond with Alix, YCST re claims issues (.3); review, analyze research re same (.2).
04/11/25	Brian Nakhaimousa	0.50	Correspond with counsel to Pentex re cure matters.
04/14/25	Maddison Levine	0.40	Telephone conference with M. Young re claim issue.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050121454
Matter Number: 58395-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/25	Brian Nakhaimousa	2.40	Telephone conference with Z. Ben-Shahar, counsel to Granite re cure matter (.5); follow up conference with Z. Ben-Shahar re same (.3); conference with Company, Ducera, J. Goldfine re Buddy's cure matters (1.2); prepare for same (.4).
04/15/25	Maddison Levine	0.80	Telephone conference with Cozen, B. Nakhaimousa, K&E team re claims issues, next steps (.5); review, analyze motion re same (.3).
04/15/25	Brian Nakhaimousa	1.90	Telephone conference with counsel to Granite, M. Levine, K&E team re claim (.5); prepare for same (1.4).
04/17/25	Dominick Vito Manetta	1.40	Draft objection re motion for administrative expense claim (.6); research re same (.8).
04/18/25	Maddison Levine	0.90	Telephone conference with Cozen, B. Nakhaimousa re claims issue, motion (.5); review, analyze issues re same (.4).
04/18/25	Dominick Vito Manetta	0.90	Draft declaration in support of objection re motion for administrative expense claim.
04/18/25	Brian Nakhaimousa	4.20	Conference with Z. Ben-Shahar, Q. Wetzel, M. Levine re Granite cure matter (.5); review, analyze issues, materials re same (1.7); conference with D. Hunter re Buddy's cure matters (.5); correspond with M. Levine, K&E team, Company re same (.7); conference with PH re Buddy's cure matters (.5); prepare for same (.3).
04/20/25	Mary Catherine Young	0.20	Correspond with M. Levine, K&E team re proof of claim extension (.1); review, analyze issues re same (.1).
04/21/25	Brian Nakhaimousa	0.50	Correspond with Z. Ben-Shahar, K&E team re Granite matters.
04/21/25	Quin Wetzel	0.90	Research estimation procedures in chapter 11 (.7); correspond with M. Levine re same (.2).
04/21/25	Mary Catherine Young	0.50	Draft language re proof of claim extension (.3); correspond with claimant's counsel re allowed claim issue (.2).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050121454
Matter Number: 58395-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/25	Jacob E. Black	10.10	Analyze, evaluate claim re substantive, procedural claim issues (3.8); correspond with B. Messing, K&E team re same (.9); telephone conferences with B. Messing, K&E team re same (.8); research case law re same (3.6); draft, revise summary re same (1.0).
04/22/25	Maddison Levine	0.70	Telephone conference with Ducera, B. Nakhaimousa, K&E team re GUC estimates (.4); review, analyze issues re same (.3).
04/22/25	Dominick Vito Manetta	1.80	Review, revise objection re motion for administrative expense claim (1.2); research re same (.6).
04/23/25	Jacob E. Black	6.40	Draft, revise claims issue summary re 510(b) matters (3.7); correspond with B. Messing, K&E team re same (1.4); telephone conferences with B. Messing re same (1.3).
04/23/25	Caroline Buthe	0.80	Telephone conference with Company's third-party administrator re claims inquiry (.3); research re same (.4); correspond with M. Levine, K&E team re same (.1).
04/23/25	Maddison Levine	0.50	Correspond with B. Nakhaimousa, K&E team re claim issues (.3); review, analyze research re same (.2).
04/23/25	Brian Nakhaimousa	0.50	Conference with M. Levine, S. Bessey re Buddy's cure matters.
04/23/25	Luz Tur-Sinai Gozal	2.60	Telephone conferences with B. Messing re same, claims strategy (1.5). research statutes, case law re same (1.1).
04/24/25	Jacob E. Black	3.90	Draft, revise summary re claim, related issues (2.9); telephone conferences with B. Messing, K&E team (.2); analyze, evaluate issues re same (.8).
04/24/25	Maddison Levine	1.50	Review, analyze research re claims subordination (.6); review, revise summary re same (.5); correspond with B. Messing, K&E team re same, next steps (.4).
04/24/25	Brian Messing	0.50	Prepare, compile claims analysis (.1); correspond with J. Black, K&E team, YC re claims analysis (.3); telephone conference with J. Black re same (.1).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050121454
Matter Number: 58395-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/25	Brian Nakhaimousa	4.40	Conference with J. Goldfine, K&E team re Buddy's matters (.3); conference with J. Goldfine, K&E team, counsel to A team re cure objection (.5); review, analyze cure objection, proof of claim re same (.7); conference with Company, Ducera re Buddy's settlement term sheet (1.0); review, analyze materials re preparation for same (.5); conference with PH, YCST re Granite administrative expense motion re American Freight (.5); review, analyze motion re preparation for same (.9).
04/25/25	Brian Nakhaimousa	0.30	Correspond with S. Bessey, K&E team re Buddy's cure issues.
04/25/25	Quin Wetzel	0.50	Review, analyze claims objections, related materials (.4); correspond with Z. Ben-Shahar, K&E team re same (.1).
04/25/25	Mary Catherine Young	0.20	Correspond with landlord's counsel re allowed claim.
04/27/25	Mary Catherine Young	0.20	Correspond with claimant counsel re allowed claim.
04/28/25	Michael Beauchamp	0.50	Review, analyze materials re late-filed proofs of claim (.3); correspond with S. Osborne, K&E team re same (.2).
04/28/25	Mary Catherine Young	0.40	Correspond with S. Osborne, K&E team re proof of claim extensions.
04/29/25	Brian Nakhaimousa	1.00	Conference with Ducera, M. Levine, K&E team, Company, re Buddy's cure matters, settlement re same.
Total		60.70	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121453
Client Matter: 58395-12

In the Matter of Schedules and Statements (SOFAs)

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 2,256.50</u>
Total legal services rendered	\$ 2,256.50

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050121453
 Matter Number: 58395-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Caroline Buthe	0.40	880.00	352.00
Maddison Levine	1.30	1,465.00	1,904.50
TOTALS	1.70		\$ 2,256.50

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050121453
 Matter Number: 58395-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/09/25	Maddison Levine	0.50	Correspond with Alix, YCST re amended schedules and SoFAs (.3); review, analyze issues, bar date order re same (.2).
04/18/25	Maddison Levine	0.40	Review, revise notice of amended schedules (.2); correspond with YCST re same, next steps (.2).
04/21/25	Maddison Levine	0.20	Correspond with Alix re amended schedules.
04/28/25	Caroline Buthe	0.40	Review, revise notice re amended schedules and statements (.3); correspond with YCST team re same (.1).
04/28/25	Maddison Levine	0.20	Review, revise notice of amended schedules (.1); correspond with C. Buthe re same (.1).
Total		1.70	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121452
Client Matter: 58395-13

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 137,232.50</u>
Total legal services rendered	\$ 137,232.50

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050121452
 Matter Number: 58395-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	5.70	2,015.00	11,485.50
Ziv Ben-Shahar	1.40	1,195.00	1,673.00
Caroline Buthe	0.20	880.00	176.00
Jacqueline Cloutier	0.40	1,375.00	550.00
Julia Fletcher	1.20	880.00	1,056.00
Rachel Golden	4.30	1,195.00	5,138.50
Jeffrey Ross Goldfine	5.40	1,745.00	9,423.00
Nicole L. Greenblatt, P.C.	3.20	2,595.00	8,304.00
Derek I. Hunter	11.10	1,735.00	19,258.50
Maddison Levine	20.10	1,465.00	29,446.50
Melanie MacKay	0.30	1,695.00	508.50
Drew Maliniak	1.30	1,725.00	2,242.50
Dominick Vito Manetta	0.10	880.00	88.00
Mark McKane, P.C.	10.60	2,265.00	24,009.00
Brian Nakhaimousa	5.30	1,465.00	7,764.50
Sarah Osborne	3.40	1,065.00	3,621.00
Joshua Raphael	3.90	1,195.00	4,660.50
Matthew Sinclair-Thomson	0.50	2,045.00	1,022.50
Josh Sussberg, P.C.	2.30	2,595.00	5,968.50
Mary Catherine Young	0.70	1,195.00	836.50
TOTALS	81.40		\$ 137,232.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050121452
Matter Number: 58395-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Rachel Golden	0.30	Correspond with C. Buthe re party in interest inquiry (.1); review, revise correspondence re same (.2).
04/01/25	Jeffrey Ross Goldfine	0.70	Telephone conference with M. Levine, K&E team, PH and Lazard teams re valuation.
04/01/25	Maddison Levine	1.60	Telephone conference with PH, S. OHargan, K&E team re asset purchase agreement, open items (.5); prepare for same (.4); telephone conference with PH, Lazard, Ducera, B. Arnault, K&E team re expert witnesses (.5); review, analyze issues re same (.2).
04/01/25	Mark McKane, P.C.	1.60	Correspond and conferences with M. Levine, K&E team, global settlement parties re settlement offers.
04/01/25	Josh Sussberg, P.C.	0.10	Correspond with various creditors re next steps.
04/02/25	Bill Arnault, P.C.	0.70	Review and analyze correspondence from PH, W&C re settlement offers.
04/02/25	Dominick Vito Manetta	0.10	Telephone conference with notice party re outreach, case status inquiry.
04/02/25	Josh Sussberg, P.C.	0.30	Correspond with W&C re deal, settlement status.
04/03/25	Julia Fletcher	0.70	Review, revise creditor, stakeholder outreach summaries.
04/03/25	Derek I. Hunter	1.50	Telephone conference with M. Levine, K&E team, Ducera, Alix, Lazard, PH re deal status, plan issues, next steps (1.0) prepare for same (.5).
04/03/25	Josh Sussberg, P.C.	1.50	Telephone conference with W&C re next steps and correspond re same (.7); correspond with 1L and UCC advisors re next steps (.3); correspond with N. Greenblatt and K&E team re status (.5).
04/04/25	Caroline Buthe	0.20	Telephone conference with customer re purchase inquiry (.1); research re same (.1).
04/04/25	Maddison Levine	0.80	Correspond with Company re insurance policies, related deductibles (.3); review, analyze issues re same, ABL facility implications (.2); telephone conference with W. Pruitt, K&E team re same (.3).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050121452
Matter Number: 58395-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/25	Maddison Levine	1.30	Telephone conference with PH, B. Nakhaimousa, K&E team re case status, open items (.5); prepare for same (.3); correspond with PH re solicitation, next steps (.5).
04/08/25	Ziv Ben-Shahar	1.10	Correspond with Kroll, PH re ballots (.3); correspond with Kroll, claim holder re same (.8).
04/08/25	Melanie MacKay	0.30	Telephone conference with PH re pending discovery.
04/09/25	Rachel Golden	1.30	Correspond with YC re stakeholder outreach (.2); correspond with J. Fletcher, K&E team, Alix re same (.4); review, analyze same (.7).
04/09/25	Derek I. Hunter	0.50	Telephone conference with B. Nakhaimousa K&E team, PH, MWE re sale, asset purchase agreement.
04/10/25	Bill Arnault, P.C.	0.20	Telephone conference with PH team re status.
04/10/25	Jeffrey Ross Goldfine	0.30	Telephone conference with D. Hunter, K&E team, lender advisors re case updates and next steps.
04/10/25	Derek I. Hunter	1.00	Telephone conferences with M. Levine, K&E team, Ducera, Alix, Lazard, PH re deal status, plan issues, next steps.
04/10/25	Maddison Levine	1.50	Telephone conference with PH, B. Nakhaimousa re case status, open items (.6); telephone conference with PH, Lazard, D. Hunter, K&E team, Company advisors re work in process, emergence (.5) correspond with PH re same, settlement term sheet (.4).
04/10/25	Mark McKane, P.C.	0.80	Telephone conference with PH, Lazard, M. Levine, K&E team, Company advisors re settlement issues.
04/10/25	Brian Nakhaimousa	1.10	Telephone conference with PH, M. Levine re case status, open items (.6); telephone conference with PH, Lazard, D. Hunter, K&E team, Company advisors re work in process, next steps (.5).
04/10/25	Sarah Osborne	0.30	Telephone conference with lender advisors, M. Levine, K&E team re case updates, work in process.
04/10/25	Joshua Raphael	0.30	Conference with M. Levine, K&E team, Ducera, Alix, Lazard, PH teams re case status and work in process.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050121452
Matter Number: 58395-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/25	Bill Arnault, P.C.	1.90	Telephone conference with W&C team re settlement (.2); telephone conference with J. Sussberg, K&E team, PH team and PSZJ team re same (.4); correspond with J. Goldfine, K&E team re same, disclosing reports and directors and officers (1.3).
04/11/25	Jacqueline Cloutier	0.40	Telephone conference with D. Maliniak, PH re corporate governance term sheet.
04/11/25	Jeffrey Ross Goldfine	1.50	Conference with W&C, M. McKane, K&E team re settlement (.4); correspond with B. Arnault, K&E team re same (.4); conference with J. Sussberg, K&E team, PH team and PSZJ team re settlement (.4); correspond with B. Arnault, K&E team, PH team and PSZJ team re same (.3).
04/11/25	Nicole L. Greenblatt, P.C.	1.00	Telephone conference and correspond with M. Levine, K&E team, W&C, PH, PSZJ re deal status, plan issues, next steps.
04/11/25	Derek I. Hunter	1.00	Telephone conference and correspond with M. Levine, K&E team, W&C, PH, PSZJ re deal status, plan issues, next steps.
04/11/25	Maddison Levine	0.90	Telephone conference with W&C, PH, PSZJ, J. Sussberg, K&E team re global settlement, open items (.5); prepare for same (.4).
04/11/25	Drew Maliniak	1.30	Telephone conference with J. Cloutier, PH re corporate governance term sheet (.8); correspond with Company re same (.5).
04/11/25	Mark McKane, P.C.	1.50	Conferences with W&C, Akin, PH, N. Greenblatt, K&E team, lender advisors re settlement issues.
04/13/25	Derek I. Hunter	0.50	Conference with M. Levine K&E team, MWE, PH re sale process, related issues.
04/14/25	Bill Arnault, P.C.	0.40	Conference with M. McKane re settlement (.3); conference with W&C re same (.1).
04/14/25	Jeffrey Ross Goldfine	0.30	Telephone conference with M. Levine, K&E team, lender advisors re case status and next steps.
04/14/25	Nicole L. Greenblatt, P.C.	1.70	Telephone conference with D. Hunter, K&E team, Company advisors, 1L advisors re case status, open items (.5); correspond and conferences with PH, PSZJ re settlement issues and next steps (1.2).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050121452
Matter Number: 58395-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/25	Derek I. Hunter	1.80	Telephone conference with M. Levine, K&E team, Company, Company advisors re case strategy, deal status, plan issues, next steps (.5); telephone conference with M. Levine, K&E team, Lazard, Ducera, Company, PH re deal status, strategy, open issues (.5); telephone conference with Company advisors re same (.5); telephone conference with B. Nakhaimousa, K&E team, Company, PH, PSZJ re settlement discussions, related matters (.3).
04/14/25	Maddison Levine	0.80	Telephone conference with D. Hunter, K&E team, Company advisors, 1L advisors re case status, open items (.5); correspond with PH re DIP maturity (.3).
04/14/25	Mark McKane, P.C.	3.40	Telephone conference with PH, Lazard, D. Hunter, K&E team re settlement (.6); conferences and correspond with D. Hunter, K&E team, PH, PSZJ re settlement term sheet (1.4); prepare for same (1.0); review, revise settlement term sheet, release language re same (.4).
04/14/25	Brian Nakhaimousa	0.30	Conference with Company advisors, M. Levine, K&E team, 1L advisors re status, next steps, check in.
04/14/25	Brian Nakhaimousa	0.50	Telephone conference with D. Hunter, K&E team, PH, PSZJ re settlement.
04/14/25	Sarah Osborne	0.30	Telephone conference with M. Levine, K&E team, PH team, Company advisors re case status and work in process.
04/14/25	Joshua Raphael	0.30	Telephone conference with M. Levine, K&E team, Alix, Ducera, PH, Lazard teams re case status and next steps.
04/15/25	Mary Catherine Young	0.40	Correspond with PSZJ, PH team re allowed claim inquiry.
04/16/25	Rachel Golden	2.20	Correspond with Alix re franchise considerations (.5); conference with Alix, B. Nakhaimousa, K&E team re intercompany considerations (.5) review, analyze correspondence re letter of credit issue (.4); correspond with Company re same (.1); draft correspondence re same (.2); review, analyze issues re same (.5).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050121452
Matter Number: 58395-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/16/25	Derek I. Hunter	1.00	Telephone conference with M. Levine, K&E team, PH, W&C, PSZJ, Company re settlement term sheet, open items.
04/16/25	Maddison Levine	1.60	Telephone conference with N. Greenblatt, K&E team, global settlement parties re term sheet, open items (.7); review, revise same (.5); correspond with PH re same, next steps (.4).
04/16/25	Mark McKane, P.C.	2.30	Conferences and correspond with D. Hunter, K&E team, W&C, PH re settlement term sheet.
04/16/25	Sarah Osborne	0.50	Telephone conference with D. Hunter, K&E team, W&C, PH, PSZJ re settlement.
04/16/25	Joshua Raphael	0.50	Telephone conference with D. Hunter, K&E team, W&C, PH, PSZJ re settlement.
04/17/25	Bill Arnault, P.C.	0.80	Conference with PH re settlement issues (.4); conference with Company re same (.4).
04/17/25	Derek I. Hunter	1.00	Telephone conference with M. Levine, K&E team, Ducera, Alix, Lazard, PH re deal status, plan issues, settlement considerations, next steps (.5); telephone conference with M. Levine, K&E team, Lazard, Ducera, PH re same (.5).
04/17/25	Maddison Levine	1.20	Telephone conference with PH, Lazard, D. Hunter, K&E team, Company advisors re case status, open items (.5); correspond and conferences with D. Hunter, K&E team, global settlement parties re term sheet, filing of same, next steps (.7).
04/17/25	Mark McKane, P.C.	0.60	Conference with B. Nakhaimousa, K&E team, PH re settlement.
04/17/25	Sarah Osborne	0.40	Telephone conference with M. Levine, K&E team, Alix team, PH team re case status, work in process.
04/17/25	Matthew Sinclair-Thomson	0.50	Correspond with M. Thorpe, K&E team, PH team re antitrust filing.
04/18/25	Jeffrey Ross Goldfine	0.30	Telephone conference with B. Nakhaimousa, K&E team and PH team re BMH.
04/18/25	Maddison Levine	0.90	Telephone conference with D. Hunter, B. Nakhaimousa, PH re franchise matters, ABL (.5); prepare for same (.4).
04/18/25	Mark McKane, P.C.	0.40	Correspond with PH re claims definitions re supplemental disclosure statement.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050121452
Matter Number: 58395-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/25	Josh Sussberg, P.C.	0.10	Correspond with various creditors re next steps.
04/21/25	Rachel Golden	0.50	Conference with M. Levine, K&E team, PH re work in process, case updates.
04/21/25	Jeffrey Ross Goldfine	0.30	Telephone conference with M. Levine, K&E team, lender advisors re case status, work in process.
04/21/25	Nicole L. Greenblatt, P.C.	0.50	Correspond with PH, W&C, PSZJ re settlement term sheet, status conference.
04/21/25	Derek I. Hunter	1.00	Telephone conference with M. Levine, K&E team, Ducera, Alix, Lazard, PH re deal status, plan issues, next steps (.5); telephone conference with M. Levine, K&E team, Lazard, Ducera, PH, Alix, YCST, PSZJ re settlement update, franchisee litigation, related issues, next steps (.5).
04/21/25	Maddison Levine	1.60	Correspond with PH, W&C, PSZJ re settlement term sheet, status conference (.4); review, revise same (.5); telephone conference with PH, Lazard, B. Nakhaimousa, K&E team, Ducera re franchise matters (.7).
04/21/25	Brian Nakhaimousa	1.00	Conference with Lazard, Ducera, Company re Buddy's matters.
04/21/25	Sarah Osborne	0.40	Telephone conference with M. Levine, Company advisors, lender advisors re case updates, work in process.
04/21/25	Joshua Raphael	0.40	Correspond with Akin, M. Levine, K&E team re plan, supplemental disclosure statement (.1); telephone conference with PH, Lazard re deal status (.3).
04/21/25	Josh Sussberg, P.C.	0.30	Correspond with Company re lender comments to budget.
04/22/25	Maddison Levine	1.60	Correspond with PH, Company re board matters (.3); review, analyze issues re same (.2); telephone conference with D. Hunter, K&E team, global settlement parties re deal materials, open items (.6); prepare for same (.3); correspond with LW re plan, ABL issues (.2).
04/23/25	Derek I. Hunter	0.50	Telephone conference with M. Levine, K&E team, Latham re deal update, plan issues, next steps.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050121452
Matter Number: 58395-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/23/25	Maddison Levine	1.40	Telephone conference with LW re deal status, ABL (.5); correspond with PH re amended plan (.4); review, analyze comments to same (.5).
04/23/25	Joshua Raphael	1.00	Telephone conference with Latham, M. Levine, K&E team re plan (.6); correspond with PH, W&C, Company advisors re same (.4).
04/24/25	Bill Arnault, P.C.	0.70	Conference with PH team, Lazard team re settlement and case status (.4); conferences with M. McKane re same (.3).
04/24/25	Ziv Ben-Shahar	0.30	Conference with M. Levine, K&E team, YCST team, PH re administrative claim objection.
04/24/25	Maddison Levine	0.80	Correspond with global settlement parties, D. Hunter, K&E team re DS supplement, order approving same (.4); review, analyze W&C, PH comments to re same (.4).
04/24/25	Joshua Raphael	0.40	Conference with PH team, M. Levine, K&E team re case status, work in process.
04/24/25	Mary Catherine Young	0.30	Correspond with PH team, PSZJ re allowed claim issue.
04/25/25	Jeffrey Ross Goldfine	1.00	Telephone conference with B. Nakhaimousa, K&E team, Ducera team, Company, PH team re Buddy's
04/25/25	Derek I. Hunter	1.30	Telephone conference with B. Nakhaimousa, K&E team, lenders, Alix, Ducera, Lazard, PH, Company re franchisee considerations, related issues (.5); correspond with B. Nakhaimousa, K&E team re same (.8).
04/25/25	Maddison Levine	1.40	Telephone conference with Company, B. Nakhaimousa, K&E team, Company advisors, lenders, lender advisors re franchise matters, open items (.6); prepare for same (.3); correspond with global settlement parties re DS supplement filing, open issues (.5).
04/25/25	Brian Nakhaimousa	1.00	Conference with Lazard, Paul Hastings, D. Hunter, K&E team, Ducera, SteerCo, Company re Buddy's matters.
04/28/25	Bill Arnault, P.C.	0.50	Participate in telephone conference with PH team, Lazard team, M. Levine, K&E team, Company advisors re status.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050121452
Matter Number: 58395-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/25	Julia Fletcher	0.50	Telephone conference with Company, lender advisors re case strategy, next steps.
04/28/25	Jeffrey Ross Goldfine	0.50	Telephone conference with M. Levine, K&E team and lender advisors re case status and work in process.
04/28/25	Maddison Levine	0.70	Conference with PH re ABL default interest (.4); draft summary re same (.2); review, analyze research re same (.1).
04/28/25	Brian Nakhaimousa	0.40	Conference with PH, M. Levine, K&E team, Alix, Lazard re status, next steps.
04/28/25	Sarah Osborne	0.50	Telephone conference with M. Levine, K&E team, PH, Ducera, Alix teams re case updates, work in process.
04/28/25	Joshua Raphael	0.50	Conference with M. Levine, K&E team, Alix Lazard, PH teams re case status, work in process.
04/29/25	Maddison Levine	0.80	Telephone conference with lenders, lender advisors, B. Nakhaimousa, K&E team, Company advisors re Holdco rationalization (.6); review, analyze materials re same (.2).
04/29/25	Brian Nakhaimousa	1.00	Conference with Lazard, SteerCo, D. Hunter, K&E team, Company, Company advisors re HoldCo rationalization (.6); review, analyze materials in preparation for same (.4).
04/30/25	Bill Arnault, P.C.	0.50	Telephone conference with J. Goldfine, K&E team, W&C, PH, PSZJ re litigation trust agreement.
04/30/25	Jeffrey Ross Goldfine	0.50	Telephone conference with B. Arnault, PH, W&C, K&E team re litigation trust agreement.
04/30/25	Maddison Levine	1.20	Telephone conference with W&C, PH, PSZJ, B. Arnault, K&E team re litigation trust agreement (.5); review, analyze same (.3); correspond with PH re employee diligence (.4).
04/30/25	Sarah Osborne	1.00	Telephone conference with M. Levine, K&E team, PH re plan supplement (.5); telephone conference with M. Levine, K&E team, PH re litigation trust agreement (.5).
04/30/25	Joshua Raphael	0.50	Telephone conference with M. Levine, K&E team, W&C, PH re litigation trust agreement.

Total **81.40**

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121451
Client Matter: 58395-14

In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 33,529.00</u>
Total legal services rendered	\$ 33,529.00

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 U.S. Trustee Matters and Communications

Invoice Number: 1050121451
 Matter Number: 58395-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	1.00	2,015.00	2,015.00
Ziv Ben-Shahar	0.60	1,195.00	717.00
Julia F. Burnson	0.20	685.00	137.00
Julia Fletcher	0.30	880.00	264.00
Susan D. Golden	2.90	1,795.00	5,205.50
Jeffrey Ross Goldfine	1.20	1,745.00	2,094.00
Nicole L. Greenblatt, P.C.	1.00	2,595.00	2,595.00
Derek I. Hunter	2.10	1,735.00	3,643.50
Maddison Levine	9.10	1,465.00	13,331.50
Brian Nakhaimousa	1.70	1,465.00	2,490.50
Amber L. Whipkey	0.80	1,295.00	1,036.00
TOTALS	20.90		\$ 33,529.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
U.S. Trustee Matters and Communications

Invoice Number: 1050121451
Matter Number: 58395-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/25	Ziv Ben-Shahar	0.60	Correspond with U.S. Trustee re cash management compliance (.3); correspond with YCST team, A. Comiskey re same (.3).
04/09/25	Julia Fletcher	0.10	Correspond with Alix team, YCST team, D. Hunter, K&E team re continued 341 meeting.
04/10/25	Julia Fletcher	0.10	Correspond with D. Hunter, K&E team, Alix team, YCST team re continued 341 meeting.
04/18/25	Maddison Levine	1.20	Review, revise MORs (.7); correspond with Alix re same (.2); correspond with U.S. Trustee, Company advisors re continued 341 meeting (.3).
04/21/25	Julia Fletcher	0.10	Correspond with YCST team, Alix team re continued 341 meeting.
04/21/25	Maddison Levine	0.60	Telephone conference with U.S. Trustee, D. Hunter, K&E team re settlement, next steps re same (.4); prepare for same (.2).
04/21/25	Brian Nakhaimousa	0.50	Conference with U.S. Trustee re Plan matters, related update.
04/22/25	Julia F. Burnson	0.20	Coordinate logistics for 341 meeting.
04/25/25	Nicole L. Greenblatt, P.C.	1.00	Correspond with M. Levine, K&E team re U.S. Trustee retention questions (.6); review, analyze issues re same (.4).
04/25/25	Maddison Levine	2.90	Review, analyze U.S. Trustee letter re sale (.6); conference with U.S. Trustee, D. Hunter, K&E team re same (.5); review, analyze issues re same, next steps (.7); telephone conference with Ducera re same (.3); correspond with J. Sussberg, K&E team re same, conflicts matters, next steps (.5); review, analyze conflicts reports re same (.3).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
U.S. Trustee Matters and Communications

Invoice Number: 1050121451
Matter Number: 58395-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/25	Susan D. Golden	2.90	Review U.S. Trustee correspondence re K&E supplemental declaration in support of K&E retention (.2); review, revise proposed supplemental declaration re same (.4); conferences with M. Levine, B. Nakhaimousa re same (1.0); conference with A. Vara re same (.3); conference with C. Husnick re same (.2); correspond with M. Levine, M. Sloman re responses to U.S. Trustee supplemental declaration requests re K&E retention (.5); review, revise responses to same (.3).
04/28/25	Maddison Levine	1.80	Correspond with U.S. Trustee re sale, supplemental declaration (.5); review, analyze issues, next steps re same (.4); review, revise supplemental declaration re same (.5); conference and correspond with S. Golden, K&E team re same (.4).
04/28/25	Maddison Levine	0.90	Prepare for 341 meeting (.6); correspond with Company, Company advisors, YCST re same (.3).
04/29/25	Bill Arnault, P.C.	1.00	Participate in 341 meeting.
04/29/25	Jeffrey Ross Goldfine	1.20	Participate in 341 meeting.
04/29/25	Derek I. Hunter	2.10	Attend continued 341 meeting (.7); prepare for same (1.4).
04/29/25	Maddison Levine	1.70	Attend 341 meeting (1.2); correspond with Company, YCST, U.S. Trustee, Alix re same (.5).
04/29/25	Brian Nakhaimousa	1.20	Telephonically attend 341 meeting.
04/29/25	Amber L. Whipkey	0.80	Correspond with M. MacKay, K&E team re U.S. Trustee outreach, next steps.
Total		20.90	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121450
Client Matter: 58395-15

In the Matter of Hearings

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 96,684.50</u>
Total legal services rendered	\$ 96,684.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Hearings

Invoice Number: 1050121450
Matter Number: 58395-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	5.30	2,015.00	10,679.50
Devika M. Balaram	1.50	1,295.00	1,942.50
Julia F. Burnson	3.40	685.00	2,329.00
Uzo Dike	0.60	705.00	423.00
Julia Fletcher	0.90	880.00	792.00
Rachel Golden	0.30	1,195.00	358.50
Jeffrey Ross Goldfine	3.30	1,745.00	5,758.50
Nicole L. Greenblatt, P.C.	8.40	2,595.00	21,798.00
Derek I. Hunter	1.00	1,735.00	1,735.00
Maddison Levine	3.70	1,465.00	5,420.50
Melanie MacKay	2.20	1,695.00	3,729.00
Dominick Vito Manetta	1.20	880.00	1,056.00
Mark McKane, P.C.	2.90	2,265.00	6,568.50
Brian Nakhaimousa	5.40	1,465.00	7,911.00
Robert Orren	0.30	685.00	205.50
Sarah Osborne	12.70	1,065.00	13,525.50
Josh Sussberg, P.C.	4.20	2,595.00	10,899.00
Mary Catherine Young	1.30	1,195.00	1,553.50
TOTALS	58.60		\$ 96,684.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Hearings

Invoice Number: 1050121450
Matter Number: 58395-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Bill Arnault, P.C.	1.90	Participate in conference re schedule and discovery (.2); prepare for same (1.7).
04/01/25	Devika M. Balaram	1.50	Review and revise draft of pro hac vice forms.
04/01/25	Julia F. Burnson	0.40	Correspond with YCST team rehearing logistics.
04/01/25	Uzo Dike	0.60	Draft omnibus pro hac vice motion for G. Hicks, D. Balaram and S. Cohen.
04/01/25	Rachel Golden	0.30	Correspond with M. Young re hearing agenda (.1); review, revise same (.2).
04/01/25	Sarah Osborne	0.30	Review, revise agenda for hearing.
04/01/25	Mary Catherine Young	1.30	Review, revise hearing agenda (.9); correspond with R. Golden, K&E team, YCST team re same (.4).
04/02/25	Dominick Vito Manetta	1.20	Review, analyze pleadings re April 3, 2025 hearing.
04/02/25	Sarah Osborne	4.70	Draft presentation slides for exclusivity hearing (1.6); prepare for exclusivity hearing (3.1).
04/03/25	Bill Arnault, P.C.	1.40	Participate in disclosure statement hearing.
04/03/25	Jeffrey Ross Goldfine	1.50	Attend exclusivity hearing.
04/03/25	Nicole L. Greenblatt, P.C.	5.20	Attend hearing re exclusivity (1.5); prepare for same (3.7).
04/03/25	Maddison Levine	1.50	Attend exclusivity hearing.
04/03/25	Melanie MacKay	1.50	Attend hearing re exclusivity and scheduling issues.
04/03/25	Mark McKane, P.C.	1.40	Participate in exclusivity hearing.
04/03/25	Brian Nakhaimousa	3.00	Attend exclusivity hearing (1.5); prepare for same (1.5).
04/03/25	Sarah Osborne	2.50	Attend hearing re exclusivity (1.5); prepare for same (1.0).
04/03/25	Josh Sussberg, P.C.	4.10	Prepare for hearing on exclusivity and scheduling (2.2); telephone conference with J. Goldstein re same (.1); correspond with N. Greenblatt and team re same (.3); attend exclusivity hearing (1.5).
04/04/25	Josh Sussberg, P.C.	0.10	Correspond with N. Greenblatt re exclusivity hearing.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Hearings

Invoice Number: 1050121450
Matter Number: 58395-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/25	Bill Arnault, P.C.	0.90	Participate in hearing re exclusivity and scheduling.
04/07/25	Julia F. Burnson	1.00	Telephonically attend exclusivity bench ruling to assist and monitor lines for attorneys.
04/07/25	Julia Fletcher	0.90	Telephonically attend hearing re exclusivity motion to assist and monitor lines for attorneys.
04/07/25	Jeffrey Ross Goldfine	1.00	Telephonically attend bench ruling re exclusivity.
04/07/25	Nicole L. Greenblatt, P.C.	1.00	Attend status conference re exclusivity ruling.
04/07/25	Derek I. Hunter	1.00	Participate in hearing re exclusivity.
04/07/25	Maddison Levine	1.00	Attend status conference re exclusivity.
04/07/25	Melanie MacKay	0.70	Telephonically attend exclusivity hearing.
04/07/25	Mark McKane, P.C.	1.00	Participate in hearing re exclusivity extension and scheduling.
04/07/25	Brian Nakhaimousa	0.90	Telephonically attend hearing re exclusivity.
04/16/25	Julia F. Burnson	0.50	Draft pro hac motions for M. Young and B. Nakhaimousa re notice of appearance.
04/17/25	Julia F. Burnson	1.00	Review and revise notice of appearance (.2); draft pro hac vice motions for B. Nakhaimousa and M. Young (.5); draft pro hac vice notice of compliance for B. Nakhaimousa and M. Young (.2); correspond with M. Young re M.D. Florida pro hac pleadings (.1).
04/17/25	Robert Orren	0.30	Correspond with M. Young and B. Nakhaimousa re filing of pro hac vice and notice of appearance.
04/21/25	Sarah Osborne	3.80	Draft presentation for status conference hearing (3.6); correspond with N. Greenblatt re same (.2).
04/22/25	Bill Arnault, P.C.	0.50	Participate in status conference.
04/22/25	Julia F. Burnson	0.50	Telephonically attend settlement status to assist attorneys and monitor lines.
04/22/25	Jeffrey Ross Goldfine	0.50	Telephonically attend settlement status.
04/22/25	Jeffrey Ross Goldfine	0.30	Telephone conference with N. Greenblatt, K&E team, PH team and W&C team re status conference.

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Hearings

Invoice Number: 1050121450
 Matter Number: 58395-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/25	Nicole L. Greenblatt, P.C.	2.20	Telephonically attend settlement status re amended plan and solicitation schedule (.5); prepare for same (1.7).
04/22/25	Maddison Levine	1.20	Telephonically attend status conference (.5); prepare for same (.7).
04/22/25	Mark McKane, P.C.	0.50	Participate in hearing re status.
04/22/25	Brian Nakhaimousa	1.50	Telephonically attend status conference (.5); prepare for same (1.0).
04/22/25	Sarah Osborne	1.40	Review, revise status conference presentation.
04/23/25	Bill Arnault, P.C.	0.60	Prepare for status conference.
Total		58.60	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121449
Client Matter: 58395-16

In the Matter of Insurance and Surety Matters

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 26,959.50</u>
Total legal services rendered	\$ 26,959.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Insurance and Surety Matters

Invoice Number: 1050121449
Matter Number: 58395-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
David Cummings	1.10	1,695.00	1,864.50
Rachel Golden	8.50	1,195.00	10,157.50
Nicole L. Greenblatt, P.C.	2.00	2,595.00	5,190.00
Maddison Levine	0.80	1,465.00	1,172.00
Armando L. Prather	1.00	1,185.00	1,185.00
William T. Pruitt	3.90	1,895.00	7,390.50
TOTALS	17.30		\$ 26,959.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Insurance and Surety Matters

Invoice Number: 1050121449
Matter Number: 58395-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Nicole L. Greenblatt, P.C.	2.00	Review, analyze issues re insurance (1.5); conference with W. Pruitt re same (.5).
04/01/25	William T. Pruitt	0.30	Review, analyze lift-stay motion re insurance coverage (.2); correspond with A. Prather, K&E team re same (.1).
04/02/25	David Cummings	0.60	Review, analyze insurance matters reallocated loss adjustment expenses endorsements.
04/02/25	William T. Pruitt	1.20	Review, analyze deductible terms of auto insurance policies (.8); review, analyze policy terms and analysis of same (.2); correspond with D. Cummings and A. Prather re same (.1); correspond with M. Levine, K&E team re same (.1).
04/04/25	David Cummings	0.50	Telephone conference with W. Pruitt, K&E team re insurance updates and next steps.
04/04/25	William T. Pruitt	0.70	Review, analyze lift-stay motions re various insurance issues (.4); telephone conference with M. Levine, K&E team re same (.2); correspond with M. Levine re same (.1).
04/14/25	William T. Pruitt	0.40	Review, analyze D&O insurance and indemnification issues (.3); correspond with B. Arnault re same (.1).
04/23/25	Rachel Golden	4.80	Review, analyze lift stay motion re insurance policies (2.2); review, analyze insurance policies (2.4); correspond with M. Levine, K&E team re same (.2).
04/24/25	Rachel Golden	3.70	Review, analyze lift stay motion re insurance policies (1.4); review, analyze insurance policies (2.1); correspond with M. Levine, K&E team re same (.2).
04/25/25	Armando L. Prather	1.00	Review, analyze insurance policy re settlement.
04/27/25	William T. Pruitt	0.50	Review, analyze D&O insurance claim and related retention issues (.4); telephone conference with M. Levine re same (.1).
04/28/25	Maddison Levine	0.80	Telephone conference with W. Pruitt, K&E team, insurance broker, Company re stay issues, related insurance coverage (.5); review, analyze policies re same (.3).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Insurance and Surety Matters

Invoice Number: 1050121449
Matter Number: 58395-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/25	William T. Pruitt	0.80	Review, analyze franchise claim and related insurance and retention issues (.6); telephone conference with Company re same (.2).
Total		17.30	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121448
Client Matter: 58395-17

In the Matter of Utilities

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 968.00</u>
Total legal services rendered	\$ 968.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Utilities

Invoice Number: 1050121448
Matter Number: 58395-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia Fletcher	1.10	880.00	968.00
TOTALS	1.10		\$ 968.00

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Utilities

Invoice Number: 1050121448
 Matter Number: 58395-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/25	Julia Fletcher	0.20	Correspond with M. Young, K&E team re utility provider outreach (.1); correspond with Alix team re same (.1).
04/08/25	Julia Fletcher	0.90	Draft correspondence for utility provider re notice of abandonment.
Total		1.10	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050121447
Client Matter: 58395-18

In the Matter of Tax Matters

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 71,807.00</u>
Total legal services rendered	\$ 71,807.00

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Tax Matters

Invoice Number: 1050121447
 Matter Number: 58395-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matt Advani	22.30	1,095.00	24,418.50
Kai Michael Fenty	5.20	925.00	4,810.00
Maddison Levine	1.40	1,465.00	2,051.00
Maddison Malone Riddick	0.80	1,525.00	1,220.00
Anthony Vincenzo Sexton, P.C.	3.00	2,075.00	6,225.00
Nicholas Warther	17.80	1,825.00	32,485.00
Mary Catherine Young	0.50	1,195.00	597.50
TOTALS	51.00		\$ 71,807.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Tax Matters

Invoice Number: 1050121447
Matter Number: 58395-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Matt Advani	4.10	Review, analyze chapter 11 plan re tax considerations (2.6); draft summary re same (1.3); correspond with K. Fenty re same (.2).
04/01/25	Kai Michael Fenty	1.60	Draft summary re chapter 11 plan tax considerations.
04/01/25	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with K. Fenty, K&E team re chapter 11 plan tax considerations.
04/01/25	Nicholas Warther	1.50	Review and revise asset purchase agreement re tax considerations (.6); review and analyze chapter 11 plan re tax considerations (.9).
04/02/25	Matt Advani	0.30	Correspond with N. Warther, K&E team re tax issues re intercompany claims.
04/02/25	Anthony Vincenzo Sexton, P.C.	0.50	Review and revise asset purchase agreement re tax considerations (.3); correspond with N. Warther, K&E team re plan modeling issues and related tax considerations (.2).
04/02/25	Nicholas Warther	0.50	Review and analyze chapter 11 plan re tax considerations.
04/03/25	Matt Advani	1.20	Draft summary re tax issues re chapter 11 plan.
04/03/25	Anthony Vincenzo Sexton, P.C.	0.30	Review and revise asset purchase agreement re tax considerations.
04/04/25	Nicholas Warther	1.00	Review and revise asset purchase agreement re tax considerations (.6); correspond with K. Huang re same (.4).
04/05/25	Nicholas Warther	0.90	Review and revise asset purchase agreement re tax considerations.
04/06/25	Nicholas Warther	2.50	Review and revise asset purchase agreement re tax considerations (1.2); correspond with A. Ruiz, counsel for purchaser re same (.5); review and analyze issues re same (.8).
04/07/25	Kai Michael Fenty	0.30	Review and analyze disclosure statement re tax considerations.
04/07/25	Anthony Vincenzo Sexton, P.C.	0.60	Correspond with N. Warther, K&E team re asset purchase agreement tax considerations (.4); correspond with N. Warther, K&E team re tax claim issues (.2).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Tax Matters

Invoice Number: 1050121447
Matter Number: 58395-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/25	Nicholas Warther	2.50	Review and analyze tax refunds claims (.8); correspond with EY team re same (.5); review and revise asset purchase agreement re tax considerations (.8); correspond with Ducera team re same (.4).
04/08/25	Matt Advani	0.50	Review, revise restructuring transactions memorandum.
04/08/25	Maddison Levine	0.80	Research re tax refund issue (.4); correspond with Company re same (.2); correspond with claimants re late-filed PoCs (.2).
04/08/25	Anthony Vincenzo Sexton, P.C.	0.30	Correspond with N. Warther, K&E team re asset purchase agreement re tax considerations.
04/08/25	Nicholas Warther	1.20	Correspond with S. OHargan, K&E team re asset purchase agreement tax considerations (.8); review and revise tax disclosures re asset purchase agreement (.4).
04/09/25	Matt Advani	5.30	Review, revise restructuring transactions memorandum re tax issues (3.8); correspond with K. Fenty re same (.2); further review, revise restructuring transactions memorandum (1.3).
04/09/25	Kai Michael Fenty	0.90	Review and revise tax modeling presentation.
04/09/25	Anthony Vincenzo Sexton, P.C.	0.60	Review, analyze asset purchase agreement re tax considerations.
04/09/25	Nicholas Warther	1.70	Review and revise asset purchase agreement re tax considerations (1.4); correspond with K. Huang, K&E team re same (.3).
04/10/25	Nicholas Warther	0.90	Review and revise asset purchase agreement re tax considerations (.6); correspond with K. Huang, K&E team re same (.3).
04/11/25	Kai Michael Fenty	1.00	Review and analyze issues re tax modeling re asset sale.
04/11/25	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze asset purchase agreement re tax considerations.
04/11/25	Nicholas Warther	0.30	Correspond with K. Huang, K&E team re asset purchase agreement re tax considerations.
04/15/25	Matt Advani	0.30	Correspond with M. Levine, K&E team re tax considerations re chapter 11 plan.
04/15/25	Nicholas Warther	0.70	Review and analyze amended chapter 11 plan re tax considerations.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Tax Matters

Invoice Number: 1050121447
Matter Number: 58395-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/25	Matt Advani	1.90	Review, revise tax modeling materials and restructuring transactions memorandum.
04/18/25	Kai Michael Fenty	1.40	Review, revise tax modeling materials.
04/18/25	Maddison Malone Riddick	0.80	Research re taxation issues.
04/18/25	Nicholas Warther	0.50	Review and analyze settlement term sheet re tax considerations.
04/19/25	Matt Advani	1.00	Review, revise tax model and restructuring transactions memorandum re chapter 11 plan.
04/20/25	Matt Advani	0.30	Review, revise tax modeling materials and restructuring transactions memorandum re chapter 11 plan.
04/20/25	Nicholas Warther	0.70	Review and analyze chapter 11 plan re tax considerations and restructuring transactions memorandum.
04/21/25	Anthony Vincenzo Sexton, P.C.	0.30	Review and analyze tax issues re asset purchase agreement.
04/21/25	Nicholas Warther	0.50	Review and analyze chapter 11 plan re tax considerations.
04/22/25	Matt Advani	0.40	Correspond with N. Warther, K&E team re restructuring transactions memorandum.
04/22/25	Nicholas Warther	0.20	Review and revise restructuring transactions memorandum.
04/24/25	Matt Advani	0.70	Draft summary re restructuring transactions memorandum.
04/24/25	Nicholas Warther	0.10	Correspond with M. Levine, K&E team re tax documents for restructuring transactions.
04/28/25	Matt Advani	2.70	Correspond with N. Warther and K&E team re restructuring transactions memorandum and tax modeling materials (.7); review, revise same (1.7); correspond with K. Huang and C. Li (.3).
04/28/25	Maddison Levine	0.60	Review, analyze tax modeling issues (.4); correspond with Company re same (.2).
04/28/25	Nicholas Warther	0.30	Review and analyze tax modeling considerations.
04/28/25	Mary Catherine Young	0.50	Correspond with Company, M. Levine re tax audit issue.
04/29/25	Matt Advani	0.60	Correspond with N. Warther and K&E team re restructuring transactions memorandum, tax modeling materials (.2); review, revise same (.4).

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Tax Matters

Invoice Number: 1050121447
 Matter Number: 58395-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/29/25	Nicholas Warther	0.70	Review and analyze taxing authority issue re asset purchase agreement.
04/30/25	Matt Advani	3.00	Correspond with N. Warther and K&E team re restructuring transactions memorandum (.8); revise same, tax modeling materials (2.2).
04/30/25	Nicholas Warther	1.10	Review and revise restructuring transactions memorandum (.6); correspond with M. Levine, K&E team re same (.5).
Total		51.00	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050121446
Client Matter: 58395-19

In the Matter of Case Administration

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 195,940.50</u>
Total legal services rendered	\$ 195,940.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050121446
Matter Number: 58395-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	3.70	2,015.00	7,455.50
Michael Beauchamp	3.10	1,065.00	3,301.50
Ziv Ben-Shahar	5.30	1,195.00	6,333.50
Sloane Bessey	5.00	1,065.00	5,325.00
Jacob E. Black	2.20	1,375.00	3,025.00
Julia F. Burnson	8.40	685.00	5,754.00
Caroline Buthe	5.70	880.00	5,016.00
Jacqueline Cloutier	1.40	1,375.00	1,925.00
Aislinn Comiskey	6.30	880.00	5,544.00
James B. Dickson	3.00	1,815.00	5,445.00
Julia Fletcher	6.00	880.00	5,280.00
Rachel Golden	8.30	1,195.00	9,918.50
Jeffrey Ross Goldfine	2.80	1,745.00	4,886.00
Nicole L. Greenblatt, P.C.	3.10	2,595.00	8,044.50
Grace Hartnett	1.00	1,025.00	1,025.00
Derek I. Hunter	5.90	1,735.00	10,236.50
Sarah Jones	3.60	880.00	3,168.00
Constantina Leodis	1.10	1,195.00	1,314.50
Maddison Levine	11.60	1,465.00	16,994.00
Drew Maliniak	2.50	1,725.00	4,312.50
Dominick Vito Manetta	12.30	880.00	10,824.00
Mark McKane, P.C.	2.70	2,265.00	6,115.50
Brian Messing	4.50	1,065.00	4,792.50
Brian Nakhaimousa	9.70	1,465.00	14,210.50
Shawn OHargan, P.C.	1.50	2,295.00	3,442.50
Sarah Osborne	6.40	1,065.00	6,816.00
Joshua Raphael	6.30	1,195.00	7,528.50
Michael A. Sloman	3.80	1,375.00	5,225.00
Josh Sussberg, P.C.	1.60	2,595.00	4,152.00
Ishaan G. Thakran	1.00	1,065.00	1,065.00
Samantha Tidwell	0.50	1,025.00	512.50
Luz Tur-Sinai Gozal	3.30	880.00	2,904.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050121446
Matter Number: 58395-19

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Quin Wetzel	5.00	1,065.00	5,325.00
Mary Catherine Young	7.30	1,195.00	8,723.50
TOTALS	155.90		\$ 195,940.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050121446
Matter Number: 58395-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Bill Arnault, P.C.	0.30	Telephone conference with M. Levine, K&E team, Ducera, Alix re case status.
04/01/25	Michael Beauchamp	0.80	Telephone conference with M. Levine, K&E team re case status, work in process.
04/01/25	Ziv Ben-Shahar	0.80	Telephone conference with B. Nakhaimousa, K&E team re case status, work in process.
04/01/25	Ziv Ben-Shahar	0.70	Telephone conference with M. Levine, K&E team re case status, work in process.
04/01/25	Sloane Bessey	0.80	Conference with M. Levine, K&E team re work in process.
04/01/25	Jacob E. Black	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
04/01/25	Julia F. Burnson	0.70	Telephone conference with M. Levine, K&E team re work in process.
04/01/25	Caroline Buthe	0.60	Conference with B. Nakhaimousa, K&E team re work in process.
04/01/25	Aislinn Comiskey	0.60	Conference with M. Levine, K&E team re work in process.
04/01/25	James B. Dickson	0.50	Telephone conference with M. Levine, K&E team, Company advisors re work in process.
04/01/25	Julia Fletcher	0.60	Conference with M. Levine, K&E team re work in process.
04/01/25	Jeffrey Ross Goldfine	0.70	Telephone conference with Company, M. Levine, K&E team re case status, work in process (.4); telephone conference with M. Levine, K&E team re same (.3).
04/01/25	Sarah Jones	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
04/01/25	Maddison Levine	1.40	Telephone conference with B. Nakhaimousa, K&E team re work in process (.7); review, analyze summary re same (.2); telephone conference with YCST, Ducera, Alix, B. Nakhaimousa, K&E team re case status, open items (.5).
04/01/25	Drew Maliniak	0.50	Conference with M. Levine, K&E team, Company advisors re work in process.
04/01/25	Dominick Vito Manetta	1.80	Draft, revise work in process summary (1.3); telephone conference with M. Levine, K&E team re same (.5).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050121446
Matter Number: 58395-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Mark McKane, P.C.	0.50	Telephone conference with M. Levine, K&E team, Company advisors re case status.
04/01/25	Brian Messing	0.40	Conference with M. Levine, K&E team re work in process.
04/01/25	Brian Nakhaimousa	0.30	Conference with Ducera team, M. Levine, K&E team, Alix team re case status, next steps.
04/01/25	Brian Nakhaimousa	1.10	Conference with M. Levine, K&E team re work in process, next steps (.7); correspond with M. Levine, K&E team re same (.4).
04/01/25	Sarah Osborne	0.50	Telephone conference with M. Levine, K&E team re work in process (partial).
04/01/25	Joshua Raphael	0.70	Conference with M. Levine, K&E team re work in process.
04/01/25	Michael A. Sloman	0.70	Conference with M. Levine, K&E team re case status, work in process.
04/01/25	Josh Sussberg, P.C.	0.30	Telephone conference with Company re case status (.2); correspond with Company re same (.1).
04/01/25	Samantha Tidwell	0.50	Draft key events chronology.
04/01/25	Luz Tur-Sinai Gozal	0.50	Conference with B. Nakhaimousa, K&E team re case status, work in process.
04/01/25	Quin Wetzel	0.70	Telephone conference with B. Nakhaimousa, K&E team re work in process.
04/01/25	Mary Catherine Young	0.60	Conference with M. Levine, K&E team re work in process.
04/03/25	Sloane Bessey	0.20	Correspond with M. Levine, K&E team re case status, work in process.
04/03/25	Julia F. Burnson	0.30	Compile, analyze recently filed pleadings.
04/03/25	James B. Dickson	0.50	Telephone conference with M. Levine, K&E team, Company advisors re work in process.
04/03/25	Derek I. Hunter	2.00	Review, analyze issues re same (1.0); review, revise plan term sheet re same (1.0).
04/03/25	Dominick Vito Manetta	0.60	Draft, revise work in process summary.
04/04/25	Michael Beauchamp	0.50	Telephone conference with M. Levine, K&E team re case status, work in process.
04/04/25	Ziv Ben-Shahar	1.00	Review, revise summaries re work in process (.5); telephone conference with M. Levine, K&E team re case status, work in process (.5).
04/04/25	Sloane Bessey	0.50	Conference with M. Levine, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/25	Jacob E. Black	0.40	Conference with M. Levine, K&E team re work in process.
04/04/25	Caroline Buthe	0.50	Telephone conference with M. Levine, K&E team re case status, work in process.
04/04/25	Aislinn Comiskey	0.20	Conference with M. Levine, K&E team re work in process (partial).
04/04/25	Julia Fletcher	0.50	Conference with M. Levine, K&E team re work in process (.5).
04/04/25	Nicole L. Greenblatt, P.C.	0.70	Telephone conference with Company, D. Hunter, K&E team, Company re case status, open items (.5); prepare for same (.2).
04/04/25	Maddison Levine	0.80	Telephone conference with B. Nakhaimousa, K&E team re work in process (.5); review, analyze summary re same (.3).
04/04/25	Dominick Vito Manetta	1.10	Draft, revise work in process summary (.6); telephone conference with M. Levine, K&E team re case status, next steps (.5).
04/04/25	Brian Messing	0.40	Conference with M. Levine, K&E team re work in process.
04/04/25	Sarah Osborne	0.50	Telephone conference with M. Levine, K&E team re work in process.
04/04/25	Joshua Raphael	0.50	Telephone conference with M. Levine, K&E team re work in process.
04/04/25	Michael A. Sloman	0.50	Telephone conference with M. Levine, K&E team re case status, work in process.
04/04/25	Ishaan G. Thakran	0.50	Conference with M. Levine, K&E team re case status, work in process.
04/04/25	Luz Tur-Sinai Gozal	0.50	Conference with B. Nakhaimousa, K&E team re case status, work in process.
04/04/25	Quin Wetzel	0.70	Telephone conference with M. Levine, K&E team re work in process (.5); correspond with D. Manetta, K&E team re same (.2).
04/04/25	Mary Catherine Young	0.50	Conference with M. Levine, K&E team re work in process.
04/07/25	Bill Arnault, P.C.	1.40	Telephone conference with J. Goldfine, K&E team re case status (.2); telephone conferences with M. McKane, K&E team re same (.6); conference with M. Levine, K&E team, Company advisors re same (.1); telephone conference with M. Levine, K&E team, 1L advisors re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/25	Ziv Ben-Shahar	0.50	Conference with M. Levine, K&E team re case status, work in process.
04/07/25	Julia F. Burnson	0.90	Compile, analyze recently filed pleadings.
04/07/25	Aislinn Comiskey	0.30	Conference with M. Levine, K&E team, YCST team, Alix team, Ducera team re case strategy, work in process.
04/07/25	James B. Dickson	0.40	Telephone conference with M. Levine, K&E team, Company advisors re work in process.
04/07/25	Julia Fletcher	0.40	Conference with M. Levine, K&E team, Ducera team, Alix team and YCST team re work in process, next steps.
04/07/25	Jeffrey Ross Goldfine	0.40	Telephone conference with Company, Company advisors re case status, work in process.
04/07/25	Nicole L. Greenblatt, P.C.	0.50	Telephone conference with M. Levine, K&E team, Company advisors re case status, open items.
04/07/25	Maddison Levine	0.50	Telephone conference with B. Nakhaimousa, K&E team, Company advisors re case status, open items.
04/07/25	Dominick Vito Manetta	0.60	Draft, revise work in process summary (.3); telephone conference with M. Levine, K&E team, YCST team, Alix team, Ducera team re case strategy, work in process (.3).
04/07/25	Brian Nakhaimousa	0.40	Conference with Alix, Ducera, YCST teams, M. Levine, K&E team re case status, work in process.
04/07/25	Brian Nakhaimousa	0.80	Conference with AlixPartners, M. Levine, K&E team re status, next steps, check in (.5); conference with N. Greenblatt, K&E team re status, next steps (.3).
04/07/25	Sarah Osborne	0.80	Telephone conference with D. Hunter, K&E teams, PH team, Akin team re case status, work in process (.4); telephone conference with Alix team, Ducera team, M. Levine, K&E team re case status, work in process (.4).
04/07/25	Joshua Raphael	0.60	Conference with M. Levine, K&E team, Company and lender advisors re case status, next steps (.5); conference with Alix team, YCST team, M. Levine, K&E team re work in process (partial) (.1).

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04/07/25	Michael A. Sloman	0.40	Telephone conference with M. Levine, K&E team, Alix team, YCST team re case status, next steps.
04/07/25	Ishaan G. Thakran	0.50	Conference with M. Levine, K&E team, Alix team, YCST team re case status, next steps.
04/07/25	Quin Wetzel	0.50	Telephone conference with M. Levine, K&E team, Alix team, YCST team re work in process.
04/07/25	Mary Catherine Young	0.50	Conference with M. Levine, K&E team, Alix team, YCST team re work in process.
04/08/25	Bill Arnault, P.C.	0.50	Telephone conference with Company re case status.
04/08/25	Sloane Bessey	0.70	Conference with M. Levine, K&E team re work in process.
04/08/25	Jacob E. Black	0.60	Conference with M. Levine, K&E team re work in process.
04/08/25	Julia F. Burnson	1.20	Telephone conference with M. Levine, K&E team re work in process (.7); compile, analyze recently filed pleadings (.5).
04/08/25	Caroline Buthe	0.70	Telephone conference with M. Levine, K&E team re work in process.
04/08/25	Aislinn Comiskey	0.70	Conference with M. Levine, K&E team re work in process.
04/08/25	Julia Fletcher	0.60	Conference with M. Levine, K&E team re work in process.
04/08/25	Rachel Golden	0.60	Conference with M. Levine, K&E team re case status, work in process.
04/08/25	Jeffrey Ross Goldfine	0.50	Telephone conference with Company, M. Levine, K&E team re work in process (partial).
04/08/25	Sarah Jones	0.70	Conference with B. Nakhaimousa, K&E team re work in process.
04/08/25	Maddison Levine	1.40	Telephone conference with Company, D. Hunter, K&E team, Company advisors re case status, open items (.5); telephone conference with B. Nakhaimousa, K&E team re work in process (.6); review, analyze summary re same (.3).
04/08/25	Dominick Vito Manetta	0.90	Draft, revise work in process summary (.5); conference with M. Levine, K&E team re work in process (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/08/25	Mark McKane, P.C.	0.80	Conference with M. Levine, K&E team, Company and Company advisors re case strategy.
04/08/25	Brian Messing	0.60	Conference with M. Levine, K&E team re work in process.
04/08/25	Brian Nakhaimousa	1.10	Telephone conference with Company, D. Hunter, K&E team, Company advisors re case status, open items (.5); telephone conference with M. Levine, K&E team re work in process (.6).
04/08/25	Shawn OHargan, P.C.	1.00	Telephone conference with M. Levine, K&E team, Ducera team, Alix team re work in process (.7); prepare for same (.3).
04/08/25	Sarah Osborne	0.60	Telephone conference with M. Levine, K&E team re work in process.
04/08/25	Joshua Raphael	0.60	Conference with M. Levine, K&E team re work in process.
04/08/25	Michael A. Sloman	0.60	Conference with M. Levine, K&E team re case status, work in process.
04/08/25	Luz Tur-Sinai Gozal	0.60	Conference with M. Levine, K&E team re case status, work in process.
04/08/25	Quin Wetzel	0.60	Telephone conference with B. Nakhaimousa, K&E team re work in process.
04/08/25	Mary Catherine Young	0.60	Conference with M. Levine, K&E team re work in process.
04/09/25	Bill Arnault, P.C.	0.20	Telephone conference with M. McKane, K&E team re case status.
04/09/25	Sloane Bessey	0.20	Correspond with M. Levine, K&E team re work in process.
04/09/25	Julia F. Burnson	0.20	Compile, analyze recently filed pleadings.
04/09/25	Grace Hartnett	1.00	Conference with Company, B. Arnault, K&E team re case status.
04/10/25	Bill Arnault, P.C.	0.40	Telephone conference with N. Greenblatt, K&E team, Company advisors re case status.
04/10/25	Bill Arnault, P.C.	0.40	Telephone conference with Company, D. Hunter, K&E team, Company advisors re case status, priority items.
04/10/25	James B. Dickson	0.50	Telephone conference with M. Levine, K&E team, Company advisors re work in process.
04/10/25	Jeffrey Ross Goldfine	0.40	Telephone conference with Company, D. Hunter, K&E team re case status, work in process.

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04/10/25	Nicole L. Greenblatt, P.C.	0.50	Telephone conference with M. Levine, K&E team, Company, Company advisors re case updates.
04/10/25	Derek I. Hunter	1.00	Telephone conference with Company, Company advisors, M. Levine, K&E team re case strategy, plan issues, deal status, next steps.
04/10/25	Constantina Leodis	0.40	Telephone conference with M. Levine, K&E team, Company advisors re work in process.
04/10/25	Maddison Levine	0.90	Telephone conference with Company, D. Hunter, K&E team, Company advisors re case status, open items.
04/10/25	Drew Maliniak	1.00	Conference with M. Levine, K&E team, Company, Company advisors re case status, global settlement.
04/10/25	Mark McKane, P.C.	0.90	Telephone conference with M. Levine, K&E team, Company, Company advisors re case status, open items.
04/10/25	Brian Nakhaimousa	0.90	Telephone conference with M. Levine, K&E team, Company, Company advisors re case status, open items.
04/11/25	Julia F. Burnson	0.80	Telephone conference with M. Levine, K&E team re work in process.
04/11/25	Caroline Buthe	0.80	Telephone conference with M. Levine, K&E team re case status, work in process.
04/11/25	Aislinn Comiskey	0.70	Conference with M. Levine, K&E teams re work in process.
04/11/25	Julia Fletcher	0.70	Conference with M. Levine, K&E team, re work in process.
04/11/25	Sarah Jones	0.70	Conference with B. Nakhaimousa, K&E team re work in process.
04/11/25	Maddison Levine	0.50	Telephone conference with B. Nakhaimousa, K&E team re work in process, open items.
04/11/25	Dominick Vito Manetta	1.00	Draft, revise work in process summary (.3); telephone conference with M. Levine, K&E team re same (.7).
04/11/25	Brian Messing	0.70	Conference with M. Levine, K&E team re work in process.
04/11/25	Brian Nakhaimousa	0.50	Telephone conference with M. Levine, K&E team re work in process, next steps.
04/11/25	Sarah Osborne	0.80	Telephone conference with M. Levine, K&E team re work in process.

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04/11/25	Joshua Raphael	0.70	Conference with M. Levine, K&E team re work in process.
04/11/25	Josh Sussberg, P.C.	0.60	Telephone conference with J. Goldstein re case status (.2); telephone conference with N. Greenblatt re same (.1); telephone conference with N. Greenblatt re next steps (.1); telephone conference with director re case status (.1); correspond with Company re same (.1).
04/11/25	Josh Sussberg, P.C.	0.60	Telephone conference with lender advisors and UCC advisors re next steps (.5); correspond with lender advisors re same, management access (.1).
04/11/25	Quin Wetzel	0.50	Telephone conference with B. Nakhaimousa, K&E team re work in process.
04/11/25	Mary Catherine Young	0.70	Conference with M. Levine, K&E team re work in process.
04/14/25	Caroline Buthe	0.50	Telephone conference with M. Levine, K&E team, Alix team, YCST team re case status, work in process.
04/14/25	Jacqueline Cloutier	0.40	Conference with M. Levine, K&E team, Company advisors re work in process (partial).
04/14/25	Aislinn Comiskey	0.50	Conference with M. Levine, K&E team, YCST team, Alix team, Ducera team re work in process.
04/14/25	James B. Dickson	0.30	Telephone conference with M. Levine, K&E team, Company advisors re work in process (partial).
04/14/25	Nicole L. Greenblatt, P.C.	0.90	Telephone conference with M. Levine, K&E team, Company advisors re case status, open items (.5); prepare for same (.4).
04/14/25	Maddison Levine	0.50	Telephone conference with B. Nakhaimousa, K&E team, Company advisors re case status, open items.
04/14/25	Sarah Osborne	0.50	Telephone conference with Alix team, M. Levine, K&E team, YCST team re case status and work in process.
04/14/25	Joshua Raphael	0.30	Telephone conference with M. Levine, K&E team, Alix, Ducera teams re case status and next steps.
04/14/25	Quin Wetzel	0.50	Telephone conference with M. Levine, K&E team, Company advisors re work in process.

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04/15/25	Bill Arnault, P.C.	0.50	Telephone conference with M. Levine, K&E team, Company, Company advisors re status, settlement.
04/15/25	Ziv Ben-Shahar	0.70	Conference with M. Levine, K&E team re case status, next steps (.5); prepare for same (.2).
04/15/25	Sloane Bessey	0.50	Conference with M. Levine, K&E team re work in process.
04/15/25	Julia F. Burnson	0.50	Telephone conference with M. Levine, K&E team re work in process.
04/15/25	Aislinn Comiskey	0.50	Conference with M. Levine, K&E team re work in process.
04/15/25	Julia Fletcher	0.50	Conference with M. Levine, K&E team re work in process.
04/15/25	Jeffrey Ross Goldfine	0.50	Telephone conference with Company, M. Levine, K&E team re case status and work in process.
04/15/25	Derek I. Hunter	2.00	Telephone conference with M. Levine, K&E team, Company, Company advisors re case strategy, deal status, plan issues, next steps (.6); review, analyze materials re same (1.4).
04/15/25	Maddison Levine	1.60	Telephone conference with D. Hunter, K&E team, Company, Company advisors re case status, open items (.6); telephone conference with B. Nakhaimousa, K&E team re work in process (.6); review, analyze summary re same (.4).
04/15/25	Drew Maliniak	0.50	Conference with M. Levine, K&E team, Company re case update, work in process.
04/15/25	Dominick Vito Manetta	0.90	Draft, revise work in process summary (.4); telephone conference with M. Levine, K&E team re same (.5).
04/15/25	Brian Messing	0.50	Conference with M. Levine, K&E team re work in process.
04/15/25	Brian Nakhaimousa	0.60	Telephone conference with M. Levine, K&E team re work in process (.5); prepare for same (.1).
04/15/25	Sarah Osborne	0.50	Telephone conference with M. Levine, K&E team re work in process.
04/15/25	Joshua Raphael	0.50	Telephone conference with M. Levine, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/15/25	Luz Tur-Sinai Gozal	0.40	Conference with M. Levine, K&E team re case status, next steps.
04/15/25	Quin Wetzel	0.50	Telephone conference with M. Levine, K&E team re work in process.
04/15/25	Mary Catherine Young	1.30	Conference with M. Levine, K&E team re work in process (.5); review, revise summary re same (.8).
04/17/25	Sloane Bessey	0.10	Correspond with M. Levine, K&E team re work in process, case status.
04/17/25	Jacqueline Cloutier	0.50	Conference with M. Levine, K&E team, Company advisors re case update, work in process.
04/17/25	James B. Dickson	0.30	Telephone conference with M. Levine, K&E team, Company advisors re work in process (partial).
04/17/25	Rachel Golden	5.70	Review, analyze work in process (2.2); draft summary re same (2.7); correspond with M. Levine, K&E team re same, case status, work in process (.8).
04/17/25	Derek I. Hunter	0.90	Telephone conference with M. Levine, K&E team, Company, Company advisors re settlement (.6); prepare for same (.3).
04/17/25	Maddison Levine	0.60	Telephone conference with D. Hunter, K&E team, Company advisors re case status, open items.
04/18/25	Sloane Bessey	0.70	Conference with M. Levine, K&E team re work in process.
04/18/25	Jacob E. Black	0.70	Conference with B. Nakhaimousa, K&E team re work in process.
04/18/25	Caroline Buthe	0.70	Telephone conference with M. Levine, K&E team re case status, work in process.
04/18/25	Aislinn Comiskey	0.70	Conference with M. Levine, K&E team re work in process.
04/18/25	Julia Fletcher	0.70	Conference with M. Levine, K&E team re work in process.
04/18/25	Sarah Jones	0.70	Conference with B. Nakhaimousa, K&E team re work in process.
04/18/25	Dominick Vito Manetta	0.70	Review, revise work in process summary (.1); telephone conference with M. Levine, K&E team re work in process (.6).
04/18/25	Brian Messing	0.60	Conference with M. Levine, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/25	Brian Nakhaimousa	0.50	Conference with M. Levine re work in process, next steps (partial).
04/18/25	Sarah Osborne	0.60	Telephone conference with M. Levine, K&E team re case status, work in process.
04/18/25	Joshua Raphael	0.60	Telephone conference with M. Levine, K&E team re work in process.
04/18/25	Michael A. Sloman	0.60	Telephone conference with M. Levine, K&E team re case status, work in process.
04/18/25	Mary Catherine Young	0.60	Conference with M. Levine, K&E team re work in process.
04/19/25	Josh Sussberg, P.C.	0.10	Telephone conference with Company re case status.
04/21/25	Ziv Ben-Shahar	0.30	Conference with M. Levine, K&E team, Alix, Ducera teams re case status, work in process.
04/21/25	Caroline Buthe	0.30	Telephone conference with M. Levine, K&E team, Alix team, Ducera team re case status, work in process.
04/21/25	Aislinn Comiskey	0.30	Conference with M. Levine, K&E team, YCST team, Alix team, Ducera team re work in process.
04/21/25	Julia Fletcher	0.30	Conference with M. Levine, K&E team, YCST team, Alix team re work in process.
04/21/25	Rachel Golden	1.30	Correspond with M. Levine, K&E team re work in process (.3); draft summary re same (1.0).
04/21/25	Dominick Vito Manetta	0.60	Review, revise work in process summary (.3); telephone conference with M. Levine, K&E team, YCST team, Alix team, re case updates, work in process (.3).
04/21/25	Mark McKane, P.C.	0.50	Telephone conference with M. Levine, K&E team, Company advisors re case update (.3); prepare for same (.2).
04/21/25	Shawn OHargan, P.C.	0.50	Telephone conference with M. Levine, K&E team, Company, Company advisors re case status, open items (.3); prepare for same (.2).
04/21/25	Sarah Osborne	0.30	Telephone conference with M. Levine, K&E team, Alix team, Company advisors re case updates, work in process.
04/22/25	Michael Beauchamp	0.50	Telephone conference with M. Levine, K&E team re case status, work in process.
04/22/25	Ziv Ben-Shahar	0.50	Conference with B. Nakhaimousa, K&E team re case status, work in process.

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04/22/25	Sloane Bessey	0.50	Conference with M. Levine, K&E team re work in process.
04/22/25	Julia F. Burnson	0.80	Compile, analyze recently filed pleadings (.3); telephone conference with M. Levine, K&E team re work in process (.5).
04/22/25	Caroline Buthe	0.50	Conference with M. Levine, K&E team re case status, work in process.
04/22/25	Aislinn Comiskey	0.50	Conference with M. Levine, K&E team re work in process.
04/22/25	Julia Fletcher	0.50	Conference with M. Levine, K&E team re work in process.
04/22/25	Rachel Golden	0.40	Conference with M. Levine, K&E team re work in process.
04/22/25	Nicole L. Greenblatt, P.C.	0.50	Telephone conference with M. Levine, K&E team, Company, Company advisors re case status and updates.
04/22/25	Sarah Jones	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
04/22/25	Maddison Levine	0.50	Telephone conference with B. Nakhaimousa, K&E team re work in process.
04/22/25	Dominick Vito Manetta	1.10	Telephone conference with M. Levine, K&E team re work in process (.5); draft, revise work in process summary (.6).
04/22/25	Brian Messing	0.50	Conference with M. Levine, K&E team re work in process.
04/22/25	Brian Nakhaimousa	1.40	Conference with M. Levine, K&E team re work in process, next steps (.5); review, revise work in process tracker re same (.9).
04/22/25	Sarah Osborne	0.50	Telephone conference with M. Levine, K&E team re work in process.
04/22/25	Joshua Raphael	0.50	Conference with Company, M. Levine, K&E team, Company advisors re work in process.
04/22/25	Luz Tur-Sinai Gozal	0.50	Conference with M. Levine, K&E team re work in process.
04/22/25	Mary Catherine Young	0.50	Conference with M. Levine, K&E team re work in process.
04/23/25	Julia Fletcher	0.40	Review, analyze correspondence re case updates.
04/23/25	Rachel Golden	0.30	Coordinate, manage Company calendar invitations re case milestones.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/23/25	Dominick Vito Manetta	0.40	Draft, revise work in process summary (.2); review, analyze correspondence re same (.2).
04/24/25	Jeffrey Ross Goldfine	0.30	Telephone conference with D. Hunter, K&E team, Company and Company advisors re case status, work in process.
04/24/25	Maddison Levine	1.40	Telephone conference with YCST re case status, open items (.9); prepare for same (.5).
04/25/25	Michael Beauchamp	0.80	Telephone conference with M. Levine, K&E team re case status, work in process (.3); draft summary re same (.4); correspond with J. Raphael re same (.1).
04/25/25	Ziv Ben-Shahar	0.30	Conference with M. Levine, K&E team re case status, work in process.
04/25/25	Sloane Bessey	0.30	Conference with M. Levine, K&E team re work in process.
04/25/25	Julia F. Burnson	1.20	Telephone conference with M. Levine, K&E team re work in process (.3); compile, analyze recently filed pleadings (.9).
04/25/25	Aislinn Comiskey	0.30	Conference with M. Levine, K&E team re work in process.
04/25/25	Julia Fletcher	0.30	Conference with M. Levine, K&E team re work in process.
04/25/25	Dominick Vito Manetta	0.70	Review, revise work in process summary (.4); telephone conference with M. Levine, K&E team re same (.3).
04/25/25	Brian Messing	0.30	Conference with M. Levine, K&E team re work in process.
04/25/25	Sarah Osborne	0.30	Telephone conference with M. Levine, K&E team re case status, next steps.
04/25/25	Joshua Raphael	0.30	Conference with M. Levine, K&E team re work in process.
04/25/25	Luz Tur-Sinai Gozal	0.30	Conference with B. Nakhaimousa, K&E team re work in process.
04/25/25	Mary Catherine Young	0.30	Conference with M. Levine, K&E team re work in process.
04/28/25	Julia F. Burnson	0.50	Compile, analyze recently filed pleadings.
04/28/25	Caroline Buthe	0.50	Telephone conference with M. Levine, YCST team, Alix team re case status, work in process.
04/28/25	Jacqueline Cloutier	0.50	Conference with M. Levine, K&E team, Company advisors re case update.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050121446
Matter Number: 58395-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/25	Aislinn Comiskey	0.50	Conference with M. Levine, K&E team, Alix team, YCST team, Ducera team re work in process.
04/28/25	James B. Dickson	0.50	Telephone conference with M. Levine, K&E team, Company, Company advisors re work in process.
04/28/25	Maddison Levine	0.80	Draft summary re case management, ongoing workstreams (.5); correspond and conference with B. Nakhaimousa, K&E team, YCST re same (.3).
04/28/25	Drew Maliniak	0.50	Conference with M. Levine, K&E team re case update.
04/28/25	Dominick Vito Manetta	0.50	Telephone conference with M. Levine, K&E team, YCST team, Alix team, Ducera team re case status, work in process.
04/28/25	Sarah Osborne	0.50	Telephone conference with M. Levine, K&E team, Alix, Ducera teams re case updates, work in process.
04/28/25	Joshua Raphael	0.50	Telephone conference with M. Levine, K&E team, Alix, Ducera teams re case status, work in process.
04/28/25	Michael A. Sloman	0.50	Telephone conference with M. Levine, K&E team, Company advisors re case status, work in process.
04/28/25	Quin Wetzel	0.50	Telephone conference with M. Levine, K&E team, YCST team, Alix team re work in process.
04/28/25	Mary Catherine Young	0.50	Conference with M. Levine, K&E team, Alix team, YCST team re work in process.
04/29/25	Michael Beauchamp	0.50	Telephone conference with M. Levine, K&E team re work in process.
04/29/25	Ziv Ben-Shahar	0.50	Conference with M. Levine, K&E team re case updates.
04/29/25	Sloane Bessey	0.50	Conference with M. Levine, K&E team re work in process.
04/29/25	Julia F. Burnson	0.50	Telephone conference with M. Levine, K&E team re work in process.
04/29/25	Caroline Buthe	0.60	Conference with M. Levine, K&E team re case status.
04/29/25	Aislinn Comiskey	0.50	Conference with M. Levine, K&E team re work in process.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050121446
Matter Number: 58395-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/29/25	Julia Fletcher	0.50	Conference with M. Levine, K&E team re work in process.
04/29/25	Sarah Jones	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
04/29/25	Maddison Levine	0.70	Telephone conference with B. Nakhaimousa, K&E team re work in process, next steps (.5); prepare for same (.2).
04/29/25	Dominick Vito Manetta	1.40	Draft, revise work in process summary (.9); conference with M. Levine, K&E team re work in process (.5).
04/29/25	Brian Messing	0.50	Conference with M. Levine, K&E team re work in process.
04/29/25	Brian Nakhaimousa	0.70	Conference with M. Levine, K&E team re work in process, next steps (.5); prepare for same (.2).
04/29/25	Brian Nakhaimousa	1.40	Conference with M. Levine, K&E team re work in process, next steps (1.0); prepare for same (.4).
04/29/25	Joshua Raphael	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
04/29/25	Michael A. Sloman	0.50	Conference with M. Levine, K&E team re case status, next steps.
04/29/25	Luz Tur-Sinai Gozal	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
04/29/25	Quin Wetzel	0.50	Telephone conference with M. Levine, K&E team re work in process.
04/29/25	Mary Catherine Young	1.20	Conference with M. Levine, K&E team re work in process (.5); draft summary re same (.2); conference with Company re work in process (.5).
04/30/25	Julia F. Burnson	0.80	Compile, analyze recently filed pleadings.
04/30/25	Constantina Leodis	0.70	Telephone conference with M. Levine, K&E team, Company, Company advisors re work in process (.5); telephone conference with J. Dickson re same (.2).
Total		155.90	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121445
Client Matter: 58395-20

In the Matter of Retention – K&E

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 100,649.50</u>
Total legal services rendered	\$ 100,649.50

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Retention – K&E

Invoice Number: 1050121445
 Matter Number: 58395-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Beauchamp	3.30	1,065.00	3,514.50
Sloane Bessey	2.40	1,065.00	2,556.00
Caroline Buthe	22.90	880.00	20,152.00
Aislinn Comiskey	5.10	880.00	4,488.00
Julia Fletcher	6.80	880.00	5,984.00
Rachel Golden	13.90	1,195.00	16,610.50
Susan D. Golden	4.70	1,795.00	8,436.50
Nicole L. Greenblatt, P.C.	1.50	2,595.00	3,892.50
Maddison Levine	6.90	1,465.00	10,108.50
Dominick Vito Manetta	2.60	880.00	2,288.00
Brian Nakhaimousa	5.70	1,465.00	8,350.50
Sarah Osborne	3.60	1,065.00	3,834.00
Joshua Raphael	0.60	1,195.00	717.00
Michael A. Sloman	4.10	1,375.00	5,637.50
Josh Sussberg, P.C.	0.30	2,595.00	778.50
Quin Wetzel	3.10	1,065.00	3,301.50
TOTALS	87.50		\$ 100,649.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Retention – K&E

Invoice Number: 1050121445
Matter Number: 58395-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Rachel Golden	3.40	Review, revise invoice re privilege, confidentiality considerations.
04/01/25	Josh Sussberg, P.C.	0.10	Correspond with M. Levine re Kirkland retention.
04/02/25	Rachel Golden	0.70	Review, revise invoice re privilege, confidentiality considerations.
04/03/25	Rachel Golden	0.30	Correspond with Q. Wetzel re professional fee estimate (.1); review, analyze correspondence re same (.2).
04/07/25	Brian Nakhaimousa	0.70	Review, revise K&E invoice re privilege, confidentiality considerations.
04/08/25	Caroline Buthe	1.10	Draft first monthly fee statement.
04/08/25	Rachel Golden	1.60	Draft summary re professional fee accruals (.6); correspond with Company re same (.2); review, revise K&E monthly fee statement re privilege, confidentiality considerations (.8).
04/08/25	Maddison Levine	2.50	Review, revise K&E invoice re privilege, confidentiality.
04/08/25	Brian Nakhaimousa	0.40	Review, revise K&E invoice re privilege, confidentiality.
04/09/25	Maddison Levine	1.90	Review, revise K&E invoice re privilege, confidentiality.
04/10/25	Maddison Levine	1.10	Review, revise K&E invoice re privilege, confidentiality.
04/11/25	Brian Nakhaimousa	4.30	Review, revise K&E invoice re privilege and confidentiality considerations.
04/13/25	Maddison Levine	0.50	Correspond with B. Nakhaimousa, K&E team re supplemental conflicts disclosures (.3); review, analyze issues re same (.2).
04/16/25	Rachel Golden	0.10	Correspond with S. Golden re K&E fee application.
04/18/25	Susan D. Golden	1.40	Review, revise K&E invoice re privilege, confidentiality.
04/21/25	Susan D. Golden	3.30	Review revise K&E invoice re privilege, confidentiality.
04/21/25	Rachel Golden	2.40	Review, revise supplemental declaration in support of K&E retention (1.6); review, analyze precedent re same (.8).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Retention – K&E

Invoice Number: 1050121445
Matter Number: 58395-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/25	Caroline Buthe	0.60	Review, revise K&E monthly fee statement re privilege, confidentiality considerations.
04/23/25	Caroline Buthe	1.40	Review, revise K&E monthly fee statement re privilege, confidentiality considerations.
04/23/25	Rachel Golden	2.20	Review, revise K&E monthly fee statement re privilege, confidentiality considerations.
04/24/25	Caroline Buthe	2.80	Review, revise K&E fee statement re privilege, confidentiality considerations.
04/24/25	Rachel Golden	3.20	Review, revise K&E monthly fee statement re privilege, confidentiality considerations (2.8); correspond with M. Sloman, C. Buthe re K&E retention issues (.4).
04/24/25	Nicole L. Greenblatt, P.C.	0.50	Review and revise K&E monthly fee statement for filing.
04/24/25	Maddison Levine	0.90	Review, revise K&E fee statement re privilege, confidentiality considerations.
04/25/25	Caroline Buthe	2.60	Review, revise K&E invoice re privilege and confidentiality considerations.
04/25/25	Aislinn Comiskey	2.20	Review, revise K&E invoice re privilege and confidentiality considerations.
04/25/25	Michael A. Sloman	0.30	Correspond with M. Levine, K&E team re K&E supplemental declaration, related considerations.
04/25/25	Josh Sussberg, P.C.	0.10	Correspond with M. Levine, K&E team re supplemental retention declaration.
04/25/25	Quin Wetzel	3.10	Review, revise invoice re privilege, confidentiality considerations.
04/26/25	Brian Nakhaimousa	0.30	Review, revise Sussberg supplemental declaration re retention (.2); correspond with M. Sloman, M. Levine re same (.1).
04/26/25	Michael A. Sloman	1.80	Draft, revise K&E supplemental declaration in support of retention (1.6); correspond with M. Levine, K&E team re same (.2).
04/27/25	Caroline Buthe	2.50	Review, revise K&E invoice re privilege and confidentiality considerations.
04/27/25	Nicole L. Greenblatt, P.C.	0.50	Review, revise supplemental K&E declaration in support of retention (.3); correspond with M. Levine, K&E team re same (.2).
04/27/25	Michael A. Sloman	0.40	Review, revise K&E supplemental declaration in support of retention.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Retention – K&E

Invoice Number: 1050121445
Matter Number: 58395-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/25	Josh Sussberg, P.C.	0.10	Correspond with M. Levine, K&E team re supplemental declaration in support of retention.
04/28/25	Caroline Buthe	5.10	Review, revise K&E invoice re privilege and confidentiality considerations.
04/28/25	Aislinn Comiskey	2.90	Review, revise K&E invoice re privilege and confidentiality considerations.
04/28/25	Julia Fletcher	4.20	Review, revise K&E invoice re privilege and confidentiality considerations.
04/28/25	Nicole L. Greenblatt, P.C.	0.50	Finalize supplemental disclosure for K&E retention (.3); review, analyze related correspondence with U.S. Trustee (.2).
04/28/25	Sarah Osborne	3.60	Review, revise K&E invoice re privilege and confidentiality considerations.
04/28/25	Michael A. Sloman	0.70	Review, revise K&E supplemental declaration in support of retention (.5); correspond with S. Golden, K&E team re same (.2).
04/29/25	Michael Beauchamp	3.30	Review, revise K&E invoice re privilege and confidentiality considerations.
04/29/25	Sloane Bessey	2.40	Review, revise K&E invoice re privilege and confidentiality considerations.
04/29/25	Caroline Buthe	6.80	Review, revise K&E invoice re privilege and confidentiality considerations.
04/29/25	Julia Fletcher	2.60	Review, revise K&E invoice re privilege and confidentiality considerations.
04/29/25	Michael A. Sloman	0.90	Prepare K&E supplemental declaration for filing (.2); correspond with M. Levine, K&E team re disclosure considerations (.2); telephone conference with B. Arnault, K&E team re same, related matters (.5).
04/30/25	Dominick Vito Manetta	2.60	Review, revise K&E invoice re privilege and confidentiality considerations.
04/30/25	Joshua Raphael	0.60	Review, analyze K&E invoice re privilege, confidentiality.
Total		87.50	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121444
Client Matter: 58395-21

In the Matter of Retention – Non-K&E

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 50,283.50</u>
Total legal services rendered	\$ 50,283.50

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Retention – Non-K&E

Invoice Number: 1050121444
 Matter Number: 58395-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sloane Bessey	8.90	1,065.00	9,478.50
Caroline Buthe	10.20	880.00	8,976.00
Rachel Golden	14.50	1,195.00	17,327.50
Maddison Levine	1.60	1,465.00	2,344.00
Joshua Raphael	7.50	1,195.00	8,962.50
Ishaan G. Thakran	3.00	1,065.00	3,195.00
TOTALS	45.70		\$ 50,283.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Retention – Non-K&E

Invoice Number: 1050121444
Matter Number: 58395-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Sloane Bessey	0.20	Conference with J. Raphael re ordinary course professional matters.
04/01/25	Joshua Raphael	0.20	Conference with S. Bessey re ordinary course professional matters.
04/02/25	Sloane Bessey	1.50	Review, revise ordinary course professional declarations (1.1); correspond with J. Raphael re sane (.4).
04/02/25	Caroline Buthe	0.30	Conference with I. Thakran re professional retention workstreams, next steps.
04/02/25	Maddison Levine	0.40	Review, analyze Korn Ferry engagement letter (.2); correspond with PH, Company re same (.2).
04/02/25	Ishaan G. Thakran	1.00	Review, analyze Deloitte fee statement (.4); conference with C. Buthe re professional retention workstreams, next steps (.3); correspond with R. Golden, K&E team re same (.3).
04/03/25	Sloane Bessey	0.30	Review, revise ordinary course professional declaration (.2); correspond with ordinary course professional re same (.1).
04/03/25	Caroline Buthe	2.10	Review, revise Deloitte fee statement (1.7); review, revise CNO re same (.3); correspond with YCST team re same (.1).
04/03/25	Rachel Golden	0.10	Correspond with Akin re retention schedules.
04/03/25	Joshua Raphael	0.20	Review, analyze ordinary course professional declarations.
04/03/25	Ishaan G. Thakran	1.00	Review, analyze Deloitte fee statement (.7); correspond with R. Golden, K&E team re same (.3).
04/04/25	Sloane Bessey	0.60	Review, revise ordinary course professional declarations (.4); correspond with J. Raphael re same (.2).
04/04/25	Caroline Buthe	0.30	Correspond with R. Golden re Deloitte fee statement (.1); review, revise certificate of no objection re EY fee statement (.1); correspond with YCST team re same (.1).
04/04/25	Rachel Golden	0.70	Correspond with YC re fee statements (.1); review, analyze same (.5); correspond with Akin re parties in interest (.1).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Retention – Non-K&E

Invoice Number: 1050121444
Matter Number: 58395-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/25	Joshua Raphael	1.30	Review, analyze OCP declarations, notice re same (1.1); correspond with S. Bessey, Alix team, professionals re same (.2).
04/07/25	Sloane Bessey	0.60	Review, revise ordinary course professional declaration.
04/07/25	Caroline Buthe	0.40	Review, revise certificate of no objection re Deloitte fee statement (.3); correspond with YCST team re same (.1).
04/07/25	Rachel Golden	0.60	Review, revise certificate of no objection re fee applications (.4); correspond with C. Buthe re same (.1); correspond with fee examiner re fee report (.1).
04/07/25	Ishaan G. Thakran	1.00	Review, revise CNO re fee statements (.6); correspond with C. Buthe re professional retention workstreams (.4).
04/08/25	Sloane Bessey	0.70	Review, revise ordinary course professionals declaration (.5); telephone conference with ordinary course professionals re same (.2).
04/08/25	Caroline Buthe	0.30	Review, revise certificate of no objection re Petrillo fee statement (.2); correspond with R. Golden, YCST team re same (.1).
04/08/25	Rachel Golden	0.50	Correspond with Akin re retention schedules (.1); review, revise certificates of no objection re fee statements (.4).
04/08/25	Joshua Raphael	0.10	Review, analyze ordinary course professional declaration.
04/09/25	Sloane Bessey	0.20	Review, revise ordinary course professionals declaration (.1); correspond with J. Raphael, K&E team, ordinary course professionals re same (.1).
04/09/25	Caroline Buthe	0.60	Review, revise certificate of no objection re EY fee statement (.2); correspond with YCST team re same (.1); review, revise certificate of counsel re omnibus order approving first interim fee applications (.3).
04/09/25	Rachel Golden	0.70	Review, revise certifications of counsel re fee statements (.6); correspond with YC re same (.1).
04/09/25	Joshua Raphael	0.10	Correspond with Alix team re ordinary course professionals.
04/10/25	Sloane Bessey	0.40	Review, revise supplemental ordinary course professionals notice list.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Retention – Non-K&E

Invoice Number: 1050121444
Matter Number: 58395-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/10/25	Caroline Buthe	0.40	Review, revise omnibus order approving first interim fee apps of professionals.
04/10/25	Joshua Raphael	0.10	Correspond with Alix, counterparties re ordinary course professional issues.
04/11/25	Sloane Bessey	0.50	Review, revise notice re supplemental ordinary course professionals list.
04/11/25	Caroline Buthe	0.30	Review, revise staffing and compensation report (.2); correspond with YCST team re same (.1).
04/11/25	Rachel Golden	3.10	Correspond with C. Buthe re Alix fee statement (.1); review, revise Ernst & Young supplemental declaration (1.3); correspond with Ernst & Young, YC re same (.1); prepare same for filing (.1); correspond with YC re interim fee applications (.3); conference with YC re same (.3); correspond with Akin re same (.1); conference with Morris & Foerster re same (.4); conference with M. Levine re same (.2); correspond with C. Buthe re certifications of counsel re fee statements (.1); review, analyze same (.1).
04/11/25	Maddison Levine	0.50	Correspond with J. Raphael re OCP issues (.3); review, analyze same (.2).
04/11/25	Joshua Raphael	0.30	Review, analyze supplemental ordinary course professionals notice (.2); correspond with S. Bessey re same (.1).
04/14/25	Sloane Bessey	0.10	Correspond with J. Raphael, ordinary course professionals re declaration.
04/14/25	Caroline Buthe	0.30	Review, revise certificate of no objection re Kroll fee application (.2); correspond with R. Golden, YCST team re same (.1).
04/14/25	Rachel Golden	0.20	Correspond with C. Buthe re fee statements.
04/14/25	Joshua Raphael	0.20	Correspond with Company re ordinary course professionals' status.
04/15/25	Rachel Golden	0.10	Correspond with Ernst & Young re supplemental declaration.
04/16/25	Caroline Buthe	2.10	Correspond with YCST team re staffing and compensation report (.1); correspond with YCST team re Alix supplemental declaration (.1); review, revise fee examiner fee statement (.6); review, revise Alix supplemental declaration (1.3).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Retention – Non-K&E

Invoice Number: 1050121444
Matter Number: 58395-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/16/25	Rachel Golden	1.30	Conference with Ernst & Young re supplemental declaration (.5); correspond with YC re same (.1); conference with YC re same (.3); correspond with C. Buthe re fee examiner report (.1); review, analyze same (.3).
04/16/25	Maddison Levine	0.50	Telephone conference with J. Raphael, OCP re declaration (.3); review, analyze same (.2).
04/16/25	Joshua Raphael	4.30	Review, revise ordinary course professional declaration (3.8); telephone conference M. Levine, K&E team, re same (.5).
04/17/25	Sloane Bessey	1.30	Review, revise ordinary course professionals' declarations (.9); correspond with J. Raphael re same (.4).
04/17/25	Caroline Buthe	0.70	Review, revise Deloitte fee statement (.6); correspond with YCST team, Deloitte team re same (.1).
04/17/25	Joshua Raphael	0.20	Correspond with M. Levine, K&E team re ordinary course professionals.
04/22/25	Rachel Golden	4.50	Review, revise supplemental professional retention declarations (2.1); correspond with C. Buthe re same (.3); review, analyze fee examiner fee statement (1.9); correspond with C. Buthe re same (.2).
04/23/25	Caroline Buthe	0.80	Review, revise Alix supplemental declaration (.7); correspond with YCST team re same (.1).
04/23/25	Rachel Golden	0.70	Correspond with YCST team re supplemental declarations (.2); review, revise notice of fee statement (.4); correspond with YCST re same (.1).
04/24/25	Sloane Bessey	0.40	Review, analyze ordinary course professionals' declarations.
04/24/25	Rachel Golden	0.50	Correspond with YCST team re supplemental declarations.
04/25/25	Sloane Bessey	0.60	Review, revise ordinary course professionals' declarations (.4); correspond with J. Raphael, K&E team, ordinary course professionals re same (.2).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Retention – Non-K&E

Invoice Number: 1050121444
Matter Number: 58395-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/25/25	Rachel Golden	1.50	Review, revise professional fee statement (.4); compile same for filing (.2); correspond with M. Levine, K&E team re same (.2); review, revise Alix correspondence re supplemental professional declaration (.2); correspond with M. Levine re same (.2); review, revise professional supplemental declaration (.3).
04/25/25	Joshua Raphael	0.30	Review, analyze ordinary course professionals' status.
04/28/25	Sloane Bessey	0.60	Prepare ordinary course professionals declaration for filing (.4); telephone conference with ordinary course professional declarant, J. Raphael re declaration (.2).
04/28/25	Caroline Buthe	0.60	Correspond with R. Golden, M. Levine re Alix supplemental declaration (.2); correspond with Alix team re same (.1); review, revise Alix supplemental retention declaration (.2); correspond with YCST team re same (.1).
04/28/25	Maddison Levine	0.20	Telephone conference with J. Raphael, ordinary course professional re declaration, status.
04/28/25	Joshua Raphael	0.20	Conference with ordinary course professionals' re ordinary course professionals process (.1); review, analyze ordinary course professionals declaration (.1).
04/30/25	Sloane Bessey	0.90	Draft summary re outstanding ordinary course professionals' declarations (.8); correspond with J. Raphael re same (.1).
04/30/25	Caroline Buthe	1.00	Review, revise Alix supplemental declaration (.7); correspond with M. Sloman re same (.1); telephone conference with M. Sloman re same (.1); correspond with YCST team re same (.1).
Total		45.70	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121443
Client Matter: 58395-22

In the Matter of Vendor Matters

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 57,729.00</u>
Total legal services rendered	\$ 57,729.00

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Vendor Matters

Invoice Number: 1050121443
 Matter Number: 58395-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ziv Ben-Shahar	1.60	1,195.00	1,912.00
Caroline Buthe	1.40	880.00	1,232.00
Aislinn Comiskey	5.40	880.00	4,752.00
Julia Fletcher	4.40	880.00	3,872.00
Rachel Golden	26.50	1,195.00	31,667.50
Shayne Henry	0.40	1,695.00	678.00
Maddison Levine	1.30	1,465.00	1,904.50
Brian Nakhaimousa	0.90	1,465.00	1,318.50
Sarah Osborne	9.10	1,065.00	9,691.50
Michael A. Sloman	0.20	1,375.00	275.00
Ishaan G. Thakran	0.40	1,065.00	426.00
TOTALS	51.60		\$ 57,729.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Vendor Matters

Invoice Number: 1050121443
Matter Number: 58395-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Caroline Buthe	0.40	Correspond with M. Young re vendor inquiry (.1); correspond with Company re same (.1); correspond with vendor re same (.1); correspond with Kroll team re same (.1).
04/01/25	Aislinn Comiskey	1.10	Conference with R. Golden, K&E team, Company, Alix team, YCST re vendor matters (.2); draft summary re same, timeline re Company ordinary course sales (.9).
04/01/25	Julia Fletcher	0.50	Review, revise vendor outreach summaries (.1); conference with Company, R. Golden, K&E team re outstanding vendor issues (.4).
04/01/25	Rachel Golden	2.00	Correspond with Company re automobile issue (.1); review, analyze materials re same (.6); review, revise vendor outreach summary (1.1); correspond with S. Osborne, K&E team re same (.2).
04/01/25	Sarah Osborne	1.20	Review, revise vendor outreach summary (.3); telephone conference with Company, R. Golden, K&E team re vendor matters (.4); research re vendor matters and unpaid invoices (.5).
04/02/25	Aislinn Comiskey	0.10	Correspond with R. Golden, K&E team re vendor outreach summary.
04/02/25	Michael A. Sloman	0.20	Review, analyze considerations re vendor letter of credit draw.
04/03/25	Aislinn Comiskey	0.80	Conference with R. Golden, K&E team, Company, YCST, Alix team re open vendor issues (.4); correspond with R. Golden re research re vendor fees (.1); review, revise summary re same (.3).
04/03/25	Julia Fletcher	0.40	Conference with R. Golden, K&E team, Company re outstanding vendor issues.
04/03/25	Rachel Golden	1.00	Correspond with Company re vendor issues (.2); review, analyze issues re same (.6); correspond with A. Comiskey re same (.1); correspond with vendor counterparty re same (.1).
04/03/25	Brian Nakhaimousa	0.50	Conference with Company advisors, M. Levine, K&E team re vendor matters.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Vendor Matters

Invoice Number: 1050121443
Matter Number: 58395-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/25	Aislinn Comiskey	0.10	Correspond with R. Golden re vendor fee research.
04/04/25	Julia Fletcher	0.70	Review, analyze vendor outreach summary (.3); correspond with M. Young re same (.2); correspond with Alix team re same (.1); correspond with Willkie team re same (.1).
04/04/25	Rachel Golden	1.30	Correspond with Company re vendor issues (.2); review, analyze correspondence re same (.6); correspond with A. Comiskey, K&E team re same (.5).
04/04/25	Sarah Osborne	0.30	Review, revise vendor outreach summaries.
04/07/25	Julia Fletcher	0.40	Review, revise, vendor outreach summaries.
04/07/25	Rachel Golden	1.20	Correspond with Company re vendor issues (.2); correspond with Alix re vendor report (.1); review, analyze same (.3); review, revise vendor summary (.6).
04/07/25	Sarah Osborne	0.30	Review, revise critical vendor outreach summary.
04/07/25	Ishaan G. Thakran	0.40	Correspond with M. Levine, S. Osborne re vendor reporting, related matters.
04/08/25	Aislinn Comiskey	0.60	Conference with R. Golden, K&E team, Company, YCST, Alix team re open vendor matters.
04/08/25	Julia Fletcher	0.60	Review, revise summary re vendor outreach (.1); conference with R. Golden, K&E team, Company re outstanding vendor issues (.5).
04/08/25	Rachel Golden	1.70	Correspond with Company re vendor issues (.2); review, analyze issues re same (.7); review, analyze materials re same (.3); conference with Company, M. Young, K&E team, YC, Alix re vendor considerations (.5).
04/08/25	Sarah Osborne	0.50	Telephone conference with Company, R. Golden, K&E team re vendor matters.
04/09/25	Rachel Golden	0.80	Correspond with Company re vendor considerations (.3); conference with Company re same (.5).
04/09/25	Brian Nakhaimousa	0.40	Correspond with R. Golden, K&E team re vendor matters.
04/10/25	Aislinn Comiskey	0.40	Conference with M. Young, K&E team, Company, Alix team, YCST re open vendor matters.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Vendor Matters

Invoice Number: 1050121443
Matter Number: 58395-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/10/25	Julia Fletcher	0.50	Correspond with Company re vendor issue (.1); conference with Company, M. Young, K&E team re outstanding issues (.4).
04/10/25	Shayne Henry	0.20	Review and analyze vendor invoices.
04/10/25	Sarah Osborne	0.60	Review, draft correspondence re vendor outreach (.2); telephone conference with Company, R. Golden, K&E team re vendor matters (.4).
04/11/25	Rachel Golden	3.30	Correspond with Company re vendor considerations (.6); review, analyze issues re same (1.6); revise vendor summary re same (.8); correspond with Alix re same (.2); correspond with Kroll re same (.1).
04/11/25	Shayne Henry	0.20	Correspond with M. Levine re vendor invoices.
04/14/25	Rachel Golden	2.00	Correspond with Company re vendor considerations (.5); review, analyze issues re same (.6); revise vendor summary re same (.2); correspond with Alix re same (.2); conference with vendor counterparty re same (.5).
04/15/25	Aislinn Comiskey	0.60	Conference with R. Golden, K&E team, Company, YCST, Alix team re open vendor matters.
04/15/25	Rachel Golden	0.70	Conference with Company re vendor considerations (.5); review, analyze issues re same (.2).
04/16/25	Caroline Buthe	0.30	Correspond with vendor counsel re post-petition invoice (.1); correspond with R. Golden re same (.1); correspond with Alix team re same (.1).
04/16/25	Rachel Golden	2.90	Correspond with Company re vendor considerations (.9); review, analyze issues re same (1.3); review, revise vendor summary re same (.7).
04/16/25	Maddison Levine	0.50	Telephone conference with Company re vendor issue (.2); review, analyze vendor agreement re same (.3).
04/17/25	Ziv Ben-Shahar	1.60	Correspond with B. Nakhaimousa, Alix team re vendor liens (.7); research re same (.9).
04/17/25	Aislinn Comiskey	0.40	Conference with R. Golden, K&E team, Company, Alix team, YCST team re open vendor matters.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Vendor Matters

Invoice Number: 1050121443
Matter Number: 58395-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/25	Sarah Osborne	2.40	Telephone conference with Company, R. Golden, K&E team re vendor matters (.5); research re vendor invoice payment and lease issues (1.9).
04/21/25	Caroline Buthe	0.40	Correspond with vendor re rejection damages claim (.1); correspond with M. Young re same (.1); correspond with Alix team re same (.1); correspond with Alix team re vendor inquiry re post-petition invoice (.1).
04/21/25	Rachel Golden	0.50	Review, analyze vendor reporting (.4); correspond with S. Osborne re same (.1).
04/22/25	Aislinn Comiskey	0.50	Conference with R. Golden, K&E team, Company, YCST, Alix team re open vendor matters.
04/22/25	Julia Fletcher	0.40	Conference with Company, R. Golden, M. Young, K&E team re work in process.
04/22/25	Rachel Golden	1.10	Review, analyze correspondence re vendor issues (.4); correspond with Company re same (.2); conference with Company, M. Young, K&E team, YCST re vendor, franchise issues (.5).
04/22/25	Sarah Osborne	0.40	Telephone conference with R. Golden, K&E team, Company re vendor matters.
04/23/25	Rachel Golden	2.00	Correspond with YCST re vendor issues (.3); review, analyze documents re same (.3); correspond with M. Levine, CTI re letter of credit issue (.4); review, analyze correspondence, documents re same (1.0).
04/23/25	Maddison Levine	0.50	Correspond with Company re vendor issues (.2); review, analyze agreement, issues re same (.3).
04/23/25	Sarah Osborne	0.70	Review, analyze issues re vendor matters (.4); draft summary re same (.3).
04/24/25	Aislinn Comiskey	0.80	Conference with R. Golden, K&E team, Company, YCST, Alix team re vendor issues, open items, open matters (.3); conference with R. Golden, K&E team re vendor matters (.5).
04/24/25	Julia Fletcher	0.80	Conference with R. Golden, M. Young, K&E team, Company re vendor issues (.3); conference with R. Golden, K&E team re same (.4); draft correspondence re outstanding vendor invoice (.1).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Vendor Matters

Invoice Number: 1050121443
Matter Number: 58395-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/25	Rachel Golden	3.90	Correspond with YCST re vendor issues (.4); review, analyze documents re same (.9); conference with M. Levine, CTI re letter of credit issue (.4); review, analyze documents re same (1.0); review, analyze vendor issues (.6); correspond with YCST re same (.3); correspond with S. Osborne, K&E team re vendor issues (.3).
04/24/25	Sarah Osborne	0.70	Telephone conference with R. Golden, K&E team re vendor matters (.5); research re same (.2).
04/25/25	Rachel Golden	0.50	Correspond with S. Osborne re vendor issues (.3); draft summary re same (.2).
04/28/25	Caroline Buthe	0.30	Correspond with Alix team re vendor post-petition invoices (.1); correspond with YCST re same (.2).
04/28/25	Rachel Golden	1.40	Review, revise vendor correspondence re vendor matters (.3); review, revise same (.8); draft summary re same (.2); correspond with M. Levine, K&E team re same (.1).
04/28/25	Rachel Golden	0.20	Correspond with M. Young, K&E team re vendor issues.
04/28/25	Maddison Levine	0.30	Review, analyze vendor correspondence re payment issues (.2); correspond with S. Osborne re same (.1).
04/28/25	Sarah Osborne	2.00	Review, analyze vendor matters (.6); draft summary re same (.8); correspond with R. Golden, YCST re same (.2); review, analyze vendor proof of claim (.4).
04/29/25	Julia Fletcher	0.10	Correspond with vendor counsel re adequate assurance request.
Total		51.60	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050121442
Client Matter: 58395-23

In the Matter of Litigation

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 2,841,073.50</u>
Total legal services rendered	\$ 2,841,073.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Litigation

Invoice Number: 1050121442
Matter Number: 58395-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Max Joseph Abramson	32.60	865.00	28,199.00
Michael Angarola	56.10	865.00	48,526.50
Bill Arnault, P.C.	49.40	2,015.00	99,541.00
Will Atnipp	32.90	1,025.00	33,722.50
Devika M. Balaram	32.10	1,295.00	41,569.50
Anna Therese Beavers	31.60	865.00	27,334.00
Magdalene Beck	24.90	865.00	21,538.50
Afi Blackshear	41.60	1,025.00	42,640.00
Keaton Blazer	8.80	865.00	7,612.00
Socrates L. Boutsikaris	5.80	1,345.00	7,801.00
Danny Brown	52.60	1,185.00	62,331.00
Christopher Buxton	8.70	1,445.00	12,571.50
Henry Caldwell	70.90	1,445.00	102,450.50
Hacibey Catalbasoglu	27.30	865.00	23,614.50
Seth M. Cohen	3.00	1,345.00	4,035.00
Caitlin Dean	15.80	1,465.00	23,147.00
Uzo Dike	33.50	705.00	23,617.50
Ashton Dubey	44.60	1,185.00	52,851.00
Carlos Estrada	51.70	1,025.00	52,992.50
Peter Evangelatos	26.40	1,525.00	40,260.00
Kaitie Farrell	23.10	1,295.00	29,914.50
Rebecca Finley	17.20	865.00	14,878.00
Garrett Fox	62.80	1,445.00	90,746.00
Houston Gao	16.30	560.00	9,128.00
Jeffrey Ross Goldfine	35.90	1,745.00	62,645.50
Mara L. Greenberg	18.20	1,185.00	21,567.00
Nicole L. Greenblatt, P.C.	1.50	2,595.00	3,892.50
Belle A. E. Harris	29.30	1,025.00	30,032.50
Grace Hartnett	19.50	1,025.00	19,987.50
Shayne Henry	77.30	1,695.00	131,023.50
Tiffany Hu	31.90	865.00	27,593.50
Henry Huang	56.90	625.00	35,562.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Litigation

Invoice Number: 1050121442
Matter Number: 58395-23

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Derek I. Hunter	1.70	1,735.00	2,949.50
Alex Ingoglia	26.70	1,345.00	35,911.50
Jeffrey M. Jacobsen	14.00	1,185.00	16,590.00
Tamarrian Johnson	28.60	395.00	11,297.00
Sarah Jones	3.40	880.00	2,992.00
Eric S. Kay	11.60	1,445.00	16,762.00
Joshua King	14.10	595.00	8,389.50
Kathleen Vera Kinsella	38.00	1,525.00	57,950.00
Nikhil Rama Krishnan	6.50	1,745.00	11,342.50
Joshua Lacoste	6.50	1,025.00	6,662.50
Amiri A. Lampley	32.90	1,345.00	44,250.50
Michael D. Lehavi	45.30	1,025.00	46,432.50
Chris Leveroni	44.50	1,025.00	45,612.50
Maddison Levine	9.50	1,465.00	13,917.50
Mike Li	31.10	560.00	17,416.00
Sean Lopez	82.10	690.00	56,649.00
James S. Lu	10.30	865.00	8,909.50
Joshua J. Lustig	23.40	1,025.00	23,985.00
Melanie MacKay	97.90	1,695.00	165,940.50
Mark McKane, P.C.	14.70	2,265.00	33,295.50
Briana McNamara	13.90	1,185.00	16,471.50
Makala McNeil	17.10	1,185.00	20,263.50
John Merle	13.00	865.00	11,245.00
Brian Messing	7.40	1,065.00	7,881.00
Sofia Michael	14.90	865.00	12,888.50
Brent Daniel Mobbs	76.70	1,025.00	78,617.50
Brian Nakhaimousa	0.50	1,465.00	732.50
Shane O'Connor	14.70	1,185.00	17,419.50
Sarah Osborne	3.30	1,065.00	3,514.50
Austin Pennington	44.70	865.00	38,665.50
Armando L. Prather	59.50	1,185.00	70,507.50
Emanuele Putrino	38.50	865.00	33,302.50
Joshua Raphael	0.60	1,195.00	717.00
John R. Rhine	52.40	1,745.00	91,438.00
Gregory B. Sanford	35.10	1,745.00	61,249.50
Michael James Sitcawich	7.40	1,025.00	7,585.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Litigation

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Matter Number: 58395-23

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gracie Smith	33.20	1,025.00	34,030.00
Eric J. Tarosky	64.40	1,025.00	66,010.00
Kyla Elise Taylor	63.00	1,345.00	84,735.00
Ishaan G. Thakran	3.40	1,065.00	3,621.00
Samantha Tidwell	22.00	1,025.00	22,550.00
Megan Kiku Trick	17.20	865.00	14,878.00
Luz Tur-Sinai Gozal	2.00	880.00	1,760.00
Jacob Walker	25.40	865.00	21,971.00
Matthew Calloway Walker	41.70	1,025.00	42,742.50
Joe Walter	13.00	1,025.00	13,325.00
Brandon R. Weber	0.60	1,185.00	711.00
Amber L. Whipkey	41.10	1,295.00	53,224.50
Jiange Xiao	7.90	1,185.00	9,361.50
Cara Yi	58.90	1,025.00	60,372.50
Tyler Yoo	14.40	865.00	12,456.00
Shaoyao Yu	7.20	1,295.00	9,324.00
Yi Zhang	30.10	1,025.00	30,852.50
Yun Zhang	22.00	1,185.00	26,070.00
TOTALS	2,450.20		\$ 2,841,073.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Litigation

Invoice Number: 1050121442
Matter Number: 58395-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Michael Angarola	8.20	Draft deposition outline (3.9); further draft same (2.0); review, analyze issues re same (2.3).
04/01/25	Bill Arnault, P.C.	4.40	Review, analyze discovery and document production (.3); telephone conference with PH team re expert reports (.4); review and revise responses and objections to 30(b)(6) notice (1.8); review, analyze strategy re same (.6); draft outline of workstreams re discovery and depositions (.3); prepare for depositions (1.0).
04/01/25	Will Atnipp	3.80	Review and analyze documents re valuation and expert witness (2.3); draft expert deposition preparation kit (1.5).
04/01/25	Anna Therese Beavers	0.20	Draft witness outline.
04/01/25	Keaton Blazer	2.90	Review and analyze production documents re responsiveness and privilege.
04/01/25	Danny Brown	2.00	Review and analyze materials re mock cross (.7); conference with M. MacKay, K&E team re deposition kit preparation materials (.1); review and analyze documents re privilege (1.2).
04/01/25	Christopher Buxton	4.30	Review and analyze documents re production, privilege (3.9); review, analyze issues re same (.4).
04/01/25	Henry Caldwell	7.80	Review and analyze production documents re strategy, open issues (1.3); review and analyze production documents re privilege, responsiveness (3.9); draft summary re same (2.6).
04/01/25	Hacibey Catalbasoglu	1.70	Review, analyze production documents re privilege, responsiveness.
04/01/25	Seth M. Cohen	3.00	Review, analyze appeal (2.1); draft summary re same (.9).
04/01/25	Uzo Dike	0.70	Conference with J. King, K&E team re litigation workstream.
04/01/25	Uzo Dike	1.00	Review and analyze draft 30(b)(6) deposition outline (.9); conference with B. McNamara re same (.1).

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Ashton Dubey	3.80	Review and analyze deposition materials (1.0); draft and revise deposition outline (2.2); prepare for and participate in conference re same with S. Henry, K&E team (.6).
04/01/25	Carlos Estrada	6.30	Draft deposition preparation materials kit (3.1); review, revise same (3.2).
04/01/25	Peter Evangelatos	3.60	Telephone conference with M. MacKay re deposition strategy (.5); review, analyze deposition outline re strategy, related issues re Prophecy (3.1).
04/01/25	Kaitie Farrell	0.90	Conference with K. Krisella and C. Yi re deposition preparation (.7); telephone conference with C. Yi re same (.2).
04/01/25	Kaitie Farrell	4.30	Review and analyze production documents re deposition preparation (3.9); review, analyze issues re same (.4).
04/01/25	Rebecca Finley	4.00	Review and analyze production documents re privilege, responsiveness (3.1); draft summary re same (.9).
04/01/25	Jeffrey Ross Goldfine	0.20	Review, analyze expert discovery.
04/01/25	Belle A. E. Harris	9.10	Draft document descriptions re deposition preparation outline (3.9); review, revise deposition preparation outline (3.0); review, analyze issues re same (2.2).
04/01/25	Grace Hartnett	2.70	Draft deposition preparation outline (2.1); review, analyze issues re same (.6).
04/01/25	Shayne Henry	2.30	Draft responses re privilege inquiries (.9); review, analyze document discovery (1.0); correspond with M. MacKay re additional discovery requests (.2); correspond with B. McNamara re 30(b)(6) outline (.2).
04/01/25	Tiffany Hu	6.70	Draft deposition outline re witness preparation (3.9); review, revise same (2.5); correspond with M. Beck re same (.3).
04/01/25	Henry Huang	3.70	Draft documents for production (1.3); review and analyze documents re quality check (1.5); correspond with vendor re production (.4); correspond with Akin team re same (.5).
04/01/25	Derek I. Hunter	0.10	Correspond with B. Nakhaimousa, K&E team re litigation status.
04/01/25	Alex Ingoglia	1.30	Review and analyze privilege documents re potential production, related issues.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Kathleen Vera Kinsella	3.90	Telephone conference with S. Henry K&E team re production, mock cross outline (.7); review, analyze documents re same (3.2).
04/01/25	Amiri A. Lampley	11.80	Review, analyze documents for production re privilege (3.7); further review, analyze documents re same (3.6); review, analyze issues re same (.6); draft deposition outline (3.9).
04/01/25	Michael D. Lehavi	6.60	Review and analyze documents for production re privilege (3.2); further review and analyze documents for production same (3.4).
04/01/25	Chris Leveroni	3.80	Review and revise draft of deposition outline (3.1); review, analyze issues re same (.7).
04/01/25	Mike Li	0.80	Correspond with H. Huang re document review status and upcoming productions (.3); draft potential production pool and running quality control workflow (.5).
04/01/25	Sean Lopez	9.40	Review, analyze production document review workflows (3.9); batch documents for quality control review (1.5); attend weekly status conference with KLD re review management and productions (.5); draft daily review metrics report (1.0); coordinate review batches (1.0); compile, analyze documents for production re redactions (1.5).
04/01/25	Joshua J. Lustig	0.20	Conference with H. Caldwell, K. Taylor and B. McNamara re deposition preparation.
04/01/25	Melanie MacKay	10.20	Conference with W&C, M. McKane, K&E team re litigation matters (.4); review, analyze document review and production (3.9); correspond with A. Whipkey and S. Henry re same (1.0); review, analyze document coding (.8); correspond with S. Henry, K&E team re same (.4); conference with H. Caldwell, K&E team re deposition preparation materials (1.4); review and revise materials re same (1.6); conference with M. McKane, K&E team re same (.7).
04/01/25	Briana McNamara	1.80	Review and analyze 30(b)(6) responses (.9); research re deposition preparation (.9).
04/01/25	Briana McNamara	0.20	Review and analyze documents, quality control re privilege and document production.

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Litigation

Invoice Number: 1050121442
Matter Number: 58395-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/25	Makala McNeil	6.30	Conference with J. Rhine, K&E team re legal strategy re deposition preparation (1.4); review and analyze documents re deposition preparation (3.9); review, analyze issues re same (1.0).
04/01/25	John Merle	1.80	Review, analyze documents for production re privilege.
04/01/25	Sofia Michael	0.50	Review, analyze documents for production re privilege review (.3); correspond with M. McNeil, K&E team re strategy re same (.1); review and analyze document review protocol (.1).
04/01/25	Brent Daniel Mobbs	10.20	Draft deposition kit (3.9); review, analyze production materials re same (3.5); draft summary re same (2.8).
04/01/25	Shane O'Connor	1.80	Review, analyze first day declaration re litigation issues.
04/01/25	Austin Pennington	6.50	Draft deposition kit and outline (3.0); review, analyze documents re depositions (3.5).
04/01/25	Armando L. Prather	2.50	Review, analyze documents re witness kit (1.0); review, revise preparation outline (1.5).
04/01/25	John R. Rhine	6.20	Conference with M. McNeil re witness preparation (1.4); review, revise deposition outline (2.5); review, analyze documents re same (2.3).
04/01/25	Gregory B. Sanford	5.60	Conference with J. Goldfine, K&E team, Ducera team, PH team and Lazard team re valuation (.5); prepare for same (.7); review and analyze expert reports (2.1); conference with S. Henry and M. MacKay re identifying production documents (.4); draft deposition outline (1.9).
04/01/25	Eric J. Tarosky	5.40	Review, analyze Akin report re litigation considerations (2.0); draft witness kit re deposition (1.5); research and analyze documents re same (1.9).
04/01/25	Kyla Elise Taylor	5.90	Review, analyze documents re deposition outline (1.9); draft 30(b)(6) deposition preparation outline (2.2); review, analyze deposition outlines re same (1.8).
04/01/25	Jacob Walker	1.40	Review, analyze documents for production re privilege.

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04/01/25	Matthew Calloway Walker	0.60	Correspond with A. Prather, J. Rhine re witness deposition preparation.
04/01/25	Matthew Calloway Walker	0.20	Telephone conference with A. Prather re witness deposition preparation.
04/01/25	Matthew Calloway Walker	0.20	Correspond with S. Henry re privilege document review.
04/01/25	Matthew Calloway Walker	1.30	Review, analyze documents re privilege considerations.
04/01/25	Brandon R. Weber	0.60	Review, analyze documents for production re privilege and responsiveness.
04/01/25	Amber L. Whipkey	6.40	Draft outline re document review, production, discovery matters (2.6); review, revise privilege log (3.8).
04/01/25	Cara Yi	8.90	Review, analyze expert reports and filings (.1); review, analyze documents re deposition preparation (3.9); review, analyze issues re same (3.0); prepare for depositions (1.1); conference with K. Kinsella and K. Farrell re deposition preparation (.8).
04/01/25	Yun Zhang	1.50	Review, analyze documents for production re privilege and responsiveness.
04/01/25	Yi Zhang	3.40	Review, analyze documents for production re privilege and responsiveness (2.7); draft summary re same (.7).
04/02/25	Max Joseph Abramson	5.10	Conference with P. Evangelatos, K&E team re valuation (.5); review, revise deposition materials (.1); review, analyze documents re same (.1); correspond with K. Farrell re same (.3); review, analyze documents re projections (.2); review and revise deposition materials (3.9).
04/02/25	Michael Angarola	2.10	Conference with W. Atnipp, K&E team re valuation (.5); review, analyze production documents re privilege concerns (1.6).
04/02/25	Bill Arnault, P.C.	2.50	Telephone conference with M. MacKay, K&E team re valuations (.4); review and revise 30(b)(6) responses and objections (1.4); correspond with M. MacKay, K&E team re discovery and document production (.7).
04/02/25	Will Atnipp	1.60	Review, analyze documents for production re privilege.
04/02/25	Anna Therese Beavers	1.20	Draft witness outline.

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04/02/25	Anna Therese Beavers	0.20	Review, analyze documents for production re privilege (.1); correspond with P. Evangelatos, K&E team re same (.1).
04/02/25	Magdalene Beck	5.30	Research key deposition documents (2.0); draft mock cross exam questions (3.3).
04/02/25	Afi Blackshear	1.10	Review, analyze discovery materials re litigation issues.
04/02/25	Danny Brown	5.60	Conference with M. MacKay, K&E team re prior discovery requests (.3); prepare for and attend telephone conference with M. MacKay, K&E team re deposition kits (.4); review and analyze materials re same (1.7); review and analyze documents for production re privilege (3.2).
04/02/25	Christopher Buxton	0.30	Review and analyze documents for production re privilege.
04/02/25	Henry Caldwell	4.40	Review and analyze production documents re privilege (2.2); review, analyze expert materials re 30(b)(6) deposition preparation kit (.8); telephone conference with J. Goldfine and K&E team re valuations, Freedom Lender dispute (.5); further review, analyze valuation documents re 30(b)(6) notice (.9).
04/02/25	Hacibey Catalbasoglu	0.50	Review, analyze production documents re privilege determination.
04/02/25	Caitlin Dean	6.80	Review, analyze documents for production re privilege and relevance.
04/02/25	Uzo Dike	1.00	Revise summary chart re document production tracking (.2); review, analyze draft 30(b)(6) deposition outline (.8).
04/02/25	Uzo Dike	0.70	Conference with J. King, K&E team re litigation coordination.
04/02/25	Uzo Dike	1.30	Review, revise pro hac vice motions.
04/02/25	Ashton Dubey	6.60	Review and analyze materials re deposition (1.7); draft and revise deposition outline (3.9); review, analyze issues re same (.3); conference with J. Goldfine, K&E team re depositions (.5); prepare for same (.2).
04/02/25	Carlos Estrada	1.60	Review, analyze documents re privilege log.
04/02/25	Peter Evangelatos	1.30	Draft deposition outline.
04/02/25	Rebecca Finley	4.50	Research re expert witnesses (3.4); draft summary re same (1.1).

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04/02/25	Garrett Fox	7.60	Review, revise deposition preparation binder (3.9); review, analyze production materials re same (3.7).
04/02/25	Houston Gao	3.60	Compile, analyze documents for production, privilege (2.5); draft production quality control searches (1.1).
04/02/25	Jeffrey Ross Goldfine	5.00	Telephone conference with M. McKane, B. Arnault, K&E team re litigation strategy (.6); telephone conference with G. Sanford re depositions (.3); telephone conference with B. Arnault, K&E team re depositions (.5); review and analyze expert report (2.6); correspond with B. Arnault, K&E team re depositions (.2); review, analyze documents re expert discovery (.2); review and analyze Company correspondence re litigation (.6).
04/02/25	Mara L. Greenberg	5.00	Correspond with J. Goldfine, K&E team re case strategy (.4); review analyze documents re production, privilege (3.9); review, analyze issues re same (.7).
04/02/25	Belle A. E. Harris	3.30	Conference with C. Estrada, K&E team re valuation, litigation strategy, open issues re same (1.1); review, analyze deposition outline (2.2).
04/02/25	Shayne Henry	5.70	Conference with M. MacKay, K&E team re document discovery (.5); review, analyze board materials re same (.8); correspond with M. MacKay re privilege of documents (2.3); review, analyze documents re production (1.6); conference with A. Whipkey re revisions to privilege log (.5).
04/02/25	Tiffany Hu	8.00	Draft deposition outline for witness (3.9); further review, revise same (3.6); conference with B. Harris, K&E team re same, valuation (.5).
04/02/25	Henry Huang	5.10	Review, revise documents for production (1.7); correspond with vendor re document production (1.0); compile, analyze documents for privilege quality control review (1.6); coordinate document review (.8).
04/02/25	Alex Ingoglia	1.00	Review and analyze documents re privilege and production.

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04/02/25	Joshua King	3.70	Review and analyze outline for 30(b)(6) deposition (2.5); research re deposition preparation outline (1.2).
04/02/25	Kathleen Vera Kinsella	3.70	Review, analyze documents re preparation for deposition (3.1); review, analyze issues re same (.6).
04/02/25	Nikhil Rama Krishnan	0.50	Telephone conference with P. Evangelatos, K&E team re deposition considerations.
04/02/25	Joshua Lacoste	3.00	Telephone conference with P. Evangelatos, K&E team re deposition considerations (.5); review and analyze documents re privilege concerns (2.5).
04/02/25	Amiri A. Lampley	2.90	Review and analyze documents for production re privilege.
04/02/25	Michael D. Lehavi	6.30	Review and analyze documents for production re privilege (3.6); further review and analyze documents re same (1.2); review and analyze documents re projections (1.5).
04/02/25	Chris Leveroni	1.90	Review, analyze deposition preparation materials.
04/02/25	Mike Li	4.40	Draft, analyze production searches (1.4); draft duplicate reports re privilege conflicts documents (1.1); review, analyze production documents re privilege concerns (1.9).
04/02/25	Sean Lopez	11.40	Compile, analyze document review workflows (3.9); draft quality control review batches for attorney review (2.0); draft document review metrics report (1.0); review, revise categorical privilege log (3.8); assign batches for attorney review (.7).
04/02/25	Joshua J. Lustig	2.90	Review and analyze production documents re privilege (1.8); review, revise defensive deposition kits (1.1).
04/02/25	Melanie MacKay	7.00	Conference with S. Henry, K&E team re productions (.4); conference with S. Henry, K&E team re productions (.8); conference with Company re production (.1); review and revise witness kits (2.6); conference with C. Yi, K&E team re privilege and responsiveness determinations (3.1).
04/02/25	Mark McKane, P.C.	0.40	Review, revise 30(b)(6) notice designees.
04/02/25	Briana McNamara	0.50	Conference with S. Henry, K&E team re document review.

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04/02/25	Briana McNamara	0.20	Review, analyze documents for production re privilege.
04/02/25	Briana McNamara	0.30	Review, analyze 30(b)(6) deposition responses (.1) draft deposition preparation research (.2).
04/02/25	John Merle	0.50	Review, analyze documents for production re privilege.
04/02/25	Sofia Michael	0.80	Review, analyze documents for production re privilege (.3); correspond with J. Merle, K&E team re document review (.1); review and analyze reports re investigation (.4).
04/02/25	Brent Daniel Mobbs	8.60	Review, analyze documents re privilege and responsiveness (2.0); draft deposition kit in preparation for depositions (3.6); further draft same (3.0).
04/02/25	Shane O'Connor	1.20	Review, analyze first day declaration re litigation issues.
04/02/25	Shane O'Connor	0.50	Review, analyze expert report re valuation.
04/02/25	Emanuele Putrino	3.60	Review, analyze documents re privilege and relevance.
04/02/25	John R. Rhine	5.20	Review, revise witness deposition kit (2.1); review, analyze documents re same (3.1).
04/02/25	Gregory B. Sanford	2.20	Conference with J. Goldfine re deposition (.3); prepare for same (.2); review and analyze expert report material (1.2); correspond with Ducera team re same (.5).
04/02/25	Eric J. Tarosky	5.90	Draft witness kit (5.5); correspond with G. Sanford, K&E team re same (.4).
04/02/25	Kyla Elise Taylor	7.20	Review, analyze production documents re privilege (3.9); further review, analyze same (3.3).
04/02/25	Samantha Tidwell	3.50	Review, analyze documents re privilege, production.
04/02/25	Megan Kiku Trick	0.60	Conference with G. Fox and A. Beavers re Relativity searches (.5); review and analyze documents re privilege (.1).
04/02/25	Matthew Calloway Walker	0.10	Telephone conference with M. Angarola re witness deposition preparation.
04/02/25	Matthew Calloway Walker	0.10	Telephone conference with M. Angarola re document review.
04/02/25	Matthew Calloway Walker	1.00	Review, analyze documents re privilege considerations.

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04/02/25	Matthew Calloway Walker	0.40	Correspond with A. Prather re witness deposition preparation.
04/02/25	Matthew Calloway Walker	0.50	Correspond with S. Henry, S. Lopez re document review.
04/02/25	Matthew Calloway Walker	0.70	Review, analyze documents re witness deposition preparation.
04/02/25	Jacob Walker	3.20	Review, analyze documents for production re privilege.
04/02/25	Amber L. Whipkey	3.10	Review, analyze documents for production re privilege.
04/02/25	Jiange Xiao	0.50	Review and analyze documents for production re privilege.
04/02/25	Cara Yi	5.50	Review, analyze document collection re production (2.5); review, analyze correspondence from M. MacKay re depositions (1.2); review, analyze witness materials re depositions (1.8).
04/02/25	Tyler Yoo	2.50	Review and analyze documents re deposition preparation.
04/02/25	Shaoyao Yu	2.20	Review and analyze documents for production privilege.
04/02/25	Yi Zhang	3.30	Review, analyze documents for production re privilege.
04/03/25	Max Joseph Abramson	0.60	Review, analyze documents re depositions.
04/03/25	Michael Angarola	9.90	Review, analyze documents for production re privilege (3.9); further review and analyze same (3.1); review, revise deposition outline re same (2.9).
04/03/25	Bill Arnault, P.C.	7.30	Telephone conference with J. Goldfine, K&E team re hearing (.2); telephone conference with Company re depositions (.4); telephone conference with Petrillo team re same (.2); review and revise 30(b)(6) responses and objections (1.2); review and revise scheduling order (.5); draft correspondence re same (.2); review, analyze standing motion and precedent and letter, outline re same (2.1); conference with M. Kenstowicz re same (.3); prepare for depositions (1.3); review and analyze issues re confirmation litigation (.9).
04/03/25	Will Atnipp	4.30	Review, analyze documents for production re privilege (3.8); draft summary re same, open issues (.5).

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04/03/25	Anna Therese Beavers	0.40	Conference with G. Fox re document review protocol.
04/03/25	Anna Therese Beavers	4.30	Review, analyze documents for production re privilege.
04/03/25	Magdalene Beck	0.70	Review, analyze documents for production re privilege.
04/03/25	Afi Blackshear	4.70	Review and revise privilege logs (3.9); review, analyze production sets re same (.8).
04/03/25	Danny Brown	8.00	Review and analyze documents re privilege (3.9); further review, analyze documents re same (2.2); review and analyze materials re deposition kits (1.9).
04/03/25	Henry Caldwell	11.50	Review and analyze documents for production re privilege (3.2); conference with S. Henry re revisions to privilege log (.4); analyze, revise privilege log entries re same (3.6); further analyze, revise privilege log re same (3.8); review, analyze issues re same (.5).
04/03/25	Hacibey Catalbasoglu	4.40	Review, analyze documents re prior privilege determination (3.9); review, revise log re same (.5).
04/03/25	Uzo Dike	8.60	Review, analyze quality control and transmit products to parties (.8); correspond with S. Henry, re production letters re same (.2); conference with J. King and T. Johnson re same (.5); review, revise of draft 30(b)(6) deposition outline (3.8); conference with B. McNamara and J. King re organization of same (.3); research re download full families to include in 30(b)(6) deposition outline (1.3); review, revise deposition outline (1.5); correspond with B. McNamara re 30(b)(6) deposition outline (.2).
04/03/25	Ashton Dubey	5.40	Review and analyze materials re deposition (1.5); draft and revise deposition outline (3.9).
04/03/25	Carlos Estrada	11.80	Review, analyze documents re privilege (1.0); conference with H. Caldwell, K&E team re privilege log (.3); review and revise privilege log entries (3.9); further review and revise same (3.9); review, analyze issues re same (2.7).

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04/03/25	Kaitie Farrell	5.20	Review and analyze documents re deposition preparation (3.0); draft deposition outline (2.2).
04/03/25	Rebecca Finley	1.00	Review and analyze documents for production re privilege.
04/03/25	Garrett Fox	4.30	Review and analyze deposition documents (2.2); review, analyze documents re valuation (2.1).
04/03/25	Houston Gao	2.80	Review and analyze final production sets (1.4); draft production quality control searches (1.4).
04/03/25	Jeffrey Ross Goldfine	5.90	Telephone conference with M. McKane and B. Arnault re hearing (.2); telephone conferences with B. Arnault re schedule and litigation strategy (.6); telephone conference with Company, B. Arnault, K&E team re depositions (.4); telephone conference with J. Klein, B. Arnault re same (.4); review and analyze expert report (3.9); review and analyze settlement proposals (.4).
04/03/25	Belle A. E. Harris	4.10	Review, analyze documents re responsiveness and privilege.
04/03/25	Shayne Henry	9.00	Prepare for exclusivity hearing (1.7); review, analyze revised proposed discovery schedule (.1); review, revise privilege log (1.2); conference with M. MacKay, K&E team re same (.6); coordinate document review (2.3); correspond with A. Whipkey re overlays (.2); conference with Company re 30(b)(6) topics (.5); correspond with vendor re redactions (.6); conference with K. Kinsella re revisions to master deposition outline (.6); review and revise deposition preparation outline and related materials (1.2).
04/03/25	Tiffany Hu	6.80	Review and analyze documents re privilege.
04/03/25	Henry Huang	6.30	Compile, analyze documents for production quality control review (2.8); coordinate delivery of production to opposing counsel (.4); review, analyze production materials re privilege issues (2.3); correspond with KLD re production (.8).
04/03/25	Alex Ingoglia	1.60	Review and analyze documents re production, privilege.

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04/03/25	Jeffrey M. Jacobsen	7.00	Review, analyze documents re privilege (3.9); further review, analyze documents re same (3.1).
04/03/25	Tamarrian Johnson	4.80	Review and analyze documents re deposition preparation (3.9); conference with J. King re same (.9).
04/03/25	Joshua King	8.10	Conference with U. Dike and T. Johnson re deposition outline (.5); review, analyze documents re 30(b)(6) deposition outline (2.5); review, revise 30(b)(6) deposition outline (3.0); review, revise source documents re same (2.1).
04/03/25	Kathleen Vera Kinsella	4.80	Telephone conference with S. Henry, K&E team re master deposition outline (.5); review, analyze documents in preparation for deposition (2.5); review, revise mock cross outline re deposition preparation (1.8).
04/03/25	Amiri A. Lampley	6.40	Review and revise deposition outline (3.9); review, analyze materials, issues re same (2.5).
04/03/25	Michael D. Lehavi	3.70	Review and analyze documents for production re privilege.
04/03/25	Chris Leveroni	3.30	Review, analyze valuation materials re preparation for deposition (1.2); review, analyze documents for production re privilege (2.1).
04/03/25	Maddison Levine	0.90	Correspond and conference with M. MacKay re discovery, document collection (.5); compile materials re same (.4).
04/03/25	Mike Li	2.50	Review, analyze documents for production re privilege (.8); correspond with H. Huang re document review status, upcoming production (.5); draft summary re same (1.2).
04/03/25	Sean Lopez	8.00	Compile, analyze document review workflows (3.9); draft quality control review documents for attorney review (1.0); draft review metrics report (.6); attend telephone conference with G. Fox re document searches (.5); draft deposition preparation searches for attorney review team (1.0); apply redactions to produced documents re PII (1.0).
04/03/25	James S. Lu	1.00	Review, analyze documents for production re privilege.

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04/03/25	Joshua J. Lustig	3.90	Review, revise defensive deposition kits (3.1); review, analyze precedent re same (.8).
04/03/25	Melanie MacKay	10.60	Attend pre-hearing litigation strategy telephone conference with B. Arnault, K&E team (.3); review, analyze master deposition outline (.4); conference with S. Henry and M. Kinsella re same (.2); review, analyze issues re document review and production (2.9); conference with A. Whipkey and S. Henry re same (.7); review, analyze potential key documents re depositions (3.0); conference with witness kit teams re deposition preparation (.4); review and revise draft deposition kits (.9); conference with S. Henry, K&E team re same (.3); conference with M. McKane, K&E team re case strategy and upcoming depositions (.3); review, analyze draft scheduling order (.1); conference with S. Henry, K&E team re same (.1); conference with M. McKane, K&E team re collection of intercompany settlement documents and review of same (.4); correspond with D. Hunter, K&E team re collection of emails re intercompany settlement (.6).
04/03/25	Mark McKane, P.C.	1.90	Draft argument and rebuttal points re scheduling and discovery issues (1.6); telephone conference with M. MacKay, K&E team re same (.3).
04/03/25	Briana McNamara	0.50	Draft deposition preparation research.
04/03/25	John Merle	0.60	Review, analyze documents for production re privilege.
04/03/25	Sofia Michael	1.10	Review, analyze documents re privilege and responsiveness.
04/03/25	Brent Daniel Mobbs	11.60	Review, analyze documents re privilege and responsiveness (3.9); further review, analyze documents re same (3.9); review, revise privilege log re same (3.8).
04/03/25	Austin Pennington	2.80	Review, analyze documents for production re privilege.
04/03/25	Armando L. Prather	7.50	Review, analyze documents re witness kit, privilege (3.9); review, revise privilege log, summaries re same (3.1); review analyze issues re same (.5).

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04/03/25	Emanuele Putrino	4.50	Review, analyze document production re privilege and relevance (3.0); review, analyze expert material re deposition (1.5).
04/03/25	John R. Rhine	7.10	Review, analyze director reports re potential deposition issues (3.9); review, revise witness kits (3.2).
04/03/25	Gregory B. Sanford	4.30	Review and analyze draft witness report (.8); draft deposition outline (.9); research re deposition (1.3); review and analyze materials in support of deposition (1.3).
04/03/25	Eric J. Tarosky	3.80	Draft witness kit (2.2); research re same (.6); review, analyze documents re same (1.0).
04/03/25	Kyla Elise Taylor	7.60	Review, analyze documents re privilege log entries (3.7); further review, analyze same (3.9).
04/03/25	Ishaan G. Thakran	3.40	Conference with J. Black re adequate protection, valuation issues (.5); research re same (1.5); review, revise objection outline re same (1.0); correspond with B. Messing, K&E team re same (.4).
04/03/25	Samantha Tidwell	4.50	Review, analyze documents re privilege (3.9); review, analyze issues re same (.6).
04/03/25	Megan Kiku Trick	2.30	Review, analyze documents re deposition (1.8); conference with S. Lopez, G. Fox and A. Beavers re document review (.5).
04/03/25	Luz Tur-Sinai Gozal	1.70	Review, revise adequate protection objection outline (1.4); correspond with J. Black, K&E team re same (.2); conference with J. Black, K&E team re confirmation workstreams status (.1).
04/03/25	Jacob Walker	6.10	Review, analyze documents for privilege (3.1); further review, analyze documents re same (3.0).
04/03/25	Matthew Calloway Walker	1.80	Correspond with A. Prather, K&E team re witness deposition preparation.
04/03/25	Matthew Calloway Walker	0.10	Correspond with S. Henry re privilege log review.
04/03/25	Matthew Calloway Walker	1.00	Review, analyze documents re privilege considerations.
04/03/25	Matthew Calloway Walker	1.80	Review, analyze documents re witness deposition preparation.
04/03/25	Matthew Calloway Walker	0.80	Telephone conference with M. Angarola re witness deposition preparation.

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04/03/25	Matthew Calloway Walker	0.70	Correspond with M. Angarola, K&E team re document review.
04/03/25	Matthew Calloway Walker	0.20	Telephone conference with M. Angarola re document review.
04/03/25	Amber L. Whipkey	3.90	Review, analyze documents for production re privilege.
04/03/25	Jiange Xiao	0.50	Review and analyze documents for production re privilege.
04/03/25	Cara Yi	11.10	Review, analyze documents for production re privilege (1.1); telephone conference with M. MacKay, K&E team re privilege log review (.5); review and analyze privilege log entries (3.5); further review and analyze same (3.0); review and analyze production issues re same (3.0).
04/03/25	Shaoyao Yu	4.30	Review and analyze documents for production re privilege, responsiveness.
04/03/25	Yun Zhang	5.30	Review, analyze documents for production re privilege.
04/03/25	Yi Zhang	2.40	Review, analyze documents for production re privilege.
04/04/25	Max Joseph Abramson	7.10	Review, analyze rebuttal expert report (.4); draft summary re revisions to deposition kit (.4); review, analyze documents re privilege (3.9); review and revise deposition materials (.6); draft outline of expert report projections (1.8).
04/04/25	Michael Angarola	8.40	Review, analyze documents for production re privilege (3.9); further review, analyze same (3.9); review, analyze issues re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/25	Bill Arnault, P.C.	7.20	Telephone conference with Petrillo team re deposition topics and witnesses (.2); telephone conference with M. MacKay, K&E team re litigation strategy (.4); telephone conference with J. Goldfine, K&E team re case, litigation strategy (.5); review and revise responses and objections to 30(b)(6) notice (1.3); prepare same for service (.3); review, revise letter re standing motion (1.3); review, analyze case law, pleadings re same (.4); review and analyze W&C responses and objections and draft emails re discovery (.8); telephone conference with M. McKane, K&E team re same, litigation status (.3); review and respond to discovery correspondence (.7); review, analyze privilege log (1.0).
04/04/25	Will Atnipp	1.90	Review, analyze documents re privilege log.
04/04/25	Devika M. Balaram	1.70	Review and analyze privilege log protocol and document production primer.
04/04/25	Anna Therese Beavers	1.20	Draft witness outline re deposition.
04/04/25	Anna Therese Beavers	0.40	Review, analyze expert reports re deposition preparation (.3); correspond with M. McKay re same (.1).
04/04/25	Anna Therese Beavers	3.70	Review, analyze documents for production re privilege.
04/04/25	Magdalene Beck	7.30	Review, analyze documents for production re privilege (3.9); draft summary re same, open issues (2.6); review, analyze issues re same (.8).
04/04/25	Afi Blackshear	3.40	Review and revise privilege logs.
04/04/25	Afi Blackshear	1.00	Review, revise report, witness preparation kit.
04/04/25	Danny Brown	3.50	Review and analyze documents for privilege.
04/04/25	Henry Caldwell	6.10	Review, analyze documents re categorical privilege log (3.8); further review, analyze same (1.0); draft summary re same (1.3).
04/04/25	Hacibey Catalbasoglu	1.00	Review and analyze produced communications.
04/04/25	Hacibey Catalbasoglu	3.10	Review and analyze deposition transcript, related materials (2.2); draft summary re same (.9).
04/04/25	Hacibey Catalbasoglu	3.60	Draft deposition outline.

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04/04/25	Uzo Dike	1.00	Review, analyze expert rebuttal reports (.5); correspond with B. Arnault, K&E team re attorney production review and case management (.5).
04/04/25	Ashton Dubey	4.50	Review and analyze materials re deposition (.6); draft and revise deposition outline (3.4); prepare for and participate in conference with B. Arnault, K&E team re same (.5).
04/04/25	Carlos Estrada	8.20	Review and revise privilege log entries (3.1); further review, analyze same (3.0); review, analyze expert rebuttal reports re updates to Prophecy deposition kit (.2); draft executive summary and analysis re same (1.9).
04/04/25	Peter Evangelatos	4.40	Review, analyze issues, strategy re upcoming depositions (.8); review, analyze expert rebuttal report re same, next steps (3.6).
04/04/25	Kaitie Farrell	3.80	Review, revise deposition preparation outline (.9); review, revise chronology of key documents re deposition preparation (.6); review and analyze documents for production re privilege (2.3).
04/04/25	Garrett Fox	8.10	Review, analyze documents re privilege concerns (3.3); further review, analyze same (3.0); review, analyze production documents re Buddy's valuation (1.8).
04/04/25	Jeffrey Ross Goldfine	5.70	Telephone conference with N. Greenblatt, K&E team re settlement and litigation strategy (.4); telephone conference with M. McKane, K&E team re discovery (.5); prepare for deposition preparation (1.1); review and analyze expert reports re same (3.4); review and analyze W&C discovery responses (.3).
04/04/25	Mara L. Greenberg	3.10	Review and analyze documents for production re privilege and responsiveness.
04/04/25	Belle A. E. Harris	1.60	Review, analyze documents for production re privilege, responsiveness.
04/04/25	Grace Hartnett	7.80	Draft outline re deposition preparation (3.9); review, analyze issues re same (1.8); further review, revise same (2.1).

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04/04/25	Shayne Henry	5.40	Conference with M. MacKay re document discovery (.7); draft correspondence re same, intercompany settlement (.8); correspond re preparation conference with deponent (.3); conference with A. Whipkey re production strategy (.4); conference with M. McKane re litigation strategy (.5); review and revise generic privilege term screen (.2) correspond with K. Kinsella re themes document for witness preparation (.4); conference with M. MacKay re deposition preparation (.3); review, revise privilege log (.8); correspond with A. Whipkey re same (.2); correspond with M. MacKay re witness preparation materials (.8).
04/04/25	Henry Huang	7.90	Conference with M. MacKay, K&E team re production (.5); correspond with M. MacKay K&E team re internal collection (1.6); correspond with M. Mackay, K&E team re document processing re attorney review (.8); conferences with M. Mackay, K&E team re same (.5); draft review and production status report (.4); compile, analyze documents for quality control review (1.4); compile, analyze documents for production (1.5); correspond with vendor re production (1.2).
04/04/25	Alex Ingoglia	1.50	Review, analyze documents for production re privilege.
04/04/25	Jeffrey M. Jacobsen	2.00	Review, analyze documents for production re privilege.
04/04/25	Tamarrian Johnson	4.00	Compile, analyze expert rebuttal reports (3.7); correspond with U. Dike re same (.3).
04/04/25	Joshua King	0.50	Review, analyze amendments to 30(b)(6) deposition outline.
04/04/25	Kathleen Vera Kinsella	5.50	Review, analyze documents re preparation for deposition (3.1); review, revise mock cross outline re same (2.1); draft master deposition preparation outline (.3).
04/04/25	Amiri A. Lampley	9.80	Review, revise deposition outline (3.9); review, analyze expert reports re same (2.2); review, analyze documents re privilege (3.7).
04/04/25	Michael D. Lehavi	3.60	Review and analyze documents for production re privilege.

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04/04/25	Chris Leveroni	2.90	Review and analyze expert reports re deposition (1.2); review and revise deposition materials re same (.5); review, analyze documents for production re privilege (1.2).
04/04/25	Maddison Levine	1.20	Telephone conference with M. MacKay, B. Nakhaimousa re discovery issues, collection parameters (.5); review, analyze issues re same (.3); compile materials re same (.4).
04/04/25	Mike Li	1.40	Research re deposition issues (1.0); draft summary re same (.4).
04/04/25	Sean Lopez	9.80	Compile, analyze document review workflows (3.9); draft document review metrics report (.9); correspond with vendor re quality control review (2.0); draft searches for associate deposition preparation (1.0); draft reporting on unreleased documents re quality control review (1.0); draft overturn reporting on specific quality control review searches (1.0).
04/04/25	James S. Lu	0.60	Review, analyze documents for production re privilege.
04/04/25	Joshua J. Lustig	3.50	Review, revise defensive deposition kits (2.5); review, analyze documents for production re quality control (1.0).
04/04/25	Melanie MacKay	9.80	Conference with M. Li, K&E team re settlement negotiations and case strategy (.5); review and analyze documents re production and privilege issues (3.8); conference with discovery vendor, A. Whipkey and S. Henry re same (.7); review and analyze documents re quality control re privilege and responsiveness coding (1.0); conference with S. Henry, K&E team re same (.8); review and revise deposition kit and key documents (1.3); review, analyze draft objections to 30(b)(6) topics (.1); conference with S. Henry re same (.1); conference with S. Henry, K&E team re case strategy, depositions and completion of document review (.6); correspond with K. Kinsella re master deposition outline (.3); review, analyze draft of same (.3); conference with discovery vendor and Company re productions (.3).
04/04/25	Briana McNamara	1.30	Review, analyze documents re privilege and production.

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04/04/25	Briana McNamara	0.50	Review, analyze 30(b)(6) responses (.2); draft deposition preparation research summary (.3).
04/04/25	Sofia Michael	1.80	Review, analyze documents re privilege (1.7); correspond with G. Smith, K&E team re privilege review (.1).
04/04/25	Brent Daniel Mobbs	8.00	Review, analyze documents re privilege and responsiveness (3.9); further review and analyze documents re same (3.0); review, revise privilege log re same (1.1).
04/04/25	Austin Pennington	5.50	Review and analyze documents re privilege (3.7); further review and analyze documents re same (1.0); review, analyze expert reports (.8).
04/04/25	Armando L. Prather	9.60	Review, analyze documents re witness kit (3.6); further review, analyze re same, privilege issues (3.5); review, revise privilege log re same (2.5).
04/04/25	Emanuele Putrino	9.00	Draft deposition outline and questions (3.9); review, revise same (3.1); review, analyze production sets re same (2.0).
04/04/25	John R. Rhine	5.90	Correspond with S. Henry, N. Krishnan and P. Evangelatos re depositions (.3); review, revise deposition preparation outline (2.5); review, analyze documents re same, privilege (3.1).
04/04/25	Gregory B. Sanford	8.90	Correspond with A. Dubey, K&E team re deposition outline (.3); correspond with A. Dubey, K&E team re deposition research (.3); draft deposition preparation overview (1.1); correspond with K. Kinsella and S. Tidwell re deposition preparation materials (.5); review and analyze rebuttal report (3.7); review and analyze issues re same (.6); draft summary re same (2.4).
04/04/25	Michael James Sitcawich	0.60	Review, analyze documents for production re privilege.
04/04/25	Gracie Smith	3.90	Review, analyze privilege log re production (3.0); review, analyze issues re same (.9).
04/04/25	Eric J. Tarosky	7.90	Review, analyze documents re privilege considerations (5.9); review, revise privilege log re same (2.0).

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04/04/25	Kyla Elise Taylor	5.60	Review and analyze document re privilege analysis (3.4); review, revise documents re deposition kit (2.2).
04/04/25	Megan Kiku Trick	4.60	Review, analyze documents re privilege (3.0); review, analyze documents for deposition (1.0); review, revise deposition kit (.6).
04/04/25	Jacob Walker	2.20	Review, analyze documents for privilege, quality control batches.
04/04/25	Matthew Calloway Walker	0.10	Correspond with M. MacKay, K&E team re expert rebuttal reports.
04/04/25	Matthew Calloway Walker	3.00	Review, analyze documents re privilege considerations.
04/04/25	Matthew Calloway Walker	1.80	Telephone conference with M. Angarola re document review.
04/04/25	Matthew Calloway Walker	0.10	Telephone conference with M. Angarola re witness deposition preparation.
04/04/25	Matthew Calloway Walker	0.50	Correspond with J. Rhine, K&E team re witness deposition preparation.
04/04/25	Matthew Calloway Walker	0.20	Correspond with M. Angarola, M. MacKay re document review.
04/04/25	Joe Walter	4.30	Review, analyze, documents re privilege log review.
04/04/25	Amber L. Whipkey	5.70	Review, analyze issues, strategy re production, discovery matters (2.6); review, revise privilege log (3.1).
04/04/25	Jiange Xiao	0.60	Review, analyze documents for privilege, responsiveness.
04/04/25	Cara Yi	8.20	Review, analyze documents re privilege (3.9); further review, analyze same (3.1); review, analyze board materials re same, document production (1.2).
04/04/25	Yun Zhang	5.10	Review, analyze documents re privilege log.
04/04/25	Yi Zhang	1.00	Review, analyze documents for production re privilege.
04/05/25	Michael Angarola	5.40	Review, analyze documents re privilege log.
04/05/25	Bill Arnault, P.C.	3.20	Review, analyze W&C discovery responses (.4); draft outline of motion to compel (2.8).
04/05/25	Afi Blackshear	2.80	Review, analyze documents re quality control discovery production (2.0); draft and revise witness deposition kit (.8).

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04/05/25	Keaton Blazer	1.60	Review and analyze documents for production re privilege.
04/05/25	Christopher Buxton	1.80	Review and analyze documents re privilege logging and production.
04/05/25	Henry Caldwell	1.30	Review and analyze documents re privilege.
04/05/25	Hacibey Catalbasoglu	0.90	Review, analyze documents re prior privilege determination.
04/05/25	Uzo Dike	0.70	Review and analyze documents re completeness.
04/05/25	Ashton Dubey	2.30	Review and analyze materials re deposition (.5); draft and revise deposition outline (1.8).
04/05/25	Carlos Estrada	3.50	Draft deposition kit (2.9); compile, analyze production materials re same (.6).
04/05/25	Kaitie Farrell	3.10	Draft outline re key deposition themes (2.2); review, analyze issues, materials re same (.9).
04/05/25	Shayne Henry	2.10	Review, revise responses to privilege review inquiries (1.0); correspond with A. Prather re deposition (.1); review and revise witness deposition materials (1.0).
04/05/25	Tiffany Hu	5.30	Review and analyze documents for production re privilege (3.9); draft summary re same, open issues (1.4).
04/05/25	Alex Ingoglia	1.10	Review, analyze documents for production re privilege.
04/05/25	Amiri A. Lampley	2.00	Review, revise documents re privilege, deposition outline.
04/05/25	Michael D. Lehavi	0.30	Review and analyze documents re production, privilege.
04/05/25	Chris Leveroni	5.60	Review, analyze documents for privilege, responsiveness.
04/05/25	Sean Lopez	0.50	Draft quality control production batches.
04/05/25	James S. Lu	0.40	Review, analyze documents for production re privilege.
04/05/25	John Merle	3.30	Review, analyze documents for production re privilege.
04/05/25	Sofia Michael	4.50	Review, analyze documents for production re privilege (3.9); correspond with M. MacKay, K&E team re litigation, document strategy (.6).
04/05/25	Austin Pennington	4.30	Review, analyze documents re privilege (2.3); review, revise privilege log conflicts (2.0).

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04/05/25	Armando L. Prather	4.80	Draft mock cross outline re deposition of J. Klein (2.6); review, analyze documents re privilege (2.2).
04/05/25	Emanuele Putrino	0.40	Review, analyze document production re privilege and relevance.
04/05/25	John R. Rhine	6.40	Review, revise draft witness preparation outlines (3.3); review, analyze documents re privilege (3.1).
04/05/25	Gregory B. Sanford	0.90	Review and analyze expert report.
04/05/25	Eric J. Tarosky	1.30	Review, analyze documents for production re privilege.
04/05/25	Kyla Elise Taylor	4.00	Review, analyze documents re privilege log quality control (2.1); review, revise deposition kit (1.9).
04/05/25	Jacob Walker	1.10	Review, analyze quality control production batches.
04/05/25	Matthew Calloway Walker	3.50	Review, analyze documents re privilege considerations.
04/05/25	Matthew Calloway Walker	0.60	Correspond with S. Henry, S. Michael re document review.
04/05/25	Jiange Xiao	1.00	Review and analyze documents for privilege.
04/05/25	Cara Yi	1.30	Review, analyze board materials re document production.
04/06/25	Michael Angarola	1.70	Review, analyze documents re privilege log.
04/06/25	Bill Arnault, P.C.	0.50	Telephone conference with M. McKane, K&E team, PH team re discovery.
04/06/25	Will Atnipp	4.00	Review, analyze documents re privilege log (1.5); review and analyze rebuttal reports re deposition preparation kit (2.5).
04/06/25	Devika M. Balaram	8.80	Review, analyze relevant discovery re privilege (3.5); further review, analyze same (2.5); review, revise privilege log (2.8).
04/06/25	Anna Therese Beavers	0.20	Draft witness outline re deposition.
04/06/25	Afi Blackshear	4.10	Draft, revise witness deposition preparation kit (3.6); review, analyze issues re same (.5).
04/06/25	Keaton Blazer	1.40	Review and analyze documents for production re privilege.
04/06/25	Henry Caldwell	4.60	Review and analyze documents privilege (3.2); review, analyze valuation expert rebuttal reports (.7); review, revise 30(b)(6) deposition kit re same (.7).

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04/06/25	Uzo Dike	3.40	Compile, analyze deposition materials (2.0); review, revise deposition preparation outline (.5); conference with M. MacKay and Y. Zhang re same (.2); review and analyze quality control productions re completeness (.7).
04/06/25	Ashton Dubey	2.80	Review and analyze materials re deposition (.6); draft and revise deposition outline (2.2).
04/06/25	Carlos Estrada	3.50	Draft deposition preparation materials (2.9); review, analyze issues re same (.6).
04/06/25	Peter Evangelatos	1.80	Review, analyze drafts of deposition themes (1.6); review, analyze issues re deposition preparation (.2).
04/06/25	Garrett Fox	9.70	Review, analyze documents re deposition preparation binder (3.9); further review, analyze same (3.9); review, analyze issues re same, next steps (1.9).
04/06/25	Houston Gao	1.50	Review and analyze final production set.
04/06/25	Jeffrey Ross Goldfine	0.90	Telephone conference with PH team, M. McKane and B. Arnault, K&E team re litigation strategy (.5); telephone conference with M. McKane, B. Arnault and K&E team re same (.4).
04/06/25	Nicole L. Greenblatt, P.C.	1.50	Conference and correspond with B. Arnault, K&E team re scheduling and discovery matters (.8); review, analyze issues re same (.7).
04/06/25	Shayne Henry	6.10	Draft witness preparation (.3); review, analyze documents re privilege (.4); review, analyze contract reviewer questions re privilege calls (2.0); review, revise deposition preparation materials (2.4); conference with M. McKane re litigation strategy (.5); review, analyze document review coverage (.1); review, analyze document production (.2); review, revise master document binder (.2).
04/06/25	Tiffany Hu	0.20	Review and analyze documents re privilege.
04/06/25	Henry Huang	3.60	Correspond with discovery vendor re analytic models (.5); compile, analyze documents for attorney review (1.1); coordinate final production set (.5); correspond with opposing counsel re production delivery (.9); review and analyze documents re witness preparation (.6).

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04/06/25	Eric S. Kay	1.60	Review, analyze documents for production re privilege.
04/06/25	Eric S. Kay	4.10	Review and revise draft deposition outline and related materials (3.9); review, analyze issues re same (.2).
04/06/25	Kathleen Vera Kinsella	0.80	Review, analyze documents re witness preparation.
04/06/25	Michael D. Lehavi	1.10	Review and analyze documents for production re privilege, responsiveness.
04/06/25	Chris Leveroni	6.30	Review, analyze documents for production re privilege (3.9); review, analyze issues re same (2.4).
04/06/25	Sean Lopez	1.40	Compile, analyze quality control review batches for attorney review (.5); draft deposition searches (.5); draft review metrics report (.4).
04/06/25	Melanie MacKay	8.50	Review and revise deposition kit and cited documents (3.9); further review, revise same (3.9); conference with S. Henry, K&E team re same (.7).
04/06/25	Sofia Michael	0.20	Review, analyze documents for production re privilege.
04/06/25	Brent Daniel Mobbs	3.40	Review, analyze documents for production re privilege (.2); review, analyze materials re deposition preparation (1); draft deposition preparation materials (2.2).
04/06/25	Shane O'Connor	3.00	Review, analyze documents for production re privilege.
04/06/25	Austin Pennington	4.00	Review, analyze documents for production re privilege, quality control (3.1); review, analyze issues re same (.9).
04/06/25	Armando L. Prather	9.50	Review, revise mock cross re deposition (3.9); prepare for same (3.0); review, analyze documents for production re privilege (2.6).
04/06/25	Emanuele Putrino	1.00	Review, analyze document production re privilege and relevance.
04/06/25	John R. Rhine	4.70	Review, analyze Wartell report re witness preparation (2.5); draft key themes re witness deposition preparation (2.2).
04/06/25	Michael James Sitcawich	1.30	Review, analyze documents for production re privilege.

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04/06/25	Kyla Elise Taylor	4.80	Review, analyze documents for production re privilege (3.9); review, revise deposition kits (.9).
04/06/25	Jacob Walker	1.30	Review, analyze documents for production re privilege.
04/06/25	Matthew Calloway Walker	0.20	Correspond with J. Walker re document review.
04/06/25	Amber L. Whipkey	0.90	Review, analyze documents re strategy, production, privilege log.
04/06/25	Cara Yi	0.40	Review, analyze documents for production re privilege.
04/06/25	Shaoyao Yu	0.70	Draft summary re deposition outline.
04/06/25	Yun Zhang	1.50	Review, analyze documents for production re privilege.
04/06/25	Yi Zhang	6.30	Draft deposition kit (3.9); review, analyze production sets, issues re same (2.4).
04/07/25	Max Joseph Abramson	8.20	Review, revise deposition preparation materials (3.9); review, analyze issues re same (2.8); review, analyze documents for production re privilege (1.5).
04/07/25	Michael Angarola	6.50	Review, analyze documents re privilege (3.2); review, revise privilege log re same (3.3).
04/07/25	Bill Arnault, P.C.	5.00	Prepare for deposition preparation meetings (3.9); correspond and conference with M. McKane, K&E team re discovery (1.1).
04/07/25	Will Atnipp	4.10	Review and analyze documents re deposition preparation (2.1); draft and revise deposition preparation kit (2.0).
04/07/25	Devika M. Balaram	4.80	Review, analyze documents for production re privilege (3.9); review, analyze privilege log re same (.9).
04/07/25	Anna Therese Beavers	1.10	Review, analyze documents for production re privilege, responsiveness.
04/07/25	Anna Therese Beavers	4.50	Draft witness outline re deposition (3.9); review, analyze issues re same (.6).
04/07/25	Afi Blackshear	6.90	Review, revise witness deposition kit (3.9); review, analyze issues re same (2.1); review, analyze production materials re privilege, coding issues (.9).

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04/07/25	Danny Brown	11.10	Review and analyze documents for privilege (2.1); review and analyze materials re witness outline (5.3); review, revise witness outline (3.7).
04/07/25	Henry Caldwell	6.50	Conference with M. MacKay and S. Henry re privilege review (.5); review and analyze documents re intercompany settlement re privilege and production (3.9); review, revise document batches re inconsistent or incomplete coding for production (2.1).
04/07/25	Hacibey Catalbasoglu	4.80	Analyze and review documents re prior privilege determination.
04/07/25	Caitlin Dean	4.70	Review, analyze documents for production re privilege (2.9); analyze expert report re expert deposition preparation (1.8).
04/07/25	Uzo Dike	3.40	Review, analyze deposition preparation outline (.6); conference with K. Kinsella re same (.2); conference with T. Johnson re production review assignments (.2); prepare for scheduling hearing (.5); conference with M. MacKay and S. Henry re same (.1); compile, analyze production documents (1.8).
04/07/25	Ashton Dubey	3.80	Review and analyze materials re depositions (.5); draft and revise deposition outline (3.3).
04/07/25	Carlos Estrada	6.10	Conference with M. MacKay, K&E team re document privilege review (.2); review, analyze documents re privilege (3.0); further review, analyze documents re same, quality control, relevance (2.9).
04/07/25	Peter Evangelatos	7.40	Review, revise deposition outlines and key case themes (3.0); review, analyze expert reports (3.9); review, analyze subpoena and status (.5).
04/07/25	Kaitie Farrell	1.90	Review, revise summary of key themes document re deposition preparation (.3); review and analyze documents for privilege (1.6).
04/07/25	Garrett Fox	9.60	Review, analyze documents re deposition preparation binder (3.9); review, analyze issues re same (.6); review, revise deposition preparation binder (3.9); review, revise deposition outlines (1.2).
04/07/25	Houston Gao	2.30	Review, analyze production documents re privilege, responsiveness.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/25	Jeffrey Ross Goldfine	7.60	Telephone conference with B. Arnault re litigation schedule and next steps (.2); telephone conference with PH team re same (.1); telephone conference with N. Greenblatt, K&E team re litigation strategy (.1); prepare for deposition preparation (2.1); review and analyze expert reports (3.9); review, analyze production issues, open items (1.2).
04/07/25	Mara L. Greenberg	2.90	Review and analyze documents for production re privilege, relevance, responsiveness.
04/07/25	Belle A. E. Harris	4.40	Review, analyze documents re deposition preparation (2.2); review, analyze deposition preparation outline (2.2).
04/07/25	Shayne Henry	9.30	Conference with A. Whipkey and M. MacKay re document discovery (.5); conference with H. Caldwell re privilege review (.5); review, analyze bench ruling, scheduling issues re same (.5); prepare for witness meetings (3.3); review, revise responses to privilege review inquiries (1.4); compile, analyze document review batches (1.6); review, analyze documents re privilege (1.3); correspond with Company and M. MacKay, K&E team re deposition preparation meetings (.2).
04/07/25	Henry Huang	7.40	Compile, analyze documents for production (2.6); coordinate attorney review of same (1.2); review, analyze documents re production quality control (1.3); review and analyze documents re inconsistent coding (1.8); conference with LPT team re review and production status (.5).
04/07/25	Alex Ingoglia	5.40	Review, analyze expert report re deposition kit (.7); review, revise deposition kit (2.8); review, analyze documents re privilege (1.9).
04/07/25	Jeffrey M. Jacobsen	2.50	Review, analyze documents re privilege, quality control (2.1); review, analyze privilege log (.4).
04/07/25	Tamarrian Johnson	6.70	Review, analyze documents re deposition preparation kit (3.9); review, revise deposition outline re same (2.1); conference with U. Dike re same (.7).
04/07/25	Tamarrian Johnson	4.60	Draft deposition preparation binder (3.9); conference with U. Dike re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/25	Eric S. Kay	1.50	Review, analyze documents re privilege.
04/07/25	Kathleen Vera Kinsella	7.60	Review, analyze documents re preparation for deposition (3.2); review, revise mock cross examination questions re same (2.9); review, revise master deposition preparation outline (1.5).
04/07/25	Nikhil Rama Krishnan	2.50	Correspond with M. MacKay, K&E team re deposition preparation (.2); review and analyze collected materials re privilege, quality control (1.1); draft deposition kit (1.2).
04/07/25	Joshua Lacoste	1.50	Review and analyze documents re privilege.
04/07/25	Michael D. Lehavi	1.10	Review and analyze documents re production re privilege.
04/07/25	Chris Leveroni	6.40	Review, analyze documents re privilege, quality control (3.2); further analyze documents re same (1.6); review, analyze deposition issues and open items (1.6).
04/07/25	Maddison Levine	1.80	Telephone conference with M. MacKay re discovery, open items (.4); draft summary re same (.4); correspond with B. Nakhaimousa, K&E team re same (.2); correspond with Company, MN, J. Goldfine, K&E team re Gale discovery (.3); compile, analyze same (.5).
04/07/25	Mike Li	3.50	Telephone conference with H. Huang re discovery status, upcoming productions and new pending requests (.4); correspond with discovery vendor re document review issues (.3); review, analyze same (.7); prepare for depositions (2.1).
04/07/25	Sean Lopez	9.80	Compile, analyze document review workflows (3.7); review, revise documents re quality control review (1.5); draft attorney production review assignments (2.0); draft downgrade review workflows (1.6); draft breakdown of documents re quality control review (.5); review, revise overturn analysis (.5).
04/07/25	James S. Lu	1.60	Review, revise privilege review log.
04/07/25	Joshua J. Lustig	3.80	Review, revise expert reports (2.3); review, revise deposition kits re same (1.5).

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04/07/25	Melanie MacKay	4.20	Review and analyze document re production, coding, privilege (3.7); conference with S. Henry, K&E team re same (.5).
04/07/25	Melanie MacKay	1.30	Review, analyze documents re quality control coding (.8); conference with S. Henry, K&E team re privilege and other coding (.5).
04/07/25	Melanie MacKay	4.50	Review and revise deposition kits (3.9); conference with S. Michael, K&E team re same (.6).
04/07/25	Melanie MacKay	0.40	Review and revise master deposition outline.
04/07/25	Mark McKane, P.C.	3.30	Review, analyze discovery production issues (1.5); draft outline and rebuttal re scheduling issues (1.3); conference with B. Arnault, S. Henry re document production timing (.5).
04/07/25	Briana McNamara	1.80	Review and analyze documents and quality control for privilege re document production.
04/07/25	Briana McNamara	1.30	Review and analyze 30(b)(6) responses (.8); draft summary re deposition preparation research (.5).
04/07/25	Makala McNeil	3.10	Review and analyze documents for deposition preparation deposition kit (2.0); draft outline re same (1.1).
04/07/25	Sofia Michael	0.10	Correspond with M. MacKay, K&E team re document review.
04/07/25	Brent Daniel Mobbs	9.20	Review, analyze documents re privilege and responsiveness (3.1); review, analyze privilege log (3.0); further review, analyze documents for production re same (3.1).
04/07/25	Brian Nakhaimousa	0.50	Conference with M. MacKay re discovery matters (.4); correspond with M. Levine, K&E team re same (.1).
04/07/25	Shane O'Connor	3.40	Review, analyze documents re privilege (2.9); review, analyze issues re same (.5).
04/07/25	Austin Pennington	7.80	Review, analyze documents re privilege quality control (3.0); review and analyze financial projections re deposition kit (3.5); draft summaries and takeaways re deposition preparation (1.3).
04/07/25	Armando L. Prather	7.20	Review, revise mock cross outline re deposition (3.2); further review, revise same (3.0); review, analyze documents for production re privilege (1.0).

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04/07/25	Emanuele Putrino	7.20	Draft outline of questions re deposition (3.4); review, analyze document production re privilege and relevance (3.8).
04/07/25	John R. Rhine	4.80	Review, revise witness preparation materials (2.1); review, revise document list re depositions (1.1); correspond with S. Henry and M. MacKay re depositions (.5); review analyze correspondence, documents re same (1.1).
04/07/25	Gregory B. Sanford	3.20	Review, analyze documents supporting deposition defense preparation (.9); review and analyze research in support of deposition (1.2); draft materials re same (.9); conference with A. Dubey re same (.2).
04/07/25	Gracie Smith	9.30	Review, analyze documents re deposition kit (3.9); review, revise same (3.9); review, analyze issues re same (1.5).
04/07/25	Eric J. Tarosky	9.40	Review, analyze documents for privilege (2.9); review, revise deposition kit (1.0); conference with M. MacKay, K&E team re same (.5); research re support of same (2.0); review, analyze documents for privilege, quality control (3.0).
04/07/25	Kyla Elise Taylor	7.10	Conference with M. MacKay and S. Henry re privilege (.5); review, analyze documents for privilege (3.2); further review, analyze documents for same, relevance, responsiveness (3.4).
04/07/25	Samantha Tidwell	2.00	Draft key events chronology re discovery production (1.1); review, analyze issues re same (.9).
04/07/25	Megan Kiku Trick	3.00	Review, analyze documents for privilege, relevance (2.0); review, revise deposition preparation kit (1.0).
04/07/25	Jacob Walker	2.00	Review, analyze documents re privilege.
04/07/25	Matthew Calloway Walker	1.10	Correspond with S. Henry, K&E team re privilege document review.
04/07/25	Matthew Calloway Walker	1.10	Correspond with M. Angarola, K&E team re witness deposition preparation.
04/07/25	Matthew Calloway Walker	0.60	Telephone conference with M. Angarola re witness deposition preparation.
04/07/25	Matthew Calloway Walker	3.10	Review, analyze documents re document review, privilege considerations.

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04/07/25	Matthew Calloway Walker	0.10	Review, revise witness kit re witness deposition preparation.
04/07/25	Matthew Calloway Walker	0.10	Review, analyze documents re witness deposition preparation.
04/07/25	Joe Walter	1.80	Review, analyze documents re privilege.
04/07/25	Amber L. Whipkey	5.80	Review, analyze issues re document review, production, related discovery matters (2.7); review, revise privilege log (3.1).
04/07/25	Jiange Xiao	3.00	Review, analyze documents re privilege issues (2.1); review, revise witness deposition outlines (.9).
04/07/25	Cara Yi	5.50	Review, analyze prior testimony re litigation issues (1.6); review, revise valuation mock cross examination outline (3.9).
04/07/25	Yun Zhang	3.50	Review, analyze documents for production re privilege.
04/07/25	Yi Zhang	6.60	Draft deposition kit (2.5); review and analyze documents for production re privilege (3.6); draft deposition outline (.5).
04/08/25	Max Joseph Abramson	6.00	Review, analyze documents re privilege.
04/08/25	Michael Angarola	7.80	Review, analyze privilege batches re quality control privilege tagging (3.9); further review, analyze documents re same (3.9).
04/08/25	Bill Arnault, P.C.	8.20	Participate in deposition preparation session (1.5); prepare for same (1.9); correspond with M. MacKay, K&E team re document production and discovery (.8); participate in conference with PH re discovery responses (.2); prepare for same (1.1); prepare for deposition preparation (2.1); prepare for deposition preparation re valuations and projections (.6).
04/08/25	Will Atnipp	3.50	Review, analyze documents re privilege, quality control.
04/08/25	Devika M. Balaram	6.40	Review, analyze documents re privilege (3.9); review, revise privilege log (2.5).
04/08/25	Anna Therese Beavers	1.30	Review, analyze documents for production re privilege.
04/08/25	Anna Therese Beavers	5.10	Draft witness outline re deposition (3.9); research re same (1.2).
04/08/25	Magdalene Beck	5.40	Review, analyze documents re privilege (3.9); review, revise deposition outline (1.5).

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04/08/25	Afi Blackshear	1.20	Review, revise witness deposition kit.
04/08/25	Afi Blackshear	3.90	Review, analyze documents for production re quality control (3.4); review, revise witness deposition kit (.5).
04/08/25	Keaton Blazer	0.80	Review and analyze documents for production re privilege.
04/08/25	Socrates L. Boutsikaris	2.20	Review, analyze documents re privilege.
04/08/25	Danny Brown	9.80	Review and analyze materials re witness outline (1.4); draft witness outline (3.9); review, revise same (3.9); review, analyze issues re same (.6).
04/08/25	Christopher Buxton	1.30	Review and analyze documents re privilege and production.
04/08/25	Henry Caldwell	11.20	Review, analyze documents re privilege (3.9); further review and analyze documents re same, open issues (3.9); review, revise deposition outlines, analysis re same (3.4).
04/08/25	Hacibey Catalbasoglu	1.50	Telephone conference with B. Arnault, K&E team and Company re litigation matters.
04/08/25	Hacibey Catalbasoglu	2.90	Review, analyze documents for prior privilege determination (2.1); draft summary re same (.8).
04/08/25	Caitlin Dean	4.30	Review, analyze documents for production re privilege (3.9); review, analyze issues re same (.4).
04/08/25	Uzo Dike	3.80	Review, revise cover letter re production (.5); review, revise primary deposition preparation binder (1.2); review, revise deposition file documents (.7); review, revise document production summary (.5); compile, analyze discovery materials and pleadings (.9).
04/08/25	Ashton Dubey	5.80	Review and analyze materials re deposition (1.9); draft and revise deposition outline (3.9).
04/08/25	Carlos Estrada	4.90	Review, analyze documents for production re privilege (3.2); review, revise deposition outlines re same (1.7).
04/08/25	Peter Evangelatos	4.80	Review, revise deposition outlines (3.9); review, analyze production materials re same (.9).
04/08/25	Kaitie Farrell	1.80	Review and analyze documents re privilege.

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04/08/25	Rebecca Finley	4.20	Review, analyze documents for production re privilege (3.9); review, analyze issues re same (.3).
04/08/25	Garrett Fox	10.20	Revise deposition preparation binder (3.9); review, analyze documents for production re privilege (3.3); further review, analyze documents for production re same, responsiveness, quality control (3.0).
04/08/25	Jeffrey Ross Goldfine	4.30	Participate in deposition preparation session (1.7); participate in deposition preparation meeting (1.5); participate in second deposition preparation session (1.1).
04/08/25	Jeffrey Ross Goldfine	0.90	Participate in deposition preparation.
04/08/25	Mara L. Greenberg	3.10	Review, analyze documents for production re privilege, quality control (2.7); review, analyze privilege log re same (.4).
04/08/25	Belle A. E. Harris	3.40	Draft document descriptions and executive summary re deposition preparation (2.1); review, analyze materials, issues re same (1.3).
04/08/25	Grace Hartnett	5.00	Review and analyze documents re privilege.
04/08/25	Shayne Henry	12.10	Prepare for deposition (3.9); conference with deponent re depositions (2.1); review, revise document production cover letter (.2); correspond with M. MacKay re document discovery (.6); conference with A. Whipkey and M. MacKay re document discovery (.6); correspond with G. Hartnett, K&E team re inquiries re privilege of documents (2.8); review and analyze documents re privilege (1.0); correspond with B. Nakhaimousa re litigation update (.4); correspond with M. Levine re MNAT document inquiry (.2); correspond with Akin re privilege log (.1); coordinate deposition preparation meetings (.2).
04/08/25	Henry Huang	9.70	Compile, analyze documents for production (2.9); review, analyze same re quality control (2.6); coordinate attorney review of same (1.3); draft and review and production status report (1.7); correspond with discovery vendor re document production (1.2).

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04/08/25	Derek I. Hunter	1.60	Telephone conference with M. Levine, K&E team, Company re appellant's reply discussion (.5); review, analyze materials re same (1.1).
04/08/25	Alex Ingoglia	2.20	Review, analyze documents for production re privilege, responsiveness.
04/08/25	Jeffrey M. Jacobsen	1.50	Review, analyze documents for production re privilege.
04/08/25	Tamarrian Johnson	4.00	Review, analyze production materials re privilege, quality control (3.5); conference with U. Dike re same (.5).
04/08/25	Eric S. Kay	4.40	Review, analyze documents re privilege (3.9); review, analyze privilege log re same (.5).
04/08/25	Joshua King	0.50	Conference with U. Dike re deposition outline coordination, status.
04/08/25	Kathleen Vera Kinsella	5.60	Review, analyze documents re preparation for deposition (2.2); review, revise outline of themes and mock cross examination questions for same (1.8); review, revise master deposition preparation outline (1.6).
04/08/25	Nikhil Rama Krishnan	1.50	Draft deposition kit for expert.
04/08/25	Joshua Lacoste	2.00	Review and analyze documents re privilege.
04/08/25	Michael D. Lehavi	7.10	Review and analyze deposition preparation kit (1.0); conference with M. MacKay, J. Ross, Y. Zhang and C. Rowland re deposition preparation (1.5); review and analyze documents for production re privilege, relevance (3.9); review, analyze issues re same (.7).
04/08/25	Chris Leveroni	6.40	Review, analyze documents for production re privilege, relevance (3.9); further review, analyze documents re same, responsiveness (1.3); review, analyze materials re preparation deposition (1.2).
04/08/25	Mike Li	6.40	Review, revise production searches re review protocol (3.0); conference with S. Lopez, K&E team re document review status, production quality control (.5); review, analyze pre-production staging workflow re large production set (2.3); review, analyze duplicate privilege conflict documents (.6).

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04/08/25	Sean Lopez	7.30	Compile, analyze document review workflows (3.7); review, analyze review progress metrics (1.0); compile, analyze batches for quality control review (2.0); conference with discovery vendor re document review and production status (.5); prepare for same (.1).
04/08/25	James S. Lu	4.20	Review, analyze documents re privilege, responsiveness (3.9); review, analyze issues re same (.3).
04/08/25	Joshua J. Lustig	4.40	Review, analyze documents re privilege.
04/08/25	Melanie MacKay	2.10	Review and revise deposition kits (1.6); conference with E. Tarosky, K&E team re same (.5).
04/08/25	Melanie MacKay	2.20	Review, revise deposition kits (1.7); conference with E. Tarosky, K&E team re same (.5).
04/08/25	Melanie MacKay	4.60	Review, analyze documents re production, privilege (3.9); conference with discovery vendor, S. Henry and A. Whipkey re same (.7).
04/08/25	Melanie MacKay	1.50	Review, analyze documents re quality control (1.0); conference with M. Lehavi, K&E team re privilege (.5).
04/08/25	Melanie MacKay	0.40	Conference with E. Tarosky, K&E team re revisions to deposition kit.
04/08/25	Melanie MacKay	1.50	Conference with witness re deposition.
04/08/25	Mark McKane, P.C.	2.50	Draft timeline of key events re document production (.9); review, analyze documents re witness preparation sessions (1.6).
04/08/25	Briana McNamara	0.30	Review, analyze documents re privilege and production.
04/08/25	Makala McNeil	2.70	Review and analyze documents re privilege concerns (.5); draft deposition kit (1.2); draft summary re same (1.0).
04/08/25	John Merle	1.00	Review, analyze documents for production re privilege.
04/08/25	Sofia Michael	3.50	Review, analyze documents for production re privilege (3.2); correspond with M. MacKay K&E team re privilege review (.3).

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04/08/25	Brent Daniel Mobbs	9.50	Review, analyze documents re privilege and responsiveness (3.9); further review, analyze documents re same, quality control (3.0); review, analyze privilege log re same (2.6).
04/08/25	Shane O'Connor	4.60	Review, analyze documents for privilege and responsiveness.
04/08/25	Austin Pennington	0.80	Review, analyze documents for production re privilege.
04/08/25	Armando L. Prather	8.80	Review, revise deposition outline (3.5); attend deposition preparation session (1.6); review, analyze documents for production re privilege (3.7).
04/08/25	Emanuele Putrino	8.00	Draft deposition outline questions (3.9); review, analyze issues re same (.8); review, analyze documents re privilege and relevance (3.3).
04/08/25	John R. Rhine	4.80	Review, analyze documents re witness preparation re deposition (2.8); review, revise deposition preparation materials (1.0); review, analyze document chronology re same (1.0).
04/08/25	Gregory B. Sanford	3.90	Review and analyze documents re valuation (1.2); review and revise outline re deposition (2.7).
04/08/25	Michael James Sitcawich	5.50	Review, analyze documents for production re privilege (3.9); review, revise privilege log re same (1.6).
04/08/25	Gracie Smith	7.90	Review and analyze documents re privilege and responsiveness (5.9); review, revise deposition kit (2.0).
04/08/25	Eric J. Tarosky	8.80	Review, analyze documents re privilege, relevance (3.4); review, revise deposition kit (2.1); conference M. MacKay, K&E team re same (.5); research re same (1.5); review, analyze documents for production re quality control (1.3).
04/08/25	Kyla Elise Taylor	8.30	Review, analyze documents for production re privilege, relevance (3.9); review, revise deposition outline re same (3.3); review, analyze issues, next steps re same (1.1).
04/08/25	Samantha Tidwell	1.40	Review, analyze documents for production re privilege.
04/08/25	Megan Kiku Trick	5.00	Draft deposition preparatory kit (2.0); review, analyze documents re privilege log (3.0).

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04/08/25	Jacob Walker	3.20	Review, analyze documents for production re privilege, responsiveness.
04/08/25	Matthew Calloway Walker	0.80	Telephone conference with M. Angarola re witness deposition preparation.
04/08/25	Matthew Calloway Walker	0.20	Review, analyze independent directors' investigative report re witness deposition preparation.
04/08/25	Matthew Calloway Walker	0.60	Correspond with B. Arnault and K&E team re document review.
04/08/25	Matthew Calloway Walker	3.30	Review, analyze documents re privilege considerations, relevance.
04/08/25	Matthew Calloway Walker	0.50	Correspond with M. Li, K&E team re witness deposition preparation.
04/08/25	Joe Walter	5.60	Review and analyze documents re privilege log.
04/08/25	Amber L. Whipkey	6.10	Review and revise deposition outlines (2.2); review, analyze documents re privilege (3.9).
04/08/25	Jiange Xiao	1.00	Review and analyze documents re privilege issues (.6); review and analyze documents re document production and deposition kits (.4).
04/08/25	Cara Yi	8.30	Review, analyze document collection re responsiveness, relevance (3.9); review, analyze documents re privilege (3.2); review, analyze materials re deposition preparation (1.2).
04/08/25	Tyler Yoo	3.00	Review, analyze documents for production re privilege.
04/08/25	Yun Zhang	2.70	Review and analyze documents re privilege, relevance.
04/08/25	Yi Zhang	4.40	Participate in deposition preparation conference (1.5); draft summary re same (.5); review and analyze documents re same (2.4).
04/09/25	Max Joseph Abramson	3.50	Review and revise deposition preparation materials (2.9); correspond with M. MacKay, K&E team re same (.6).
04/09/25	Michael Angarola	5.40	Review, analyze documents re privilege, production issues.

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04/09/25	Bill Arnault, P.C.	7.90	Telephone conference with Company re subpoena (.3); prepare for same (.3); participate in deposition preparation meeting (1.1); prepare for same (1.2); telephone conference with M. McKane, K&E team re litigation matters (.3); review and revise litigation schedule (.5); draft motion to compel discovery (1.1); review, analyze precedent re same (.7); prepare for depositions (2.4).
04/09/25	Will Atnipp	3.90	Review, analyze documents re privilege log.
04/09/25	Devika M. Balaram	10.40	Review, analyze production documents re privilege, relevance (3.9); further review, analyze documents re same (3.2); review, revise deposition outlines (3.0); review, analyze issues re same (.3).
04/09/25	Anna Therese Beavers	7.80	Review, analyze documents re production issues, privilege (3.9); review, revise privilege log re same (3.1); review, analyze issues re same (.8).
04/09/25	Magdalene Beck	5.50	Review and analyze documents for production re quality control (3.9); further review and analyze documents re privilege (1.6).
04/09/25	Afi Blackshear	5.30	Review and analyze documents for production re privilege, responsiveness (3.8); conference with B. Arnault, K&E team re witness deposition preparation (1.5).
04/09/25	Keaton Blazer	2.10	Review and analyze documents for production re privilege issues.
04/09/25	Socrates L. Boutsikaris	2.20	Review and analyze documents for production re privilege.
04/09/25	Danny Brown	10.60	Draft witness outline (2.8); review and analyze documents for production re privilege and responsiveness (3.9); further review and analyze documents re same (3.9).
04/09/25	Christopher Buxton	1.00	Review and analyze documents re privilege and production.
04/09/25	Henry Caldwell	8.80	Review, analyze documents re production issues, privilege (3.8); further review, analyze documents re same (2.0); review, revise deposition outlines re same (3.0).

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04/09/25	Hacibey Catalbasoglu	2.90	Review, analyze production documents re prior privilege determination.
04/09/25	Uzo Dike	3.40	Review, analyze production issues (.8); correspond with discovery vendor re production letters re same (.2); conference with J. King and T. Johnson re review assignments (.5); compile, analyze appellate materials (.4); conference with D. Balaram re same (.1); review, revise deposition preparation kit (.7); review, revise deposition outline (.7).
04/09/25	Ashton Dubey	6.30	Review and analyze materials re deposition (2.4); draft and revise deposition outline (3.9).
04/09/25	Carlos Estrada	5.80	Review, analyze documents for production re privilege (3.9); review, revise deposition outlines (1.9).
04/09/25	Peter Evangelatos	3.10	Review, revise deposition outlines.
04/09/25	Kaitie Farrell	2.10	Review, analyze issues re deposition preparation (1.6); review, revise deposition preparation outline re same (.5).
04/09/25	Rebecca Finley	3.50	Review, analyze documents for production re privilege.
04/09/25	Garrett Fox	10.10	Review, analyze documents re privilege (3.7); review, analyze documents for production re quality control (3.4); further review, analyze documents re same (3.0).
04/09/25	Houston Gao	2.30	Telephone conference with M. MacKay, K&E team re litigation status update (.5); review and analyze final production set (1.8).
04/09/25	Jeffrey Ross Goldfine	2.50	Prepare for depositions (1.0); review, analyze outlines, materials re same (1.5).
04/09/25	Mara L. Greenberg	4.10	Review, analyze documents re privilege and relevance.
04/09/25	Belle A. E. Harris	3.40	Review, revise deposition outline (2.9); review, analyze issues re same (.5).
04/09/25	Grace Hartnett	4.00	Review and analyze documents for production re privilege (3.7); review, analyze witness deposition outline (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/09/25	Shayne Henry	12.70	Prepare for deposition preparation meeting (3.0); prepare for witness preparation meetings (.8); correspond with M. Walker re interview notes (.2); review, analyze document review issues (2.3); draft case themes re discovery (.3); correspond with K. Kinsella re same (.2); conference with M. MacKay re document productions (.5); prepare witness for deposition (1.5); conference with M. McKane re litigation strategy (.6); review, revise responses to privilege inquiries (1.2); correspond with Akin team re privilege log (.1); conference with M. MacKay re same (.3); correspond with M. MacKay re conference with PH team (.1); compile, analyze document productions (.3); review, analyze documents for production re privilege, responsiveness (1.3).
04/09/25	Tiffany Hu	2.60	Review and analyze documents for production re privilege.
04/09/25	Henry Huang	6.40	Review, analyze documents for production re privilege, responsiveness (1.8); review, revise documents for pre-production quality control (2.3); draft production status report (1.7); correspond with discovery vendor re document production (.6).
04/09/25	Alex Ingoglia	10.30	Review, analyze documents for production re privilege and responsiveness (3.9); further review, analyze same (3.1); review, revise deposition outline, privilege log re same (3.3).
04/09/25	Jeffrey M. Jacobsen	1.00	Review, analyze production documents re privilege.
04/09/25	Tamarrian Johnson	4.50	Review, revise deposition preparation kit (4.0); conference with U. Dike re same (.5).
04/09/25	Sarah Jones	3.40	Review, revise adequate protection objection (3.2); correspond with B. Messing re same (.2).
04/09/25	Joshua King	0.40	Review, analyze deposition preparation outline.
04/09/25	Kathleen Vera Kinsella	5.00	Review, analyze documents re preparation for deposition (1.9); review, revise deposition outline and mock cross re same (3.1).
04/09/25	Nikhil Rama Krishnan	2.00	Draft deposition kit.

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04/09/25	Michael D. Lehavi	7.50	Review and analyze documents for production re privilege, related issues (3.9); further review, analyze same (3.6).
04/09/25	Chris Leveroni	3.50	Review, analyze documents re production, privilege (2.1); review, analyze materials re preparation for deposition (1.4).
04/09/25	Mike Li	3.50	Review, analyze document support metrics (1.5); conference with H. Huang re document review, case status and upcoming production plan (.6); research re target emails and attachments (.4); review, analyze document metrics (.5); draft K&E review, production reports (.5).
04/09/25	Sean Lopez	11.60	Compile, analyze document review workflows (3.9); compile, analyze quality control review batches (1.5); draft attorney review re privilege (3.7); review, revise regular review metrics (2.0); review, analyze witness preparation searches (.5).
04/09/25	James S. Lu	2.50	Review, analyze documents for production re privilege.
04/09/25	Joshua J. Lustig	4.70	Review, analyze documents for production re privilege (2.5); review, analyze pleadings, produced documents, other docket filings re deposition kits (2.2).
04/09/25	Melanie MacKay	1.00	Attend deposition preparation meeting with M. McKane, K&E team.
04/09/25	Melanie MacKay	4.70	Review and revise deposition kit (3.9); conference with B. Arnault, K&E team re same (.8).
04/09/25	Melanie MacKay	3.40	Attend deposition preparation session with M. McKane, K&E team (1.1); prepare for same (1.9); conference with S. Henry, K&E team re same (.4).
04/09/25	Melanie MacKay	0.20	Conference with Company re potential productions.
04/09/25	Melanie MacKay	1.40	Review, analyze documents re production issues (.9); conference with S. Henry, K&E team re same (.5).
04/09/25	Melanie MacKay	3.40	Review, analyze document production re privilege, responsiveness (2.9); conference with S. Henry and W. Whipkey re same (.5).

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04/09/25	Melanie MacKay	1.10	Review and analyze documents re privilege (.5); conference with S. Henry, K&E team re same (.6).
04/09/25	Mark McKane, P.C.	3.30	Attend witness deposition preparation session (1.1); prepare for same (1.3); correspond with B. Arnault, K&E team re discovery schedule, proposed confirmation dates (.4); conference with B. Arnault, K&E team re depositions, motion to compel and scheduling (.5).
04/09/25	Briana McNamara	3.30	Review, analyze documents for production re privilege.
04/09/25	Makala McNeil	4.00	Review, analyze deposition materials (2.2); review and analyze documents re privilege and responsiveness (1.8).
04/09/25	John Merle	5.80	Review, analyze documents for production re privilege (3.9); review, revise deposition kits (1.9).
04/09/25	Sofia Michael	0.30	Review, analyze documents for production re privilege.
04/09/25	Brent Daniel Mobbs	9.20	Review, analyze documents re privilege and responsiveness (3.9); further review, analyze same (2.7); review, revise witness preparation outline re same (2.6).
04/09/25	Shane O'Connor	0.20	Review, analyze documents for production re privilege.
04/09/25	Austin Pennington	9.40	Review, analyze documents for production re privilege (3.9); draft summary re same (2.4); review, analyze privilege log, related issues re same (3.1).
04/09/25	Armando L. Prather	6.20	Attend deposition preparation session with M. McKane, K&E team (1.1); prepare for same (1.2); review, analyze documents re privilege (3.9).
04/09/25	Emanuele Putrino	4.80	Review, analyze document production re privilege and relevance.
04/09/25	John R. Rhine	5.80	Review, revise deposition preparation outline (1.5); draft mock cross re same (1.2); correspond with M. Abramson re valuation deposition topics (.5); review, analyze master deposition outline (2.6).

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04/09/25	Gregory B. Sanford	5.90	Review, revise deposition outline (3.9); review, analyze production materials re same (1.7); correspond re same with A. Dubey and E. Putrino (.3).
04/09/25	Gracie Smith	2.70	Attend deposition preparation meeting with M. McKane, K&E team (1.1); prepare for same (1.6).
04/09/25	Gracie Smith	3.80	Review, analyze documents re production, privilege (3.0); review, analyze privilege log (.8).
04/09/25	Eric J. Tarosky	8.30	Review, analyze documents re privilege (3.9); review, revise deposition kit (3.9); correspond with S. Henry re background materials for other deponents (.5).
04/09/25	Kyla Elise Taylor	6.20	Review, analyze documents for production re privilege (4.4); review, revise privilege log (1.8).
04/09/25	Samantha Tidwell	9.90	Review and analyze documents re privilege (3.9); further review and analyze documents re same (3.2); review, analyze privilege log, issues re same (2.8).
04/09/25	Megan Kiku Trick	1.70	Review and analyze documents re privilege.
04/09/25	Jacob Walker	4.90	Review, analyze production documents re privilege (3.8); review, revise privilege log re same (1.1).
04/09/25	Matthew Calloway Walker	0.40	Correspond with S. Henry, K&E team re witness deposition preparation.
04/09/25	Matthew Calloway Walker	1.70	Correspond with S. Lopez, K&E team re document review.
04/09/25	Matthew Calloway Walker	3.70	Review, analyze documents for production re privilege, responsiveness.
04/09/25	Joe Walter	1.30	Review and analyze production documents re privilege.
04/09/25	Amber L. Whipkey	3.70	Review and analyze documents for production re privilege.
04/09/25	Jiange Xiao	1.30	Review and analyze production documents re privilege issues.
04/09/25	Cara Yi	5.70	Review, analyze correspondence, documents re privilege (3.9); further review, analyze same (1.8).
04/09/25	Tyler Yoo	8.90	Review, analyze documents for production re privilege.

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04/09/25	Yun Zhang	0.40	Review, analyze documents for production re privilege.
04/10/25	Max Joseph Abramson	2.10	Review and revise deposition preparation materials.
04/10/25	Michael Angarola	0.70	Conference with M. MacKay, K&E team re privilege log.
04/10/25	Bill Arnault, P.C.	2.20	Prepare for deposition preparation session (1.8); participate in preparation session with deponent (.1); telephone conference with G. Fox re same, research assignment (.2); telephone conference with S. Henry, K&E team re litigation priority items, status (.1).
04/10/25	Will Atnipp	4.10	Telephone conference with M. MacKay, K&E team re categorical privilege log (.7); review, analyze same (1.3); draft and revise deposition preparation kit (2.1).
04/10/25	Magdalene Beck	0.70	Conference with M. MacKay, K&E team re categorical privilege log.
04/10/25	Afi Blackshear	4.10	Review, analyze discovery documents and quality control discovery productions (3.2); review, revise privilege log (.9).
04/10/25	Socrates L. Boutsikaris	1.40	Review, analyze documents re production, privilege.
04/10/25	Danny Brown	1.80	Conference with M. MacKay, K&E team re categorical privilege log (.7); prepare for same (.2); review and analyze produced correspondence re same (.1) conference with C. Yi re same (.3); review and analyze materials re same (.5).
04/10/25	Henry Caldwell	5.50	Review, analyze documents re production, privilege (1.8); review, analyze privilege log re same (1.6); conference with M. MacKay and S. Henry re analysis and revision of categorical privilege log (.4); review, analyze issues re same (1.7).
04/10/25	Uzo Dike	3.20	Review and analyze quality control of production re completeness (.5); review, revise production letter re same (.2); draft production documents (.1); correspond with deponent counsel re same (.2); review, revise deposition preparation kits (1.2); review, revise deposition preparation outline (1.0).

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04/10/25	Ashton Dubey	3.30	Review and analyze materials re deposition (1.0); draft and revise deposition outline (2.3).
04/10/25	Garrett Fox	3.20	Review, analyze case law re production considerations (2.1); review, analyze case law re supplemental proxy disclosures (1.1).
04/10/25	Jeffrey Ross Goldfine	2.00	Prepare for deposition (1.2); correspond with deponent re same (.2); telephone conference with B. Arnault, K&E team re supplemental notice (.2); telephone conference with S. Henry, T. Briggs, and MNAT re deposition documents (.2); review, analyze transfer of documents re Gale litigation (.2).
04/10/25	Shayne Henry	9.10	Conference with M. Levine ,K&E team, Morris Nichols re custodial documents (.3); correspond with Morris Nichols re transfer of same (.9); conference with T. Hu, K&E team, re privilege log review (.8); correspond with M. MacKay, K&E team re privilege log (2.0); conference with M. MacKay re document discovery (.7); correspond with B. Arnault re production considerations (.1); conference with B. Arnault and M. MacKay re discovery issues, settlement (.2); correspond with witness, M. MacKay re same (.4); review, revise production letters (.2); review, analyze documents re production, privilege (2.5); coordinate production of documents (.5); review, revise responses re privilege inquiries (.5).
04/10/25	Tiffany Hu	2.30	Prepare for deposition (1.2); conference with deponent re deposition preparation (.2); telephone conference with B. Arnault, K&E team re supplemental notice (.2); telephone conference with M. Vild and G. Bosch re discovery, plan objection (.3); telephone conference with S. Henry, T. Briggs and MNAT re deposition documents (.2); analyze, review transfer of documents re Gale litigation (.2).
04/10/25	Henry Huang	5.60	Review, analyze documents for production re privilege (2.1); review, revise documents for preproduction re quality control (1.4); draft production status report (.9); correspond with KLD re document production (1.2).

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04/10/25	Alex Ingolia	0.40	Review, analyze documents re privilege redaction.
04/10/25	Joshua King	0.20	Review, analyze deposition preparation outlines.
04/10/25	Kathleen Vera Kinsella	1.10	Review, analyze documents re deposition (.5); review, revise mock cross examination (.6).
04/10/25	Michael D. Lehavi	3.50	Review and analyze documents for production re privilege (.6); review and analyze expert rebuttal reports re valuation (2.0); conference with M. MacKay, K&E team re privilege log review (.6); review, analyze documents re quality control privilege log (.3).
04/10/25	Chris Leveroni	2.30	Review, analyze documents re final privilege log review.
04/10/25	Maddison Levine	0.90	Telephone conference with MNAT, J. Goldfine re Gale discovery, next steps (.4); prepare for same (.5).
04/10/25	Mike Li	7.50	Review, analyze documents re privilege (5.4); draft, revise saved searches re document review (1.2); draft, revise production quality control reports (.4); correspond with H. Huang, KLD re instructions re production set (.5).
04/10/25	Sean Lopez	8.90	Compile, analyze quality control review batches re production (2.0); correspond with M. MacKay, K&E team re same (1.0); draft deposition preparation searches (2.0); review, analyze workflow re categorical privilege log review (3.9).
04/10/25	Melanie MacKay	0.80	Review, analyze documents re quality control document coding (.2); conference with M. Lehavi, K&E team re same (.6).
04/10/25	Melanie MacKay	4.60	Review and revise deposition kits (4.3); conference with M. McKane, K&E team re same (.3).
04/10/25	Melanie MacKay	0.80	Conference with S. Henry, K&E team re document privilege logs.
04/10/25	Melanie MacKay	3.40	Review, analyze document production re privilege (2.9); conference with S. Henry and W. Whipkey re document production (.5).

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04/10/25	Mark McKane, P.C.	1.90	Correspond with M. MacKay, K&E team re motion to compel discovery (.3); review, analyze key documents re witness preparation (1.6).
04/10/25	Briana McNamara	0.30	Review, analyze documents and quality control re privilege.
04/10/25	Briana McNamara	0.80	Conference with M. MacKay, K&E team re categorical log quality control document review (.7); prepare for same (.1).
04/10/25	Makala McNeil	1.00	Conference with M. MacKay, K&E team re categorical log quality control document review (.7); prepare for same (.3).
04/10/25	Brian Messing	7.40	Revise adequate protection objection (3.6); correspond with J. Black re same (.1); correspond with J. Black re notice of default re adequate protection objection (.2); correspond with J. Black re adequate protection objection (2.0); conferences with J. Black re same (1.5).
04/10/25	Sofia Michael	1.30	Correspond with M. MacKay, K&E team re document production (.6); conference with M. MacKay, K&E team re document review (.7).
04/10/25	Brent Daniel Mobbs	7.00	Review and analyze document redactions re production (1.2); conference with M. MacKay, K&E team re production log quality check (.6); review, analyze documents re quality check production log (3.9); review, analyze documents re privilege and responsiveness. (1.3).
04/10/25	Austin Pennington	3.60	Conference with M. MacKay, K&E team re privilege log review (.7); review, analyze privilege log documents (2.9).
04/10/25	Armando L. Prather	2.40	Review, analyze documents for production (1.7); review, analyze discovery issues (.7).
04/10/25	John R. Rhine	1.50	Conference with witness re deposition (.5); prepare for same (1.0).
04/10/25	Gregory B. Sanford	0.20	Telephone conference with A. Dubey re deposition.
04/10/25	Gracie Smith	2.90	Review, analyze documents for production re privilege.
04/10/25	Gracie Smith	1.00	Conference with M. MacKay, K&E team re categorical log quality control (.7); prepare for same (.3).

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04/10/25	Eric J. Tarosky	8.90	Review and analyze documents list, related production categories (3.9); review, revise deposition kit (1.0); conference with M. MacKay, K&E team re same (.7); research re same (.9); review, analyze documents re quality control (.9); prepare for deposition preparation meeting (1.5).
04/10/25	Kyla Elise Taylor	4.40	Conference with M. MacKay, K&E team re document review, privilege log (.7); review, revise categorical privilege log (3.7).
04/10/25	Samantha Tidwell	0.70	Conference with M. MacKay, K&E team re document review, privilege log.
04/10/25	Luz Tur-Sinai Gozal	0.30	Correspond with D. Hunter, K&E team re adequate protection objection.
04/10/25	Matthew Calloway Walker	0.70	Telephone conference with M. MacKay, K&E team re categorical privilege log.
04/10/25	Matthew Calloway Walker	0.10	Telephone conference with M. Angarola re categorical privilege log.
04/10/25	Matthew Calloway Walker	0.10	Review, analyze categorical privilege log.
04/10/25	Matthew Calloway Walker	1.50	Correspond with M. MacKay, K&E team re categorical privilege log.
04/10/25	Matthew Calloway Walker	0.10	Correspond with J. Rhine, A. Prather re witness deposition preparation.
04/10/25	Matthew Calloway Walker	0.10	Correspond with S. Lopez, K&E team re document review.
04/10/25	Amber L. Whipkey	3.80	Review, analyze issues re document review, production (1.7); review and revise privilege log (2.1).
04/10/25	Cara Yi	4.00	Draft witness materials re deposition (.4); review, analyze documents for production re privilege, responsiveness (.3); telephone conference with M. MacKay, K&E team re privilege log (.5); review and revise privilege log documents (2.8).
04/10/25	Yun Zhang	1.30	Review and analyze privilege log.
04/10/25	Yun Zhang	0.70	Conference with M. MacKay, K&E team re privilege log review.
04/10/25	Yi Zhang	2.70	Conference with M. MacKay, K&E team re document privilege (.5); review and analyze documents re same (2.2).
04/11/25	Will Atnipp	1.70	Review and analyze documents re revisions to categorical privilege log.

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04/11/25	Afi Blackshear	3.10	Review, revise privilege log (2.0); review and analyze quality control discovery productions (1.1).
04/11/25	Henry Caldwell	3.20	Conference with A. Ingoglia re revisions to privilege log (.3); review, analyze same (2.9).
04/11/25	Uzo Dike	0.80	Compile, analyze case materials re attorney review and case management (.7); conference with M. MacKay, K&E team re litigation status (.1).
04/11/25	Houston Gao	1.60	Review and analyze final production set.
04/11/25	Shayne Henry	0.20	Correspond with Company re preservation of data.
04/11/25	Henry Huang	1.20	Correspond with KLD re document production (.8); review, analyze final production sets (.4).
04/11/25	Alex Ingoglia	1.90	Conference with H. Caldwell re privilege log categorization project (.4); draft privilege party descriptions re privilege log categories (1.5).
04/11/25	Joshua King	0.70	Review, analyze correspondence re document review and deposition planning.
04/11/25	Michael D. Lehavi	4.50	Review and analyze documents for production re privilege, responsiveness (1.9); review and analyze expert rebuttal reports re valuation (2.0); conference with M. MacKay, K&E team re privilege log review (.6).
04/11/25	Chris Leveroni	2.10	Review, analyze materials re final privilege log.
04/11/25	Maddison Levine	0.50	Correspond with Company re discovery matters.
04/11/25	Mike Li	1.10	Correspond with discovery vendor re document review (.7); correspond with H. Huang re litigation status, potential settlement (.4).
04/11/25	Sean Lopez	4.00	Correspond with M. Li, K&E team re categorical privilege log review (1.5); draft deposition preparation searches (2.5).
04/11/25	Melanie MacKay	1.20	Conference with M. Lehavi, K&E team re productions, open issues.
04/11/25	Melanie MacKay	1.30	Review, analyze quality control productions (.8); conference with S. Michael, K&E team re document coding (.5).

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04/11/25	Mark McKane, P.C.	0.20	Correspond with M. MacKay, K&E team re litigation status.
04/11/25	Briana McNamara	0.80	Review, analyze documents re document production, privilege.
04/11/25	Sofia Michael	0.80	Review, revise privilege log (.6); correspond with M. MacKay, K&E team re same (.2).
04/11/25	Armando L. Prather	1.00	Review, analyze documents re privilege, privilege log re production.
04/11/25	Gracie Smith	1.70	Review, analyze categorical privilege log re production.
04/11/25	Eric J. Tarosky	4.70	Review, revise documents list (1.4); review, revise deposition kit (1.5); conference with M. MacKay, K&E team re same (.5); research re same (1.0); review, analyze documents re quality control (.3).
04/11/25	Kyla Elise Taylor	1.90	Review, revise privilege log categories (1.1); review, analyze production sets re same (.8).
04/11/25	Matthew Calloway Walker	0.30	Correspond with A. Whipkey, K&E team re categorical privilege log.
04/11/25	Amber L. Whipkey	1.70	Review and analyze documents re privilege log.
04/12/25	Bill Arnault, P.C.	1.00	Telephone conference with N. Greenblatt re litigation status (.1); participate in telephone conference with S. Henry re same (.1); correspond with S. Henry re same (.3); review, analyze Wartell report re same (.5).
04/12/25	Shayne Henry	0.40	Correspond with B. Arnault re settlement and discovery (.2); correspond with H. Huang re same (.2).
04/12/25	Mark McKane, P.C.	0.50	Review, analyze confidentiality issues re independent director reports (.3); correspond with N. Greenblatt, K&E team re same (.2).
04/13/25	Houston Gao	2.20	Review and analyze final production set.
04/14/25	Uzo Dike	0.50	Compile, analyze production materials re attorney review.

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04/14/25	Shayne Henry	2.10	Correspond with M. MacKay re archiving documents (.3); conference with M. MacKay re same (.2); correspond with Company re same (.3); correspond with M. MacKay re transmitting documents to Morris Nichols (.3); conference with M. MacKay re same (.2); correspond with M. Li and H. Huang re same (.6); correspond with Morris Nichols re same (.2).
04/14/25	Melanie MacKay	0.40	Correspond with S. Henry, K&E team re deposition documents.
04/18/25	Joshua Raphael	0.30	Review, analyze state civil action.
04/23/25	Shayne Henry	0.20	Correspond with Morris Nichols re document productions.
04/23/25	Maddison Levine	1.40	Correspond with M. MacKay, K&E team, MNAT re discovery (.3); review, analyze next steps re same (.2); telephone conference with Company, S. Soule, K&E team re prop 65 (.6); correspond with K. Huang, K&E team re same, next steps (.3).
04/23/25	Melanie MacKay	0.10	Conference with document vendor re transfer of data.
04/23/25	Melanie MacKay	0.60	Conference with M. Levine, K&E team re production of documents.
04/25/25	Joshua Raphael	0.30	Telephone conference with Gordon Rees re litigation matter (.2); prepare for same (.1).
04/29/25	Jeffrey Ross Goldfine	0.50	Telephone conference with B. Arnault, M. Levine, K&E team re outstanding litigation workstreams.
04/29/25	Shayne Henry	0.30	Correspond with M. MacKay re litigation strategy.
04/29/25	Maddison Levine	1.80	Telephone conference with M. MacKay, K&E team re U.S. Trustee discovery requests (.3); draft summary re same, search parameters (.4); review, analyze issues, open items re same (.7); correspond and conferences with D. Hunter, K&E team re same (.4).
04/29/25	Melanie MacKay	0.30	Conference with A. Whipkey, K&E team re collection of documents from K&E custodians.
04/29/25	Melanie MacKay	0.40	Conference with M. Levine, K&E team re preparation for hearings.

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04/29/25	Mark McKane, P.C.	0.70	Review, analyze sale and confirmation testimony issues.
04/30/25	Danny Brown	0.20	Telephone conference with M. MacKay re witness declarations.
04/30/25	Jeffrey Ross Goldfine	0.40	Telephone conference with M. McKane, B. Arnault, K&E team re litigation workstreams.
04/30/25	Shayne Henry	0.30	Correspond with B. Arnault and M. MacKay re document preservation information request from W&C.
04/30/25	Maddison Levine	1.00	Review, revise removal motion (.8); correspond with S. Osborne re same (.2).
04/30/25	Sarah Osborne	3.30	Draft removal motion (1.9); research precedent re same (1.0); review, revise same (.4).
Total		2,450.20	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050121441
Client Matter: 58395-24

In the Matter of Non-Working Travel

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 28,063.00</u>
Total legal services rendered	\$ 28,063.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Non-Working Travel

Invoice Number: 1050121441
Matter Number: 58395-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Derek I. Hunter	1.30	1,735.00	2,255.50
Mark McKane, P.C.	4.70	2,265.00	10,645.50
Brian Nakhaimousa	2.00	1,465.00	2,930.00
Sarah Osborne	1.80	1,065.00	1,917.00
Joshua Raphael	1.90	1,195.00	2,270.50
Josh Sussberg, P.C.	3.10	2,595.00	8,044.50
TOTALS	14.80		\$ 28,063.00

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Non-Working Travel

Invoice Number: 1050121441
 Matter Number: 58395-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/02/25	Mark McKane, P.C.	2.10	Travel from San Francisco, CA to Wilmington, DE for hearing (billed at half time).
04/02/25	Brian Nakhaimousa	1.00	Travel from New York, NY to Wilmington, DE for hearing (billed at half time).
04/02/25	Sarah Osborne	0.90	Travel from New York, NY to Wilmington, DE for hearing (billed at half time).
04/02/25	Joshua Raphael	0.60	Travel from New York, NY to Wilmington, DE for hearing (billed at half time).
04/02/25	Josh Sussberg, P.C.	1.40	Travel from New York, NY to Wilmington, DE for hearing (billed at half time).
04/03/25	Derek I. Hunter	1.30	Travel from Wilmington, DE to New York, NY re omnibus hearing (billed at half time).
04/03/25	Mark McKane, P.C.	2.60	Travel from Wilmington, DE to San Francisco, CA from hearing (billed at half time).
04/03/25	Brian Nakhaimousa	1.00	Travel from Wilmington, DE to New York, NY from hearing (billed at half time).
04/03/25	Sarah Osborne	0.90	Travel from Wilmington, DE to New York, NY from hearing (billed at half time).
04/03/25	Joshua Raphael	1.30	Travel from Wilmington, DE to New York, NY after hearing (billed at half time).
04/03/25	Josh Sussberg, P.C.	1.70	Travel from Wilmington, DE to New York, NY from hearing (billed at half time).
Total		14.80	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050121440
Client Matter: 58395-25

In the Matter of Creditors’ Committee Matters

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 10,920.00</u>
Total legal services rendered	\$ 10,920.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Creditors' Committee Matters

Invoice Number: 1050121440
Matter Number: 58395-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	0.60	2,015.00	1,209.00
Nicole L. Greenblatt, P.C.	2.40	2,595.00	6,228.00
Derek I. Hunter	1.00	1,735.00	1,735.00
Michael Patrick Kenstowicz	0.50	1,445.00	722.50
Maddison Levine	0.70	1,465.00	1,025.50
TOTALS	5.20		\$ 10,920.00

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Creditors' Committee Matters

Invoice Number: 1050121440
 Matter Number: 58395-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/25	Nicole L. Greenblatt, P.C.	1.20	Review, analyze UCC standing motion (.8); telephone conference with D. Hunter, K&E team re same (.4).
04/04/25	Derek I. Hunter	1.00	Review, analyze UCC standing motion (.6); conference with N. Greenblatt, K&E team re same (.4).
04/04/25	Michael Patrick Kenstowicz	0.50	Review, analyze materials re objection to UCC standing motion.
04/04/25	Maddison Levine	0.70	Review, analyze committee standing motion (.5); correspond with B. Nakhaimousa, K&E team re same, next steps (.2).
04/05/25	Bill Arnault, P.C.	0.20	Review, revise letter re UCC standing motion.
04/06/25	Bill Arnault, P.C.	0.40	Draft, revise correspondence re UCC standing motion (.3); correspond with D. Hunter, K&E team re same (.1).
04/06/25	Nicole L. Greenblatt, P.C.	1.20	Review, analyzed UCC FT complaint and related correspondence.
Total		5.20	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050121439
Client Matter: 58395-26

In the Matter of Employee and Labor Matters

For legal services rendered through April 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 6,430.50</u>
Total legal services rendered	\$ 6,430.50

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Employee and Labor Matters

Invoice Number: 1050121439
Matter Number: 58395-26

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Maddison Levine	0.80	1,465.00	1,172.00
Scott D. Price, P.C.	1.60	2,465.00	3,944.00
Mary Catherine Young	1.10	1,195.00	1,314.50
TOTALS	3.50		\$ 6,430.50

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Employee and Labor Matters

Invoice Number: 1050121439
 Matter Number: 58395-26

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/02/25	Scott D. Price, P.C.	0.30	Correspond with M. Levine, K&E team re employee compensation matters.
04/05/25	Scott D. Price, P.C.	0.30	Correspond with M. Levine, K&E team re management compensation presentation.
04/18/25	Scott D. Price, P.C.	1.00	Review, analyze employee compensation issues re asset sale.
04/29/25	Maddison Levine	0.80	Review, analyze employment matters, related diligence requests (.5); correspond with PH, M. Young, Company re same (.3).
04/29/25	Mary Catherine Young	0.50	Correspond with Alix team, M. Levine re employment diligence issues.
04/30/25	Mary Catherine Young	0.60	Correspond with M. Levine, Alix team re employment diligence issues.
Total		3.50	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

July 3, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050121438
Client Matter: 58395-27

In the Matter of Expenses

For expenses incurred through April 30, 2025
(see attached Description of Expenses for detail)

\$ 25,079.77

Total expenses incurred

\$ 25,079.77

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Expenses

Invoice Number: 1050121438
 Matter Number: 58395-27

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	129.00
Color Copies or Prints	303.05
Local Transportation	1,218.40
Travel Expense	3,344.44
Airfare	2,104.20
Transportation to/from airport	486.84
Travel Meals	285.07
Other Travel Expenses	76.00
Computer Database Research	1,266.20
Westlaw Research	8,079.28
LexisNexis Research	4,058.66
Overtime Transportation	960.32
Overtime Meals - Non-Attorney	40.75
Overtime Meals - Attorney	1,205.94
Computer Database Research - Soft	1,521.62
Total	\$ 25,079.77

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Expenses

Invoice Number: 1050121438
 Matter Number: 58395-27

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/01/25	Standard Copies or Prints	4.50
04/01/25	Standard Copies or Prints	4.80
04/01/25	Standard Copies or Prints	0.80
04/01/25	Standard Copies or Prints	3.10
04/02/25	Standard Copies or Prints	1.80
04/02/25	Standard Copies or Prints	0.20
04/03/25	Standard Copies or Prints	19.00
04/08/25	Standard Copies or Prints	3.30
04/08/25	Standard Copies or Prints	21.00
04/08/25	Standard Copies or Prints	1.40
04/09/25	Standard Copies or Prints	0.80
04/10/25	Standard Copies or Prints	28.10
04/14/25	Standard Copies or Prints	2.10
04/15/25	Standard Copies or Prints	19.50
04/15/25	Standard Copies or Prints	0.10
04/17/25	Standard Copies or Prints	2.30
04/22/25	Standard Copies or Prints	4.00
04/23/25	Standard Copies or Prints	2.40
04/29/25	Standard Copies or Prints	5.10
04/30/25	Standard Copies or Prints	4.70
	Total	129.00

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Expenses

Invoice Number: 1050121438
 Matter Number: 58395-27

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/01/25	Color Copies or Prints	47.30
04/01/25	Color Copies or Prints	90.75
04/02/25	Color Copies or Prints	51.15
04/08/25	Color Copies or Prints	22.00
04/08/25	Color Copies or Prints	26.40
04/09/25	Color Copies or Prints	34.65
04/10/25	Color Copies or Prints	12.65
04/17/25	Color Copies or Prints	12.65
04/22/25	Color Copies or Prints	4.95
04/29/25	Color Copies or Prints	0.55
	Total	303.05

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050121438
Matter Number: 58395-27

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/02/25	Derek I. Hunter - Taxi from train station to local counsel's office for hearing in Wilmington, DE.	31.89
04/02/25	Maddison Levine - Taxi to train station for hearing in Wilmington, DE.	34.54
04/02/25	Brian Nakhaimousa - Taxi to train station for hearing in Wilmington, DE.	10.84
04/02/25	Brian Nakhaimousa - Taxi from train station for hearing in Wilmington, DE.	31.92
04/02/25	Josh Sussberg - Taxi from home to office.	96.76
04/02/25	Brian Nakhaimousa - Taxi to train station for hearing in Wilmington, DE.	8.91
04/02/25	Sarah Osborne - Taxi from train station to hotel for hearing in Wilmington, DE.	17.44
04/03/25	Sarah Osborne - Taxi from hotel to train station for hearing in Wilmington, DE.	13.02
04/03/25	Derek I. Hunter - Taxi from train station to home for hearing in Wilmington, DE.	46.12
04/03/25	Derek I. Hunter - Taxi to court for hearing in Wilmington, DE.	17.30
04/03/25	Maddison Levine - Taxi from court to hotel for hearing in Wilmington, DE.	7.93
04/03/25	Maddison Levine - Taxi from train station to home for hearing in Wilmington, DE.	30.93
04/03/25	Brian Nakhaimousa - Taxi from train station to home for hearing in Wilmington, DE.	10.89
04/03/25	Brian Nakhaimousa - Taxi from local counsel's office to train station for hearing in Wilmington, DE.	56.03
04/03/25	Sarah Osborne - Taxi from train station to home for hearing in Wilmington, DE.	33.66
04/03/25	Josh Sussberg - Taxi from train station to home for hearing in Wilmington, DE.	8.51
04/03/25	Joshua Raphael - Taxi from train station to home for hearing in Wilmington, DE.	34.95
04/04/25	Josh Sussberg - Taxi from home to hotel for hearing in Wilmington, DE, 4/2/2025	350.00
04/11/25	Joshua Sussberg - Taxi from train station to home, 4/3/2025	358.12
04/24/25	Dominick Vito Manetta - Taxi from office to home	18.64
	Total	1,218.40

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Expenses

Invoice Number: 1050121438
 Matter Number: 58395-27

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/02/25	Sarah Osborne - Lodging, Wilmington DE for Franchise Hearing.	444.51
04/02/25	Derek I. Hunter - Lodging, Wilmington, DE for Franchise Hearing.	444.51
04/02/25	Josh Sussberg - Lodging, Wilmington, DE for Franchise Hearing.	444.51
04/02/25	Joshua Raphael - Lodging, Wilmington, DE for Franchise Hearing.	534.60
04/02/25	Nicole L. Greenblatt - Lodging, Wilmington, DE for Franchise Hearing.	559.90
04/03/25	Brian Nakhaimousa - Lodging, Wilmington, DE for Franchise Hearing.	471.90
04/03/25	Maddison Levine - Lodging, Wilmington, DE for Franchise Hearing.	444.51
	Total	3,344.44

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Expenses

Invoice Number: 1050121438
 Matter Number: 58395-27

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/01/25	Joshua Raphael, Rail, Wilmington DE to attend Franchise Hearing.	639.90
04/01/25	Nicole L. Greenblatt, Rail, Wilmington, DE to attend Franchise Hearing.	437.00
04/02/25	Sarah Osborne, Rail, Wilmington, DE to attend Franchise Hearing.	352.80
04/02/25	Josh Sussberg, Rail, Wilmington, DE to attend Franchise Hearing.	553.00
04/03/25	Sarah Osborne, Rail, Wilmington DE to attend Franchise Hearing.	121.50
	Total	2,104.20

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Expenses

Invoice Number: 1050121438
 Matter Number: 58395-27

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/02/25	Derek I. Hunter, Transportation To/From Airport, Trip to Wilmington, DE for hearing.	72.63
04/02/25	Derek I. Hunter - Transportation To/From Airport, Trip to Wilmington, DE for hearing.	128.21
04/09/25	Mark McKane – Transportation from hotel to Airport, Trip to Wilmington, DE for hearing, 4/3/2025	143.00
04/09/25	Mark McKane - Transportation from Airport to hotel, Trip to Wilmington, DE for hearing, 4/2/2025	143.00
	Total	486.84

Legal Services for the Period Ending April 30, 2025
 Franchise Group Inc.
 Expenses

Invoice Number: 1050121438
 Matter Number: 58395-27

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/02/25	Derek I. Hunter - Travel Meals, Wilmington, DE Delaware to attend Franchise Hearing.	47.00
04/02/25	Maddison Levine - Travel Meals, Wilmington, DE to attend Franchise Hearing, meal with B. Nakhaimousa, J. Raphael & S. Osborne	230.07
04/03/25	Nicole L. Greenblatt - Travel Meals, Wilmington, DE to attend Franchise Hearing.	8.00
	Total	285.07

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050121438
Matter Number: 58395-27

Other Travel Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/03/25	Mark McKane - Airport Parking, San Francisco, CA to attend Franchise Hearing.	76.00
	Total	76.00

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050121438
Matter Number: 58395-27

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/01/25	CHEMICAL ABSTRACTS SERVICE - STN Usage for 03/2025	20.46
04/01/25	FILE & SERVEXPRESS LLC - File and ServeXpress Usage for 03/2025	76.00
04/07/25	Bloomberg Industry Group Inc - Bloomberg Dockets Usage for 03/2025 by Heather Horter	3.00
04/10/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2025 by Julia Foster	80.00
04/10/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2025 by Sarah Osborne	67.00
04/10/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2025 by Michael Beauchamp	13.00
04/10/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2025 by Dominick Manetta	131.00
04/10/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2025 by Brian Nakhaimousa	26.00
04/10/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2025 by Julia Fletcher	10.00
04/10/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2025 by Caroline Buthe	92.00
04/10/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2025 by Sloane Bessey	295.00
04/10/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2025 by Jacob Black	20.00
04/10/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2025 by Aislinn Comiskey	100.00
04/10/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2025 by Joshua Raphael	210.00
04/10/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2025 by Rachel Golden	109.00
04/30/25	LEXISNEXIS RISK SOLUTIONS - Accurint Usage for 04/2025	13.74
	Total	1,266.20

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050121438
Matter Number: 58395-27

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Beauchamp, Michael James on 4/1/2025	446.23
04/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 4/1/2025	113.25
04/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 4/1/2025	1.82
04/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Prather, Armando on 4/1/2025	84.48
04/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Thakran, Ishaan Grover on 4/1/2025	27.63
04/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Burton, Brenda on 4/1/2025	168.98
04/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/1/2025	110.51
04/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 4/1/2025	84.48
04/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Comiskey, Aislinn on 4/1/2025	56.17
04/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by King, Joshua on 4/1/2025	28.16
04/02/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 4/2/2025	28.16
04/02/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/2/2025	165.78
04/02/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ben-Shahar, Ziv on 4/2/2025	65.49
04/02/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Prather, Armando on 4/2/2025	130.99
04/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Comiskey, Aislinn on 4/3/2025	110.51
04/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/3/2025	110.51
04/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bessey, Sloane on 4/3/2025	82.88

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050121438
Matter Number: 58395-27

04/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 4/4/2025	335.53
04/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 4/4/2025	4.54
04/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Seibert, Susan on 4/4/2025	182.96
04/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bessey, Sloane on 4/4/2025	55.26
04/06/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 4/6/2025	20.10
04/07/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 4/7/2025	561.67
04/08/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Putrino, Emanuele on 4/8/2025	19.72
04/08/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 4/8/2025	0.90
04/08/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 4/8/2025	47.35
04/08/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wetzel, Quin on 4/8/2025	140.81
04/08/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Comiskey, Aislinn on 4/8/2025	333.36
04/08/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/8/2025	55.26
04/08/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manetta, Dominick on 4/8/2025	27.63
04/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manetta, Dominick on 4/9/2025	85.62
04/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 4/9/2025	28.16
04/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 4/9/2025	29.45
04/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/9/2025	398.62
04/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Comiskey, Aislinn on 4/9/2025	84.70
04/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 4/10/2025	56.32

Legal Services for the Period Ending April 30, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050121438
Matter Number: 58395-27

04/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/10/2025	27.63
04/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 4/10/2025	10.00
04/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fox, Garrett on 4/10/2025	112.92
04/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 4/11/2025	4.54
04/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/11/2025	55.26
04/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Comiskey, Aislinn on 4/11/2025	277.20
04/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manetta, Dominick on 4/13/2025	138.15
04/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Comiskey, Aislinn on 4/14/2025	792.34
04/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 4/14/2025	1.67
04/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/14/2025	253.71
04/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wetzel, Quin on 4/14/2025	25.37
04/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wetzel, Quin on 4/15/2025	28.16
04/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Comiskey, Aislinn on 4/15/2025	30.35
04/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 4/15/2025	187.68
04/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/15/2025	110.51
04/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 4/16/2025	0.90
04/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/16/2025	304.83
04/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 4/17/2025	124.15

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04/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manetta, Dominick on 4/17/2025	1.82
04/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/18/2025	27.63
04/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Sarah on 4/18/2025	2.78
04/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wetzel, Quin on 4/21/2025	28.16
04/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 4/21/2025	84.48
04/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Sarah on 4/21/2025	2.78
04/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/21/2025	82.88
04/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 4/22/2025	234.28
04/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 4/22/2025	132.97
04/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/22/2025	17.63
04/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Sarah on 4/22/2025	0.92
04/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wetzel, Quin on 4/23/2025	140.81
04/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 4/23/2025	132.74
04/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 4/23/2025	303.92
04/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wetzel, Quin on 4/24/2025	56.32
04/29/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 4/29/2025	59.80
	Total	8,079.28

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LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/01/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/1/2025 by Brenda Burton	328.81
04/01/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/1/2025 by Brian Messing	338.50
04/02/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/2/2025 by Brian Messing	51.72
04/04/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/4/2025 by Susan Seibert	1,711.69
04/06/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/6/2025 by Michael Kenstowicz	69.28
04/08/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/8/2025 by Brian Messing	135.89
04/08/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/8/2025 by Joshua Raphael	119.67
04/09/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/9/2025 by Dominick Manetta	67.95
04/09/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/9/2025 by Brian Messing	291.04
04/10/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/10/2025 by Brian Messing	51.72
04/11/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/11/2025 by Aislinn Comiskey	67.95
04/13/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/13/2025 by Dominick Manetta	135.89
04/14/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/14/2025 by Aislinn Comiskey	67.95
04/15/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/15/2025 by Brian Messing	51.72
04/16/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/16/2025 by Brian Messing	51.72
04/21/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/21/2025 by Brian Messing	103.43
04/22/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/22/2025 by Brian Messing	155.15
04/23/25	RELX Inc DBA LexisNexis - LexisNexis Research on 4/23/2025 by Brian Messing	258.58
	Total	4,058.66

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Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/20/25	Michael Beauchamp, Taxi, overtime transportation from office to home	32.27
02/25/25	Michael Beauchamp - Taxi, overtime transportation from office to home	24.40
03/04/25	Maddison Levine - Taxi, overtime transportation from office to home	47.91
03/06/25	Maddison Levine - Taxi, overtime transportation from office to home	30.17
03/13/25	Michael Beauchamp, Taxi, overtime transportation from office to home	27.95
03/19/25	Maddison Levine - Taxi, overtime transportation from office to home	30.92
03/26/25	Michael Beauchamp, Taxi, overtime transportation from office to home	32.56
03/31/25	Maddison Levine - Taxi, overtime transportation from office to home	61.95
03/31/25	Brian Nakhaimousa - Taxi, overtime transportation from office to home	19.23
04/01/25	Uzo Dike - Taxi, overtime transportation from office to home	80.00
04/02/25	Joshua King - Taxi, overtime transportation from office to home	33.94
04/02/25	Uzo Dike - Taxi, overtime transportation from office to home	87.88
04/03/25	Carlos Estrada - Taxi, overtime transportation from office to home	12.46
04/03/25	Uzo Dike - Taxi, overtime transportation from office to home	50.00
04/06/25	Shawn OHargan, Taxi, overtime transportation from office to home	62.28
04/09/25	Maddison Levine, Taxi, overtime transportation from office to home	31.93
04/09/25	Jeffrey Ross Goldfine, Taxi, overtime transportation from office to home	25.19
04/10/25	Dominick Vito Manetta - Taxi, overtime transportation from office to home, 3/21/2025	38.43
04/10/25	Dominick Vito Manetta -Taxi, overtime transportation from office to home, 3/24/2025	32.57
04/15/25	Maddison Levine, Taxi, overtime transportation from office to home	25.93
04/16/25	Maddison Levine, Taxi, overtime transportation from office to home	33.90

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04/22/25	Maddison Levine, Taxi, overtime transportation from office to home	31.98
04/23/25	Maddison Levine, Taxi, overtime transportation from office to home	34.79
04/23/25	Brian Nakhaimousa - Taxi, overtime transportation from office to home	15.73
04/28/25	Sloane Bessey - Taxi, overtime transportation from office to home	15.90
04/29/25	Caroline Buthe, Taxi, overtime transportation from office to home	20.37
04/29/25	Dominick Vito Manetta, Taxi, overtime transportation from office to home	19.68
	Total	960.32

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Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/06/25	GRUBHUB HOLDINGS INC - Dike Uzo 4/3/2025 OT Meal	40.75
	Total	40.75

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Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/30/25	GRUBHUB HOLDINGS INC - Raphael Joshua 3/25/2025 OT Meal	52.50
03/30/25	GRUBHUB HOLDINGS INC - Huang Keli 3/25/2025 OT Meal	52.11
03/30/25	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 3/25/2025 OT Meal	52.50
03/30/25	GRUBHUB HOLDINGS INC - Golden Rachel 3/30/2025 OT Meal	52.50
03/30/25	GRUBHUB HOLDINGS INC - Manetta Dominick Vito 3/24/2025 OT Meal	50.86
03/30/25	GRUBHUB HOLDINGS INC - Golden Rachel 3/25/2025 OT Meal	52.50
03/30/25	GRUBHUB HOLDINGS INC - Manetta Dominick Vito 3/25/2025 OT Meal	43.03
03/30/25	GRUBHUB HOLDINGS INC - Mohamed Adam 3/26/2025 OT Meal	52.50
03/30/25	GRUBHUB HOLDINGS INC - Mohamed Adam 3/25/2025 OT Meal	46.22
04/06/25	GRUBHUB HOLDINGS INC - Huang Keli 4/1/2025 OT Meal	52.50
04/06/25	GRUBHUB HOLDINGS INC - Huang Keli 4/3/2025 OT Meal	50.14
04/06/25	GRUBHUB HOLDINGS INC - Levine Maddison 3/31/2025 OT Meal	45.97
04/06/25	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 3/31/2025 OT Meal	45.97
04/06/25	GRUBHUB HOLDINGS INC - Goldfine Jeffrey Ross 3/31/2025 OT Meal	43.84
04/06/25	GRUBHUB HOLDINGS INC - Golden Rachel 4/1/2025 OT Meal	34.11
04/06/25	GRUBHUB HOLDINGS INC - Huang Keli 4/2/2025 OT Meal	51.72
04/13/25	GRUBHUB HOLDINGS INC - Huang Keli 4/8/2025 OT Meal	50.01
04/13/25	GRUBHUB HOLDINGS INC - Goldfine Jeffrey Ross 4/9/2025 OT Meal	41.02
04/20/25	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 4/14/2025 OT Meal	41.88
04/20/25	GRUBHUB HOLDINGS INC - Golden Rachel 4/14/2025 OT Meal	41.87
04/20/25	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 4/17/2025 OT Meal	45.73

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04/20/25	GRUBHUB HOLDINGS INC - Raphael Joshua 4/14/2025 OT Meal	41.88
04/20/25	GRUBHUB HOLDINGS INC - Levine Maddison 4/14/2025 OT Meal	41.87
04/27/25	GRUBHUB HOLDINGS INC - Manetta Dominick Vito 4/22/2025 OT Meal	26.66
04/27/25	GRUBHUB HOLDINGS INC - Huang Keli 4/24/2025 OT Meal	47.22
04/27/25	GRUBHUB HOLDINGS INC - Huang Keli 4/25/2025 OT Meal	48.83
	Total	1,205.94

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Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/29/25	SAEGIS Trademark Database Charges	1,000.00
04/01/25	PACER Usage for 04/2025	7.60
04/01/25	PACER Usage for 04/2025	32.90
04/01/25	PACER Usage for 04/2025	16.90
04/01/25	PACER Usage for 04/2025	6.20
04/01/25	PACER Usage for 04/2025	49.20
04/01/25	PACER Usage for 04/2025	1.60
04/01/25	PACER Usage for 04/2025	4.10
04/01/25	PACER Usage for 04/2025	6.20
04/01/25	PACER Usage for 04/2025	1.40
04/01/25	PACER Usage for 04/2025	114.60
04/01/25	PACER Usage for 04/2025	38.10
04/01/25	PACER Usage for 04/2025	10.20
04/01/25	PACER Usage for 04/2025	6.00
04/01/25	PACER Usage for 04/2025	18.90
04/01/25	PACER Usage for 04/2025	22.40
04/01/25	PACER Usage for 04/2025	17.50
04/01/25	PACER Usage for 04/2025	122.10
04/14/25	SAEGIS Trademark Database Charges	45.72
	Total	1,521.62
TOTAL EXPENSES		\$ 25,079.77